The Millennium Electronic Resource Management Module

What It Is, and What It Can Do For You



Dave Fowler May 3, 2007

What is the Electronic Resources Management Module?

- A library utility created by Innovative Interfaces, Inc. (III)
- Part of the overall Millennium Integrated Library System (ILS)
- A resource that responds to staff needs, including:
 - 1) Storage of licensing metadata
 - 2) Educating patrons on the terms of licenses
 - 3) Management of the electronic resources and licensing workflow
 - 4) Management of vendor and licensing contact information
 - 5) Management of current and archival product trial information

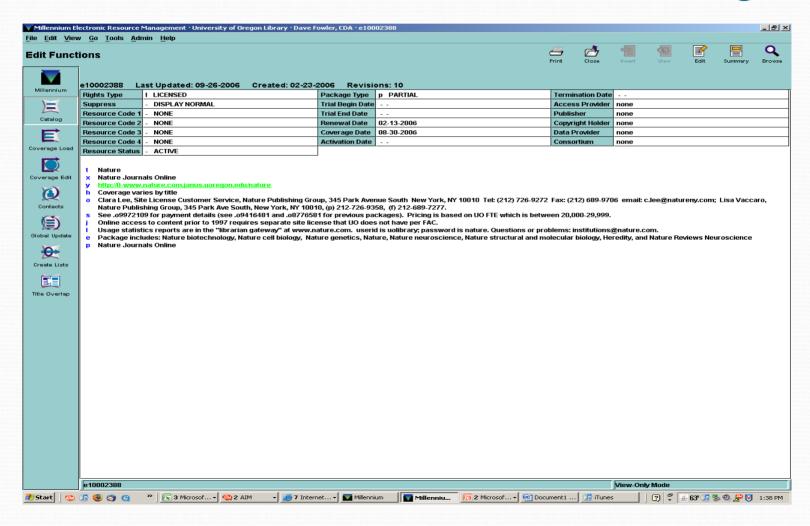
What is the Electronic Resources Management Module?

- A resource that responds to patron needs, including:
 - 1) Providing information of what is, and what is not allowed when using our electronic resources
 - 2) Providing information on which platform a resource is accessible on at UO
 - 3) Providing information holdings available to the UO community
 - 4) Providing information on what titles are available from an aggregator platform (Synergy, Safari, etc.)

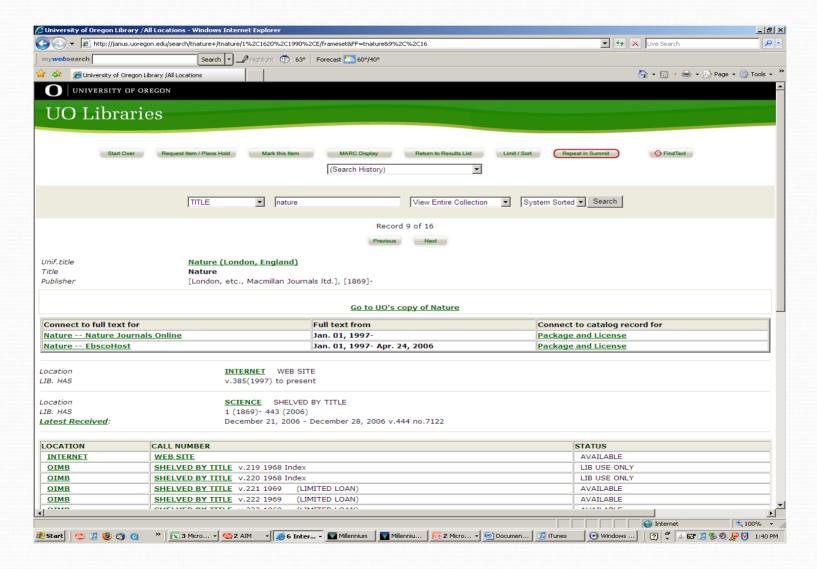
Other Advantages of ERM in Millennium

- Millennium integrates information from other modules (Acquisitions, Serials, Cataloging)
- Can transfer license records from one resource to another, when same license is used, or product changes
- Allows batch loading of resource records (coverage loads)
- Allows previous loads to be updated with title changes
 / additions / deletions

A typical ERM record for a resource that has been added to the catalog:



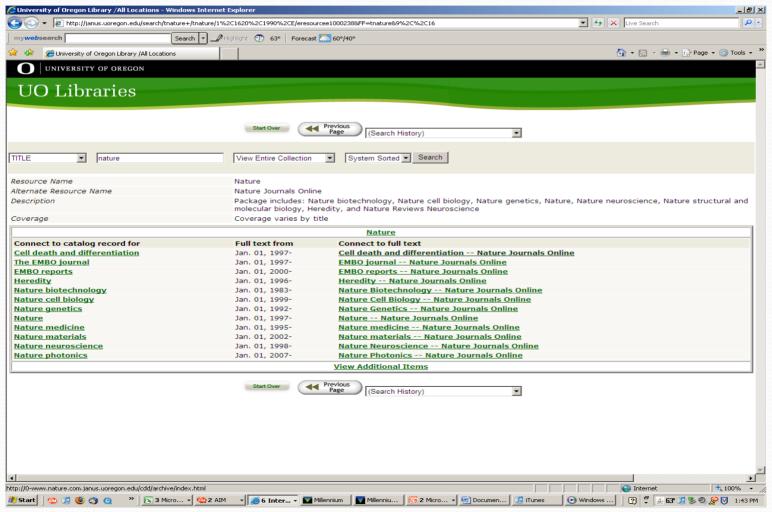
That same record in the catalog:



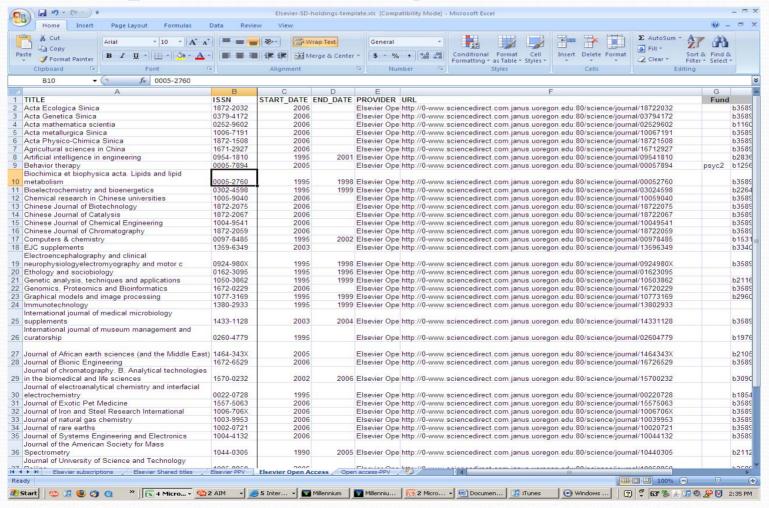
...then the user clicks on Nature --Nature Journals Online, and sees:



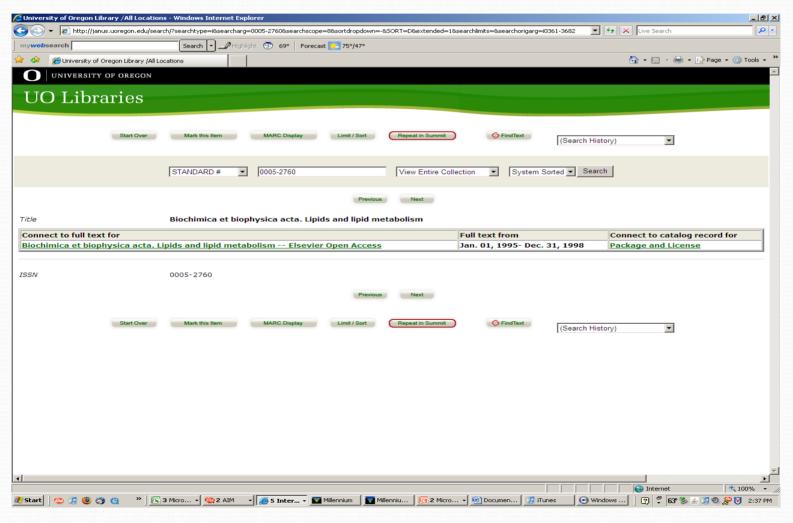
...Or click on <u>Package and License</u> to see other titles in the package:



Now, here's a typical ERM coverage load template before it gets loaded...

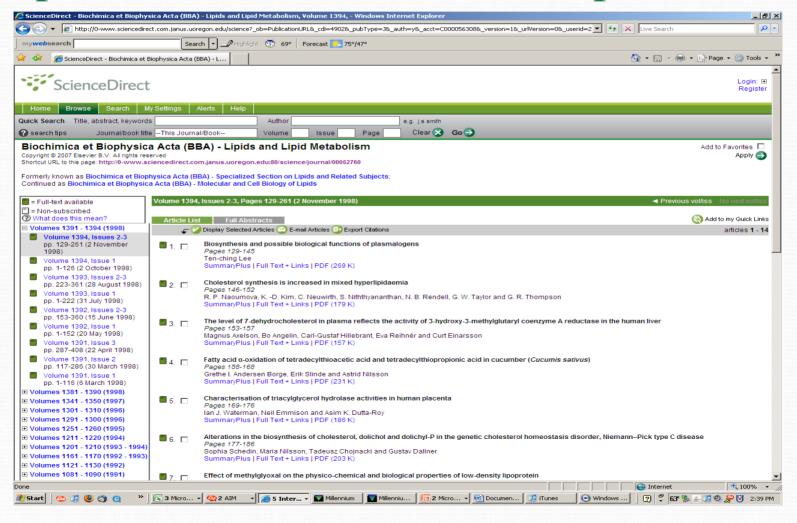


...and here's what it looks like in the catalog after the load is done.

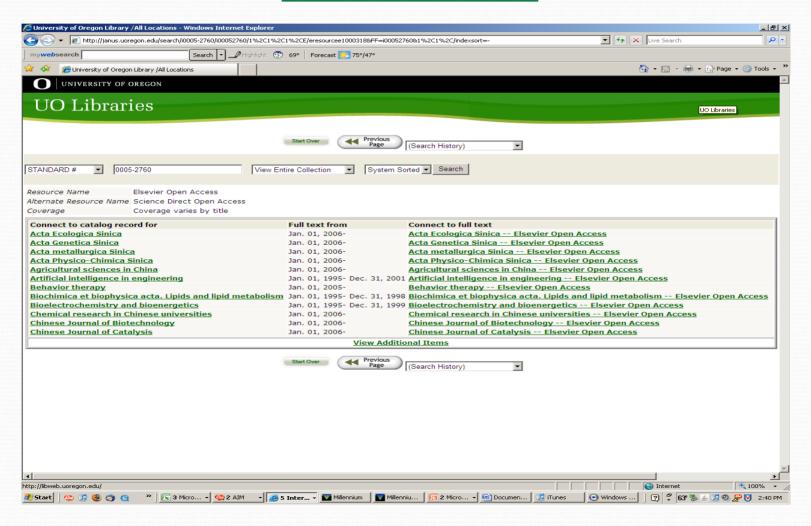


Click on:

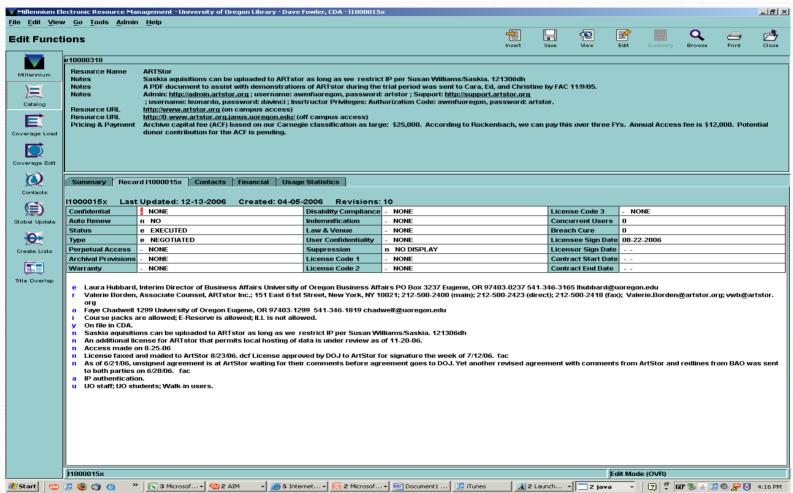
Biochimica et biophysica acta. Lipids and lipid metabolism -- Elsevier Open Access



...Or, again, on <u>Package</u> and <u>License</u>

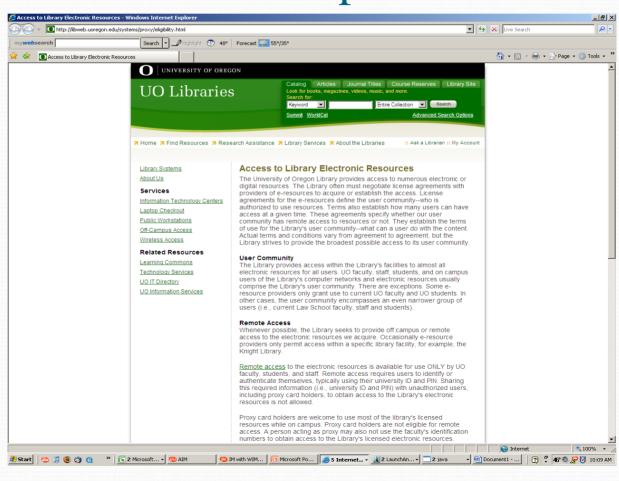


This is a typical licensing record in ERM:

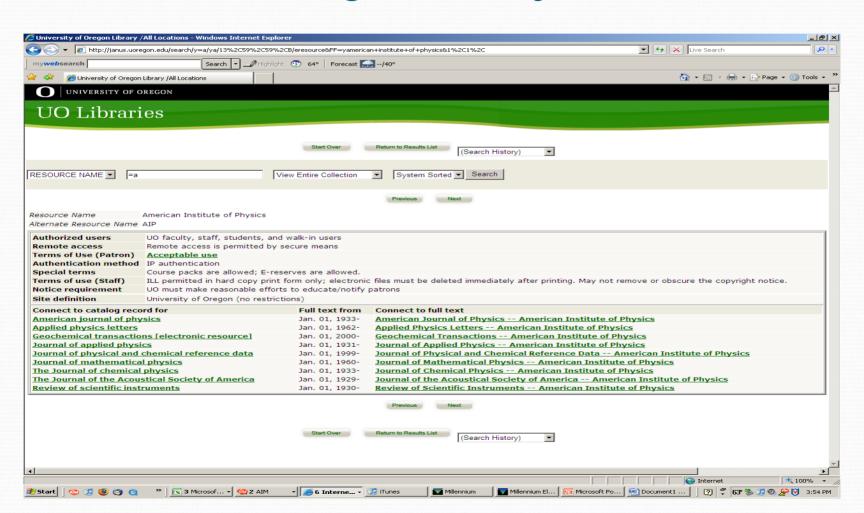


We're still working on how we can best display licensing information to the reference staff and to the public.

• At present, we're using a static referral page to inform patrons of the general dos and don'ts of electronic resource licensing.



This is an example of what public licensing information will look like, although we are still making some adjustments:



- **Special Terms** (Examples):
 - 1) Course packs
 - 2) E-Reserve
 - 3) Archival/back-up copies
- Authorized Users:
 - 1) UO faculty/staff
 - 2) UO students
 - 3) Walk-in users

• Remote Access:

- 1) Remote access permitted by secure means
- 2) Remote access permitted via proxy server
- 3) Proxy server prohibited

Notice requirement:

UO must make reasonable efforts to educate/notify patrons

Terms of Use (For Patrons):

- 1) Licensed materials may be downloaded by patrons, but within reasonable limits
- 2) Patrons may use licensed materials, but should not share them with non-authorized users
- 3) Licensed materials may be used in projects created by patrons, but proper attributions must be made
- 4) Materials must be used only for educational, research or non-commercial purposes

Terms of Use (For Staff):

- 1) Staff must take reasonable measures to ensure only authorized users can utilize the licensed materials.
- 2) Licensed materials may only be modi.fied with proper permission from the publisher
- 3) Licensed materials may only be used for commercial purposes with proper permission from the publisher.
- 4) The copyright notice must remain intact, and not be removed or obscured.
- 5) We must maintain confidentiality of any passwords.
- 6) We must maintain confidentiality of user data.

Coming Soon...

WebPAC Pro to be implemented Summer 2007:

- Will enable enhanced and customizable display functionality
- Will enable us to display the public notes that we want to display, and not display information that we don't (vendor phone numbers, financial info.)

ERM Release 2007:

- Using the statistics feature, a tool to calculate cost-peruse, at the resource and subject level
- Will upgrade support of SUSHI

The Millennium Electronic Resources Module

- □ Keep in mind, that while the ERM facilitates the e-resources cataloging and access process, it does take time for the coverage loads to be placed into the catalog.
- ☐ Questions?