NOTICE OF ADOPTED AMENDMENT

03/22/2011

TO: Subscribers to Notice of Adopted Plan or Land Use Regulation Amendments

FROM: Plan Amendment Program Specialist

SUBJECT: City of Wilsonville Plan Amendment
          DLCD File Number 004-06

The Department of Land Conservation and Development (DLCD) received the attached notice of adoption. Due to the size of amended material submitted, a complete copy has not been attached. A copy of the adopted plan amendment is available for review at the DLCD office in Salem and the local government office.

Appeal Procedures*

DLCD ACKNOWLEDGMENT or DEADLINE TO APPEAL: Monday, April 04, 2011

This amendment was submitted to DLCD for review prior to adoption pursuant to ORS 197.830(2)(b) only persons who participated in the local government proceedings leading to adoption of the amendment are eligible to appeal this decision to the Land Use Board of Appeals (LUBA).

If you wish to appeal, you must file a notice of intent to appeal with the Land Use Board of Appeals (LUBA) no later than 21 days from the date the decision was mailed to you by the local government. If you have questions, check with the local government to determine the appeal deadline. Copies of the notice of intent to appeal must be served upon the local government and others who received written notice of the final decision from the local government. The notice of intent to appeal must be served and filed in the form and manner prescribed by LUBA, (OAR Chapter 661, Division 10). Please call LUBA at 503-373-1265, if you have questions about appeal procedures.

*NOTE: The Acknowledgment or Appeal Deadline is based upon the date the decision was mailed by local government. A decision may have been mailed to you on a different date than it was mailed to DLCD. As a result, your appeal deadline may be earlier than the above date specified. NO LUBA Notification to the jurisdiction of an appeal by the deadline, this Plan Amendment is acknowledged.

Cc: Chris Neamtzu, City of Wilsonville
    Gloria Gardiner, DLCD Urban Planning Specialist
    Matt Crall, DLCD Transportation Planner
    Jennifer Donnelly, DLCD Regional Representative

<paa> YA/email
Jurisdiction: City of Wilsonville

Date of Adoption: 7/7/08

Was a Notice of Proposed Amendment (Form 1) mailed to DLCD? ☑ Yes ☐ No Date: 5/22/06

☑ Comprehensive Plan Text Amendment
☐ Land Use Regulation Amendment
☐ New Land Use Regulation
☐ Comprehensive Plan Map Amendment
☐ Zoning Map Amendment
☐ Other:

Summarize the adopted amendment. Do not use technical terms. Do not write “See Attached”.

A Comprehensive Plan amendment replacing the 2003 Transportation Systems Plan’s Chapter 6 Transit System and Chapter 8 Transportation Demand Management with a “stand along” citywide Transit Master Plan

Does the Adoption differ from proposal? Please select one

An Executive Summary was added. Chapter 2 Recommended Bus Routes and Service was expanded to include phasing of bus routes based on planned future development, updated information about the commuter rail, and a conclusion. Bus routes were adjusted including proposals to provide additional service in Charbonneau and the extension of Route 201 into downtown Portland and the Pearl District.

Capital projects and projected operation costs in Chapter 4. Funding Expenditures were updated. Additional text and a table were added to further explain projected service increases, revenue needs, funding sources, and phasing of projects.

Plan Map Changed from: n/a to: n/a

Zone Map Changed from: n/a to: n/a

Location: City Wide

Acres Involved: n/a

Specify Density: Previous: n/a New: n/a

Applicable statewide planning goals:

☑ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐

Was an Exception Adopted? ☐ YES ☑ NO

Did DLCD receive a Notice of Proposed Amendment...

☐ Yes ☐ No

45-days prior to first evidentiary hearing?

☐ Yes ☐ No

If no, do the statewide planning goals apply?

☐ Yes ☐ No

If no, did Emergency Circumstances require immediate adoption?

☐ Yes ☐ No

DLCD File No. 004-06 (15255) [16564]
Please list all affected State or Federal Agencies, Local Governments or Special Districts:
See Attached List

Local Contact: Chris Neamtzu, Png Dir, Paul Lee, Asst City Attorney  Phone: (503) 682-4960
Address: 29799 SW Town Center Loop East Fax Number: 503-682-7025
City: Wilsonville Zip: OR E-mail Address: Neamtzu@ci.wilsonville.or.us lee@ci.wilsonville.or.us

ADOPTION SUBMITTAL REQUIREMENTS
This Form 2 must be received by DLCD no later than 5 days after the ordinance has been signed by the public
official designated by the jurisdiction to sign the approved ordinance(s)
per ORS 197.615 and OAR Chapter 630, Division 18

1. This Form 2 must be submitted by local jurisdictions only (not by applicant).
2. When submitting the adopted amendment, please print a completed copy of Form 2 on light green
   paper if available.
3. Send this Form 2 and one complete paper copy (documents and maps) of the adopted amendment to the
   address below.
4. Submittal of this Notice of Adoption must include the final signed ordinance(s), all supporting finding(s),
   exhibit(s) and any other supplementary information (ORS 197.615 ).
5. Deadline to appeals to LUBA is calculated twenty-one (21) days from the receipt (postmark date) of adoption
   (ORS 197.830 to 197.845 ).
6. In addition to sending the Form 2 - Notice of Adoption to DLCD, please also remember to notify persons who
   participated in the local hearing and requested notice of the final decision. (ORS 197.615 ).
7. Submit one complete paper copy via United States Postal Service, Common Carrier or Hand
   Carried to the DLCD Salem Office and stamped with the incoming date stamp.
8. Please mail the adopted amendment packet to:

   ATTENTION: PLAN AMENDMENT SPECIALIST
   DEPARTMENT OF LAND CONSERVATION AND DEVELOPMENT
   635 CAPITOL STREET NE, SUITE 150
   SALEM, OREGON 97301-2540

9. Need More Copies? Please print forms on 8½ -1/2x11 green paper only if available. If you have any
   questions or would like assistance, please contact your DLCD regional representative or contact the DLCD
   Salem Office at (503) 373-0050 x238 or e-mail plan.amendments@state.or.us.

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<td><strong>Planning Director</strong></td>
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<td>Doug McClain</td>
<td>Clackamas Cnty Planning Section Mgr</td>
<td>9101 SE Sunnybrook Blvd</td>
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<tr>
<td>William Graffi</td>
<td>Unified Sewerage Agency</td>
<td>155 N. First Avenue, Room 270</td>
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<td>Brent Curtis</td>
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<td>Portland General Electric</td>
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<tr>
<td>Tom Wolcott</td>
<td>BPA</td>
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<td>Tom Simpson</td>
<td>NW Natural Gas</td>
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<tr>
<td>Michael Dennis</td>
<td>Tri-Met Project Planning Dept</td>
<td>4012 SE 175th Avenue</td>
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<td>Oregon Dept of Environ Quality</td>
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<tr>
<td>Ray Valone</td>
<td>Growth Management Services</td>
<td>600 NE Grand Avenue</td>
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<td>Manager, Community Development</td>
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<td>Attn: Development Review</td>
<td>ODOT</td>
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<td>John Lilly</td>
<td>Department of State Lands</td>
<td>775 Summer Street, NE</td>
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<td>Richard Ross</td>
<td>Department of Corrections</td>
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<tr>
<td>Bobbi Burton</td>
<td>Community Coordinator, Facilities Division</td>
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<td>William Fujii</td>
<td>Oregon Water Resources Department</td>
<td>725 Summer Street, NE</td>
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<tr>
<td>Sherwood School Dist Admin Office</td>
<td>Community Development Director</td>
<td>400 N. Sherwood Blvd</td>
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<tr>
<td>Doug Hus Aquilla Hurd-Ravich</td>
<td>Acting Planning Manager City of Tualatin</td>
<td>18880 SW Martinazzi Avenue</td>
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<td>OR</td>
<td>97062</td>
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<tr>
<td>Roger Woehl</td>
<td>West Linn/Wilsonville School District 3JT</td>
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<tr>
<td>Brian Tietzort</td>
<td>United Disposal Services</td>
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<td>Jim Johnston</td>
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<tr>
<td>Brian Moore</td>
<td>Tualatin Valley Fire and Rescue South Division</td>
<td>7401 SW Washo Court</td>
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Note: Struckthrough text and red italicized text indicates changes in this list as compared to the list submitted with the DLCD Notice of Proposed Amendment for this file number.
ORDINANCE NO. 653

AN ORDINANCE AMENDING COMPREHENSIVE PLAN AND ADOPTING A TRANSIT MASTER PLAN FOR THE CITY OF WILSONVILLE AND REPLACING CHAPTER 6, TRANSIT SYSTEM AND CHAPTER 8 TRANSPORTATION DEMAND MANAGEMENT OF THE 2003 TRANSPORTATION SYSTEMS PLAN.

WHEREAS, the Planning Commission conducted public hearings on August 9, 2006, September 13, 2006, and October 11, 2006, wherein the Commission received public testimony, staff reports and input, and exhibits, and thereafter deliberated and voted to approve Resolution No. LP06-0006 recommending to the City Council the approval of a Comprehensive Plan Amendment adopting a Transit Master Plan for the City of Wilsonville and replacing Chapter 6, Transit System and Chapter 8, Transportation Demand Management of the 2003 Transportation Systems Plan; and

WHEREAS, a copy of the record of the aforementioned Planning Commission action and recommendation is marked Exhibit A, attached hereto and incorporated by reference herein; and

WHEREAS, in the process of bringing forward the aforementioned Planning Commission recommendation, staff of the City’s Transportation Department which operates the City’s Transportation system under the trademark of SMART has explored the funding necessary to carry the amended transit program forward, and is recommending that the program be forwarded in phases and the funding be increased accordingly; and

WHEREAS, SMART staff has provided its phasing plan and recommendations in its report dated June 16, 2008, a copy of which is marked Exhibit B, attached hereto and incorporated by reference herein; and

WHEREAS, in response to the City Council’s direction at the City Council’s June 16, 2008 meeting (see page 9 of 16 of the meeting transcript), staff has provided amendments to Chapter 2 and 4, a copy of which is marked Exhibit C, attached hereto and incorporated by reference herein; and
WHEREAS, SMART staff is also recommending by separate ordinance (Ordinance No. 652, An Ordinance To Increase The Transit Tax Rate From 0.33% To 0.50% Effective October 1, 2008) for funding Phase-1 of the amended transit program increasing the Transportation Payroll and Self Employment Tax from 0.33 percent to 0.50 percent, which ordinance is scheduled for contemporaneous adoption with the amending ordinance; and

NOW, THEREFORE, THE CITY OF WILSONVILLE ORDAINS AS FOLLOWS:

1. The above recitals are incorporated by reference herein as findings and conclusions of the City Council, save and except to the extent the recommendation of the staff report of June 16, 2008 modify the earlier recommendations of the Planning Commission in Resolution No. LP06-0006, the recommendations of the staff report of June 16, 2008 are adopted (as modified in Exhibit C.), and subject to the further and separate adoption of an increase in the Transportation Payroll and Self Employment Tax fund the transportation services.

2. The Comprehensive Plan is amended to adopt a Transit Master Plan for the City of Wilsonville and replacing Chapter 6 Transit System, and Chapter 8 Transportation Demand Management of the 2003 Transportation System Plan.

3. The City Manager is directed to bring back to the City Council within 45 days a Transit Master Plan for the City of Wilsonville and the 2003 Transportation System Plan with the replaced Chapters 6 and 8 as authorized above for the purpose of informing the City Council of completion of the actions the Council has authorized herein.

SUBMITTED to the Wilsonville City Council and read for the first time at a regular meeting thereof on the 16th day of June 2008 and scheduled for a second reading at a regular meeting thereof on the 7th day of July 2008 commencing at the hour of 7 p.m. at the Wilsonville City Hall.

Sandra C. King, MMC, City Recorder
ENACTED by the City Council on the 7th day of July 2008 by the following votes:

Yes: -4-  
No: -1-

Sandra C. King, MMC, City Recorder

DATED and signed by the Mayor this 7th day of July 2008.

CHARLOTTE LEHAN, MAYOR

SUMMARY OF VOTES:

Mayor Lehan  Yes
Councilor Kirk  No
Councilor Knapp  Yes
Councilor Ripple  Yes
Councilor Núñez  Yes

Attachments:

Exhibit A – Planning Commission Record Index
Exhibit B – Staff Report dated June 16, 2008 from Cynthia Thompson, Transit Director
Exhibit C -- Amendments to Chapters 2 and 4
Planning Commission
LP06-0006
Transit Master Plan

Record Index

Actions from the October 11, 2006 Planning Commission meeting:
- Notice of Decision
- Resolution No. LP06-0006
- Motion
- Minutes

Staff Report for October 11, 2006 Planning Commission meeting:
Exhibit 1: Draft Transit Master Plan, (Updated October 2006) Large document is Located in the Planning Division.
Exhibit 8: “SMART Transit Master Plan Revisions, October 2006”
Exhibit 7: TMP Recommendations Chart 2
Exhibit 6: SMART Letter to Large Employers dated October 5, 2006, from Stephen Dickey
Exhibit 5: A memo from Christine Heycke, dated October 5, 2006, regarding Transit Master Plan Hearing

Actions from the September 13, 2006 Planning Commission meeting:
- Motion to continue the LP06-0006 Public Hearing.

Actions from the August 9, 2006 Planning Commission meeting:
- Meeting minutes
- Motion to continue the LP06-0006 Public Hearing.

Staff Report for August 9, 2006 Planning Commission meeting including:
Exhibit 4: A memorandum dated August 2, 2006, from Christine Heycke, regarding Revisions to Transit Master Plan.
Exhibit 3: An email dated July 21, 2006, from Matthew Crall of DLCD, regarding Transit Master Plan
Exhibit 2: Compilation of Citizen Input for the master planning process. Large document is located in the Planning Division
Exhibit 1: Draft Transit Master Plan dated June 2006 Large document is located in the Planning Division

Located in the Planning Files:
- Affidavits of Mailing and Posting
- DLCD Notice of Proposed Amendment
Actions from the October 11, 2006 Planning Commission meeting:
- Notice of Decision
- Resolution No. LP06-0006
- Motion
- Minutes
NOTICE OF DECISION

PLANNING COMMISSION

RECOMMENDATION TO CITY COUNCIL

FILE NO.: LP06-0006

APPLICANT: City of Wilsonville

REQUEST: Comprehensive Plan Amendment adopting a Transit Master Plan for the City of Wilsonville and replacing Chapter 6 Transit System and Chapter 8 Transportation Demand Management of the 2003 Transportation Systems Plan.

After conducting public hearings on August 9, 2006, September 13, 2006 and October 11, 2006, the Planning Commission voted to recommend approval of this action to the City Council by passing Resolution No. LP06-0006.

The City Council is tentatively scheduled to conduct a Public Hearing on this matter on December 18, 2006, at 7:00 p.m., at the Wilsonville City Hall, 29799 SW Town Center Loop East.

For further information, please contact the Wilsonville Planning Division, Wilsonville City Hall, 29799 SW Town Center Loop East, or telephone (503) 682-1011.
PLANNING COMMISSION
RESOLUTION NO. LP06-0006

A WILSONVILLE PLANNING COMMISSION RESOLUTION RECOMMENDING THAT THE CITY COUNCIL ADOPT A COMPREHENSIVE PLAN AMENDMENT ADOPTING A TRANSIT MASTER PLAN FOR THE CITY OF WILSONVILLE AND REPLACING CHAPTER 6 TRANSIT SYSTEM AND CHAPTER 8 TRANSPORTATION DEMAND MANAGEMENT OF THE 2003 TRANSPORTATION SYSTEMS PLAN.

WHEREAS, the Wilsonville Planning Director submitted proposed Ordinance amendments to the Planning Commission, along with a Staff Report, in accordance with the public hearing and notice procedures that are set forth in Sections 4.008, 4.010, 4.011 and 4.012 of the Wilsonville Code (WC); and

WHEREAS, the Planning Commission, after providing the required notice, held Public Hearings on August 9, 2006, September 13, 2006 and October 11, 2006, to review the Draft Transit Master Plan and to gather additional testimony and evidence regarding the Ordinance; and

WHEREAS, the Commission has afforded all interested parties an opportunity to be heard on this subject and has entered all available evidence and testimony into the public record of their proceeding; and

WHEREAS, the Planning Commission has duly considered the subject, including the staff-recommendations and all the exhibits and testimony introduced and offered by all interested parties; and

NOW, THEREFORE, BE IT RESOLVED that the Wilsonville Planning Commission does hereby adopt all Planning Staff Reports along with the findings and recommendations contained therein and, further, recommends that the Wilsonville City Council approve and adopt the Draft Transit Master Plan, as reviewed and amended by the Planning Commission; and

BE IT RESOLVED that this Resolution shall be effective upon adoption.

ADOPTED by the Planning Commission of the City of Wilsonville at a regular meeting thereof this 11th day of October 2006, and filed with the Planning Administrative Assistant on October 14, 2006.

Attest:

[Signature]
Wilsonville Planning Commission

Linda Straessle, Administrative Assistant
SUMMARY of Votes:

<table>
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<tr>
<td>Chair Hinds</td>
<td>Aye</td>
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<tr>
<td>Commissioner Goddard</td>
<td>Aye</td>
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<tr>
<td>Commissioner Faiman</td>
<td>Aye</td>
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<td>Commissioner Guyton</td>
<td>Aye</td>
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<td>Commissioner Iguchi</td>
<td>Absent</td>
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<td>Commissioner Hurst</td>
<td>Aye</td>
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<td>Commissioner Phelps</td>
<td>Aye</td>
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II. CONTINUED PUBLIC HEARING
   A. APPLICATION NO.: LP06-0006
      APPLICANT: City of Wilsonville
      REQUEST: Comprehensive Plan Amendment adopting a Transit Master Plan for the
                City of Wilsonville and replacing Chapter 6 Transit System and Chapter 8
                Transportation Demand Management of the 2003 Transportation Systems
                Plan.

Commissioner Hurst moved to adopt Resolution No. LP06-0006, recommending the adoption of
the Draft Transit Master Plan to City Council with the modifications as presented in the staff
report. Commissioner Faiman seconded the motion, which carried 6 to 0.
Minutes

I. CALL TO ORDER - ROLL CALL
Chair Hinds called the meeting to order at 6:45 p.m. Those present:

Planning Commission: Mary Hinds, Richard Goddard, Steve Hurst, Craig Faiman, Sue Guyton, Ray Phelps and City Council Liaison Alan Kirk. Debra Iguchi was absent.

City Staff: Chris Neamtzu, Sandi Young, Paul Lee, Delora Kerber, and Peggy Vatters.

II. CONTINUED PUBLIC HEARING
Chair Hinds called the public hearing to order at 6:52 p.m. and called for the Staff report.

A. APPLICATION NO.: LP06-0006
APPLICANT: City of Wilsonville
REQUEST: Comprehensive Plan Amendment adopting a Transit Master Plan for the City of Wilsonville and replacing Chapter 6 Transit System and Chapter 8 Transportation Demand Management of the 2003 Transportation Systems Plan.

This Public Hearing was continued from the August 9, 2006 and September 13, 2006 Planning Commission meetings.

Chris Neamtzu, Long Range Planning Manager:
- Introduced Christine Heycke and Steve Dickey of SMART to present the Transit Master Plan follow-up material including an update on the Planning Commission's request for additional survey work of some of Wilsonville's larger corporate employers and an errata sheet noting a series of corrections.
- City Staff recommends forwarding the Transit Master Plan to City Council with a recommendation of approval.

Christine Heyke, Transportation Planner for SMART:
- Overviewed the errata changes to the Transit Master Plan with these additional comments (Exhibit 8):
  * Page 15 now reflects the change that Route 201 will not continue to the Amtrak station in downtown Portland, but will turn around earlier. Though previously reflected in the text, the revision updated an inset picture with the map showing the loop going to Pearl District.
* Page 44 shows new Implementation Measure 5.12 requesting that SMART become a member of the Columbia-Willamette Clean Cities Initiative, which is also added to the table on page 50.
* On page 59, "rate" was changed to "revenue" according to discussion at the last meeting, since the payroll tax rate has not changed.
* On page 56, a new section with an added table was added to replace the former "Major Capital Projects" section, which provides more detail.

Steve Dickey, City of Wilsonville, SMART Transit Director:

- Explained the revisions expanded upon originally described projects and provided more specificity about what the proposed outcome would be with those projects' development.
- A table was also added identifying square footage and estimated cost for those projects based on today's dollars (page 57, Transit Master Plan; page 14 of the Staff report).
- This table provides more detail regarding the components of the $9.8 million described in the prior paragraph.
  - Ms. Heyke added the expanded section also includes additional discussion about fare revenue and payroll tax increases and the North Wilsonville Park and Ride Lot. This concludes the minor revisions to the Transit Master Plan.
- Reviewed the survey SMART conducted of larger Wilsonville employers soliciting input about the expected increases in payroll taxes for the expanded SMART services and potential support for the Transit Master Plan as follows:
  - Staff hand delivered both a letter (Exhibit 6 on page 3 of 15 of the staff report) and Exhibit 7 (page 5 of 15) to each individual on the distribution list (Exhibit 6), requesting that the CEO consider the provided material and the Transit Master Plan's financial impact and that input be provided to SMART.
  - Access to the CEO of a couple companies was not allowed, so the packet was distributed to the person designated by the company.
  - SYSCO Food Services was the only response received when the Planning Commission packets were prepared.
    - SMART met and had a good discussion with SYSCO Human Resources Director, Don Havercamp, and Greg Wolf, CFO, about specific projects being proposed. They recommended that the lunch shuttle not be provided, which was also raised during previous hearings.
    - Regarding the increase in cost, Mr. Walt, a former resident of Atlanta and very familiar with using transit, felt services that benefit the commuter are worth the investment. Also, the increase in costs SYSCO would experience is still significantly less than having Tri Met provide service in Wilsonville.
    - Areas addressed in the Transit Master Plan that would benefit SYSCO were also discussed, like vanpools and assistance with carpool/rideshare programs.
    - The sentiment at the meeting's conclusion was that while no one likes a price increase, the payroll tax rate had not been increased for 16 years. When areas and cities grow, some increased costs are inevitable and everything was being done to keep costs under control.
- Other survey responses ranged from "no questions and not wanting a meeting" to "very, very busy at this time" and "not enough of an issue to consider". There were no other responses beyond that magnitude.
- Follow-up telephone calls were made to every one of the offices to ensure that the materials reached the designated person and to ask again, for an appointment with SMART, and if there were any questions or concerns.
- He wished he could report that a direct answer was received from most of those surveyed, but it had not occurred.
— Similarly, very little response was received following a concerted effort made in conjunction with the Chamber of Commerce to gain input from a previous survey targeted specifically to the lead person at these different agencies, including some branch managers, others CEOs.

The Commissioners questioned Ms. Heycke and Mr. Dickey regarding the Transit Master Plan.

Commissioner Guyton:

* Noted inconsistencies in the titles presented on page 13 of 14 of the Staff report and titles in Exhibit 7. For instance, “Expansion 2: Route 202-New Villebois Route” and “Expansion 3: Route 201-Downtown Portland Extension” were named on page 13, but Exhibit 7 stated “Expansion 2: Route 201-Downtown Portland Extension.”

* Mr. Dickey clarified that the exhibits of the survey were tied to a different structure than the Transit Master Plan. The exhibit was provided to consider whether a project could be done; however, specific projects in that table include a variety of other pieces, some are subcomponents of the expansions.

* For instance, “Expansion 2: Route 202-New Villebois Route”, on page 13 and the exhibit were broken into two pieces because that route has two phases. If approved, SMART would proceed with the first phase to serve the commuter rail and ensure access to businesses. The second phase would begin transit service into Villebois after the development in filled enough to justify operating a fixed route service.

* Exhibit 7 was not included in the Transit Master Plan but was structured to provide a framework of what existing SMART services cost and the number of rides provided.

* Suggested making the descriptions more coherent, such as discussing the route and not expansions to eliminate confusion when trying to compute proposed costs.

* Ms. Heyke agreed such numbering was not needed as it did create confusion.

* Mr. Dickey confirmed that the numbers would not add up because the projects were split up differently between the table of Exhibit 7 and the Transit Master Plan. He recommended striking the term, “Expansion” from the descriptions on page 56 of the Transit Master Plan. Commissioner Guyton agreed with this recommendation.

Commissioner Goddard:

* Asked if SMART planned to pursue additional responses to the letter (Exhibit 6). It was difficult to draw conclusions about how the broader business community feels about the proposal given only one response.

* Mr. Dickey acknowledged that further responses could be pursued, another follow up phone call or other means pursued; however, he wanted to be sensitive to people’s time.

* He was concerned that pestering and hounding would annoy these very busy people rather than having them be open and willing to participate in further discussion.

* While their input is very valuable, he understood that CEOs and managers felt it was not worth their time to consider the Transit Master Plan and provide input.

* Supposed one conclusion could be that the costs were not significant enough to warrant their response but he was not sure this was a reasonable conclusion.

* Mr. Dickey clarified that while only one in-person meeting was held, more responses were received.

* Three others responded that they had no questions and did not want to meet. Another responded they were very busy and did not have time to deal with something of this nature, but thanks for asking.

* He asked what the Commission would like to see SMART do next, if further responses were wanted.

Commissioner Hurst:
Wanted to leave it as it was. Very intelligent people ran these companies and if something were costly enough for them to look into, they would. Pursuing further responses would be pestering.

Commissioner Goddard:
- Asked if Alan Kirk would comment as a representative of OrePac.
  - Mr. Dickey said a response was received from OrePac.

Councilor Alan Kirk, OrePac Building Products, 31070 SW OrePac Avenue, Wilsonville, OR 97070:
- Did not believe the letter sent from SMART was specific enough regarding what the additional cost would be to individual businesses.
  - One company with a $1 million payroll may be paying $33,000 in payroll taxes: the proposal might increase that by 40%. He did believe businesses calculated just how much individual payroll taxes would increase.
  - He had responded that he received and understood the survey material, but due to his position he would not respond beyond that, as he already knew what the answers were.

Commissioner Phelps:
- Was satisfied with the efforts made, although not when he initially read the Staff report.
  - Given that personal contact had been attempted several times, however, he believed the response from employers was the Transit Master Plan was fine.
  - Agreed that Councilor Kirk's observation was fairly accurate, but when business people are dealing with large issues and money amounts, the transit system tends to justify expenditure as long as employees are not making negative comments.
  - If the increases were significant, they would know what the dollar amount was.
  - Suggested that SMART represent their efforts to solicit responses differently because its efforts were much better than communicated. Originally, he was concerned about whether the packets had even made it to the right place, more details were needed.
  - Mr. Dickey said the materials were submitted on October 5th, creating a timing issue for this hearing. He noted that all the responses were documented and could be made available.
- Asked where the commuter rail project, labeled Washington County, would operate.
  - The Washington County Commuter Rail Project was technically the project name under Federal appropriation. The project will have five stations with the southern terminus in Wilsonville and northern terminus at the Beaverton Transit Center off Canyon Road and Lombard Avenue. The other three stops were near the Tualatin/Sherwood Highway, downtown Tigard and at Hall Boulevard and Highway 217 near Washington Square, where the old JAF building was located. Both buses and MAX serve the Beaverton Transit Center.
  - Asked if there was parking at the Beaverton Transit Center.
    - No, anyone parking at the north end of the line would have to park in adjacent park and ride lots one or two stops away, then take the MAX to the Beaverton Transit Center. The Tigard, Tualatin and Washington Square stations would have long-term parking.
    - Commented light rail was wonderful, his biggest complaint was not knowing what to do with his car.
  - Stated the description of the Wilsonville commuter rail terminus reminded him of the new facility in downtown Salem across from the courthouse.
    - Mr. Dickey agreed Wilsonville's transit center would be similar, but a bit more compact with two on the entry points and then a 90-degree with a turnaround point, not a drive through lane. Bus traffic will not mix with car traffic.
  - Asked if Wilsonville and TriMet are funding the project or are other cities contributing?
    - Because Wilsonville is outside the TriMet district, an operating agreement had been negotiated which included $300,000 for the first five years, then $300,000 plus the CPI for years six through twenty as the guaranteed floor.
The multi-modal facility's development is a spin venture between TriMet and Wilsonville with costs also split. The rail portion is a TriMet project, the transit piece, Wilsonville’s, and the park and ride is the shared piece. He reviewed the background of the commuter rail property purchase and maintenance.

* Asked if Federal dollars were funding a portion of the commuter rail project.
* Yes, about $2 million in Federal funds were already used to purchase the property and $1 million more in Federal earmarks would cover about 48% of the City of Wilsonville's remaining cost, for which reserves were already set aside.

The commuter rail will deliver commuters then ground buses will distribute people throughout the community.

* Yes, which facilitated changes to the Transit Master Plan, to accommodate commuters and guarantee a no longer than 10 minute trip to the furthest employment site.

* Asked why the Route 203 did not provide service during the midday hours. He understood the area did not have a real active commercial environment.
  * Mr. Dickey explained that Route 203 was provided primarily because of the significant number of employers along the route and to connect with TriMet's 96 bus.
  * He clarified Route 203's operating hours; no midday service was provided due to ridership demand. SMART's I X also served the route.
  * TriMet's 96 comes in at Commerce Circle and goes around that loop during commute times only. SMART times routes to connect with TriMet as much as possible.

Chair Hinds:

* Asked for more details regarding SYSCO's comments about the lunch shuttle.
  * Mr. Dickey stated that Mr. Wolf's opinion was based on the cost and the number of rides a lunch shuttle would provide. It was much too expensive an endeavor for the value of the dollar.
  * The average cost per ride would be about $38, much higher than SMART's Dial-a-Ride Service of $20 per ride, a very specialized and focused service.
  * In jest, Mr. Wolf said, "We could afford to pay people's cab fares for that amount." Mr. Dickey concurred.
  * Added the vanpools would be a more cost efficient option.

Commissioner Goddard thanked Ms. Heycke and Mr. Dickey for responding to the Commission's request to seek input from the business community on the proposed SMART service expansions.

Chair Hinds added the Commission consented that SMART's efforts were carefully considered and thorough in attempting to get input, though not a lot was received. Nothing further was being directed about getting more responses.

Chair Hinds called for testimony from the audience. There was none.

Chair Hinds closed the public hearing at 7:25 p.m. and called for a motion.

**Commissioner Hurst moved to adopt Resolution No. LP06-0006, recommending the adoption of the Draft Transit Master Plan to City Council with the modifications as presented in the staff report.** Commissioner Faiman seconded the motion, which carried 6 to 0.

Respectfully submitted,

Paula Pinyerd, Transcriptionist for Linda Straessle, Planning Administrative Assistant
Staff Report for October 11, 2006 Planning Commission meeting:
Exhibit 1: Draft Transit Master Plan, (Updated October 2006) [Large document located in the Planning Files.]
Exhibit 8: “SMART Transit Master Plan Revisions, October 2006”
Exhibit 7: TMP Recommendations Chart 2
Exhibit 6: SMART Letter to Large Employers dated October 5, 2006, from Stephen Dickey
Exhibit 5: A memo from Christine Heycke, dated October 5, 2006, regarding Transit Master Plan Hearing
V. CONTINUED PUBLIC HEARING

A. Application NO.: LP06-0006

APPLICANT: City of Wilsonville

REQUEST: Comprehensive Plan Amendment adopting a *Transit Master Plan* for the City of Wilsonville and replacing Chapter 6 *Transit System* and Chapter 8 *Transportation Demand Management* of the 2003 *Transportation Systems Plan*.

*The Draft Transit Master Plan can be accessed from:*


*This Public Hearing has been continued from the August 9, 2006 and September 13, 2006 Planning Commission meetings.*
Memo

To: Wilsonville Planning Commission
From: Christine Heycke, AICP
Date: October 5, 2006
Re: Transit Master Plan Hearing

During the previous Planning Commission work sessions a request was made that SMART contact Wilsonville employers, who support SMART with payroll taxes, to assess their support of proposed transit service expansions. To follow up on this request, SMART delivered letters to the CEOs of top transit-tax-paying companies in Wilsonville. SMART will present the results of this outreach effort at the October 11 Planning Commission hearing.

It was also suggested that SMART join the Columbia Willamette Clean Cities Initiative to work cooperatively with other jurisdictions towards a cleaner environment. A new policy calling for SMART to join the Clean Cities initiative has been added to the Plan.

Additional changes were made to clarify, correct errors, and add greater detail on major capital projects. A description of the edits is attached along with the revised pages. The letter sent to CEOs and the recipient list is also attached. A revised Transit Master Plan incorporating the described edits has been posted at ftp://smart:transit@ftp.altaplanntnq.com.
October 5, 2006

Dear Mr. Williams:

In 2005 SMART, the transit department for the City of Wilsonville surveyed your company for service recommendations to be included in the twenty-year Transit Master Plan (TMP). SMART is now in the final stages of completing the TMP. This plan addresses the anticipated business and residential growth, and the needs that will arise for a higher level of public transportation. As a result of the work in the TMP, SMART is proposing the addition of three new routes and the expansion of three existing routes. In addition, a redesign of the current service is planned in order to coordinate with the Washington County Commuter Rail that will begin service in the fall of 2008. These changes will more than double SMART’s capacity to provide service to residents and employees in and around Wilsonville over the next twenty years.

In relation to these proposed increases in service are also proposed increases in the payroll tax rate to cover the additional expenses. However, in keeping with SMART’s goal to provide an excellent level of service for the least cost possible SMART is working with a variety of models that will provide adequate revenue to meet the transit needs of the community while controlling costs and staying well below the rate the business community would pay if TriMet were providing very limited service to Wilsonville. The current transit payroll tax rate is .33%. The services described in the Transit Master Plan could be covered with an increase that would be no higher than .5% of your company’s payroll, and for the majority of the years would be between .44% and .47%. This is much lower than the .7018% rate that TriMet will have in 2012.

We are asking that you provide input on the proposals identified in the Draft Transit Master Plan (a summary of the services proposed is enclosed). Please respond via e-mail to: dickey@ride5mart.com. In addition, I would welcome the opportunity to meet with you in person to discuss any recommendations or concerns you may have with the TMP.

The Wilsonville Planning Commission will be taking these comments into consideration on October 11, 2006, at 6:45 PM when the Transit Master Plan will be before the Commission.

A full copy of the Transit Master Plan is available online at: ftp://smart.transport.com/

Sincerely,

Stephen Dickey, Transit and Fleet Services Director
SMART / City of Wilsonville
(503) 570-1576
dickey@ridesmart.com

SMART / City of Wilsonville
Tim Williams, President
Xerox Corporation
26600 SW Parkway Center Drive
Wilsonville, OR 97070

Kyle Ransom, CEO
InFocus Corporation
27700 SW Parkway Avenue B
Wilsonville, OR 97070

Walden Rines, CEO
Mentor Graphics
8005 SW Boeckman Road
Wilsonville, OR 97070

Don Havercamp, HR Director
Sysco Food Services
26250 SW Parkway Center Drive
Wilsonville, OR 97070

Joe Maulugen, CEO
Hollywood Management Co.
9275 SW Peyton Lane
Wilsonville, OR 97070

Bob Graham, Facilities Manager
Nike USA, Inc.
27255 SW 95th Avenue
Wilsonville, OR 97070

Barb Sulek, HR Director
Tyco Electronics
10025 SW Freeman Ct.
Wilsonville, OR 97070

Earl Lewis, CEO
FLIR Systems, Inc.
27700 SW Parkway Avenue
Wilsonville, OR 97070

Alan Kirk, CFO
Orepac Building Products
30160 SW Orepac Avenue
Wilsonville, OR 97070

Norm Daniels, CEO
G.I. Joes, Inc.
9805 Boeckman Road
Wilsonville, OR 97070

Jerry Dettwiler, CEO
SSI Shredding Systems
9760 SW Freeman Drive
Wilsonville, OR 97070

John Houston, CEO
Houston’s Inc.
9799 Freeman Drive
Wilsonville, OR 97070

Leon Anderson, CEO
Oregon Glass Co.
10450 SW Ridder Road
Wilsonville, OR 97070

Dennis Stith, General Manager
Rite Aid Distribution Center
29555 SW Boones Ferry Road
Wilsonville, OR 97070

George Miranda, General Manager
Fry’s Electronics
29400 SW Town Center Loop West
Wilsonville, OR 97070

Matt Wilson, President
Coca Cola Bottling Company
9750 SW Barber Street
Wilsonville, OR 97070

Terrell Richard, General Manager
Costco
25900 SW Heather Place
Wilsonville, OR 97070

Peggy Fowler, CEO
Portland General Electric
121 SW Salmon Street
Portland, OR 97204

Tom Miller, Manager
Con-way Freight, Inc.
9835 SW Commerce Circle
Wilsonville, OR 97070

Paul Gulick, CEO
Clarity Visual Systems
27350 SW 95th Avenue
Wilsonville, OR 97070

Scott Sonnemaker, CEO
Sysco Food Services
26250 SW Parkway Center Drive
Wilsonville, OR 97070
### Exhibit 7

<table>
<thead>
<tr>
<th>Route Description</th>
<th>Payroll Tax to Support Route</th>
<th>Fully Allocated Cost</th>
<th>Other Revenue</th>
<th>Annual Ridership</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dial-a-Ride: This service provides curb to curb transportation services for seniors and persons with disabilities. A large portion of this service is supported with grants specifically for this type of service</td>
<td>$336,569</td>
<td>$455,167</td>
<td>$118,598</td>
<td>23,805</td>
</tr>
<tr>
<td>Route 201 - Barbur: This route provides service between Wilsonville and the Barbur Transit Center in Portland. Included areas are the east side employment sites in Wilsonville, the Tualatin Park and Ride, and the Barbur Transit Center</td>
<td>$437,843</td>
<td>$502,615</td>
<td>$144,772</td>
<td>72,182</td>
</tr>
<tr>
<td>Route 201 Saturday - Wilsonville North South Community Shuttle: This route provides north/south service in Wilsonville on the east side of Wilsonville. It is primarily designed to connect residents with businesses in both the north and south ends of Wilsonville on Saturdays</td>
<td>$26,978</td>
<td>$30,344</td>
<td>$3,366</td>
<td>2,194</td>
</tr>
<tr>
<td>Route 202 - Commerce Circle: This route provides service between City Hall and Commerce Circle in Wilsonville. It primarily serves employment sites on the west side of Wilsonville. This route only operates during peak commute times in the morning and afternoon</td>
<td>$124,786</td>
<td>$127,447</td>
<td>$2,201</td>
<td>14,918</td>
</tr>
<tr>
<td>Route 204 - Cross-town Shuttle: This route provides service between Boulder Creek Apartments and Wood Middle School in Wilsonville. It primarily serves residential and business areas in the along the Wilsonville Road corridor</td>
<td>$398,017</td>
<td>$418,753</td>
<td>$129,243</td>
<td>104,420</td>
</tr>
<tr>
<td>Route 204 Saturday - The same as the weekday 204</td>
<td>$29,015</td>
<td>$30,344</td>
<td>$1,129</td>
<td>8,692</td>
</tr>
<tr>
<td>Route 205 - Canby: This route provides service between Wilsonville and Canby. It includes stops in Charbonneau, and both residential and business stops in Canby. It operates primarily during peak morning and afternoon commute times with two trips mid-day provided by Canby Area Transit</td>
<td>$194,253</td>
<td>$224,526</td>
<td>$28,243</td>
<td>15,968</td>
</tr>
<tr>
<td>Route 1X - Salem: This route provides express commuter service between Wilsonville and Salem. Included are stops at major employment areas in Wilsonville (both east and west sides), service to the Market Street Park and Ride in Salem, stops in the Capitol Mall area, and the Salem Keizer Transit Center. This route operates only during morning and afternoon commute times and is shared with Salem Keizer Transit (5 daily roundtrips by SMART, 4 daily round trips by Salem Keizer Transit)</td>
<td>$5,755</td>
<td>$186,113</td>
<td>$180,358</td>
<td>41,847</td>
</tr>
</tbody>
</table>
Exhibit 7

The Following Changes to Existing Routes are Required to Meet with the Washington County Commuter Rail

<table>
<thead>
<tr>
<th>Change Description</th>
<th>Portion Paid by Payroll Tax</th>
<th>Total Fully Allocated Cost</th>
<th>Projected Ridership Increase</th>
<th>Motivating Factor</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Route 201 - Barbour</strong>: Route will be extended to the Commuter Rail. Will serve Town Center, City Hall, Mentor Graphics, Xerox, Sysco/Argyle Square.</td>
<td>$81,163</td>
<td>$108,000</td>
<td>7,192</td>
<td>Ensure 10 minutes or less connection from Washington County Commuter Rail Station</td>
</tr>
<tr>
<td><strong>Route 203 - Commerce Circle</strong>: Route will be modified to serve the Commuter Rail. Will serve employers along SW 95th, Bobell, and Barber. This route will also serve Coffee Creek II area when it is developed.</td>
<td>$0</td>
<td>$0</td>
<td>1,463</td>
<td>Ensure 10 minutes or less connection from Washington County Commuter Rail Station</td>
</tr>
<tr>
<td><strong>Route 204 - Cross-town</strong>: Route will be extended to serve the Commuter Rail station and times will be adjusted to meet all trains on the hour and half hour.</td>
<td>$98,850</td>
<td>$104,000</td>
<td>5,114</td>
<td>Efficient Connections to the Washington County Commuter Rail for Wilsonville Residents</td>
</tr>
<tr>
<td><strong>Route 205 - Canby</strong>: Route will be modified to serve the Commuter Rail.</td>
<td>$0</td>
<td>$0</td>
<td>828</td>
<td>Efficient Connections to the Washington County Commuter Rail for commuters traveling to and from Canby.</td>
</tr>
<tr>
<td><strong>Route 1X - Salem</strong>: Route will be modified to serve the Commuter Rail.</td>
<td>$0</td>
<td>$0</td>
<td>2,051</td>
<td>Efficient Connections to the Washington County Commuter Rail for commuters traveling to and from Salem.</td>
</tr>
</tbody>
</table>

The Following New Routes are High Priority to Provide Adequate Service to the Washington County Commuter Rail

<table>
<thead>
<tr>
<th>Change Description</th>
<th>Portion Paid by Payroll Tax</th>
<th>Total Fully Allocated Cost</th>
<th>Projected Ridership Increase</th>
<th>Motivating Factor</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Route 202 - Villebois/Main St. Village</strong>: Route 202 will serve Memorial Park, the residential areas of Daybreak Ranch, Main Street Village, and Villebois areas currently without service as well as businesses and employment centers in the Villebois, Town Center, and Village on Main locations.</td>
<td>$345,975</td>
<td>$364,000</td>
<td>37,183</td>
<td>Residential and Local Business Connections in Areas with No Service</td>
</tr>
<tr>
<td><strong>Route 206 - North Wilsonville Employment Centers</strong>: New route serving the northern employment centers from the Commuter Rail station. This route will meet all trains on the hour and half hour and providing service throughout Wilsonville including the following locations: Mentor Graphics, Xerox, Sysco/Argyle Square.</td>
<td>$270,887</td>
<td>$285,000</td>
<td>58,522</td>
<td>Ensure 10 minutes or less connection from Washington County Commuter Rail Station</td>
</tr>
</tbody>
</table>

Planning Commission
October 11, 2006
LP06-0006 Transit Master Plan
6 of 15
## Exhibit 7

The Following New Routes or Changes to Existing Routes that are Listed by Priority Based on Survey and Public Outreach Results

<table>
<thead>
<tr>
<th>Change Description</th>
<th>Portion Paid by Payroll Tax</th>
<th>Total Fully Allocated Cost</th>
<th>Projected Ridership Increase</th>
<th>Motivating Factor</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expansion 2: Route 201-Downtown Portland Extension</td>
<td>$166,731</td>
<td>$450,000</td>
<td>95,250</td>
<td>Significant requests in public outreach events and strong support from survey results. Highly desirable by commuters into and out of Wilsonville.</td>
</tr>
<tr>
<td>Additional Trips on Route 1X - Salem: Add one round trip in the morning and afternoon to alleviate overcrowding of current trips.</td>
<td>$0</td>
<td>$75,000</td>
<td>19,304</td>
<td>Majority of current trips are well above 85% capacity with several with standing room only. Many requests for additional trips.</td>
</tr>
<tr>
<td>Saturday 202 - Villebois/Main St. Village: Same as weekday 202</td>
<td>$26,450</td>
<td>$32,000</td>
<td>4,500</td>
<td>Residential and Local Business Connections in Areas with No Service</td>
</tr>
<tr>
<td>Expansion 3: Route 206-New Villebois Route Expansion</td>
<td>$75,088</td>
<td>$79,000</td>
<td>73,152</td>
<td>Improved connections from Villebois to the rest of Wilsonville, Washington County Commuter Rail, and other SMART routes.</td>
</tr>
<tr>
<td>Expansion 4: Lunch-time Shuttle A new in-town route designed to provide service to the employment sites around Wilsonville and connecting to local businesses (e.g., restaurants for lunch) between the hours of 11:00 am and 2:00 pm</td>
<td>$171,346</td>
<td>$175,000</td>
<td>4,572</td>
<td>Requested by the Wilsonville Chamber of Commerce members.</td>
</tr>
<tr>
<td>Van Pools: Two types of vanpools are being considered. The traditional vanpool bringing employees from communities in areas where transit service is not practical or shifts occur when transit does not operate. The second is vanpool shuttles that operate locally to transport workers from buses or commuter trains to a worksite where transit does not provide service that is adequate for commuters.</td>
<td>TBD</td>
<td>TBD</td>
<td>TBD</td>
<td>Alternate to bus transportation to fill commuting needs in areas with fewer commuters or shifts not practical for transit services.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
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<th>Total Fully Allocated Cost</th>
<th>Motivating Factor</th>
</tr>
</thead>
<tbody>
<tr>
<td>WCCR Operating Cost Contribution</td>
<td>$300,000</td>
<td>$300,000</td>
<td>Required under Intergovernmental Agreement</td>
</tr>
</tbody>
</table>
Page 15
Paragraph that starts with "The Portland service would..." Delete third sentence, which refers to Amtrak and turning around on Glisan. This sentence was supposed to be replaced by the sentence that follows it.

Page 16
Revise map of proposed route 201 to reflect turnaround at 10th Street, i.e. delete section of route that goes through downtown Portland to Pearl District.

Page 44
Add implementation measure 5.12:
Become a member of the Columbia-Willamette Clean Cities Initiative to work cooperatively with other jurisdictions and organizations to promote clean and efficient energy use.

Add this to Implementations Measures Table 3 on page 50, with check marks for RTP and TPR.

Page 56
Substitute attached file for section titled "Major Capital Projects".

Page 59
Under Increased Employment, first sentence. Change "rate" in first sentence to "revenue".
percent live in outer Southeast Portland or Gresham, an area served by the MAX line.

Route 201 would provide direct service to Portland, connecting with TriMet, MAX, and the Portland Streetcar (see Map 3 on page 16). This service would allow easy commuting between Portland and Wilsonville and would also provide Wilsonville residents with convenient access to the airport and other connections. In addition to providing practical travel options for Wilsonville residents and employees, the Portland-Wilsonville service would contribute greatly to the goal of an interconnected regional transportation network.

The Portland service would be an extension of the existing SMART Route 201, which already serves Barbur Transit Center and the south end of Portland. The proposed extension would continue north on Barbur, with stops at Bertha and Terwilliger. The next stop would be Harrison and 12th near Portland State University, after which the bus would proceed north on 10th, providing connections with TriMet buses, the streetcar, and MAX, before turning around on Yamhill. Travel time between Wilsonville and Portland is estimated to be about 45 minutes. Travel time on this route would be very competitive with automobile commuting (approximately 30 minutes), particularly if parking time is also considered.

Service hours will also be extended on this route to better accommodate the various shifts of workers in both Wilsonville and Portland. In particular, this expansion addresses the need of Wilsonville workers to be at work by 6 a.m. The first bus would leave Portland at 5:00 a.m., with the last bus leaving Portland at 7:41 p.m. Service would continue to run Monday through Friday with half-hour service during peak commute hours (see Map 4 on page 17). It would allow Wilsonville residents to travel to the commuter rail station, where they could transfer to other routes or continue on to Town Center. This route also provides easy access to Memorial Park through Daydream Ranch. Route 202 service is planned for 2008, but initiation of service will depend on development progress and level of demand at Villebois. Additional Saturday service is expected to be added around 2015.

**Route 203 - Coffee Creek**

*Primary Purpose:* Local service to employment sites on the west side of Wilsonville

*Secondary Purpose:* Enhance regional connectivity by linking with TriMet, Commuter Rail, and other SMART routes.

The existing Route 203 provides an important link between TriMet’s Route 96 and employment sites on the west side of Wilsonville. With the advent of commuter rail, this route will provide even greater access to jobs in Wilsonville. Route 203 is currently a very short route with considerable room for expansion.

In the short term, Route 203 will be extended to offer service to Coffee Creek Correctional Facility (CCCF). A large percentage of CCCF employees live outside of the Wilsonville area, but have no practical alternatives to commuting via automobile. Individual requests and SMART survey results indicate that there is a demand for transit service to CCCF.

Future annexation of industrial lands will require new service or extension of existing routes on the northwest side of Wilsonville near Coffee Creek. An extension of Route 203 is planned to serve the Coffee Creek I area in approximately 2013, depending on the progress of development. Further development of the Coffee Creek II area and land north of Wilsonville may require additional frequency or service to meet demand. See Map 5 on page 18.

**Route 202 - Villebois Shuttle**

*Primary Purpose:* Local service to connect Villebois and Town Center, including Village at Main Street, Memorial Park, and Daydream Ranch.

*Secondary Purpose:* Connect Villebois and Town Center with commuter rail.

Route 202, the Villebois Shuttle, would operate hourly Monday through Friday with half-hour service during peak commute hours (see Map 4 on page 17). It would allow Villebois residents to travel to the commuter rail station, where they could transfer to other routes or continue on to Town Center. This route also provides easy access to Memorial Park through Daydream Ranch. Route 202 service is planned for 2008, but initiation of service will depend on development progress and level of demand at Villebois. Additional Saturday service is expected to be added around 2015.
alternatives become more available, less costly, and more reliable, these options should be re-examined.

As diesel prices continue to rise, alternatives become more cost competitive. Increasing production and distribution of alternative fuels is also likely to reduce the costs. At this writing, nearly all of the alternatives to diesel are more expensive. Some of these, such as hybrid buses have a much higher initial cost, but could recoup some of the difference over the life of the bus, due to reduced fuel usage and reduced maintenance costs for brakes and transmission. Others, such as compressed natural gas or fuel cell, require a new fueling system.

Grant funding and credits are available to offset the higher costs of implementing clean fuel technologies. For additional information on alternative fuels, see Appendix D.

Clean Fuel Formula Grant Program
The Clean Fuels Formula Grant Program is sponsored by the Federal Transit Administration (FTA) to encourage deployment of advanced bus technologies. Public transit operators in clean air non-attainment or maintenance areas are eligible. The Portland Metropolitan Region is currently classified as a maintenance area for carbon monoxide.

The grant program was developed to assist transit systems in:
- Purchasing low-emissions buses and related equipment
- Constructing alternative fuel fueling facilities
- Modifying existing garage facilities to accommodate clean fuel vehicles
- Assisting in the utilization of biodiesel fuel
- Re-power and retrofitting of pre-1993 engines

Expenditures on clean fuel technologies also qualify for Oregon Business Energy Tax Credits. A Pass-through option allows tax exempt entities to receive a portion of the credit by partnering with a tax-paying business. SMART would qualify for a credit of 25-30% of project costs.

Solar Power and Photo-Luminescent Materials
Solar panels are being used more widely now to power electronic parking meters, emergency phones, and a number of other uses. Solar panels could also be used to power lighting at shelters. This would also reduce the cost of running electrical conduit to the sidewalk. An installed photo-voltaic lighting system currently cost about $1,450 per bus shelter.

Photo-luminescent materials are another means of lighting informational displays at bus shelters. The light-weight material can be applied as a decal or as an entire panel. It absorbs light during the day and continues to provide light many hours after dark. A side panel would cost a few hundred dollars, while photo-luminescent tape would cost considerable less.

Implementation Measure 5.10
Research potential alternative fuels for transit vehicles, with a focus on environmental sustainability as well as cost efficiency. As new technologies mature and become readily available, evaluate their costs and benefits for SMART.

Implementation Measure 5.11
Install solar-powered lighting at new bus shelters, wherever it is viable and the cost is not prohibitive when compared with conventional power. Encourage new developments providing bus shelters to use solar power for shelter lighting. Explore the use of photo-luminescent materials as another option for lighting at shelters.

Implementation Measure 5.12
Become a member of the Columbia-Willamette Clear Cities Initiative to work cooperatively with other jurisdictions and organizations to promote clean and efficient energy use.

Policy 6 - Create a sense of community ownership

Creating a Sense of Community Ownership
The Wilsonville community has a strong sense of pride in their community and the SMART transit system. Additional efforts could be made to create a real sense of ownership within the community. Previous projects such as the SMART Art on the Bus contests in the schools have created buses that displayed local children's artwork. Children and parents are proud to see the artwork displayed, and their sense of...
<table>
<thead>
<tr>
<th>Measure</th>
<th>Timeline</th>
<th>TPR</th>
<th>OPTP</th>
<th>RTP</th>
<th>ECO</th>
<th>SADA</th>
<th>FEDTP</th>
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<tr>
<td>5.7 Work with City Public Works staff to determine what effects</td>
<td>ongoing</td>
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<td>signal prioritization and queue bypass would have on travel times for</td>
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<td>the bus and impact on overall traffic flow.</td>
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<td>5.8 Evaluate bus pull-outs on a case-by-case basis to ensure</td>
<td>ongoing</td>
<td></td>
<td></td>
<td>X</td>
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<td>safety for passenger loading and unloading and to balance delays to</td>
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<td>cars and buses.</td>
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<td>5.9 In coordination with other traffic flow, revise traffic signal</td>
<td>ongoing</td>
<td></td>
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<td>X</td>
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<td>timing sequences as appropriate to help buses.</td>
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<td>5.10 Research potential alternative fuels for transit vehicles,</td>
<td>ongoing</td>
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<td>X</td>
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<td>with a focus on environmental sustainability as well as cost</td>
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<td>efficiency. As new technologies mature and become readily</td>
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<td>available, evaluate their costs and benefits for SMART.</td>
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<td>5.11 Install solar-powered lighting at new bus shelters, wherever</td>
<td>2006 and</td>
<td></td>
<td></td>
<td></td>
<td>X</td>
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<td>it is viable and the cost is not prohibitive when compared with</td>
<td>ongoing</td>
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<td>conventional power, encourage new developments providing bus shelters</td>
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<td>to use solar power for shelter lighting. Explore the use of</td>
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<td>photo-luminescent materials as another option for lighting at</td>
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<td>shelters.</td>
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<td>5.12 Become a member of the Columbia-Willamette Clean Cities</td>
<td>2007</td>
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<td>X</td>
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<td>Initiative to work cooperatively with other jurisdictions and</td>
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<td>organizations to promote clean and efficient energy use.</td>
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<td>6. Creating a Sense of Community Ownership</td>
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<td>6.1 Review existing bus route names and rename routes as needed</td>
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<td>to create a consistent naming system which provides an easy frame</td>
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<td>of reference and fosters a sense of community ownership.</td>
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<td>6.2 Allow neighborhoods the opportunity to participate in the</td>
<td>2007 and</td>
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<td>design of their bus shelters, providing them with a shelter that</td>
<td>ongoing</td>
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<td>reflects the character of the individual neighborhood. Residents</td>
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<td>could either provide their own designs or could participate in</td>
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<td>judging architectural competitions for shelter design. Sculptural</td>
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<td>artwork in proximity to the bus shelters could also be included in</td>
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<td>this process</td>
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<td>6.3 Research opportunities to provide transportation to community</td>
<td>2006 and</td>
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<td>events such as races, art festivals, charity events, concerts, and</td>
<td>ongoing</td>
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<td>special programs.</td>
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<td>6.4 Expand the Art on the Bus Program to allow children a more</td>
<td>2007 and</td>
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<td>frequent opportunity to display their artwork or writing on the bus.</td>
<td>ongoing</td>
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<td>6.5 Recognize Wilsonville employers with an annual awards</td>
<td>2007 and</td>
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<td>program that acknowledges the best efforts to promote transit,</td>
<td>ongoing</td>
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<td>walking, bicycling, carpooling, vanpooling, or telework at the</td>
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<td>worksite.</td>
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<td>6.6 Recognize and support Wilsonville businesses with posted</td>
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<td>information in the bus. This information could include</td>
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<td>revelation of health and wellness or environmental programs</td>
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<td>and could also include employment opportunities.</td>
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<td>6.7 Explore opportunities to purchase vehicles which provide a</td>
<td>ongoing</td>
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<td>unique representation for the City of Wilsonville and SMART.</td>
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</table>
Service Increases and Revenue Needs

SMART anticipates future increases in expenses associated with changes to existing service or the addition on new routes, such as extending Route 201 into downtown Portland. These changes are due to growth in the area in both housing and commercial development. Three key developments that impact this growth are: Villebois, an urban village housing development that is anticipated to add approximately 7,000 new residents to Wilsonville; the development of over 800 acres of industrial lands set aside for development over the next 20 years; and the arrival of the Washington County Commuter Rail that is slated to begin revenue service in the fall of 2008. Each of these will result in a major increase on the demand for transit service in Wilsonville. A summary of the increase in total expenses is included in Table 6 on page 58.

Following are detailed descriptions of the proposed new routes serving Villebois and the extension into Portland.

Expansion 1: SMART’s Share of Commuter Rail Operating Expenses

In addition to the new or expanded bus routes, SMART will be paying an annual share in the operating costs of the Washington County Commuter Rail. The first five years are capped at $300,000 per year with an adjustment based on the Portland, Oregon CPI-U for all subsequent years. The total initial annual cost of this additional service is $300,000.

The total combined annual cost for the above expansions is $1,512,050.

Expansion 2: Route 202-New Villebois Route

This new route would serve the first phase of Villebois to City Hall. Initially, the service may be provided on Brown Road, pending completion of the Barbur Boulevard extension. Route 202 will serve the commuter rail station and Memorial Park via Daydream Ranch, a residential area currently without service. Hours would be from 6:00 am to 7:30 pm Monday through Friday with half hourly service during peaks; hourly during base periods. Estimated annual costs: $285,549. Hourly Saturday service from 8:30 am to 5:30 pm. Estimated annual Saturday costs: $29,229.

Expansion 3: Route 201-Downtown Portland Extension

This service would be extended from the Barbur Boulevard Transit Center in southwest Portland into downtown Portland via Barbur Boulevard serving Portland State University, with connections to TriMet MAX light rail and buses, Portland streetcars, Amtrak, and Greyhound. Service hours would also be extended with service starting in the morning from downtown Portland at 5:00 am (from the current 6:20 am from Barbur Boulevard) and extending into the evening hours with the last bus leaving downtown at 7:41 pm (currently the last bus leaves Barbur Blvd. at 7:11 pm). This expansion would be Monday through Friday only. Estimated annual costs, based on current fully allocated hourly costs of $66.13: $436,723.

Expansion 4: Route 206-New Villebois Route

Route 203 would serve the subsequent expansion at Villebois and connect to the main eastside employment areas via Boeckman Road and Canyon Creek North, serving Mentor Graphics, Xerox, Sysco, and Argye Square. Hours would be from 6:00 am to 7:30 pm Monday through Friday, with half hour service during peaks; hourly during base periods. Estimated annual costs: $285,549.

Expansion 5: Lunch-time Shuttle

A new in-town route designed to provide service to employment sites around Wilsonville and connecting to local businesses (e.g., restaurants for lunch) between the hours of 11:00 am and 2:00 pm. This route would operate with service every 15 minutes and provide service to Argye Square, Town Center Shopping Center, Lowries Marketplace, and major employment centers around Wilsonville. Estimated annual costs: $175,000.

Major Capital Projects

For the duration of this plan, there are two major capital projects identified: the SMART Multi-Modal Transit Center and Fleet Services Building, and the North Wilsonville Park & Ride Lot.
4. Funding Resources

Public Works equipment, will be included in this facility.

The total cost for Transit portion of this project, including value of property purchased by the City of Wilsonville, is estimated to be approximately $9,800,000. A breakdown of the costs in 2006 dollars is provided in the following table.

<table>
<thead>
<tr>
<th>Section</th>
<th>Unit</th>
<th>Qty</th>
<th>Unit Cost</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maintenance building*</td>
<td>sq. ft.</td>
<td>11,010</td>
<td>$26.5</td>
<td>$2,917,650</td>
</tr>
<tr>
<td>Maintenance office*</td>
<td>sq. ft.</td>
<td>4,480</td>
<td>$27.0</td>
<td>$1,209,600</td>
</tr>
<tr>
<td>Storage</td>
<td>sq. ft.</td>
<td>5,510</td>
<td>$19.5</td>
<td>$1,074,450</td>
</tr>
<tr>
<td>Indoor trolley storage</td>
<td>sq. ft.</td>
<td>600</td>
<td>$10.0</td>
<td>$60,000</td>
</tr>
<tr>
<td>Driver's building</td>
<td>sq. ft.</td>
<td>1,200</td>
<td>$27.0</td>
<td>$324,000</td>
</tr>
<tr>
<td>Public restrooms</td>
<td>sq. ft.</td>
<td>500</td>
<td>$29.0</td>
<td>$145,000</td>
</tr>
<tr>
<td>Bus transit area</td>
<td>bays  (10)</td>
<td>12</td>
<td>$25,000</td>
<td>$300,000</td>
</tr>
<tr>
<td>Parking lot</td>
<td>parking spaces</td>
<td>250</td>
<td>$5,000</td>
<td>$1,250,000</td>
</tr>
</tbody>
</table>

Construction Total: $7,280,700

Land Already Purchased: $2,500,000

Total Project: $9,780,700

* Transit portion only

North Wilsonville Park and Ride Lot

The second project is a North Wilsonville Park and Ride lot. This project will fall in the 10- to 20-year window of the Transit Master Plan. This size of this lot would be between 200 to 300 spaces. This project would be designed as only a Park & Ride facility within designated transit stops at the location. The estimated cost for this project based on 2006 dollars would be between $1,000,000 and $1,500,000.

Funding for these projects will be paid out of congressional earmark funds, state transportation funds, and local reserves earmarked for these projects.

SMART Multi-Modal Transit and Fleet Maintenance Facility

The Multi-Modal Transit Center and Fleet Services Building is a project that is being designed in conjunction with the Washington County Commuter Rail Wilsonville station project managed by TriMet. This project has multiple phases and at full development will have the following components:

- Park and Ride facilities with 400 parking spaces in phase one and a total of approximately 650 parking spaces at the completion of phase two (phase two will be completed by TriMet when demand merits the expansion). The parking includes designated areas for disabled permits, van-pools/car pools, a short-term "kiss and ride" area, and general parking. Traffic from the Park and Ride will be separated from bus traffic.

- The Transit Center will be designed with 12 bus bays (two for lay-over) and will include passenger shelters at each bus bay, platform lighting, trash receptacles, directional and route identification signage, and an illuminated flag pole in the center of the bus turnaround.

- A piazza area between the Transit Center and the Commuter Rail Platform designed to allow convenient pedestrian travel between various modes of travel. The plaza area will include bicycle lockers and racks, information kiosks, an operators building, an art pad, and public restrooms.

- A Commuter Rail Station that provides level boarding for passengers, canopy shelter, benches, TriMet fare vending machine, and platform lighting (TriMet portion of the project only).

- The commuter rail maintenance facility will be constructed on the east side of the rail alignment. The rail maintenance facility (TriMet portion of the project only) will be located adjacent to the rail alignment.

- On the eastern portion of the property where the rail maintenance facility will be constructed, the City of Wilsonville will construct a fleet maintenance and Public Works facility. This project will fall into the five- to fifteen-year window of the Transit Master Plan and may be phased as funding is available. This facility will have parking for the City's Transit, Public Works, and Community Development fleets. Fleet Services and Public Works offices, as well as storage for
twenty percent is distributed to the states for use in their rural areas.

SAFETEA-LU guarantees the following levels of FTA Section 5317 New Freedom Transit funding for the whole country:

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>FY 2006</td>
<td>$78.0 million</td>
</tr>
<tr>
<td>FY 2007</td>
<td>$81.0 million</td>
</tr>
<tr>
<td>FY 2008</td>
<td>$87.5 million</td>
</tr>
<tr>
<td>FY 2009</td>
<td>$92.5 million</td>
</tr>
</tbody>
</table>

States and large-urban transit systems receiving these FTA Section 5317 allocations are not to engage in New Freedom transit activities themselves. Instead, they are to carry out area wide competitive solicitations for local New Freedom projects. The eligible subrecipients are units of state or local government, nonprofit organizations, and other operators of public transportation services. Starting in FY 2007, these projects, if they are to receive FTA Section 5317 funds, are to be selected through locally developed, coordinated public transit-human services transportation plans. This is the same type of process that SAFETEA-LU now requires of states and urbanized areas with regard to FTA Section 5316 Job Access and Reverse Commute grants, and for states' FTA Section 5310 elderly and disabilities transit grants.

FTA Section 5317 funds are to be used to provide public transportation services and alternatives above and beyond the baseline requirements of the Americans with Disabilities Act (ADA), especially to help persons with disabilities access jobs and employment-related services. These funds may be used for capital expenses (at an 80 percent federal share) or operating expenses (at a 50 percent federal share); the "non-federal" share may be derived from cash, service agreements with state, local or private social services organizations, or from other federal funding sources, including Temporary Assistance for Needy Families (TANF), that allow their funds to be expended on transportation activities.

Thus far, there are no further pieces of guidance from the Federal Transit Administration (FTA) on the details of the New Freedom transit program. Some information is likely to be issued in conjunction with the FY 2006 annual apportionment of FTA formula grants, whenever that occurs, but most of the FTA guidance on this program is likely to be timed to help states and urban areas prepare for the FY 2007 program year.

**Increased Employment**

Historically, SMART's payroll tax revenue has grown at an annual average of 7.5% over the last thirteen years. This growth is expected to continue for the next several years as existing businesses experience growth and new commercial developments in newly designated industrial lands in north Wilsonville. Once the available industrial land has been developed, the only increase will come through business growth resulting in a slower, but steady level of payroll tax revenue increase.

**Fare Revenue**

Revenue from fares is anticipated to continue to be a small source of revenue that will serve to help offset costs associated with providing service on particular routes. Currently, the only route charging a fare is the Wilsonville to Salem Route 1X. Projected annual fare revenue for the 1X is $26,000 from pass sales and cash fares. SMART expects to add fares in the future to any bus service that goes outside the City of Wilsonville.

**Payroll Tax increase**

If proposed service changes receive high enough prioritization and support from both the business and residential community, and other funding resources are not available to cover the expenses, then an increase in the payroll tax rate may be considered. SMART has been operating with the same payroll tax rate for approximately sixteen years. Over this time, the business growth rate has kept pace with SMART's increasing costs and changes in service. However, new service demands and inflation has now grown to a point where expenses are beginning to put pressure on payroll tax revenue growth's ability to keep pace with inflation. If inflation does outpace payroll tax growth and service reductions are not considered a viable option, then a payroll tax increase will be necessary. If all proposed service additions identified in this plan were funded solely with payroll tax, it is estimated that an increase to .5% will be needed to support ongoing service and especially the service level increases that will be brought about by Villebois and the Washington County Commuter Rail. The recommendation is that the increase would be made in steps over a period of at least three years and longer if at all possible.
Actions from the September 13, 2006 Planning Commission meeting:
> Motion to continue the LP06-0006 Public Hearing.
PLANNING COMMISSION
WEDNESDAY, SEPTEMBER 13, 2006
6:45 P.M.
Wilsonville Community Development Annex
8445 SW Elligsen Road
Wilsonville, Oregon

MOTION

II. CONTINUED PUBLIC HEARING:
APPLICATION NO. LP06-0006
APPLICANT: City of Wilsonville
REQUEST: Comprehensive Plan Amendment adopting a Transit Master Plan for the City of Wilsonville and replacing Chapter 6 Transit System and Chapter 8 Transportation Demand Management of the 2003 Transportation Systems Plan.

The Draft Transit Master Plan can be accessed from:
http://ci.wilsonville.or.us/boards/acmp.html

Planning Commission actions are in the form of a recommendation to the City Council.

City Staff respectfully requests that this Public Hearing be continued to the October 11, 2006 Planning Commission meeting.

Debra Iguchi moved to continue LP06-0006 to date and time certain of October 11, 2006. Richard Goddard seconded the motion, which carried 4 to 0.

Respectfully submitted,

[Signature]
Paula Pinyerd, Transcriptionist for Linda Straessle, Planning Administrative Assistant
Actions from the August 9, 2006 Planning Commission meeting:

- Meeting minutes
- Motion to continue the LP06-0006 Public Hearing.
MOTIONs

PUBLIC HEARING:

A. APPLICATION NO.: LP06-0006

APPLICANT: City of Wilsonville

REQUEST: Comprehensive Plan Amendment adopting a Transit Master Plan for the City of Wilsonville and replacing Chapter 6 Transit System and Chapter 8 Transportation Demand Management of the 2003 Transportation Systems Plan.

The Draft Transit Master Plan can be accessed from: http://www.ci.wilsonville.or.us/boards/acmp.html

Planning Commission actions are in the form of a recommendation to the City Council.

Commissioner Goddard moved to continue Application LP-06-0006 to September 13, 2006 date and time certain. The motion was seconded by Chair Hinds and passed unanimously.
I. CALL TO ORDER - ROLL CALL

Chair Hinds called the meeting to order at 6:51 p.m. Those present:

Planning Commission: Mary Hinds, Richard Goddard, Steve Hurst and Sue Guyton. Debra Icuchii and Craig Faiman were absent. City Council Liaison Alan Kirk was also present.

City Staff: Chris Neamtsu, Sandi Young, Paul Lee and Peggy Watters.

II. PUBLIC HEARING:

Chair Hinds called the public hearing to order at 8:28 p.m. and called for the Staff Report.

A. APPLICATION NO.: LP06-0006

APPLICANT: City of Wilsonville

REQUEST: Comprehensive Plan Amendment adopting a Transit Master Plan for the City of Wilsonville and replacing Chapter 6 Transit System and Chapter 8 Transportation Demand Management of the 2003 Transportation Systems Plan.

The Draft Transit Master Plan can be accessed from:
http://www.ci.wilsonville.or.us/boards/acmp.html

Planning Commission actions are in the form of a recommendation to the City Council

Christine Heycke, Transportation Planner, AICP announced that the criteria applicable to this application were stated on page 1 of the Staff report, which were entered into the record. Copies of the reports were made available at the back of the room.

Ms. Heycke reviewed the Staff report with the following additional comments:

- The Transit Master Plan:
  * Is a 20-year plan to provide transit service to a growing Wilsonville and looks at providing service for growth in areas such as Villebois Village, Frog Pond, and industrial areas around Coffee Creek.
• Its number one goal is to promote an effective transit system that is a viable alternative to the single-occupant vehicle in response to the mobility needs of residents, employers and employees.
• Includes proposed changes to existing routes as well as recommendations for entirely new routes.
• Its core concept is based on a primary hub at commuter rail and a secondary hub at the community center allowing for coordinated service with commuter rail and better connections between individual routes to make transit more viable and competitive with the automobile due to shorter transfer times.
• Looks at current and projected costs and revenues. One main proposal is to keep local service fareless and charge a fare for any routes outside Wilsonville.
• An overview of the planning process is included in the Staff report, beginning at City Council and finishing with the adoption of the Transit Master Plan and the integrated process of the three master plans.
• Findings are also included that respond to Statewide Planning Goals, the Transportation Planning Rule (TPR), State of Oregon Public Transportation Plan, and specific requirements of Metro's Regional Transportation Plan (RTP), which sets the most requirements for transportation plans.
• As required by State law, a Ballot Measure 56 notice was sent to every property owner in the City of Wilsonville and areas within its Urban Growth Boundary (UBG).

Ms Heycke noted the following exhibits for the public record with the following additional comments:
• Exhibit 2: Compilation of Citizen Input for the Master planning process, which is the same exhibit for all three plans and includes all public input from outreach events as well as individual comments and survey results.
• Exhibit 3: Email from Matthew Crall of the Oregon Department of Land and Conservation and Development (DLCD); a very positive review of the Transit Master Plan, praising, in particular, the lunchtime shuttle and the extension of Route 201 to downtown Portland.
• Revisions were made in response to some of Mr. Crall’s comments, including:
  – Text changes regarding the RTP. Mr. Crall commented that the RTP is really what applies to the City of Wilsonville, which sets a Vehicle Miles Traveled (VMT) reduction requirement. An option for an alternate standard also exists, which is what Metro adopted and what applies to Wilsonville in order to comply with the TPR. The text changes clarify this.
  – Deletion of two routes. Mr. Crall believed too many routes were included on the major transit streets, so the Daydream Ranch route and the connection between Parkway Avenue and Canyon Creek through the Xerox campus were deleted.
  – Not all the routes were included, as Mr. Crall suggested, however Staff believes the other routes were important to keep in the Transit Master Plan.
  – Additional text to show that the City of Wilsonville is reviewing parking management with employers during outreach to employment sites.
• In response to Planning Commission comments:
  • An implementation measure was revised and another added to insure greater level of recognition on SMART buses and provide businesses the opportunity to participate in transit shelter design.
  • Changes were also made to clarify some of the survey results in response to Chair Hinds’ comments.
  • The description of Route 201 to Portland, that would not go to the Amtrak station, was shortened and now reflects a turnaround at 10th and Yamhill.

She respectfully asked that the Commission receive public input, review the Transit Master Plan and recommend adoption to City Council.

Chair Hinds:
• Suggested stating “clean air and water” in Policy 9.0 Clean Air (page 8 of 22), even though “water” is not included in the State goals. “Clean air” is stated in several places.
Part of the environmental benefits of public transit is clean air and water, because transportation is one of the major causes of water pollution and degradation of water quality.

— Ms. Heycke responded that was a good point and “water” was easy to add.

Asked for clarification where solar options are addressed in the Transit Master Plan. Under “Energy Efficiency” on page 8, the response states, “additional measures address alternative fuels and solar options.”

Ms. Heycke answered that solar shelters were primarily being considered, rather than running conduit for lighting. This is discussed on page 44 Implementation Measure 5.11.

Did research on the Internet following Mr. Dickey’s testimony regarding short-term knowledge on bio-fuels.

- She found that Olympia Transit has had bio-diesel mix for at least three years. On June 16th, TriMet, Oregon’s largest transit agency, expanded the use of bio-diesel from their test fleet of lift buses to all lift buses with the goal of using the bio-diesel mix in their regular fixed-route buses by the end of the year.
  — This speaks very well of the trials used by other transit systems.

- Tax credits are available for using bio-diesel and like other non-taxable entities, SMART could pass the tax credits/green tags received from the Oregon and US Departments of Energy on to businesses. She was uncertain about the exact details involved.

- She is eager to see a bolder move toward Wilsonville joining forces with other cities in Oregon and Washington in using bio-diesel and not waiting to see if it works in ten years.

- She believes Wilsonville could receive State and Federal dollars with a small fleet, maybe 5%, of SMART buses involved in such research.

- Asked if SMART would agree to join the Columbia-Willamette Clean Cities Coalition. She had a letter of intent for Mr. Dickey to review as well as the website. The cost is minimal and the benefits are terrific as members receive the latest news and are active participants in researching benefits of alternative fuels. She did not know what specific costs were involved, however.

- She believed Wilsonville could receive State and Federal dollars with a small fleet, maybe 5%, of SMART buses involved in such research.

- Mr. Dickey responded yes, stronger language can be included with specific goals for beginning implementation, but his rationale for his more conservative approach was primarily based on a cost/benefit analysis. SMART’s current fuel storage capacity includes one side for diesel and one for gasoline. A third storage facility is not available; the closest location for bio-diesel availability is in Aurora. Running vehicles there to fuel is not cost effective.
  — SMART is watching for that threshold where it would make sense to begin implementing some of the measures.

- Yes, TriMet is moving ahead with their larger vehicles, however no results have been seen regarding fuel savings costs or whether it costs more per mile to operate with the bio-c-diesel.

- Also, the maximum percentage that can be used and still maintain a manufacturer’s warranty is 10%; manufacturers will not warranty any engine defects when using bio-diesel above 10%. SMART is working with its manufacturers, Cummins, Detroit and Ford about loosening up some of those restrictions. SMART cannot afford to put an engine in jeopardy. If an engine fails, not necessarily due to bio-diesel; it is very easy for a manufacturer to void a warranty because alternative fuels were used. It can cost $20,000 to rebuild an engine on a large bus.
  — While SMART wants to get on board and strongly supports alternative fuels, it does not want to make costly mistakes that it cannot afford.

- He is familiar with the Columbia-Willamette Clean Cities Coalition and also receives regular updates from another nationwide, alternative fuels association, which focuses more on compressed and liquid natural gas, but is also a broad-spectrum alternative fuels association.

- Asked if an implementation measure could be added that SMART join the Columbia-Willamette Clean Cities Coalition.
Mr. Dickey said if the cost was reasonable, SMART could include joining the coalition as an implementation measure.

Recommended the implementation measure reflect a stronger commitment to investigating and investing in the coalition.

She commented that even using 5% bio-diesel would still affect air quality and particulate matters for water and only costs pennies per gallon while supporting local business.

As bio-diesel becomes popular, supply problems will be short-term as business responds to demand. Considering the cost of petroleum-based fuels, which has doubled in 5 years and gone up $.35 in six months, bio-diesel costs will not be a problem in light of the benefits.

Appreciated Staff finding a way to recognize businesses.

Did not understand SMART’s position regarding a vanpool.

She read about a vanpool in Seattle where the city buys the vans and people sign up to use it. The Plan’s vanpool language seems vague, but people with vans could take riders like a carpool.

— Mr. Dickey responded that the vanpool in the Transit Master Plan includes a variety of models. The vanpool referenced in King County is the largest vanpool in North America and is an excellent model, but is funded with a tremendous amount of resources.

— SMART is beginning to venture into vanpool programs through coordination with other organizations, such as the Regional Transportation Options Group through Metro. Wilsonville has been chosen as one of the top locations for a region wide vanpool test pilot program.

— One issue is to identify travel patterns of those dispersing from Wilsonville. Working in cooperation with a network of providers throughout the Metro area enables travel patterns to be more easily identified so vanpool programs can be effectively designed throughout the region to meet the needs of Wilsonville employers, as well as Wilsonville residents going to other locations.

— Jen Massa, SMART’s Transportation Demand Management Coordinator is actively involved with this network, which meets regularly and are moving forward with this vanpool plan.

— Though traditionally used for longer distances, SMART is also exploring a local, shuttle-type vanpool to provide shorter connections, such as from commuter rail to locations not served by SMART or during times/shifts that do not coordinate through available SMART bus services.

Commissioner Hurst excused himself briefly due to an emergency.

Councillor Kirk:

— Asked why Staff believed a lunch shuttle would be a success after the previous attempt was a failure.

— Ms. Hevcke responded there has been a big demand for a lunch shuttle, including many requests from the Chamber of Commerce and employers in particular. By the time the lunch shuttle is proposed in 2010, population densities will be higher. Of course if it doesn’t work, the lunch shuttle will stop running.

— Mr. Dickey agreed, adding there have also been changes in Wilsonville’s business layout and demographics since the previous lunch shuttle.

— An evaluation on proposed ridership will be done when the lunch shuttle is implemented. Businesses and their employees will be contacted to determine their likelihood of using a lunch shuttle.

— Such shuttles have been quite successful in the core area of larger cities, but success depends on individual comfort levels about getting back to work within the available timeframe.

— Commented that most businesses coming into Wilsonville creating the higher densities provide their own lunch rooms, so employees at Mentor Graphics, InFocus or Fleer go to their subsidized lunch rooms and stay on their campuses.

— Ms. Hevcke said that many people drive to lunch, as can be seen with increased midday traffic.

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— Another consideration is the potential increased demand from those riding in on commuter rail, who will have no vehicles and who may or may not have a lunchroom.

• Asked if those businesses affected by the recommended changes and related costs of the Transit Master Plan had been contacted to determine their level of support. He imagined that 20% of Wilsonville businesses support 80% of SMART.

• Mr. Dickey answered that not just the top 20 businesses, but several below that were contacted to request input on what they would like to see in the Transit Master Plan.

— SMART wanted a document to present to those businesses with the support and recommendation of the decision-makers in this process prior to presenting the Transit Master Plan to the business community.

Chair Hinds:

• Believed Wilsonville and surrounding cities should promote local events together and that SMART could provide service for citizens from the various cities to enjoy the many area events available, such as the Art Festival in Lake Oswego, Farmers’ Market in Canby and Sherwood Festival.

• Mr. Dickey responded that while SMART supports a number of local events, such as shuttles to the Clackamas County Fair and Murase Plaza dedication, servicing events outside the city infringes upon charter services.

— Specific Federal regulations prohibit competition with charter service; stepping beyond certain limitations puts SMART in jeopardy of losing several hundred thousand dollars of Federal funding received each year.

— He explained the various steps of the very involved process that allows competition with authorized charter services. Limitations are in place so that public subsidized service does not compete against private, for profit service.

— Even several people calling Dial-a-Ride to go to the Lake Oswego Art Festival would be defined as competition.

Chair Hinds closed public hearing at 8:58 p.m.

Commissioner Guyton:

• Agreed with comments that stronger language was needed regarding pursuing alternative fuels and keeping apprised of those options.

Commissioner Goddard:

• Believed it is important to receive an, digest input from those that would be funding the Transit Master Plan before recommending approval to the City Council.

• While he endorses the principles embodied in the Transit Master Plan, significant financial increases are proposed. Though revenues are also expected to increase, expenses are forecasted to double over the next four years.

Commissioner Hurst:

• Agreed funding is an issue and that additional input should be received from business owners in the community.

The Commission briefly discussed how to proceed with the Resolution since further information and input were desired.

Assistant City Attorney, Paul Lee:

• Explained that the Commission could address the issue in a number of ways, such as:
• Direct that the desired information or survey feedback be gathered and responses collected in writing or via live testimony to the Commission, then reopening the hearing when Staff returns with the information, or
• Direct that any reopened hearing consider only written testimony, or
• Reopen the public hearing to receive further public testimony, then continuing the hearing to a specific date, saving time and money because the City would not have to re-notice.

Chair Hinds:
• Believed sending the Resolution forward and having City Council collect public testimony regarding the financial aspect of the Transit Master Plan would expedite the process.
• The Resolution is a recommendation to City Council. If businesses want to provide input on the finance issue, which is projected and could be modified by conditions over the 20-year plan, they could testify to the City Council on issue.

Commissioner Hurst:
• Agreed with Chair Hinds comments.

Commissioner Goddard:
• Believed that as part of the Planning Commission’s due diligence, it is the Commission’s responsibility to collect that feedback prior to making a recommendation to City Council.
• Asked if the Commission is comfortable puntng the issue to City Council

Chair Hinds:
• Was comfortable with the Transit Master Plan developed by SMART and City Staff over a two-year period, enabled them to make good projections.
• Was not too worried about the financial aspects of the Transit Master Plan.
• Wilsonville businesses only pay a SMART tax of 1.5% or less. With financial projections based on population growth and with no big increases in the transit tax, businesses are getting a good deal not having to pay a 3% or 4% TriMet tax.

Commissioner Hurst:
• Reconsidered, adding that continuing the public hearing to allow for additional public input before taking action on the resolution would not be detrimental.

Arlene Loble, City Manager:
• Commented that while two years have gone into developing the Transit Master Plan, the Planning Commission has not had time to digest it other than the recent work session and tonight’s hearing.
• Emphasized that the action taken on this Resolution is a very important.
• Encouraged the Commission to take the time necessary, leaving it open for public comment, until ready to make a decision.
• She believed Mr. Lee’s suggestion to continue the public hearing to a date certain was appropriate. If the Commission was still not ready at date certain, the hearing could be continued again. Continuations were a means of recognizing the more information was wanted.

Chair Hinds clarified the appropriate procedural process for continuing the hearing, then re-opened the public hearing for LP06-0006 at 9:10 p.m.

Commissioner Goddard moved to continue Application No. LP-06-0006, Transit Master Plan, to the date and time certain of September 13, 2006. The motion was seconded by Chair Hinds and carried unanimously.
Chair Hinds:
• Directed Staff to request more feedback regarding the financial phase of the Transit Master Plan from the Chamber of Commerce and any other businesses they were in communication with.
• Asked if clarification could be provided regarding the trending of the costs as well.

Respectfully submitted,

Paula Pinyerd, Transcriptionist for
Linda Straessle, Planning Administrative Assistant
Staff Report for August 9, 2006 Planning Commission meeting including:

Exhibit 4: A memorandum dated August 2, 2006, from Christine Heycke, regarding Revisions to Transit Master Plan.


Exhibit 2: Compilation of Citizen Input for the master planning process.

Exhibit 1: Draft Transit Master Plan dated June 2006 [Large document located in the Planning Files.]
V. PUBLIC HEARING:

APPLICATION NO.: LP06-0006

APPLICANT: City of Wilsonville

REQUEST: Comprehensive Plan Amendment adopting a Transit Master Plan for the City of Wilsonville and replacing Chapter 6 Transit System and Chapter 8 Transportation Demand Management of the 2003 Transportation Systems Plan.

The Draft Transit Master Plan can be accessed from:
http://www.ci.wilsonville.or.us/boards/acmp.html

Planning Commission actions are in the form of a recommendation to the City Council.
WILSONVILLE PLANNING DIVISION
Legislative
STAFF REPORT

HEARING DATE: August 9, 2006
DATE OF REPORT: August 2, 2006

APPLICATION NO: LP06-0006
REQUEST: Comprehensive Plan Amendment replacing Chapter 6-Transit System and Chapter 8 - Transportation Demand Management of the 2003 Transportation Systems Plan with a “stand-alone” Transit Master Plan.

LOCATION: Citywide
APPLICANT: City of Wilsonville
STAFF REVIEWER: Christine Heycke, Transportation Planner and Chris Neamtzu, Long-Range Planning Manager

CRITERIA: Statewide Planning Goals 1, 2, 12, and 13; Transportation Planning Rule OAR 660-012; Oregon Public Transportation Plan, Metro Regional Transportation Plan; Wilsonville Comprehensive Plan: Introduction, Plan Amendments: Citizen Involvement, Goal 1.1, Policy 1.1.1; Public Facilities and Services Goal 3.1, Policy 3.1.1, Implementation Measures 3.1.1.a, 3.1.6.c, and Land Use and Development Implementation Measure 4.1.6.b; Transportation Systems Plan (2003); Wilsonville Code Section 4.008-4.033 Hearing Procedures, Process and Authority and 4.198: Comprehensive Plan Changes-Adoption by the City Council.

SUMMARY:

The City Council identified the provision of quality parks, trails, bike and pedestrian paths and protection of significant open spaces and natural areas as a key community goal in FY 2004-06. Specifically, the Council identified the following implementation measure:

➢ Adopt parks, bike/pedestrian and transit master plan updates.
The Transit Master Plan has been developed over the last 23 months with a substantial inclusive public involvement process ranging from city wide visioning to surveys of residents, employees, and students. Due to the importance of this Master Planning effort, Staff went beyond the typical high level of public involvement to ensure that these Plans reflect community desires.

The public process summary will be entered into the public record as Exhibit B to demonstrate the comprehensive approach to planning these three key pieces of the City's infrastructure (transit, bicycle and pedestrian, parks and recreation facilities). Every written comment received was documented with a response in a spreadsheet for ease of tracking. In all, there have been hundreds of specific comments that have been provided on the draft Master Plans. This Plan, as well as the other two, has been truly developed to represent the community’s desires and wishes. The Plan was created simultaneously with the Bicycle/Pedestrian Master Plan and Parks and Recreation Master Plan presenting the unique opportunity to plan and integrate these systems in a holistic manner resulting in integrated planning and an interconnected community.

The Master Planning process was led by the citizen-based Advisory Committee on Master Planning (ACMP) which represents diverse community interests. The City Council appointed the ACMP in summer of 2004 to oversee and guide the policy and development of the three master plans. The ACMP met monthly (19 total formal meetings) to review community input and to formulate the concepts that are recommended in the draft Master Plans. As these are truly community plans, the ACMP will be presenting the plan concepts in work sessions with the Planning Commission and City Council as we move toward adoption.

The Transit Master Plan, with its combined transit and transportation demand management (TDM) approaches, will be adopted by Ordinance as a stand-alone document. It will be a subelement of the City’s Comprehensive Plan, replacing Chapters 6 and 8 of the Transportation Systems Plan (2003) in their entirety. It should be noted that the many of the goals, policies and implementation measures from Chapters 6 and 8 of the TSP have been incorporated into the Transit Master Plan.

The Plan emphasizes the linkages which support a viable and successful transit system, including bicycle and pedestrian access, special needs access, availability of park & rides, carpooling, and vanpooling. The integrated transit and TDM measures of the Plan seek to ensure that residents, employees, and visitors to Wilsonville have an increased level of choice and mobility, whether they are traveling to jobs, school, shopping, parks, or social and recreational events. The Plan also contains provisions to ensure greater access to transit for people of all ages and incomes, including those with disabilities and language barriers.

The Plan supports State and regional efforts to reduce air pollution and traffic congestion through measures designed to reduce reliance on the automobile. The Plan also facilitates regional connectivity by providing important links in the multimodal regional transportation network. Customer needs and preferences, ACMP committee evaluation, planned developments, and projected cost and revenue expenditures provided the basis for developing Plan priorities.
Plan Organization:

The Plan contains an Executive Summary which describes the integrated planning process that was conducted and discusses the importance of different modes of transportation and recreational opportunities to community livability.

Chapter 1: This section provides a plan overview, including goals, policies, and public involvement. It also describes the role of the Plan in supporting federal, state, regional, and local goals and objectives.

Chapter 2: This section details recommended transit routes, including the primary purpose of each route and how the routes work together to meet identified needs.

Chapter 3: The plan implementation chapter describes the implementation measures needed to support the policies set forth in the Plan. The measures described in this chapter pertain to public information, service quality, improving access to transit, increasing efficiency, and creating a sense of community ownership.

Chapter 4: The Funding Resources chapter examines funding sources and provides projected costs and revenues.

Chapter 5: This section covers the existing conditions, including current services, ridership data, and historical background.

Chapter 6: Transit Demand looks at the factors which are likely to affect future demand for transit service, including passenger preferences, anticipated new development, and commuter rail.

Appendices: The appendices include a glossary of terms, transit design guidelines, TD.M methods, a comparative look at alternative fuels, and Federal Transit Administration rules regarding charter service.

RECOMMENDATION:

Staff respectfully recommends that the Planning Commission conduct the public hearing, solicit public input on the Draft Transit Master Plan, and forward a recommendation of approval to City Council.

EXHIBITS:

Exhibit 4: A memorandum dated August 2, 2006, from Christine Heycke, regarding Revisions to Transit Master Plan.
Exhibit 3: An email dated July 21, 2006, from Matthew Crall of DLCD, regarding Transit Master Plan
Exhibit 2: Compilation of Citizen Input for the master planning process.
CONCLUSIONARY FINDING(S)

Statewide Planning Goals:

Goal 1: Citizen Involvement

It is the purpose of this Goal to develop a citizen involvement program that insures the opportunity for citizens to be involved in all phases of the planning process.

Response: The City of Wilsonville’s legislative public involvement and hearing process provides numerous opportunities for citizens to be involved in all phases of the planning process. This Plan has been developed based on substantial public involvement and reflects community desires. This criterion is satisfied.

Goal 2: Land Use Planning

It is the purpose of this Goal to establish a land use planning process and policy framework as a basis for all decisions and actions related to the use of land and to assure an adequate factual base for such decisions and actions.

Response: The development of the Transit Master Plan has followed the City’s established land use planning process, and included 22 months of public meetings, outreach, committee meetings, open houses, surveys, web site information, direct mailings and opportunities for public comment. This criterion is satisfied.

Goal 12: Transportation

It is the purpose of this Goal to provide and encourage a safe convenient and economic transportation system.

Response: The provision of a well-connected, safe, low-cost transit system supports this goal. With the development and implementation of this plan, this goal is satisfied.

Goal 13: Energy Conservation

It is the purpose of this Goal to conserve energy.

Response: Transit and TDM implementation measures in the Plan work together to reduce reliance on the automobile as a way of contributing to energy conservation and improved air quality. This criterion is satisfied.
Transportation Planning Rule (OAR 660-012)

660-012-0020 Elements of Transportation System Plans

1) A TSP shall establish a coordinated network of transportation facilities adequate to serve state, regional and local transportation needs.

(2) The TSP shall include the following elements:

(c) A public transportation plan which:

(A) Describes public transportation services for the transportation disadvantaged and identifies service inadequacies;

(B) Describes intercity bus and passenger rail service and identifies the location of terminals;

(C) For areas within an urban growth boundary which have public transit service, identifies existing and planned transit trunk routes, exclusive transit ways, terminals and major transfer stations, major transit stops, and park-and-ride stations. Designation of stop or station locations may allow for minor adjustments in the location of stops to provide for efficient transit or traffic operation or to provide convenient pedestrian access to adjacent or nearby uses.

Response: The Plan addresses the needs of the transportation disadvantaged and proposes numerous implementation measures designed to improve access to transit. The Plan also discusses intercity bus and rail and proposes additional intercity service. Major transit routes, stops, and Park & ride locations are identified in the Plan. This criterion is satisfied.

660-012-0035 Evaluation and Selection of Transportation System Alternatives

(2) Local governments in MPO areas of larger than 1,000,000 population shall, and other governments may also, evaluate alternative land use designations, densities, and design standards to meet local and regional transportation needs. Local governments preparing such a strategy shall consider:

(e) The transportation system shall avoid principal reliance on any one mode of transportation and shall reduce principal reliance on the automobile. In MPO areas this shall be accomplished by selecting transportation alternatives which meet the requirements in section (4) of this rule.

(4) In MPO areas, regional and local TSPs shall be designed to achieve the objectives listed in (a)-(c) below for reducing automobile vehicle miles traveled per capita for the MPO area. The VMT target and alternative standards are intended as means of measuring progress of metropolitan areas towards developing and implementing transportation systems and land use plans that reduce reliance on the automobile. It is anticipated that metropolitan areas will...
accomplish reduced reliance by changing land use patterns and transportation systems so that walking, cycling, and use of transit are highly convenient and so that, on balance, people need to and are likely to drive less than they do today:

(b) In MPO areas of more than 1 million population, 10% reduction within 20 years of adoption of a plan as required by OAR 660-012-0055(1); and

(c) Through subsequent planning efforts, an additional 5 percent reduction within 30 years of adoption of a plan as required by OAR 660-012-0055(1).

Response: The Transportation Planning Rule (TPR) emphasizes the strong relationship between land use and transportation planning as a means to reduce automobile trips. By providing measures to increase transit service and accessibility and promote other transportation alternatives, the Plan provides strong support for the TPR. Land use patterns and jobs-housing balance also play a key role in meeting the TPR goals and are not addressed as part of the Transit Master Plan. It should be noted that Metro’s Regional Transportation Plan uses an alternate measurement standard, as allowed by the TPR, to achieve the proscribed VMT reductions. This criterion is largely satisfied.

660-012-0040 Transportation Financing Program

(3) The determination of rough cost estimates is intended to provide an estimate of the fiscal requirements to support the land uses in the acknowledged comprehensive plan and allow jurisdictions to assess the adequacy of existing and possible alternative funding mechanisms. In addition to including rough cost estimates for each transportation facility and major improvement, the transportation financing plan shall include a discussion of the facility provider’s existing funding mechanisms and the ability of these and possible new mechanisms to fund the development of each transportation facility and major improvement. These funding mechanisms may also be described in terms of general guidelines or local policies.

Response: Chapter 4 of the Plan provides an overview of existing funding mechanisms and the future outlook for specific funding sources as well as current and projected revenues and expenditures. Costs for proposed service expansions are also addressed. This criterion is satisfied.

State of Oregon Public Transportation Plan:

Goal 1 – Purpose of the Public Transportation System

The public transportation system should provide mobility alternatives to meet daily medical, employment, educational, business and leisure needs without dependence on single-occupant vehicle transportation. The system should enhance livability and economic opportunities for all Oregonians, and lessen the transportation system’s impact on the environment. The public transportation system should provide services and meet transportation needs in a coordinated, integrated and efficient manner.
Response: The Plan includes proposed service which is coordinated, integrated, and efficient and implementation measures which promote increased mobility and decreased dependence on the automobile. This criterion is satisfied.

Metro’s Regional Transportation Plan:

Policy 1.0. Public Involvement
Provide complete information, timely public notice, full public access to key decisions and support broad-based, early and continuing involvement of the public in all aspects of the transportation planning process that is consistent with Metro's adopted local public involvement policy for transportation planning. This includes involving those traditionally under-served by the existing system, those traditionally under-represented in the transportation process, the general public, and local, regional and state jurisdictions that own and operate the region's transportation system.

Response: The Transit Master Plan has been developed over the last 23 months with a substantial inclusive public involvement process ranging from city wide visioning to surveys of residents, employees, and students in both English and Spanish. The Master Planning process was led by the citizen-based Advisory Committee on Master Planning (ACMP) which represents diverse community interests. Timely public notices were provided and draft copies of the Plan were posted online, with hard copies available at the City Hall Annex. This criterion is met.

Policy 2.6. Intergovernmental Coordination
Coordinate among the local, regional and state jurisdictions that own and operate the region's transportation system to better provide for state and regional transportation needs.

Response: The service and implementation measures in the Plan provide a strong focus on regionally coordinated transit service and connections to rail and other modes, to provide for state and regional transportation needs. This criterion is satisfied.

Policy 5. Barrier Free Transportation
Provide access to more and better transportation choices for travel throughout the region and serve special access needs for all people, including youth, elderly and disabled.

Response: The Plan includes provisions for increased local and regional service and measures specifically designed to improve universal access. An extensive survey and public outreach process helped to identify and address specific transportation and access needs for various sub groups. This criterion is satisfied.

Policy 5.1 Interim Special Needs Public Transportation
Serve the transit and transportation needs of elderly and disabled in the region.
Response: The Plan's provisions for increased accessibility on fixed-route service, Dial-a-Ride service, medical- and special community center trips, and carpools and vanpools ensure that there is an appropriate level and range of public transportation service for special needs individuals. The Plan sets a goal of a 100% satisfaction of Dial-a-Ride requests from elderly and disabled passengers. This criterion is satisfied.

Policy 5.2 Interim Job Access and Reverse Commute Policy
Serve the transit and transportation needs of the economically disadvantaged in the region by connecting low-income populations with employment areas and related social services.

Response: The proposed service in the Plan includes the Route 205 Canby, which was identified as a target Jobs Access Reverse Commute route. All of the routes and the provision of fareless and low-fare service proposed in the Plan help to connect low-income populations with employment areas and social services. This criterion is satisfied.

Policy 9.0. Clean Air
Protect and enhance air quality so that as growth occurs, human health and visibility of the Cascades and the Coast Range from within the region is maintained.
a. Objective: Encourage use of all modes of travel (e.g., transit, telecommuting, zero-emissions vehicles, carpooling, vanpooling, bicycles and walking) that contribute to clean air.

Response: Transit and TDM implementation measures in the Plan work together to reduce reliance on the automobile as a way of contributing to fuel conservation, reduced air pollution emissions, and improved air quality. This criterion is satisfied.

Policy 10.0. Energy Efficiency
Design transportation systems that promote efficient use of energy.
a. Objective: Reduce the region’s transportation-related energy consumption through increased use of transit, telecommuting, zero-emissions vehicles, carpooling, vanpooling, bicycles and walking and through increasing efficiency of the transportation network to diminish delay and corresponding fuel consumption.

Response: The transit services and TDM measures proposed in the Plan promote energy efficiency by reducing reliance on the automobile. Additional measures address alternative fuels and solar options. This criterion is satisfied.

Policy 14.0. Regional Public Transportation System
Provide an appropriate level, quality and range of public transportation options to serve this region and support implementation of the 2040 Growth Concept.
Response: The Plan includes provisions for increased local and regional fixed-route service as well as vanpools, Park & Ride, Dial-a-Ride, community center- and medical trips. These service provisions combined with implementation measures to promote alternative transportation options, work together to provide strong support for Metro’s 2040 Growth Concept and its ideal of increased multi-modal trips and greater mobility. This criterion is satisfied.

Policy 14.1. Public Transportation Awareness and Education
Expand the amount of information available about public transportation to allow more people to use the system.

Response: Increasing awareness of public transportation was identified as a major priority in the Plan. Policy 1 of the Plan addresses the importance of public awareness and is supported by thirteen implementation measures. This criterion is satisfied.

Policy 14.2. Public Transportation Safety and Environmental Impacts
Continue efforts to make public transportation an environmentally-friendly and safe form of motorized transportation.

Response: The Plan includes a section on increasing efficiency and improving air quality, with measures that address TDM, Transportation Systems Management (TSM), alternative fuels, and solar options. Safety and security measures in the Plan address driver training, security cameras, and vehicle maintenance. This criterion is satisfied.

Policy 14.3. Regional Public Transportation Performance
Provide transit service that is fast, reliable and has competitive travel times compared to the automobile.

Response: One of the primary goals of the Plan is to promote an effective transit system that presents a viable alternative to the automobile. The proposed route system with a primary hub at the commuter rail station and a secondary hub at Town Center is designed to ensure fast convenient transfers and competitive travel times. This criterion is satisfied.

Policy 16.1 Regional Bicycle System Mode Share and Accessibility
Increase the bicycle mode share throughout the region and improve bicycle access to the region’s public transportation system.

Response: The Plan includes a section on improving bicycle access to transit. Measures in this section include provisions for bicycle storage at Park & Ride lots and transfer stations, adding racks to buses which accommodate three bicycles instead of two, and developing a loaner bicycle program. An additional measure calls for the SMART options program to work with employers and encourage provision of bicycle facilities at worksites. This criterion is satisfied.
Policy 17.1 Pedestrian Mode Share
Increase walking for short trips and improve pedestrian access to the region's public transportation system through pedestrian improvements and changes in land-use patterns, designs, and densities.

**Response:** While the Plan does not specify changes in land use, it does address pedestrian access to transit, including provisions for safe crossings and requirements for pedestrian access to transit in new developments. Employer programs which promote walking and other transportation alternatives are also included in the TDM implementation measures of the Plan. **This criterion is generally satisfied.**

Policy 19.0 Regional Transportation Demand Management
Enhance mobility and support the use of alternative transportation modes by improving regional accessibility to public transportation, carpooling, telecommuting, bicycling, and walking options.

**Response:** The Plan promotes alternative transportation modes and increased mobility through improved accessibility to transit, expanded service, and TDM measures to support transit, carpooling, vanpooling, telework, bicycling, and walking through the SMART Options Program. **This criterion is satisfied.**

Policy 19.1 Regional Parking Management
Manage and optimize the efficient use of public and commercial parking in the central City, regional centers, town centers, main streets, and employment centers to support the 2040 Growth Concept and related RTP policies and objectives.

**Response:** Included in the Plan's implementation measures are provisions to continue to impose maximum parking limits in conformity with Metro standards and allowing for a reduction from minimum parking standards for developers who implement approved TDM plans. **This criterion is satisfied.**

Wilsonville Comprehensive Plan:

GOAL 3.1: To assure that good quality public facilities and services are available with adequate capacity to meet community needs, while also assuring that growth does not exceed the community's commitment to provide adequate facilities and services.

**Policy 3.1.1** The City of Wilsonville shall provide public facilities to enhance the health, safety, educational, and recreational aspects of urban living.
Response: The Plan proposes to provide high-quality transit service to meet the growing needs of the community. The planned facilities will greatly enhance the health, safety, and recreational aspects of urban living. The Plan supports this goal and policy.

Implementation Measure 3.1.1.a The City will continue to prepare and implement master plans for facilities/services, as sub-elements of the City's Comprehensive Plan. Facilities/services will be designed and constructed to help implement the City's Comprehensive Plan.

Response: The Plan is replacing two chapters of the TSP, which was adopted as a sub-element of the Comprehensive Plan. The legislative process for adoption supports this implementation measure. This criterion is satisfied.

Implementation Measure 3.1.6.0 The City shall take the following steps to reduce VMTs and overall reliance on single occupancy vehicles:

5. Require large developments and high employment and/or traffic generators to design for mass transit and to submit programs to the City indicating how they will reduce transportation impacts. All such proposals shall be subject to review by SMART and, if applicable, ODOT. Maximum parking limits shall be used in conformity with Metro standards.

6. Seek location of a permanent park-and-ride station as well as a commitment from Tri-Met to upgrade transit service to the greatest extent possible, in coordination with SMART. Note the potential need for a commuter rail station in conjunction with the park and ride lot.

7. Accommodate the expected growth in population and employment and the resulting transportation needs, the City by expanding local bus service in the residential and employment areas, continue to improve arterial and collector street networks, a bikeway system, ride-sharing programs including carpools and vanpool 2s and encourage staggered or flex-time, work-hour programs.

Response: The two major goals of the Plan address the importance of providing transit service which is competitive with the automobile, and reducing automobile trips by providing greater choice and mobility. The Plan proposes increased transit service to residential and employment areas and an integrated TDM program. The Plan also calls for large employment sites to prepare TDM plans and contains provisions to continue to impose the maximum parking limits in conformity with Metro standards. The proposed Park & Ride and transit center at the commuter rail station are described and mapped. This criterion is satisfied.

Implementation Measure 4.1.6.b The Villebois Village Master Plan shall contain the following elements:

1. An integrated plan addressing land use, transportation, utilities, open space and natural resources.
2. Direction for cohesive community design based on sustainable economic, social and environmental principles; pedestrian and transit friendly principles; mitigation of traffic impacts; and enhanced connectivity within proposed development as well as to the remaining Wilsonville environs.

Response: The proposed transit routes in the Plan were developed in cooperation with Villebois development staff as a means to serve Villebois residents and provide connections linking it with other parts of Wilsonville. This criterion is satisfied.

Planning and Land Development Ordinance:

Section 4.008. Application Procedures - In General.
(.01) The general application procedures listed in Sections 4.008 through 4.024 apply to all land use and development applications governed by Chapter 4 of the Wilsonville Code. These include applications for all of the following types of land use or development approvals:

H. Changes to the text of the Comprehensive Plan, including adoption of new Plan elements or sub-elements, pursuant to Section 4.198;

Response: The City of Wilsonville Planning Division followed all applicable standards for making a legislative application. This criterion is satisfied.

(.03) Mailed Notice for Legislative Hearings. Where applicable, the Planning Director shall have notices of legislative hearings mailed to individual property owners as specified in State law.

Response: The public hearing notice was posted consistent with the legislative hearing processes established by Code. The hearing process is being conducted before the Planning Commission and City Council as is required by law, and City Code. As required by State law, a ballot measure 56 notice was mailed to every property owner in the City's Urban Growth Boundary (UGB) as part of this legislative hearing process. This criterion is satisfied.

Section 4.032. Authority of the Planning Commission.
(.01) As specified in Chapter 2 of the Wilsonville Code, the Planning Commission sits as an advisory body, making recommendations to the City Council on a variety of land use and transportation policy issues. The Commission also serves as the City's official Committee for Citizen Involvement and shall have the authority to review and make recommendations on the following types of applications or procedures:
B. Legislative changes to, or adoption of new elements or sub-elements of, the Comprehensive Plan;

Response: The adoption of the Plan is following the legislative process established for adoption of sub-elements of the City’s Comprehensive Plan. A worksession on the Plan was conducted on July 12, 2006, and the first public hearing will be conducted on August 9, 2006. The Planning Commission will forward a recommendation to the City Council, and then the Council will hold public hearings. This criterion is satisfied as the process is conducted.

Section 4.033. Authority of City Council.

(01) Upon appeal, the City Council shall have final authority to act on all applications filed pursuant to Chapter 4 of the Wilsonville Code, with the exception of applications for expedited land divisions, as specified in Section 4.232. Additionally, the Council shall have final authority to interpret and enforce the procedures and standards set forth in this Chapter and shall have final decision-making authority on the following:

B. Applications for amendments to, or adoption of new elements or sub-elements to, the maps or text of the Comprehensive Plan, as authorized in Section 4.198.

Response: Following recommendation by the Planning Commission, the Council will be the final authority on the Plan. Public hearings with the Council are anticipated to be in October of 2006. This criterion is satisfied as the process is conducted.

Section 4.198. Comprehensive Plan Changes - Adoption by the City Council.

(01) Proposals to amend the Comprehensive Plan, or to adopt new elements or sub-elements of the Plan, shall be subject to the procedures and criteria contained in the Comprehensive Plan. Each such amendment shall include findings in support of the following:

A. That the proposed amendment meets a public need that has been identified;

Response: The provision of local and regional transit connections and TDM options provides the public with alternative transportation routes. This opportunity serves the public interest by providing cost effective, energy efficient, healthy alternatives to the automobile. This criterion is satisfied.

B. That the proposed amendment meets the identified public need at least as well as any other amendment or change that could reasonably be made;

Response: The Plan priorities were based on demonstrated need from public input and an extensive survey process. The recommendations contained therein were vetted through a
public process including discussions with the ACMP, and are recommended due to their benefits to the general public need. **This criterion is satisfied.**

C. *That the proposed amendment supports applicable Statewide Planning Goals, or a Goal exception has been found to be appropriate; and*

**Response:** As demonstrated in this staff report, the Plan supports numerous applicable Statewide Planning Goals. **This criterion is satisfied.**

D. *That the proposed change will not result in conflicts with any portion of the Comprehensive Plan that is not being amended.*

**Response:** The Plan is consistent with the applicable goals, policies, and implementation measures of the Comprehensive Plan as is demonstrated in this staff report. Chapters 6 and 8 of the TSP are being replaced in their entirety resulting in consistency with these sub-elements of the Comprehensive Plan. **This criterion is satisfied.**

**EXHIBITS:**

Exhibit 4: A memorandum dated August 2, 2006, from Christine Heycke, regarding Revisions to Transit Master Plan.


Exhibit 2: Compilation of Citizen Input for the master planning process.

As a follow-up to the Planning Commission work session of July 12 and in response to review comments from the State Department of Land Conservation and Development (DLCD), a number of suggestions have been incorporated into the revised Transit Master Plan. Additional revisions were made to correct typos, provide clarification, and update financial information based on the adopted City budget. The edits are detailed in the attached pages.

The following edits are noteworthy:

In response to Planning Commission comments, one implementation measure was revised and another was added to ensure a greater level of recognition of businesses on SMART buses and provide them with the opportunity to participate in transit shelter design (pages 45-46). Additional changes were made on pages 82-84 to help clarify the survey results and zip code data. The revenue and expense data for Table 6 was updated. As discussed at the work session, the description of the route 201 to Portland was revised to reflect a shortened route and a turn around at Yamhill in Portland.

In response to Matthew Crall's comments on behalf of DLCD, edits were made on pages 5 and 6 to clarify the relationship between the TPR and Metro's alternative standard, which relies on non-single-occupant-vehicle (SOV) modal splits. The map of Major Transit Streets and Stops on page 13 was also revised to delete the section through Daydream Ranch and the connection between Parkway Avenue and Canyon Creek through the Xerox campus. Text was added to pages 32 and 33 to clarify that SMART's outreach efforts to employers will continue to include information and assistance regarding parking management programs.

A revised Transit Master Plan incorporating the described edits has been posted at http://www.ci.wilsonville.or.us/boards/acrmr.html.
1. **Page 5** - Add at end of page: *The TPR permits regional planning agencies to adopt alternative standards in order to comply with the TPR. Metro has adopted an alternative standard based on non-single-occupant-vehicle (SOV) modal splits. These goals, if met, would result in satisfying the VMT requirements of the TPR.*

2. **Page 6** - second column, middle of first paragraph. Replace with: *The RTP also sets SOV mode split goals for the Metro Region; these are the percentage of trips made in and to the area by carpool, transit, walking, and bicycling. The target non SOV mode-split target for Wilsonville is 45%. Other policies of the RTP that apply...*

3. **Page 13** - Map 2 - At bottom, of page “Map 2 Major Transit Streets and Stops” add: -Based on Proposed Routes. Also, two deletions need to be made on this map: the line designating a major transit route through Daydream Ranch area (south of Wilsonville Road and to the West of Memorial Park) should be removed. The east-west line connecting Parkway Avenue and Canyon Creek Blvd. through the Xerox campus should also be removed.

4. **Page 15** - In paragraph that begins with “Route 201 would…”, delete reference to Amtrak in first sentence. Next paragraph: Change 3rd sentence to read: *The next stop would be Harrison and 12th near Portland State University, after which the bus would proceed north on 10th, providing connections with TriMet buses, the streetcar, and Max, before turning around on Yamhill. Next paragraph, append this sentence to the end of the paragraph: When the demand for the service is sufficient to warrant greater than half-hour frequency, every other run will be operated as an express route. The express runs will go straight from commuter rail to the I-5 onramp at Wilsonville Road, with no in-town stops on the east side of Wilsonville.*

5. **Page 32** - Targeted Marketing/Employment Sites Append to end of first paragraph: *Many worksite programs which help to reduce traffic congestion and air pollution also provide a benefit for employees, including flex-time, telework, staggered work hours, parking cash-out, and preferred parking for carpools.*

6. **Page 33** - After bullets in column 2. Add: *Materials for employment sites should include information on telework, flex time, staggered work hours, and parking management programs.*

7. **Page 45** - Community involvement in Shelter Design – revise to add “SMART could allow neighborhoods *and businesses* the opportunity to...” Also, Implementation measure 6.1 – add to first sentence: “Allow neighborhoods *and businesses* the opportunity...”
8. **Page 45** – Employer Recognition. Add the following text at the bottom of the existing paragraph: *SMART could also recognize and support Wilsonville employers by displaying informational materials on environmental programs or health and wellness efforts at particular worksites. SMART could even post local employment opportunities in the bus.*

9. **Page 46** – Add an Implementation Measure after Measure 6.5: *Recognize and support Wilsonville businesses with posted information in the bus. This information could include recognition of health and wellness or environmental programs and could also include employment opportunities.* Re-number implementation measure following this and add this one to the table on page 46/47 (with no marked boxes).

10. **Page 47** – Correct font on implementation measure 1.11

11. **Page 55** – Current and Projected Future Costs. Change Year to 2007. Replace Table 5 with the following data (noting that rents and leases is no longer a category):

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries and wages</td>
<td>$1,091,326</td>
</tr>
<tr>
<td>Employee benefits</td>
<td>$542,355</td>
</tr>
<tr>
<td>Supplies</td>
<td>$28,400</td>
</tr>
<tr>
<td>Professional and technical services</td>
<td>$78,000</td>
</tr>
<tr>
<td>Utility services</td>
<td>$25,800</td>
</tr>
<tr>
<td>Non-fleet repairs and maintenance</td>
<td>$5,000</td>
</tr>
<tr>
<td>Fleet services (includes fuel)</td>
<td>$610,873</td>
</tr>
<tr>
<td>Insurance</td>
<td>$24,200</td>
</tr>
<tr>
<td>Community services programs</td>
<td>$8,500</td>
</tr>
<tr>
<td>Employee development</td>
<td>$31,500</td>
</tr>
<tr>
<td>Fees, dues, advertising</td>
<td>$26,600</td>
</tr>
<tr>
<td>Machinery and equipment capital</td>
<td>$20,000</td>
</tr>
<tr>
<td>Vehicle purchases</td>
<td>$418,713</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$2,913,267</strong></td>
</tr>
</tbody>
</table>

12. **Page 55** – Text following Table 5 – change percentage from 6.8% to 8.4%.

13. **Page 56** – End of first paragraph refers to table on page 57. Change to page 58.

14. **Page 57** – Projected Costs vs. Revenues. Change the percentage from 6.8% to 8.4%.
15. Page 58 - Replace data and edit title: Table 6 - Anticipated Revenues and Expenses 2006-2026.

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue</th>
<th>Expense</th>
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<tbody>
<tr>
<td>2006</td>
<td>$2,684,200</td>
<td>$2,089,439</td>
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<tr>
<td>2007</td>
<td>$3,125,000</td>
<td>$2,913,267</td>
</tr>
<tr>
<td>2008</td>
<td>$3,786,667</td>
<td>$3,463,370</td>
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<tr>
<td>2009</td>
<td>$4,310,867</td>
<td>$3,965,911</td>
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<tr>
<td>2010</td>
<td>$4,691,979</td>
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<td>2011</td>
<td>$5,079,434</td>
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<tr>
<td>2012</td>
<td>$5,514,387</td>
<td>$4,705,851</td>
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<td>2013</td>
<td>$5,717,163</td>
<td>$4,913,415</td>
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<tr>
<td>2014</td>
<td>$5,928,049</td>
<td>$5,122,552</td>
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<tr>
<td>2015</td>
<td>$6,147,371</td>
<td>$5,298,494</td>
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<td>2016</td>
<td>$6,375,466</td>
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<td>2017</td>
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<td>$5,628,543</td>
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<tr>
<td>2018</td>
<td>$6,859,392</td>
<td>$5,878,208</td>
</tr>
<tr>
<td>2019</td>
<td>$7,115,968</td>
<td>$6,117,160</td>
</tr>
<tr>
<td>2020</td>
<td>$7,382,806</td>
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<tr>
<td>2021</td>
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<td>$6,584,565</td>
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<td>2023</td>
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<tr>
<td>2024</td>
<td>$8,554,045</td>
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<tr>
<td>2025</td>
<td>$8,874,809</td>
<td>$7,629,245</td>
</tr>
<tr>
<td>2026</td>
<td>$9,207,602</td>
<td>$7,915,350</td>
</tr>
</tbody>
</table>


17. Page 70 - Map 13 - Loop at the west end of the route (Wilsonville Road, Willamette Way East, and Willamette Way West should be dotted line for limited service.

18. Page 77 - Under Commuter Rail – change Highway 17 to Highway 217

19. Page 79 - Under Transit Dependent vs. Choice Riders. Change sentence that starts with “SMART’s first priority” to read: SMART’s first priority must always be to provide transportation for transit-dependent individuals, particularly those with disabilities.
20. **Page 82** - Under “preferred destinations” after first sentence: The question was designed to identify potentially popular destinations that are not currently served by SMART.

21. **Page 83** – Figure 5 – in parentheses after figure title, add: *(not currently served by SMART)*

22. **Page 84** – Revise paragraph in column one that begins with “Table 13 shows...” to read: *The zip code results indicated that employees live in many scattered locations, including Corvallis, Washougal, and Azalea. Many of these areas only had one or two employees though and therefore don’t present an opportunity for transit service or even carpools or vanpools. Table 13 shows only the areas where at least 100 Wilsonville employees live. This data provides a strong indication of the need for a convenient and practical alternative to driving alone for employees who live in Portland, Beaverton, and Salem. It also indicates a strong potential for vanpools from other locations.*
From: Matthew Crall [mailto:Matthew.Crall@state.or.us]
Sent: Friday, July 21, 2006 11:58 AM
To: Neamtzu, Chris
Subject: Transit Master Plan

Chris,

I've read through the draft Transit Master Plan. I did not come across any issues that would be TPR compliance problems, so we will not be submitting a formal response. I did, however, make a few notes as I read it and I'll share them here.

Good: Policy 3 addressing the connection between transit and land use patterns. This is critical and it's good to see it prominently identified.

Correction: Pg 5 talks about the TPR provisions related to reducing VMT. The information is generally an accurate quote of the TPR, but not applicable to Wilsonville. The TPR initially set out a default standard (VMT reduction) and gave MPO's the opportunity to adopt alternative standard(s). Metro, and all of the other MPO's, have gone the route of developing their own standards. In fact, we're revising the rule to drop the word "alternate" since it is the norm rather than the exception. In any event, Metro adopted the Non-SOV targets as their standard, so the VMT reduction targets are not applicable. The TPR still calls for reduced reliance on the automobile, which is clearly relevant to transit planning.

Confusion: Map 2 seems to show that all of the bus routes are "Major" transit streets. It seems to me that if every route is "major" the term loses some of its usefulness. Also, the title should make it clear that the routes are planned routes, and not a designation being applied to existing routes.

Good: Extending route 201 to downtown Portland.

Good: Lunch Shuttle

Suggestion: Table 5 (pg 57) should show the difference (revenue minus expenditures) for each year.

Typo: Pg 77 should read Hwy "217" not "17"

Suggestion: Pg 78 mentions free parking as a "powerful incentive to drive." I agree that this is a critical issue. I don't have any easy answers, but I would encourage the City and SMART to put more energy into tackling this issue. Even in Wilsonville, land is not free and there is a cost to employers to provide "free" parking. Maybe some employers could be persuaded to implement parking cash out (i.e. every employee receives a stipend; those who drive use it to pay for parking; those who don't keep the extra money). If you're interested in pursuing parking issues further, we may be able to be of assistance.

Matt Crall
matthew.crall@state.or.us
(503) 373-0050 x272
Transportation & Growth Management Program
Department of Land Conservation and Development
635 Capitol St. NE, Suite 150
SALEM OR 97301-2564
Fax: (503) 378-5518
www.oregon.gov/LCD/TGM
PLANNING DIVISION MEMORANDUM

TO: Planning Commission
FROM: Linda Straessle, Administrative Assistant
DATE: August 2, 2006

REGARDING: Exhibit 2 to Application No. LP06-0006 Draft Transit Master Plan

"Compilation of Citizen Input for the master planning process" was previously distributed to the Planning Commission as Exhibit E to Application No. LP06-0004 Bicycle and Pedestrian Master Plan Update. It is being included as Exhibit 2 to Application No. LP06-0006 Draft Transit Master Plan. Rather than making new copies of this large document, we are distributing the document on a CD, which will distribute at the August 9, 2006 Planning Commission meeting. It will not be posted on the City's web site.

Correctly labeled paper copies will be available for review at the Community Development Annex, Library, City Hall, and at the August 9, 2006 Planning Commission meeting.
LP06-0006
Transit Master Plan

Exhibit 1
Draft Transit Master Plan, dated June 2006

Is distributed as a
Separate document.
MEMORANDUM

Date: June 16, 2008
To: Honorable Mayor and City Council
From: Cynthia Thompson, Interim Transit Director (BCB Consulting)
Steve Allen, Transit Operations

Subject: Transit Master Plan Staff Report

Over the last few years, the City has been engaged with businesses, neighbors and other key stakeholder in an active master planning process that concluded with the development of a Transit Master Plan (TMP). The TMP is a comprehensive document aimed at addressing current and future transportation needs in the City of Wilsonville. The purpose of the plan is to identify areas where new transit services are needed/desired and other outside factors that will impact our transit system, such as the introduction of commuter rail in Wilsonville. The Transit Master Plan (TMP) document was printed September, 2007 and presented to City Council in November, 2007.

Since September, discussions with staff and City Council and outreach to the business community has resulted in a slight shift in the proposed timing and financing of the improvements as outlined in Chapter 2 & 4 of the plan. Key changes are highlighted below and will be incorporated into the document prior to printing copies for distribution to the public.

Phased-In Plan
The largest change to Chapter 2: Recommended Bus Routes and Services is to phase-in system expansion and infrastructure improvements. The recommended approach is a three-tiered plan that includes:

1. Adjusting/adding routes to meet the commuter trains upon arrival and reach employment destinations within 10 minutes;
2. Providing direct service to downtown Portland; and
3. Providing service to Villebois and other new neighborhood.

This three phased approach to system development allows SMART to meet the immediate needs as well as the future transit needs associated with growth and development - thus allowing the City to invest wisely and provide on-going dividends that benefit Wilsonville businesses and residents in the long-term.
Funding Resources
Changes to the Chapter 4: Funding Resources are based on the recommendations of Wilsonville City Council, Wilsonville Chamber Government Affairs Council and input from the major employers (Xerox, Mentor Graphics, Sysco, and In Focus). The changes include:
• A phased approach to the payroll tax increase that is consistent with the three-tiered system improvements recommended in Section 2.
• An adjustment to capital expenditures to focus investment on upgrading an outdated fleet and enhancing the City’s transit reserves to match with federal and state funds and provide a cushion for unforeseen expenditures (e.g., rising diesel costs, etc.).
• Implementation of the initial increase in the current payroll tax rate from .33% to .50% effective October 1, 2008 to implement the following Phase 1 improvements:
  ○ Service Improvements
    • Commuter Rail Operations: Wilsonville will need to begin contributing a portion of WES commuter rail operating cost to TriMet.
    • The Ten-Minute Plan: SMART will move to a “pulse” system design, where SMART buses will meet the commuter trains and deliver passengers within 10 minutes of arrival.
    • New Route to Eastside Employment Center: A new route will be added to better serve our major employers on the eastside of Wilsonville.
    • Salem Route Addition and Route Adjustments: SMART route times will be adjusted to meet the train. SMART’s Salem route is experiencing standing room only on two peak hour trips. In response, SMART will provide one additional round trip to Salem in the morning and evening.
  ○ Capital Investment:
    • WES Commuter Rail Station & SMART Transit Hub: This multi-modal center includes a 400 space park and ride, 12-bay bus transit center, bicycle pavilion, driver break-room and public restrooms slated for completion by October, 2008. These improvements were funded with federal grants and local match. This Center will become a transit hub for SMART beginning in October, 2008. The tax increase will allow SMART to set aside reserve dollars which were depleted after building this multi-modal center. SMART will also be able to save match dollars to plan for, and one day, build a bus maintenance facility and administrative offices at this site.
    • Upgrade Fleet: SMART will set aside reserve and match dollars to invest in SMART’s fleet. SMART will replace older buses to enhance fuel efficiency and passenger comfort
• Implementation of Phase 2 & 3 increases in 2010 and 2011 will be tied directly to increases in transit services such as Phase 2: Downtown Portland Extension and Priority 3: Providing service to Villebois and other new neighborhood

**Recommendation**
Staff recommends the adoption of the Transit Master Plan with these proposed changes. This plan provides a roadmap for the future. The phased in approach for investment and service implementation ensures City Council is able to direct tax investments at the appropriate time.
Transit Master Plan Overview

I. History of SMART: Transition to the Future

In 1989, the City of Wilsonville withdrew from the TriMet district and started South Metro Area Rapid Transit (SMART, in 2007 the letter “R” was changed from Rapid to Regional.). When SMART first started, it offered services to meet the needs of local residents and provided transportation within Wilsonville, including dial-a-ride services not previously provided by TriMet. During this time, Wilsonville was a relatively small community with a population of 7,000. Today, Wilsonville’s population is almost 17,000 with a projected growth to 20,000 in the next five years. As the population and number of businesses have increased over the years, so has the need for transit.

Today, there is a greater need to provide efficient transportation to and from Wilsonville for employees that work here. In general, people are driving further from home to their places of employment. A recent survey of Wilsonville businesses indicated that good transportation and access to I-5 was one of the main reasons for locating in Wilsonville. Businesses want to attract and retain employees and the availability of efficient transportation to and from work is a major consideration. During the day, approximately 18,000 employees use that regional system to come to work in Wilsonville. At the same time, there are many Wilsonville residents use the system to work in Portland, Beaverton, Salem, etc. These individuals are commuting using a variety of types of transportation. It is clear that Wilsonville has very unique needs when it comes to providing efficient transportation systems for those that live in Wilsonville and those who work here. Wilsonville is no longer the small city it was when SMART started in 1989; it has grown to become a key member of the Portland region and a natural transportation hub for the region. As a result, it is critical that Wilsonville use this 20-year Transit Master Plan for setting priorities and funding to meet the current and future transit needs of a growing community.

II. Current SMART Services

In order to plan for the future, it is important to understand the current services provided by SMART, as well as understanding the rider profiles for each route.

SMART currently operates five bus routes including routes to Salem, Canby, Barbur Transit Station and two in-town routes. In addition to these routes, SMART also operates dial-a-ride services for seniors and persons with disabilities. With these services, SMART provides over 1,100 rider trips on an average day. This is accomplished with a payroll tax rate of 0.33% and heavy reliance on federal grants. As a comparison, the current TriMet payroll tax rate is 0.6618%.
Below is a summary of the current SMART services. There is more information on each route included in Attachment C regarding rider profiles, operating schedule, fares collected, and peak usage. All services within the City of Wilsonville are free of charge, however, a fare is charged for any service outside of Wilsonville.

- **Five Bus Routes**
  1. Crosstown (Route 204) - 24 daily round-trips M-F, 8 round-trips on Saturday.
  2. 95th Ave. (Route 203): 13 daily round trips M-F.
  3. Salem (Route 1x) – 5 daily round-trips M-F, Fare $2.00.
  4. Canby (Route 205) – 8 daily round-trips M-F, Fare $1.25.
  5. Barbur Transit Center (Route 201) – 24 daily round-trips M-F. 8 round trips on Saturday north/south in city. Fare $1.25 if out of town.

- **Dial-a-ride**: Service is provided without charge to Wilsonville seniors and those needing disability rides within the city. Trips outside of Wilsonville are $2.00 per ride. On a typical M-F week Dial-a-ride provides 75 trips each day. 40% of these trips are outside of Wilsonville to medical appointments in the Portland metro area. Individuals who are not elderly or disabled may also use Dial-a-ride service if they live further than .5 miles from the nearest bus stop or if during regularly scheduled fixed route service it would be greater than a 15 minute wait for the bus from the time they desire to ride.

**Services to Wilsonville provided by other area transit systems:**

- Salem/Keizer Transit provides 4 round-trips to Wilsonville; M-F, Fare $2.00.
- Canby Area Transit provides 2 daily round-trips to Wilsonville; M-F, no fare charged.

**Other SMART Programs**

- The SMART Options program provides services to area employers to help their employees find the best way to get to work, whether it's by bus, carpool, vanpool, walking, bicycling, etc.
- The SMART Options program helps businesses comply with the Department of Environmental Quality Employee Commute Options Rule, a Portland-metro Oregon Administrative Rule requiring that all businesses with 100+ employees strive to reduce single-occupancy vehicle trips to and from their work sites.
- SMART met with major employers between January and June, 2008 and discussed potential creative commuter solutions for their employees not served well with traditional transit fixed route service. Options could include services such as; station cars from the commuter rail station; zipcar programs, carpool, vanpool, shuttles, and bike programs etc.
III. TMP Overview

The City embarked on a multi-year process to create a Transit Master Plan (TMP) that would identify the current and future needs of the City's transit system. As part of this process, an inclusive outreach program was undertaken. The outreach included a number of public meetings and discussions with business, riders, citizens and other key community stakeholders. In addition, a series of surveys and focus groups were used to gather data about what types of services people were interested in and their priorities for the future.

This extensive outreach process and data review indicated three main priorities for the City. These priorities included:

1. Redesigning the SMART system to meet Westside Commuter Rail. The City was successful in working with TriMet to bring commuter rail to Wilsonville. This will be the first suburb to suburb commuter rail route in the Portland metro region. The route is scheduled to open October 17, 2008 and will run between Beaverton and Wilsonville with a primary focus on serving commuters. With the addition of commuter rail in Wilsonville, realigning the SMART system to meet the opportunities became a key priority.

2. A direct connection to downtown Portland. Currently, SMART provides services to the Barbur Transit Station in SW Portland but does not go directly into downtown Portland. To get to downtown, passengers must exit SMART at the Barbur stop and pay the TriMet fare to get to downtown Portland.

3. The ability to meet new development and growth areas within Wilsonville. Working with developers, the City examined future development in the City of Wilsonville and areas that are not currently served by transit. These areas include the new Villebois development and Memorial Drive. Villebois is currently under construction and thus would not need transit services until 2011. Memorial Drive does not currently have transit services but could be served in the future with the addition of a route to Villebois.

As a result of the data derived from the TMP, subsequent discussions by staff, council and the business community, it became clear the best approach was to develop a phased-in approach for increasing the revenue base, expanding the system and providing the infrastructure improvements necessary to maintain a high quality, locally designed transit system in Wilsonville.

IV. Description of Future Service Levels

The three phases to service improvements include

A. Commuter Rail and SMART Service Realignment (First Priority)

The City has committed to the construction of the commuter rail station in Wilsonville with service starting in October, 2008. In order for commuter rail to be
successful, buses need to meet the trains at the commuter rail station to take passengers to their place of employment. As a result, the TMP includes changes to some of our existing bus routes and the addition of a new route to serve Argyle Square and the large employers along Canyon Creek North. The City has also negotiated with TriMet and will contribute $300,000 per year as our share for the operating costs for WES commute rail; Phase One Investments are:

- **Commuter Rail Operations**: Wilsonville will need to begin contributing a portion of WES commuter rail operating cost to TriMet
- **Service Enhancements** – 10-Minute Plan, New Route, 1X additions and route adjustments –
  - **The Ten-Minute Plan**: SMART will move to a "pulse" system design, where SMART buses will meet the commuter trains and deliver passengers within 10 minutes of arrival.
  - **New Route to Eastside Employment Center**: A new route will be added to better serve our major employers on the eastside of Wilsonville.
  - **1X addition and Route adjustments**: SMART route times will be adjusted to meet the train. SMART will provide one additional round trip to Salem in the morning and one additional round trip in the evening.

B. **Capital Improvements (First Priority)**

SMART has strategically accumulated and used reserves as matching funds for federal and state grants to finance capital expenses, including facilities and rolling-stock (buses). Over the past decade, SMART has successfully competed for and acquired over $10 million in federal and state grants. Reserves have been depleted to build the commuter rail station and the rate increase will allow SMART to begin saving again to fund future capital needs. The City will continue to actively seek grant funds from both state and federal agencies to assist in these projects. The TMP and October staff report did not portray an accurate picture of the payroll tax increase for capital projects and the finance chapter will be updated to reflect the following proposed capital investment:

1. **Commuter Rail Station and Park and Ride (Underway)**: This project is near completion and was funded with $2 million from federal grants and $2 million from local reserve funds. This project includes the construction of 400 parking spaces, 12-bay bus transit center, bicycle pavilion, driver break-room, public restrooms and landscaping.

2. **Up-Grade Existing Fleet**: In order to improve SMART’s operations in terms of fuel efficiency and maintenance, SMART intends to upgrade and replace older buses. Nearly one-third of SMART’s bus fleet is older than 10 years, which costs more to operate and maintain. Fuel prices are skyrocketing with no end in sight. Investing in a 21st century fleet is critical to SMART’s long term success.
3. **SMART Transit Hub at WES station:** SMART will set aside reserves and match dollars and begin planning for future facility needs. The long range vision is to build a bus maintenance facility and administrative offices at this location.

### PHASE ONE INVESTMENT

<table>
<thead>
<tr>
<th>Local Share/Match for Facilities</th>
<th>$200,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local Share/Match for New Buses</td>
<td>$200,000</td>
</tr>
<tr>
<td>Fleet services for Fuel, Repairs &amp; Maintenance</td>
<td>$270,000</td>
</tr>
</tbody>
</table>

**C. Downtown Portland (Second Priority)**
A high priority for riders is direct service to downtown Portland. Proposed in the plan is an extension of the route serving TriMet's Barbur Transit Center to downtown Portland. This will allow people traveling to and from Wilsonville to make direct connections to MAX, Portland Streetcar, and a large number of TriMet bus lines. Fares would be charged for this service. (Proposed for 2010)

**D. Villebois Services (Third Priority)**
1. Villebois will be a new service area. The TMP proposes a cross-town route could be added linking south Villebois with Town Center shopping, Murase/Memorial Park and Memorial Drive. This will allow people to get from Villebois to the Town Center Area as well as provide services to those that live along Memorial Drive. (Proposed for 2011)
2. Add service to north Villebois area. This service will also connect the north side of Villebois to the commuter rail station.
V. Costs and Revenues

Service enhancements and paying a share of the commuter rail operating costs will increase costs and necessitate an increase in revenues. The Plan proposes an increase in the payroll tax rate from 0.33% to 0.50% on October 1, 2008. This increase is estimated to generate $1.4 million in new revenues. Half of the increase would pay for new services described in section IV.A, commuter rail operations, the 10-minute plan, new route to eastside employers and new runs to Salem. The remaining half would be used as follows: $270,000 to provide a dependable resource for fuel and repairs to the bus fleet (currently paid by a grant that to the extent that the grant continues to be a funding source the revenues will be used as matching funds for busses and fleet capital expenses), $200,000 for required cash match on grant funded bus purchases, $200,000 for either debt service or cash match on constructing facilities for fleet maintenance and SMART administration, and $100,000 to build cash reserves for future needs.

Phases II and III would require additional increases to the payroll tax rate. Phase II, extending the Barbur route to downtown Portland, is estimated to cost $400,000 and would equate to a tax rate increase of 0.05% bringing the total rate to 0.55% in 2010 or 2011. Phase III, extending service into Villebois, is estimated to cost $600,000 and would equate to a tax increase of 0.07% bringing the total rate to 0.62% in 2011 or 2012.

The transit program includes revenue sources other than the payroll tax. Fares were instituted in August 2006 with the Salem route and were collected system wide in September 2006 for any transportation outside of the City. SMART may consider an incremental fare increase policy in the future to keep up with rising fuel prices. Fares typically cover a small percentage of a transit agencies overall budget from 3% to not more than 20%. Attachment A includes a Table that outlines the history of revenue obtained through grants and fares.

VI. Attachments
Several pages of additional information follow the conclusion.
A. Table: SMART Transit grants and fares information
B. Timeline for Proposed Service implementation
C. Ridership profiles and pertinent statistics by route.
D. Transit Master Plan document changes (page #’s, sections etc.)
Conclusion

The Transit Master Plan concludes a long process that involved many people and analysis of data to determine the future of transit in the City of Wilsonville. The TMP is not extremely aggressive and essentially ensures Wilsonville residents and employees will continue to have core transit service that provides essential regional connections.

The payroll tax is the primary funding source for public transportation in the region and throughout Oregon. Wilsonville has been privileged to maintain a lower tax rate than the other transit systems in the region due to the large employment base and SMART’s success in acquiring grants.

A number of factors in addition to commuter rail in Wilsonville make it necessary to increase the tax rate from .33% to .50%. Factors such as growth in population, jobs, an aging work force, and increasing fuel prices will continue to cause an increase in demand for transit service. It is also imperative SMART adjusts our transit system to efficiently coordinate with the commuter rail trains, invest in our fleet, save for future capital needs and reserve dollars to match State and Federal grants.

Wilsonville has grown from a small city to an important regional player in terms of transportation. In order for the City to encourage continued economic growth and be a player in the regional transportation system, it is important to invest in our transit system for the future.
## Prior Decade, 1998-2008: 11-Year SMART Operating Statement

<table>
<thead>
<tr>
<th></th>
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<td>2,740,000</td>
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<td>855,942</td>
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<td>2,558</td>
<td>2,584</td>
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<td>Interest and other</td>
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<td>23,290</td>
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<td>2,593,970</td>
<td>2,960,535</td>
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<td>3,476,582</td>
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<table>
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<th>EXPENSES</th>
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</thead>
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<tr>
<td>Total operations</td>
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<td>1,889,967</td>
<td>2,143,468</td>
<td>2,775,510</td>
<td>2,648,461</td>
<td>2,737,843</td>
<td>3,219,890</td>
<td>3,112,260</td>
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<td></td>
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<tr>
<td>New Services</td>
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<td>479,436</td>
<td>623,217</td>
<td>724,921</td>
<td>962,696</td>
<td>550,707</td>
<td>965,129</td>
<td>890,152</td>
<td>1,049,582</td>
<td>900,840</td>
<td>706,965</td>
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<tr>
<td>Buildings/Park&amp;Ride</td>
<td>2,353,996</td>
<td>1,707,059</td>
<td>1,889,967</td>
<td>2,143,468</td>
<td>2,775,510</td>
<td>2,648,461</td>
<td>2,737,843</td>
<td>3,219,890</td>
<td>3,112,260</td>
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<td>Total Expenses</td>
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<td>3,687,723</td>
<td>4,169,472</td>
<td>4,118,520</td>
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<td>Excess (Deficit)</td>
<td>27,595</td>
<td>(18,174)</td>
<td>96,625</td>
<td>(38,642)</td>
<td>372,528</td>
<td>318,460</td>
<td>9,886</td>
<td>222,692</td>
<td>393,833</td>
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Source: Transit master plan, revenues exclude BETC

## Next Decade, 2009-2019: 11-Year SMART Operating Statement

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<tbody>
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<td>Transit tax</td>
<td>3,932,640</td>
<td>4,630,500</td>
<td>4,862,025</td>
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<td>5,360,383</td>
<td>5,628,402</td>
<td>5,909,822</td>
<td>6,146,215</td>
<td>6,392,063</td>
<td>6,647,746</td>
<td>6,913,656</td>
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<tr>
<td>Grants</td>
<td>809,160</td>
<td>479,436</td>
<td>823,217</td>
<td>724,921</td>
<td>962,696</td>
<td>550,707</td>
<td>965,129</td>
<td>890,152</td>
<td>1,049,582</td>
<td>900,840</td>
<td>706,965</td>
</tr>
<tr>
<td>Fares</td>
<td>1,52,800</td>
<td>238,752</td>
<td>263,580</td>
<td>283,560</td>
<td>311,640</td>
<td>331,620</td>
<td>354,600</td>
<td>374,380</td>
<td>401,240</td>
<td>470,280</td>
<td>490,120</td>
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<td>Interest and other</td>
<td>111,600</td>
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<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Total Income</td>
<td>5,006,200</td>
<td>5,348,688</td>
<td>5,958,822</td>
<td>6,113,607</td>
<td>6,545,719</td>
<td>6,510,729</td>
<td>7,229,551</td>
<td>7,410,947</td>
<td>7,892,285</td>
<td>8,018,866</td>
<td>6,110,941</td>
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</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th></th>
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<th></th>
<th></th>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Total operations</td>
<td>4,130,804</td>
<td>3,605,879</td>
<td>4,218,741</td>
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<td>4,776,611</td>
<td>4,438,153</td>
<td>5,169,206</td>
<td>5,335,814</td>
<td>5,812,981</td>
<td>5,922,095</td>
<td>5,994,647</td>
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<td>New Services</td>
<td>694,530</td>
<td>709,691</td>
<td>725,403</td>
<td>741,684</td>
<td>758,551</td>
<td>850,023</td>
<td>818,600</td>
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<td>901,078</td>
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<tr>
<td>Total Expenses</td>
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<td>6,714,059</td>
<td>6,067,429</td>
<td>6,986,373</td>
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<td>1,014,678</td>
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Source: Transit master plan, revenues exclude BETC
## Attachment B
### Timeline for Proposed Service Level Changes

<table>
<thead>
<tr>
<th>Year</th>
<th>Service Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>Current service level.</td>
</tr>
<tr>
<td>2008</td>
<td>Transit shared cost of commuter rail operations (each of the first 5 years). Add runs, change routes (Priority 1) Add new route (206) – Eastside</td>
</tr>
<tr>
<td>Oct. 2008</td>
<td>Commuter Rail Opens</td>
</tr>
<tr>
<td>2010</td>
<td>Extend route to downtown Portland</td>
</tr>
<tr>
<td>2011</td>
<td>Add new route – Villebois to Town Center/Memorial Drive via commuter station.</td>
</tr>
<tr>
<td>2013</td>
<td>Add Saturday service to Villebois-Town Center/Memorial Drive via commuter station.</td>
</tr>
<tr>
<td>2017</td>
<td>Add North Villebois service. Also serves commuter station.</td>
</tr>
</tbody>
</table>
Attachment C
Ridership Profiles

DIAL-A-RIDE

<table>
<thead>
<tr>
<th>Number of riders (month)</th>
<th>1,578</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hours of operation</td>
<td>5 AM to 6 PM</td>
</tr>
<tr>
<td>Fare to board</td>
<td>in city - $0</td>
</tr>
<tr>
<td></td>
<td>outside city - $2</td>
</tr>
<tr>
<td>Fares generated (month)</td>
<td>$650</td>
</tr>
</tbody>
</table>

60% of trips are in city, 40% outside city.
(947 trips in city, 631 trip outside)

Why are non-elderly and disabled using this service?
In town Dial-a-Ride is a general public service.
E & D takes priority, but the general public may ride if service is available.
#201 - BARBUR BLVD

Number of riders (month): 6,906
Hours of operation: 5:40 AM to 8:30 PM
Fare to board: outside city - $1.25
Fares generated (month): $5,200

Peak Usage
Leaving City: AM 43%, PM 52%
Entering City: AM 57%, PM 48%

Route 201
Average Daily Time of Use

<table>
<thead>
<tr>
<th>Time</th>
<th>AM 11 AM</th>
<th>11-1 PM</th>
<th>1-3 PM</th>
<th>3-5 PM</th>
<th>5-7 PM</th>
<th>7-8 PM</th>
</tr>
</thead>
<tbody>
<tr>
<td>5-7 AM</td>
<td>60</td>
<td>50</td>
<td>40</td>
<td>30</td>
<td>20</td>
<td>10</td>
</tr>
<tr>
<td>7-9 AM</td>
<td>50</td>
<td>40</td>
<td>30</td>
<td>20</td>
<td>10</td>
<td>5</td>
</tr>
<tr>
<td>9-11 AM</td>
<td>40</td>
<td>30</td>
<td>20</td>
<td>10</td>
<td>5</td>
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</tr>
</tbody>
</table>

Last update: 9/22/2007
Attachment C
Ridership Profiles

#203 – 95th Ave

<table>
<thead>
<tr>
<th>Category</th>
<th>Percentage</th>
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<tbody>
<tr>
<td>Youth</td>
<td>3%</td>
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<tr>
<td>Other 18-59</td>
<td>4%</td>
</tr>
<tr>
<td>Commuter 18-59</td>
<td>93%</td>
</tr>
<tr>
<td>Disabled Elderly</td>
<td>0%</td>
</tr>
<tr>
<td>Other Elderly</td>
<td>0%</td>
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</table>

Number of riders (month) | 1,264
Hours of operation       | 6:12 AM to 9:24 AM, 2:22 PM to 6:35 PM
Fare to board            | in city - $0
Fares generated (month)  | Not applicable

Route 203
Average Daily Time of Use

<table>
<thead>
<tr>
<th>Time of Day</th>
<th>Riders</th>
</tr>
</thead>
<tbody>
<tr>
<td>5-7 AM</td>
<td>1</td>
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<tr>
<td>7-9 AM</td>
<td>2</td>
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<tr>
<td>9-11 AM</td>
<td>1</td>
</tr>
<tr>
<td>11-1 PM</td>
<td>1</td>
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<td>1-3 PM</td>
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<td>1</td>
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<tr>
<td>5-7 PM</td>
<td>1</td>
</tr>
<tr>
<td>7-8 PM</td>
<td>2</td>
</tr>
</tbody>
</table>
Attachment C
Ridership Profiles

#205 - Canby

- Elderly: 6%
- Youth: 12%
- Other 18-59: 15%
- Commuter 18-59: 66%
- 205 CANBY: 1%

Number of riders (month): 1,362
Hours of operation:
- AM: 6:05 AM to 9:51 AM
- PM: 3:05 PM to 6:51 PM
Fare to board: $1.25
Fares generated (month): $970

Peak Usage:
- Leaving City: 24% AM, 50% PM
- Entering City: 76% AM, 50% PM

Route 205
Average Daily Time of Use

Last update: 9/22/2007
#1X - Salem

- **Number of riders (month):** 6,973
- **Hours of operation:**
  - AM: 4:52 AM to 10:40 AM
  - PM: 3:22 PM to 7:52 PM
- **Fare to board:** $2.00
- **Fares generated (month):** $5,000

**Peak Usage**

<table>
<thead>
<tr>
<th></th>
<th>AM</th>
<th>PM</th>
</tr>
</thead>
<tbody>
<tr>
<td>Leaving City</td>
<td>52%</td>
<td>59%</td>
</tr>
<tr>
<td>Entering City</td>
<td>48%</td>
<td>41%</td>
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</tbody>
</table>

**Average Daily Time of Use**

- **5-7 AM:** 200
- **7-9 AM:** 0
- **9-11 AM:** 0
- **11-1 PM:** 0
- **1-3 PM:** 0
- **3-5 PM:** 0
- **5-7 PM:** 200
- **7-8 PM:** 0
ATTACHMENT D

Updates and Modifications to TMP – Chapters 2 & 4

Redlined Version of Chapter 2 & 4 Modifications will be available for the June 16th Council Meeting. Some minor modifications to other Chapters may be needed to provide consistency.

CHAPTER 2: Recommended Bus Routes and Service

1. New Service Priorities (page 14) Section Title was changed to New Service – A Phased Approach to Implementation. Language in section was updated to reflect the three implementation phases:
   - Phase One – Washington County Commuter Rail Related Services and Expenses
   - Phase Two – Downtown Portland Extension
   - Phase Three – Service Expansion to New Development

2. Fares (page 14). Section has been updated to reflect July fare increases.

CHAPTER 4: Funding Resources

1. Tables 3: SMART Payroll Tax Revenue & Table 4: SMART Expenses (page 59) have been updated to reflect 2008/2009 data.
2. Language in Service Increases and Revenue Needs was updated to reflect phased approach and provide consistency with language in Chapter 2 (page 60)
3. Major Capital Projects Section (page 61) was totally revised to reflect the new capital funding priorities.
   - Commuter Rail Station and Park and Ride (Underway):
   - Up-Grade Existing Fleet
   - Reserves for Federal/State Match to fund SMART Transit Hub at WES station
4. Tables 5: Capital Projects was updated to reflect new priorities (page 61)
5. Fare Revenue Section (page 63) was updated to reflect July fare increases and language was added to provide information on fares as a percentage of overall revenues.
6. Payroll Tax Increase Section (page 63) was revised to more accurately reflect needs associated with Chapter 2 implementation Phases.
2. Recommended Bus Routes and Service

This chapter details service needs, proposed routes, and the purpose of individual routes as well as how they work together to meet identified needs and form an integrated network. It also looks at vanpools as an option to provide service for specific routes where fixed route service is not feasible. See Chapter 6 for a detailed look at customer preferences, travel destinations, and the factors affecting travel demand.

The following two goals form the basis of SMART’s services and implementation measures:

**Goal 1** To promote an effective transit system that is a viable alternative to the single-occupant vehicle; responds to the mobility needs of residents, employers, and employees; permits easy shifts from one mode to another; offers choice and convenience; and connects to other regional transportation systems.

**Goal 2** To develop and implement Transportation Demand Management strategies in order to create greater choice and mobility; reduce automobile trips; make more efficient use of the roadway system; and minimize air pollution.

Implementation measures detailed in Chapter 3 focus on both goals. This chapter focuses primarily on the first goal and the following specific service goals to effectively meet growth demands.

### Service Goals to Accommodate Growth

1. Provide service to new developments in Wilsonville.
2. Provide increased opportunities for residents, employees, and visitors to connect to jobs, shopping, parks, and community activities.
3. Facilitate connections between transit and other travel modes, including walking, bicycling, rail, and air travel.
4. Facilitate regional/intercity connectivity.
5. Increase frequencies to improve convenience and coordination between routes.
6. Extend service times to accommodate travel needs.

One of the objectives of the proposed SMART bus network is to provide bus service within a quarter mile of development within City limits, so that residents and employees are able to easily walk to bus stops. (See Map 1 on page 12.) Current SMART service meets this goal with the exception of Daydream Ranch, Charbonneau, the Villebois area, and a few small areas. Bicyclists have a larger travel shed; however, they also depend on the ability to store or transport a bicycle. Bike racks are provided on all buses, so that passengers can bicycle at either end of their bus trips. Bicycle storage will also be provided at the commuter rail station in Wilsonville.

Local service is designed to link residential areas with shopping, schools, jobs, parks, and the civic center. The network is designed so that local routes connect to intercity routes, providing regional connectivity and access to jobs.

**Major Transit Streets and Stops**

A major transit street is a primary corridor for transit, receiving half-hour or better service during peak traffic hours. Typically, these streets are also arterials or major collectors. The designation of major transit streets allows the City to set standards for encouraging land use patterns, development designs, and street and bicycle/pedestrian improvements that support transit. See Map 2 on page 13.

Major transit stops are those which are located at existing or planned:
- Intersection of two or more routes
- Transfer locations between transit systems
- Park & Ride lots
- Shopping centers and other major destinations

Major transit stops receive priority when transit stop upgrades are being considered.
The SMART Network

The basis of SMART's proposed fixed-route network is to coordinate routes so that they all converge at a primary hub location at the same time, facilitating transfers between routes. The commuter rail station in Wilsonville will serve as the primary hub location, with bus arrival and departure times coordinated with rail service. The coordinated service ensures that a person arriving in Wilsonville on commuter rail can reach any destination in Wilsonville within 10 minutes of the train's arrival. Connections to employment sites on 95th Avenue and on Parkway would be considerably faster. The planned location of a park & ride lot at the commuter rail station also facilitates multimodal connections at the hub location, as do the provision of designated vanpool and carpool spaces and bicycle parking. During the peak morning and evening commute hours, service times will be coordinated with commuter rail service, however during mid-day, when commuter rail isn't running, bus routes can be scheduled for better connections with other routes, including TriMet and CAT.

New Service – A Phased Approach to Implementation

Based on existing demand and projections of future demand, SMART has developed a three-phased approach to system development. This approach allows SMART to meet the immediate needs as well as the future transit needs associated with growth and development - allowing the City to invest wisely and provide ongoing dividends that benefit Wilsonville businesses and residents in the long-term.

Phase One – Washington County Commuter Rail Related Services and Expenses

- Commuter Rail Operations: Wilsonville will need to begin contributing a portion of WES commuter rail operating cost to TriMet.
- The Ten-Minute Plan: SMART will move to a "pulse" system design, where SMART buses will meet the commuter trains and deliver passengers within 10 minutes of arrival.

- New Route to Eastside Employment Center and Boeckman Road: A new route will be added to better serve our major employers on the eastside of Wilsonville.
- 1X addition and Route adjustments: SMART route times will be adjusted to meet the train. SMART will provide one additional round trip to Salem in the morning and one additional round trip in the evening.

Phase Two – Downtown Portland Extension

- Direct Service to Downtown Portland: A high priority for riders is direct service to downtown Portland. Proposed in the plan is an extension of the route serving TriMet's Barbur Transit Center to downtown Portland. This will allow people traveling to and from Wilsonville to make direct connections to MAX, Portland Streetcar, and a large number of TriMet bus lines. Fares would be charged for this service. (Proposed for 2010)

Phase Three – Service Expansion to New Development

- Service to Villebois and Other New Development Areas: Villebois and other new developments will be the third phase of system expansion. SMART will provide a new route linking south Villebois with Town Center shopping, Murase/Memorial Park and Memorial Drive and the area north of Villebois with the commuter rail station, the transit center and the downtown. This new route is planned when development is more complete. This will allow people to get from new development areas to key areas of the City. (Proposed for 2011).

Fares

Fares were instituted in August 2006 with the Salem route and were collected system wide in September 2006 for any transportation outside of the City. SMART charges a fare for all intercity routes. As of July, 2008, the fare charged on Route 1X is $2.50 per ride or $55 for an unlimited monthly pass. For routes serving Portland, Tualatin, and Canby, the fare is $1.25 or $30 for an unlimited monthly pass. Other fare options include an all-zone monthly pass for $65 to Canby and Portland and an all zone pass including Salem for $80, discounted punch
passes, and reduced fares for seniors, students, or persons with disabilities.

To keep up with rising fuel prices, an incremental fare increase policy linked to increases in fuel costs may be a potential solution for SMART.

In order to balance the usage of different needs for transit service, individual routes are designed with primary purpose, which is the stronger focus. For example, one route may be designed primarily as an intercity commuting route whereas another is designed primarily as a local service route. A mix of primary purposes ensures that there are routes to serve all needs. SMART has a program to monitor and evaluate performance levels that ensure effectiveness of the service provided and, to the extent possible, meet the minimum standards for service levels.

In cases where fixed-route transit cannot meet the access needs of a passenger, dial-a-ride service is available during normal service hours and within program parameters. SMART also plans to use vanpools and other innovative mobility options to provide service which is competitive with the automobile for commuters in areas where fixed-route service is not currently provided.

Route 201 – Portland

*Primary Purpose:* Commuter service linking Wilsonville, Tualatin, and Portland.

*Secondary Purpose:* Enhance regional connectivity. Provide passengers with a link to commuter rail, TriMet buses, MAX, Amtrak, and CTran (Vancouver).

Currently, travel between Wilsonville and Portland requires at least one transfer with TriMet and total trip time makes the option impractical for most potential passengers. Results from SMART’s general and employer surveys indicated a strong demand for SMART service between Portland and Wilsonville. Respondents also expressed a strong interest in connecting with MAX and TriMet. Zip code data from employers suggest that approximately 12 percent of Wilsonville employees live in Portland. Another four percent live in outer Southeast Portland or Gresham, an area served by the MAX line.

Route 202 – Villebois Shuttle

This expansion addresses the need of Wilsonville workers to be at work by 6 a.m. The first bus would leave Portland at 5:00 a.m., with the last bus leaving Portland at 7:41 p.m. Service would continue to run Monday through Friday on Route 201. The extended service is planned for 2010. When the demand for the service is sufficient to warrant greater than half-hour frequency, every other run will be operated as an express route. The express runs will go straight from commuter rail to the I-5 on-ramp at Wilsonville Road, with no in-town stops on the east side of Wilsonville. Fares will be charged on Route 201 for trips outside of Wilsonville; in-town service will remain fareless.

Route 201 will play an important role in transferring passengers from the commuter rail station to employment sites on the east side of Wilsonville. Transit schedules will be coordinated with commuter rail to ensure that employees are able to reach their worksites within 10 minutes of arriving in Wilsonville.
Primary Purpose: Local service to connect Villebois and Town Center, including Village at Main Street and Memorial Park.

Secondary Purpose: Connect Villebois and Town Center with commuter rail.

Route 202, the Villebois Shuttle, would operate hourly Monday through Friday with half-hourly service during peak commute hours (see Map 4 on page 17). It would allow Villebois residents to travel to the commuter rail station, where they could transfer to other routes or continue on to Town Center. Route 202 service is planned for 2011, but initiation of service will depend on development progress and level of demand at Villebois. Additional Saturday service is expected to be added around 2015.

Route 203 - Coffee Creek

Primary Purpose: Local service to employment sites on the west side of Wilsonville

Secondary Purpose: Enhance regional connectivity by linking with TriMet, Commuter Rail, and other SMART routes.

The existing Route 203 provides an important link between TriMet's Route 96 and employment sites on the west side of Wilsonville. With the advent of commuter rail, this route will provide even greater access to jobs on the west side of Wilsonville.

In the short term, Route 203 will be extended to offer service to Coffee Creek Correctional Facility (CCCF). A large percentage of CCCF employees live outside of the Wilsonville area, but have no practical alternatives to commuting via automobile. Individual requests and SMART survey results indicate that there is a demand for transit service to CCCF.

Future annexation of industrial lands will require new service or extension of existing routes on the northwest side of Wilsonville near Coffee Creek. An extension of Route 203 is planned to serve the Coffee Creek I area in approximately 2016, depending on the progress of development. Further development of the Coffee Creek II area and land north of Wilsonville may require additional frequency or service to meet demand. See Map 5 on page 18.

Route 204 – Crosstown Shuttle

Primary Purpose: Local service to link residential areas on the east and west sides of Wilsonville with Town Center, the Wilsonville Library, schools and parks.

Secondary Purpose: Connect to other SMART routes and commuter rail.

Route 204 Crosstown will continue to provide crosstown service, but will also serve an important role in connecting residents with commuter rail and transfers to intercity service (1X Salem, 205 Canby, and 201 Barbur Boulevard) at the commuter rail station. Passengers arriving on intercity service will be able to use Route 204 to travel to jobs in Town Center.

A proposed change in Route 204 will extend on the east side to accommodate additional growth, including development in the Frog Pond area. Service to Frog Pond will be added in approximately 2017. Frog Pond will also be served by Route 206.

Route 205 – Canby

Primary Purpose: Commuting service between Canby and Wilsonville.

Secondary Purpose: Enhance regional connectivity by connecting SMART routes and commuter rail with CAT and SCTD (Molalla).

The 205 Canby service will connect passengers with commuter rail during peak hours and allow for connections to other local and intercity bus routes. During peak hours, the 205 Canby service will provide hourly service to the commuter rail station.

Currently, there are only two bus stops in Charbonneau. For many people who live on the east side of Charbonneau, this is impractical, especially since there is no parking available at the bus stop at Springridge. At the Master Plan Open House event, feedback from Charbonneau residents was in favor of adding a stop at Charbonneau Village Center and near the eastern entrance to Charbonneau. Route 205, connecting Canby and Wilsonville, would continue to serve Charbonneau, but would eventually make a loop around French Prairie Drive (see Map 7 on page 21). There has been some business resistance to extended service; however, Charbonneau board members are currently considering designating Park & Ride spaces in the Charbonneau commercial center. Service could be extended at any time. The estimated date for service expansion is 2010.

Route 206 – Canyon Creek
Primary Purpose: Local service to connect Villebois and commuter rail with employment, shopping, and residential areas on the east side of Wilsonville.
Secondary Purpose: Connect to other SMART routes.

Route 206 will help provide a fast, efficient connection between commuter rail and employment sites in the northeast quadrant of Wilsonville. It will also offer a convenient connection to outbound commuter rail for residents in the Canyon Creek area of Wilsonville. The proposed Route 206 would offer hourly service connecting Villebois and commuter rail with recent and planned development along Canyon Creek North as well as employment sites such as Mentor Graphics, Xerox, Sysco, and Argyle Square (see Map 8 on page 22). Service will run half-hourly during peak periods. Route 206 will provide direct service to the planned school site at Villebois. This route would start service in 2011 (see Map 9 on page 23).

Future residential development in the Frog Pond area could add an additional 1,200 housing units. Route 206 is tentatively scheduled to serve this area in 2013, depending on the progress of development.

Route 1X – Salem
Primary Purpose: Provide express commuting service between Salem and Wilsonville.
Secondary Purposes: Commuting service between Woodburn and Wilsonville. Enhance regional connectivity by connecting with Cherriots routes in Salem.

Once ODOT completes construction of an interchange and Park & Ride lot on I-5 at Woodburn, SMART will stop in Woodburn and pick up passengers there with almost no delay. It is likely that this service would be provided as part of the existing 1X route between Salem and Wilsonville, beginning after the Woodburn Park & Ride facility is completed (see Map 10 on page 24).

Sherwood, Newberg, and Other Communities

The area around Wilsonville is growing rapidly, and an increasing number of residents from cities such as Sherwood, Newberg, West Linn, or Oregon City work in Wilsonville. The zip code survey suggests that roughly 865 of Wilsonville employees live in these communities. Service to these areas is contingent upon completion of the availability of routes that allow efficient service that is competitive with the automobile. However, in the interim, these areas are good candidates for vanpools or carpools.

Vanpools

Vanpools can serve as a cost-effective alternative to providing new fixed-route service in some locations. Vanpools are a good choice for groups of 8 to 15 employees who share a similar commute. Riders generally meet in a specific common location, such as a Park & Ride lot, and drive to the worksite. Vanpools are typically organized in the destination location, where a concentration of employees with common destinations makes vanpool formation most practical.

Vanpools are most likely to be a practical cost-saving option if the one-way commute is at least 15-20 miles; however, vanpools for shorter distances can also be viable where the commute is difficult or congested. A vanpool used as a shuttle between commuter rail and a worksite also has high potential, but would be organized somewhat differently than a conventional vanpool. This option is described in more detail later in this chapter. Generally, commuters share the costs of the vanpool and the vanpool driver is allowed to ride for free and often allowed some personal use of the van on weekends. Nevertheless, finding volunteer drivers for a vanpool is often the biggest obstacle to forming a vanpool.

Another obstacle to forming vanpools is designating an appropriate pick-up location. If passengers have to drive five miles to park and board a vanpool, they may be inclined to just drive the entire distance. It can also be difficult to find a location where all of the vanpoolers can park their cars for the day. On the other hand, it is generally impractical to pick up each passenger at home. A practical compromise can be achieved by designating 2-5 pick-up locations, allowing passengers to travel to whichever location is closest. This arrangement can also accommodate...
passengers who do not have access to an automobile.

The TMP project team identified several target destinations for vanpools based on the following criteria:

1. There is a sufficient concentration of employees in Wilsonville from the specific home origin to make a vanpool viable. Considering differences in schedules, work locations, and desire to join a vanpool, there should be at least 100 employees from the designated area.
2. The location is at least 15 miles from Wilsonville and/or driving conditions are unpleasant.
3. There is no direct fixed-route service from the location.
4. Direct fixed-route service is not planned for the near future.

Using zip code data provided by employers, the following locations were selected for potential vanpool formation:

- Sherwood/Newberg
- Oregon City/West Linn
- Hillsboro/Rock Creek
- Vancouver, Washington
- Gresham

The next steps to vanpool formation involve securing funding and setting up meetings at worksites to present vanpool options and identify potential riders and drivers. From there, the origin and destination locations can be mapped to determine potential pickup and drop-off points. These steps are also included in the implementation measures of Chapter 3. The potential for vanpooling is very high in Wilsonville in part because of the concentration of large employment sites.

Vanpools are operated in a variety of ways, with both privately and publicly owned vans. The most likely scenario for Wilsonville vanpools is that SMART would apply for funding to subsidize the vanpool. Metro will be administering funds for regional vanpools, previously administered by TriMet, making SMART eligible for start-up subsidy funds. Funding could become available as soon as late 2006. Final selection of the vanpools would depend on demonstrated interest from potential riders and available funds.

The vanpool itself would be provided by a private company, such as Zipcar (formerly FlexCar), VPSI, or Enterprise. Typically, the cost of the van includes a mileage allowance, insurance, maintenance, and roadside assistance. Some even provide an emergency ride home program. Without subsidies, a 15-passenger vanpool from Vancouver to Wilsonville (approximately 25 miles each way) would cost approximately $115 monthly per passenger with the driver riding for free. A subsidy would reduce the fare to approximately $85. The fixed cost for the van represents a large percentage of the total cost, so a vanpool from Newberg/Sherwood (14 miles each way) would still cost approximately $100 per passenger before subsidies.

Employers could also subsidize their employees' fares. Currently, tax laws allow an employer to contribute up to $110 monthly per employee in benefits to commute by vanpool. This amount is tax-free for the employee and a business deduction for the employer. In the event that the employer does not wish to subsidize the employee's vanpool fare, the employee can still have a maximum of $110 per month withheld from their pay as a pre-tax benefit. Direct payment and pre-tax deduction can also be combined in any proportion, up to a combined maximum of $110.

SMART would also play a role in helping to form the vanpools, assisting in vanpool administration, and promoting the vanpool to attract new riders. Initially, SMART Options staff would contact employers to set up meetings and invite interested employees from target locations. SMART would map home locations and set up potential pick-up locations in order to facilitate formation of a vanpool.

Although this is the most likely scenario for vanpool formation in Wilsonville, there are a number of other options. For instance, an individual employer could apply for a Business Energy Tax Credit (BETC), which would provide a credit for 35% of the cost of the van. SMART could still provide the administrative assistance for such a vanpool as described above. See Appendix C for a description of a conceptual vanpool model.
Vanpool shuttles between the commuter rail station in Wilsonville and large employment sites could provide a practical alternative to fixed-route service or an interim solution until service is implemented. The arrangement between Zipcar (formerly Flexcar) and Norm Thompson is a good example of a program that could work well in Wilsonville. Flexcar-Zipcar provides Norm Thompson Outfitters with a Honda Odyssey minivan at the Orenco Station MAX stop. During commute hours, the van is driven by an employee and used to shuttle employees between the MAX Station and Norm Thompson headquarters. During the day, the van is parked at Norm Thompson for use by employees to run errands or provide transportation during lunch. After 7 p.m. and on weekends, the van is parked at the station and is available for Flexcar-Zipcar users to rent.

A neighborhood Zipcar program could also work well in developing neighborhoods such as Villebois until fixed-route transit is a viable option. More information on vanpool shuttles can be found in Appendix C - TDM Methods.

**Conclusion**

SMART could provide a partial subsidy for the vanpool through grant funding, with the employer providing an employee to do the driving. Grant funding and State credits are available to help offset vanpool setup costs. Carpools can also be an effective option, particularly for commutes that are not long enough to make a vanpool cost effective. The SMART Options program works with employers to help set up carpools and other programs at worksites. Implementation measures related to SMART Options are reviewing vanpool shuttles as well as other innovative options (share ride taxi; traditional car-sharing, etc.) as a way to deal with the growing mobility needs of employers and residents alike. Implementation measures related to mobility innovations are detailed in Chapter 3 - Plan Implementation Measures.
4. Funding Resources

Overview of SMART Funding Sources

SMART receives revenue from a variety of sources that include federal, state, and local funding. A total of twelve different programs currently or historically have provided revenue for SMART's operations, capital expenditures, Transportation Demand Management program, and transportation planning efforts. This combination of resources is budgeted to provide a total of $1,177,880 or 32% of SMART's annual budget in fiscal year 2008 for SMART. Not all funding sources can be used for all types of SMART's expenditures. Following are descriptions of the various programs, their source, and limitations on their use.

Funding Sources

Federal Programs

All federal funds received by SMART are subject to the policies and regulations of the Federal Transit Administration (FTA). There are seven federal funding programs that either directly or indirectly come to SMART to support regular operations and capital purchases.

FTA Section 5307 Urbanized Formula Funds are distributed by formula to urbanized areas with a population greater than 50,000. The program divides urbanized areas into two primary categories that are determined by the size of the metropolitan area where the transit property is located:

1. Small urbanized areas are considered to be greater than 50,000 but less than 200,000 in population.
2. Large urbanized areas with a population above 200,000.

The funds may be used for operations, capital expenditures, and some planning activities in small urbanized areas. For large urbanized areas, these funds may only be used for capital expenditures as defined by the FTA. This funding source is expected to grow at a moderately steady rate as it is a formula based program that serves a wide number of agencies across the country.

FTA Section 5309 Bus and Bus Facility Earmark program funds are distributed through a competitive Congressional earmarking process. These funds can be used only for the purchase of rolling stock or the construction of transit facilities that support transit bus operations. These funds are allocated on an annual basis through a highly competitive process. Future awards are dependent on the earmarking process and the strength of other project proposals competing against SMART's requests for funding.

FTA Section 5310 Elderly and Disabled Capital program funds are managed by the Oregon Department of Transportation (ODOT). These funds may be used to make purchases of capital equipment or construction of small facilities. The expenditures must be used to support transportation services for seniors and persons with disabilities. The funds are provided through a competitive grant program administered by ODOT on a biennial cycle. Although the grants come from ODOT, they are FTA funds and follow all federal requirements associated with the program. Projects funded with this program are intermittent and on an as needed basis. Federal support of this program is strong and it will remain a vital resource for some of SMART's capital replacement needs.

FTA Section 5311 Small City and Rural Program funds are also managed by ODOT and are allocated on an annual basis by formula. These funds may be used to support operations, capital purchases, and planning activities for general public transit systems providing service in non-urbanized cities with less than 50,000 people and in rural areas. In the past five years, SMART has received approximately $461,000 from this source. Prior to the 2000 US Census, the City of Wilsonville was not included in the Portland urbanized area and therefore qualified for these funds. The City of Wilsonville was added to the Portland urbanized area, and after a transition period ending in 2002, SMART was moved from this program to the FTA Section 5307 program. The resulting difference is that SMART now receives a higher annual amount under the
9/20

The 5307 program, but it is only allowed to be used for FTA defined capital expenditures.

FTA Section 3037 Job Access and Reverse Commute (JARC) funds are allocated to TriMet for the Portland, Oregon urbanized area. These funds are used to provide assistance to transit providers, enabling them to enhance their system to better serve entry level worker's commuting needs. This is especially targeted to provide reverse commuting—commuting from inner-city neighborhoods to suburbs—where a higher number of manufacturing, warehouse/distribution, or hospitality industry jobs are available. In the past, funds for this program were allocated using a Congressional Earmark process. As a result of changes brought about by SAFETEA-LU, funds in this program are now allocated by a formula process. This has resulted in SMART's allocation of JARC funds being reduced from approximately $225,000 per year to approximately $5,000 per year.

These first five programs are direct sources of funding that come from FTA programs either directly to SMART or through ODOT to SMART. Two additional sources of federal funds also are available to SMART and provide funding for programs or specific projects: the Surface Transportation Program (STP) and Congestion Mitigation and Air Quality (CMAQ).

The STP source of revenue is Federal Highway Administration (FHWA) funds that can be transferred into other U.S. Department of Transportation (USDOT) programs. Once the funds have been transferred, they take on the same program requirements and then become the program into which they were transferred. In Oregon, the Oregon Department of Transportation (ODOT) transfers these funds, either at their discretion or in accordance with a legislative directive. One such directive is a five million dollar transfer of these funds into the FTA Section 5310 Elderly and Disabled Capital program on an annual basis. Remaining projects funded with STP funds transferred to FTA programs must compete with other transportation projects such as road maintenance, bridge repair, safety enhancements to roadways, and bicycle/pedestrian improvements.

Similarly, CMAQ funds are transferred to other USDOT programs that fund projects that result in a reduction of air pollution or assist in relieving congestion. The funds are only available in urbanized areas that fall outside of air quality standards set by the U.S. Environmental Protection Agency (EPA). In the Portland, Oregon urbanized area these funds are administered by Metro, the regional metropolitan planning organization (MPO). SMART has used these funds to purchase land for the development of a multi-modal transit center and to support its transportation demand management (TDM) program.

State Programs

There are two sources of funding that are available through the State of Oregon: the Special Transportation Fund (STF), administered by ODOT; and the Business Energy Tax Credit (BETC) program, administered by the Oregon Department of Energy (ODOE).

The STF program is a program funded by a combination of cigarette tax, non-highway use portion of gas tax, and fees for personal identification cards issued by the Driver and Motor Vehicle Division (DMV) of ODOT. These funds may be used to support operations, capital purchases, and planning for services that provide transportation to seniors and persons with disabilities. These funds are distributed through a combination of formulas and competitive grants. The formula takes approximately 75% of the annual fund and distributes it by a population-based formula to a designated STF agency. TriMet is the designated agency for SMART and is responsible for conducting a competitive process to determine the allocation of the funds to projects within their designated area. This program has strong legislative support and is likely to provide a steady level of support for senior and disabled transportation funding in the future. In 2006, SMART received $95,000 in STF funds.

The Business Energy Tax Credit (BETC) program is a tax credit program for private businesses administered by the ODOE. This program is currently going through an Administrative Rule revision that may impact future opportunities for SMART funding from BETC. The program is based on a tax credit program to businesses that engage in practices or support programs that save energy. The opportunity for public agencies comes in a mechanism in the program that allows private businesses to pass through a portion of their tax credit to a public agency that is involved in saving energy. Public transportation is viewed as a form of transportation that reduces congestion and improves air quality.
as conserving energy in that it reduces the number of trips made by single occupant vehicles. SMART received just under $600,000 from this program in Fall 2005. However, future availability of funding from this program is subject to the availability of a business pass-through partner and the Oregon Legislatures continuation of the program.

Local Programs

Local SMART revenue is generated from one primary source with two smaller supplemental sources.

The primary source is a local payroll tax. The rate that has been in place from 1990 to 2006 was 0.3%. In 2006, the rate was raised to 0.33% and in fiscal year 2007 generated $2,544,000 in revenue for the SMART. These funds are used to fund operations and leverage funding from federal and state grants. Table 3 shows the amount of payroll tax revenue received by SMART from fiscal year 1992 to 2007 and the percentage of gain or loss from the previous year.

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<td>$1,874,554.00</td>
<td>2.4</td>
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<tr>
<td>2002-2003</td>
<td>$1,924,184.00</td>
<td>2.6</td>
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<td>2003-2004</td>
<td>$2,105,301.00</td>
<td>9.4</td>
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<tr>
<td>2004-2005</td>
<td>$2,082,524.00</td>
<td>-1.1</td>
</tr>
<tr>
<td>2005-2006</td>
<td>$2,233,915.00</td>
<td>7.3</td>
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<tr>
<td>2006-2007</td>
<td>$2,544,000.00</td>
<td>13.8</td>
</tr>
<tr>
<td>Annual Average</td>
<td></td>
<td>7.9</td>
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The other two sources of revenue are small in comparison. The first is proceeds from the sale of surplus property, which amounts to less than $10,000 per year. The second started in September 2005, with farebox revenue from the Salem to Wilsonville route that generates approximately $60,000 annually. This was followed by the addition of fares for all services outside of Wilsonville that generate approximately an additional $120,000 annually. These revenues are placed back into the SMART general fund to provide revenue for capital purchases or operating support.

Expenditures

SMART has strategically accumulated and used reserves as matching funds for federal and state grants to finance capital expenses, including facilities and rolling-stock (buses). Over the past decade, SMART has successfully competed for and acquired over $10 million in federal and state grants. Reserves have been depleted to build the commuter rail station and additional revenue is needed for SMART to build reserves to fund future capital needs. The City will continue to actively seek grant funds from both state and federal agencies.

SMART's operating expenses are anticipated to increase by an annual average of approximately 5% over the next 20 years while maintaining the current service levels. The most volatile components of SMART's expenses are fuel, health insurance costs, and PERS related benefits.

SMART's operating statement from 1998 – 2019 is reflected in Table 4:
Service Increases and Revenue Needs

SMART anticipates future increases in expenses associated with changes to existing service or the addition on new routes, such as extending Route 201 into downtown Portland. These changes are due to growth in the area in both housing and commercial development. Three key developments that impact this growth are: the Washington County Commuter Rail that is slated to begin revenue service to Wilsonville in the fall of 2008; the development of over 800 acres of industrial lands set aside for development over the next 20 years; and the completion of Vilebois, an urban village housing development that is anticipated to add approximately 7,000 new residents to Wilsonville. Each of these will result in a major increase on the demand for transit service in Wilsonville. A summary of the increase in total expenses is included in Table 6 on page 62.

Following are detailed descriptions of the proposed new routes serving the Washington County Commuter Rail, Vilebois, and the extension into Portland.

**Priority Phase 1: Washington County Commuter Rail Related Services and Expenses**

All current SMART routes will be changed to coordinate with the Washington County Commuter Rail and provide more efficient transfers between routes. The proposed changes will alter all routes so that they begin and end at the Washington County Commuter Rail Station, and will add necessary buses and drivers needed to maintain scheduled connections that are integral parts of SMART’s existing service. At this time, Wilsonville will also begin paying TriMet for its share of commuter rail operating expenses.

These changes and anticipated additional estimated annual operating expenses are explained below.
These changes will result in additional estimated annual operating expenses of approximately $575,000 starting in 2009.

**Route 206 Phase I - New Employer Shuttle**

Route 206 would connect to the main eastside employment areas via Boeckman Road and Canyon Creek North, serving Mentor Graphics, Xerox, Sysco, and Argyle Square. Hours would be from 5:40 am - 10:00 am and 3:00 pm - 7:30 pm Monday through Friday, with half hour service during commute hours only. The estimated annual operating costs will be approximately $130,000 starting in 2009.

Route 1X, providing service from Salem to Wilsonville will need the addition of another trip in the morning to accommodate additional demands on this route. Primary commute trips are currently at or near capacity and need room for expansion of capacity. The estimated operating cost for this additional run is $70,000 starting in 2009.

In addition to the new or expanded bus routes, SMART will be paying an annual share in the operating costs of the Washington County Commuter Rail. The first five years are capped at $300,000 per year with an adjustment based on the Portland, Oregon CPI-U for all subsequent years. The total initial annual cost of this additional service is $300,000.

**Priority Phase 2: Route 201-Downtown Portland Extension**

This service would extend Route 201 ed from the Barbur Boulevard Transit Center in southwest Portland into downtown Portland via Barbur Boulevard serving Portland State University, with connections to TriMet MAX light rail and buses, and Portland streetcars.

Service hours would also be extended, with service starting in the morning from downtown Portland at 5:00 am (from the current 6:20 am from Barbur Boulevard) and extending into the evening hours with the last bus leaving downtown at 7:41 pm (currently the last bus leaves Barbur Blvd. at 7:11 pm). This expansion would be Monday through Friday only. The estimated annual operating cost for this expansion is approximately $405,000 starting in 2010.

**Phase 3 - Service Expansion to New Development**

**Priority 3: Expansions**

**Route 202 - New Villebois Route**

This new route would serve the first phase of Villebois to Town Center. Initially, the service may be provided on Brown Road, pending completion of the Barber Street extension. Route 202 will serve the commuter rail station and Memorial Drive. Hours would be from 6:00 am to 7:30 pm Monday through Friday with half hourly service during peaks; hourly during base periods. The estimated annual operating cost is approximately $365,000 starting in 2011.

**Villebois route would be expanded to hourly Saturday service from 8:30am Hourly Saturday service from 8:30 am to 5:30 pm - This service would begin in 2013. The estimated annual operating Saturday costs will be approximately $33,000.**

**Route 206 Phase 2 - North Villebois Service**

Route 206 would serve the subsequent expansion at Villebois when the north end of the development is completed. Hours would be from 6:00 am to 7:30 pm Monday through Friday, with half hour service during peaks; hourly during base periods. The estimated annual operating costs will be $207,000 starting in 2017.

**Capital Projects**

For the duration of this plan, there is one major capital project included: the commuter rail station with park and ride which is scheduled for completion in the fall of 2008. A fleet maintenance facility, administration offices, and upgrading SMART's bus fleet.

- **Commuter Rail Station and Park and Ride (Underway):** This project is near completion and was largely funded with federal and state grants. This project includes the construction of 400 parking spaces in phase one and a total of approximately 650 parking spaces at the completion of phase two (phase two will be completed by TriMet when demand merits the expansion). The parking includes designated areas for disabled permit parking, van-pools / car pools, a short-term "kiss and ride" area, and general parking. Traffic from
the Park and Ride will be separated from bus traffic.

- **SMART Multi-Modal Transit Center** will be the new hub for all SMART routes and is designed with 12 bus bays (two for lay-over) and includes passenger shelters at each bus bay, driver breakroom, public restrooms, platform lighting, trash receptacles, directional and route identification signage, and an illuminated flag pole in the center of the bus turnaround.

- A plaza area between the Transit Center and the Commuter Rail Platform is designed to allow convenient pedestrian travel between various modes of travel. The plaza area includes bicycle lockers, an art pad, and information kiosks.

- The Commuter Rail Station will provide level boarding for passengers, canopy shelter, benches, TriMet fare vending machine, and platform lighting (TriMet portion of the project only). The commuter rail maintenance facility will be constructed on the east side of the rail alignment.

- **Fleet Maintenance Facility and Administrative Offices:**
  The City of Wilsonville purchased land adjacent to TriMet's rail maintenance facility for $2.7 million with 68% funded by grant dollars.

The current SMART facilities are inadequate to meet the needs over the next twenty years. By the end of 2008, SMART administration and fleet staff will be co-located at 8455 SW Elligsen Road. This facility was recently sold by the City of Wilsonville to Tualatin Valley Fire District for $1.5 million. SMART will need to relocate by 2Q13.

A new facility will be built on the land adjacent to TriMet's rail maintenance facility. This project will fall into the five to fifteen year window of the Transit Master Plan and may be phased as funding is available. The proceeds from the building sale will be placed in reserve to be used as match or to contribute to the cost of constructing a new facility.

A comprehensive facilities master plan will be developed to identify the cost and feasibility of building a fleet maintenance facility that includes both administrative offices for SMART and also serves as a joint facility with public works, or if a joint facility is not feasible than the cost of building two facilities; one for bus maintenance and one for SMART administration.

- **Up-Grade SMART's Bus Fleet:** In order to improve SMART's operations in terms of fuel efficiency and maintenance, SMART intends to upgrade and replace older buses. Nearly one-third of SMART's bus fleet is older than 10 years and four of SMART coaches are over 26 years old costing more to operate and maintain. Fuel prices are skyrocketing with no end in sight. Investing in a 21st century fleet is critical to SMART's long term success.

Park-and-Ride facilities with 400 parking spaces in phase one and a total of approximately 650 parking spaces at the completion of phase two (phase two will be completed by TriMet when demand merits the expansion). The parking includes designated areas for disabled permit parking, van pools / car pools, a short-term "kiss and ride" area, and general parking. Traffic from the Park-and-Ride will be separated from bus traffic.

The Transit Center will be designed with 12 bus bays (two for lay-over) and will include passenger shelters at each bus bay, platform lighting, trash receptacles, directional and route identification signage, and an illuminated flag pole in the center of the bus turnaround.

A plaza area between the Transit Center and the Commuter Rail Platform designed to allow convenient pedestrian travel between various modes of travel. The plaza area will include bicycle lockers and racks, information kiosks, a
SMART Administrative building with driver's break room, an art pad, and public restrooms. A Commuter Rail Station that provides level boarding for passengers, canopy shelter, benches, TriMet fare vending machine, and platform lighting (TriMet portion of the project only). The commuter rail maintenance facility will be constructed on the east side of the rail alignment.

The rail maintenance facility (TriMet portion of the project only) will be located adjacent to the rail alignment. On the eastern portion of the property where the rail maintenance facility will be constructed, the City of Wilsonville will construct a fleet maintenance and Public Works facility. This project will fall into the five- to fifteen-year window of the Transit Master Plan and may be phased as funding is available. This facility will have parking for the City's Transit, Public Works, and Community Development fleets. Fleet Services and Public Works offices, as well as storage for Public Works equipment, will be included in this facility.

The total cost for the Transit portion of this project, including value of property purchased by the City of Wilsonville, is estimated to be approximately $12,400,000.

Funding for these projects will be paid out of congressional earmark funds, state transportation funds, and local reserves earmarked for these projects.
Projected Costs vs. Revenues  
- Closing the Gap  

Anticipated revenues vs. expenses for operations and vehicle replacements over the next 20 years are shown in Table 6. These amounts reflect a base of an approximate average of 5% growth in expenses each year, based on the current service levels plus the recommended changes identified in this plan. The revenue growth in the table below is based on an average of approximately 5% per year.

Table 6. Anticipated Revenues and Expenses, 2007 – 2026

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue</th>
<th>Expense</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>$3,682,000</td>
<td>$3,288,000</td>
</tr>
<tr>
<td>2008</td>
<td>$3,477,000</td>
<td>$4,024,000</td>
</tr>
<tr>
<td>2009</td>
<td>$4,007,000</td>
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<td>2010</td>
<td>$5,349,000</td>
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<tr>
<td>2011</td>
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<tr>
<td>2012</td>
<td>$5,723,000</td>
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<tr>
<td>2013</td>
<td>$5,411,000</td>
<td>$5,615,000</td>
</tr>
<tr>
<td>2014</td>
<td>$5,959,000</td>
<td>$5,986,000</td>
</tr>
<tr>
<td>2015</td>
<td>$6,565,000</td>
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<tr>
<td>2016</td>
<td>$8,386,000</td>
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<td>2017</td>
<td>$9,312,000</td>
<td>$8,564,000</td>
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<tr>
<td>2018</td>
<td>$9,894,000</td>
<td>$9,243,000</td>
</tr>
<tr>
<td>2019</td>
<td>$10,444,000</td>
<td>$10,018,000</td>
</tr>
<tr>
<td>2020</td>
<td>$10,925,000</td>
<td>$10,720,000</td>
</tr>
<tr>
<td>2021</td>
<td>$11,460,000</td>
<td>$11,507,000</td>
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</table>

Note: Revenues include tax at 50%, federal grants and fares. Expenses include operations, administration, vehicle replacement and Phase 1 enhancements. Expenses do not include Phase 2 or 3 or cost of capital expansion or related debt service and increased building maintenance costs.

Additional Revenue Sources

The current availability of new grant sources is fairly limited to one state funded program and one federally funded program. The state program is associated with the Connect Oregon bill that was approved in the 2005 Legislative session. This bill provided $100 million in lottery backed funds for transportation projects throughout the state. Public transportation was allocated a portion of these funds. The distribution of funds and project selection for Connect Oregon II is still under development.

The new source of federal funds comes with the most recent transportation bill passed by the U.S. Congress (SAFETEA-LU), which establishes a new program of formula-based transit grants, the FTA Section 5317 New Freedom Program. This is part of a larger, government-wide "New Freedom Initiative" that President Bush has been promoting since his first presidential campaign. Formally established in 2001 through Presidential Executive Order, the New Freedom Initiative is a means to integrate persons with disabilities into the workforce, and into daily community life, through a variety of
strategies carried out by the federal departments of Labor, Health and Human Services, Housing and Urban Development, Education, Justice, Veterans Affairs, and—now—Transportation. For more information on the government-wide initiative and its related resources, go on-line to www.disabilityinfo.gov.

The FTA Section 5317 transit program allocates money based on states' and urbanized areas' populations of persons with disabilities. Sixty percent of each year's FTA Section 5317 appropriation is distributed to the urban transit systems in areas with populations greater than 200,000. Twenty percent is distributed to the states for use in their urban areas with populations between 50,000 and 200,000, and the remaining twenty percent is distributed to the states for use in their rural areas. SAFETEA-LU guarantees the following levels of FTA Section 5317 New Freedom Transit funding for the whole country:

FY 2006, $78.0 million  
FY 2007, $81.0 million  
FY 2008, $87.5 million  
FY 2009, $92.5 million
States and large-urban transit systems receiving these FTA Section 5317 allocations are not to engage in New Freedom transit activities themselves. Instead, they are to carry out area wide competitive solicitations for local New Freedom projects. The eligible subrecipients are units of state or local government, nonprofit organizations, and other operators of public transportation services. Starting in FY 2007, these projects, if they are to receive FTA Section 5317 funds, are to be selected through locally developed, coordinated public transit-human services transportation plans. This is the same type of process that SAFETEA-LU now requires of states and urbanized areas with regard to FTA Section 5316 Job Access and Reverse Commute grants, and for states' FTA Section 5310 elderly and disabilities transit grants.

FTA Section 5317 funds are to be used to provide public transportation services and alternatives above and beyond the baseline requirements of the Americans with Disabilities Act (ADA), especially to help persons with disabilities access jobs and employment-related services. These funds may be used for capital expenses (at an 80 percent federal share) or operating expenses (at a 50 percent federal share); the “non-federal” share may be derived from cash, service agreements with state, local or private social services organizations, or from other federal funding sources, including Temporary Assistance for Needy Families (TANF), that allow their funds to be expended on transportation activities. Thus far, there are no further pieces of guidance from the Federal Transit Administration (FTA) on the details of the New Freedom transit program. Some information is likely to be issued in conjunction with the FY 2006 annual apportionment of FTA formula grants, whenever that occurs, but most of the FTA guidance on this program is likely to be timed to help states and urban areas prepare for the FY 2007 program year.

**Increased Employment**

Historically, SMART's payroll tax revenue has grown at an annual average of 7.5% over the last thirteen years. This growth is expected to continue for the next several years as existing businesses experience growth and new commercial developments in newly designated industrial lands in north Wilsonville. Once the available industrial land has been developed, the only increase will come through business growth resulting in a slower, but steady level of payroll tax revenue increase.

**Fare Revenue**

Revenue from fares is anticipated to continue to be a supplemental source of revenue that will serve to offset costs associated with providing service on particular routes. To keep up with rising fuel prices, an incremental fare increase policy linking an increase in fuel costs to an increase in fares may be a potential solution for SMART. Currently, SMART charges fares for all routes that travel outside of the City of Wilsonville. Projected annual fare revenue for these routes in 2007 is approximately $150,000 from pass sales and cash fares. Even with anticipated increases, however, fares are projected to represent less than 7% of the total SMART budget. This is not unusual as fare revenues rarely represent more than 25% of a transit agency's overall operating budget.

**Payroll Tax Increase – Securing the Long-Term Funding Base for Transit**

Revenue from fares is anticipated to continue to be a small supplemental source of revenue that will serve to help offset costs associated with providing service on particular routes. Currently, SMART charges fares for all routes that travel outside of the City of Wilsonville. Projected annual fare revenue for these routes in 2007 is approximately $150,000 from pass sales and cash fares.

**Payroll Tax Increase**

Even if SMART maintained current service levels, inflationary factors have outpaced additional payroll tax revenues generated by business growth in Wilsonville over the last 16 years.

This coupled with the fact facing SMART's future, an increase in the payroll tax rate must be considered in order to maintain the current level of service. The only other alternative is to reduce service levels. Choosing this option will eventually lead to the City of Wilsonville no longer being able to provide its own transit service and reverting to a single route service being provided by TriMet at a much higher payroll tax rate. New service demands create a need for new routes and increased frequencies of service. This
is all at a price that will require an increase in the payroll tax rate that is above the level needed to maintain current service levels. However, even with all service levels proposed in the Transit Master Plan, SMART will be able to provide a much higher level of service and enhance public transportation options in and around Wilsonville. Over the 20-year duration of the Transit Master Plan, the payroll tax rate will eventually need to rise to an estimated 0.5% to maintain status quo service levels and as high as an estimated 0.673% to implement all additional services proposed. The changes are proposed to be implemented in a way that minimizes the number of times the rate would increase over the 20-year period.

Service enhancements and the City’s commuter rail obligations and the associated service enhancements will necessitate an increase in revenues. While the City staff has reviewed a variety of revenue enhancing and cost cutting measures (e.g., fare increase, charging at the park and ride, implementing new development fees and reducing out of town route) the general conclusion is that only an increase in the payroll tax would be able to meet long-term funding needs.

The plan, therefore, proposed an increase in the payroll tax that would be phased in over a five-year period.

The initial phase which would raise the payroll the payroll tax rate from 0.33% to 0.50% would generate approximately $1.4 million in new revenues. Half of the increase would pay for Phase I services (e.g., commuter rail operations, the 10-minute plan, new route to eastside employers and new runs to Salem). The remaining half would be used to meet capital obligations with: $270,000 to provide a dependable resource for fuel and repairs to the bus fleet (currently paid by a grant that is subject to elimination), $200,000 for required cash match on grant funded bus purchases, $200,000 for either debt service or cash match on constructing future SMART facilities, and $100,000 required by City policy.

Phases II and III would require additional increases to the payroll tax rate. Phase II, extending the Barbur route to downtown Portland, is estimated to cost $600,000 and would equate to a tax increase of 0.07% bringing the total rate to 0.62% in 2011 or 2012.

However, at this point, only the Phase I payroll tax increase is currently proposed to be adopted by City Council. See below System Efficiencies.

**System Efficiencies**

The Phase I payroll tax increase to support WES Commuter Rail and implement the associated capital and service improvements outlined in the TMP is proposed for current adoption. The initial increase will go into effect in October 2008. In addition to the tax increase, Staff will procure professional services from experts in the field of transit operations, fiscal management, and economics to conduct a further review of the existing and planned operations to identify additional opportunities for reducing costs and enhancing efficiencies. In particular, staff will focus the review on four key implementation measures in the plan:

1. **Fare Policy and Fare Recovery Rates (Implementation Measure 4.7, page 44)**
   "Charge fares for any intercity service. Evaluate fare levels on an annual basis with the objective of maximizing revenue and minimized loss of ridership."

2. **Routes & Route Frequencies (Implementation Measure 4.8, page 44)**
   "Evaluate routes on an annual basis based on criteria such as ridership levels, overall cost, passenger boardings, and costs per passenger mile. Targeted marketing campaigns should be conducted for routes with performance levels below the norm. Service alternatives should be considered for routes which continue to perform below the norm."

   "Continue to provide demand-response service within the City of Wilsonville to help meet the demands of the transit-dependent population, with priority given to people with disabilities."
4. Rolling Stock Efficiencies and Alternative Fuels (Implementation Measure 5.108)

"Research potential alternative fuels for transit vehicles, with a focus on environmental sustainability as well as cost efficiency. As new technologies mature and become readily available, evaluate their costs and benefits for SMART."

This system assessment is to be conducted and available for review by the City Council before the FY 09/10 budget is approved. The assessment will outline what, if any, system efficiencies can be achieved through policy changes, strategic capital investments, and operational modifications. Further, the review will highlight the impact such adjustments could have on the need for future payroll tax rate increases.
Conclusion

Priorities Based on Best—and Worst Case-Scenarios

In the best-case, SMART will continue to grow with demands identified by the residents, commuters, and business owners in Wilsonville. Growth would be supported by a variety of funding resources that allow flexibility in system design and SMART's ability to respond to changing needs. In addition, greater stability for the local payroll tax base comes from a larger number of moderate-sized employers with a stable market for their goods and services. Currently, the top 20 businesses in Wilsonville provide just over 65% of the payroll-tax revenue for SMART. A loss of even half of these businesses would create a significant loss in revenue for SMART. The chart below indicates the split between various revenue sources.

In the worst case, SMART will focus on maximizing the service within available resources in order to provide service to commuters, seniors, and persons with disabilities, and local citizens.

SMART's services are multi-faceted, allowing the overall system to be scaled up or down as resources are available. SMART's first priority will always be to provide service to those in Wilsonville first and then areas outside Wilsonville as resources allow.

Based on the fiscal year 2008 budget, SMART's future revenue and expenses are expected to be 64% payroll tax, 9% operating grants, 23% capital gains, and 4% from fares and other sources (see the chart below).

Transit Revenue Sources

<table>
<thead>
<tr>
<th>Fares/Other</th>
<th>Payroll Tax</th>
<th>Operating Grants</th>
<th>Capital Grants</th>
</tr>
</thead>
<tbody>
<tr>
<td>4%</td>
<td>64%</td>
<td>9%</td>
<td>23%</td>
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</tbody>
</table>
Acknowledgements

The City of Wilsonville appreciates the efforts of the numerous Wilsonville residents who participated in the development of this plan. Their creativity, energy, and commitment to the future of Wilsonville were the driving force behind this planning effort. In addition, the following citizens and city staff members contributed regularly to the development of the plan.

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Michelle Ripple – Chair
Phyllis Straight-Millan – Vice Chair
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Dan Hoyt*
Lourdes Islas-Ramirez*
Al Levit
Martin Rockwell
Claudia Ramirez*
Dresden Skees-Gregory*
Steven Van Wechel
Vern Wise
Randy Wortman

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Sue Guyton, Wilsonville Planning Commission Representative
Robert Meyer, Wilsonville Parks Board Representative
Mel Huie, Metro Ex-Officio
Tim Woodley, WLWV School District Ex-Officio
Vicki Yates, Wilsonville Chamber of Commerce Liaison

City Council

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Benny Holt*
Alan Kirk
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Celia Núñez
Sandra Scott-Tabb*
Michelle Ripple

* former City Council or ACMP member
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Peggy Watters, Community Services Director
Sandi Young, Planning Director

Consultant Team
SMART Transit, Christine Heycke

Additional thanks to:
MIG, Inc., Parks and Recreation Master Plan
Alta Planning + Design, Bicycle and Pedestrian Master Plan
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Executive Summary

Transportation and recreation are critical facets of life in Wilsonville, and include parks and natural areas; play and sports facilities; recreational amenities and programs; public transit services and connections; and on-street and off-street bikeways, walkways, and trails. Planned separately, each of these elements provides benefits to residents across the spectrum of age, economic status, physical ability, neighborhood location, and daily activity set. Planned in unison, these elements offer complete community connectivity and interrelated opportunities for work, play, shopping, and exercise for residents, employees, and visitors in and between every neighborhood in the City.

From 2004 to 2006, the City of Wilsonville updated its Parks and Recreation, Bicycle and Pedestrian, and Transit Master Plans. Recognizing the unique opportunity afforded by simultaneous planning processes, the City integrated plan development with public involvement. This effort brought together the disparate parts into a complete transportation and recreation package, providing linkages, connections, and experiences for residents in every neighborhood citywide.

The vision of the Master Plans is for Wilsonville residents to be able to easily and safely access a variety of parks and natural areas from neighborhoods; walk or bicycle to parks, schools, commercial areas, employment centers, and transit stops; and take transit to parks, other Wilsonville destinations, and neighboring communities. The community will reap the health, economic, and safety benefits of these improvements for generations to come.

System Linkages

The following list demonstrates the connections that have been incorporated into the Master Plans. All of Wilsonville’s citizens will have enhanced abilities to:

- Incorporate the concept of “active living” into daily activities
- Walk, bike, skate, scoot, or roll from wherever you are to wherever you want to go
- Bus around town, to Charbonneau, Canby, Salem, or Portland
- Play sports, recreate, and enjoy nature in every neighborhood
- Walk, bike, or ride to parks on the river, and paddle on the river
- Walk or bike to bus stops, then take a bus to your destination

Each of the three Master Plans evaluates the completeness of the individual system (bicycle and pedestrian, parks and recreation, or transit) and forges strong connections among the three systems.

Clean, green, safe, and connected — the future vision of Wilsonville
Parks and Recreation
This Plan analyzes the location of Wilsonville's parks and recreation sites, and plans for future growth and expansion of the City's park system. The Plan reviews the adequacy of parks in each neighborhood in order to create a priority parks project list. The Bicycle and Pedestrian Plan was coordinated with this plan to ensure complete connections to existing and planned parks, and the Transit Plan analyzes transit connections to parks and other important recreation destinations.

Transit
The Transit Plan locates key destinations within and outside of Wilsonville, in order to plan for the future of the multi-modal transit center. Both the Bicycle and Pedestrian Master Plan and the Transit Plan analyze the location of sidewalks in relation to transit stops, and prioritize sidewalk infill projects that enhance the ability of citizens to access transit. Over the next few years, the transit system will add more service as commuter rail arrives in Wilsonville, creating a hub at the Barber Street Station and connecting to other communities.

Bicycle and Pedestrian
This Plan focuses on complete community connectivity via a hierarchy of trail types. The location of existing and planned parks, neighborhoods, schools, and industrial development are integrated with the existing and proposed on- and off-street bike and pathway system. For example, regional and community trails are closely coordinated with parks and schools, and industrial area waysides are tied to planned trails on the west side of Wilsonville.

Master Planning Process
Led by the Advisory Committee on Master Planning (ACMP), community involvement and input has been a key part of the planning process. ACMP members represent diverse community interests, and have guided the process and advised staff and consultants every step of the way. In addition, staff met with over a dozen stakeholder groups, held six well-attended public meetings, sent mailings to every household in the City, provided information through its website, conducted a (telephone or mail) survey, and integrated hundreds of comments into every facet of each plan. As such, these plans truly represent a community consensus on the long-term vision of how Wilsonville can enhance its quality of life by the way it looks, functions, and allocates resources for the next 20 years.

Throughout the planning processes, the community expressed key priorities, including:

- improving access to and across the Willamette River,
- providing a comprehensive system of bikeways and walkways,
- developing a pool and aquatic center,
- serving and connecting underserved neighborhoods, and
- providing park and natural area experiences close to home and work.

The following key projects emerged as elements to be addressed through the Master Plans: improving crossing of the Willamette River; providing bicycle parking at the Multi-Modal Transit Center; implementing master plans for Boones Ferry, Vilebois, Montebello, and Canyon Creek parks; and improving Town Center Loop.
1. Introduction

Plan Overview
Plan Organization
Public Involvement
The Role of the Transit Master Plan
1. Introduction

Public transit service has been a high priority for Wilsonville since 1989 when the City successfully petitioned to withdraw from TriMet’s service district. Wilsonville’s South Metro Area Rapid Transit (SMART) is now supported by local businesses and grant funds. SMART provides fare-free service within the City of Wilsonville and charges nominal fares for service to areas outside of Wilsonville, such as Salem, Canby, and Tualatin.

In addition to providing transportation within the City of Wilsonville, SMART serves as an important link in the regional multimodal transportation network. The value of the SMART services is greatly increased by being well connected with other transportation networks, including neighboring transit systems and bicycle and pedestrian networks. These connections increase the level of choice and overall mobility for people in and around Wilsonville, whether they are traveling to jobs, school, shopping, parks, or social and recreational events. Recognizing the importance of these linkages, the Transit Master Plan was developed jointly with the Bicycle and Pedestrian Master Plan and the Parks and Recreation Master Plan. In order to further support effective linkages, SMART also operates a SMART Options Program, to promote vanpooling, carpooling, bicycling, walking, telework, and transit. Policies involving the SMART Options Program are included in the Transit Master Plan.

Public transit provides a valuable option for people who might otherwise have no choice but to drive. Transit also provides mobility for people who do not have vehicles. For those who use transit as a primary mode of transportation, it is a safe, reliable, and inexpensive option. For those who use other modes of transportation, transit can still serve as a connector, allowing bicyclists to ride for a portion of their trip and providing motorists with the opportunity to drive and then board a bus at a park & ride lot. For others, transit serves provides the assurance of a viable alternative when the car is being repaired or in the event of inclement weather. Area residents and visitors, whether they ride the bus or not, benefit from reduced traffic congestion and air pollution, as transit reduces overall automobile trips.

Plan Overview

In order for SMART to exist as a viable transportation option for the residents, employers, and employees of Wilsonville, it must be part of an integrated transportation system that considers land use, fixed route buses, demand-response service, taxis, carpools, vanpools, employer shuttles, bicycles, pedestrians, and innovative strategies to manage mobility.

The Transit Master Plan provides proposals for increased and improved transit service as well as strategies to help reduce the demand on roads and parking. The Transit Master Plan, with its combined transit and transportation demand management (TDM) approaches, replaces Chapters 6 and 8 of the 2003 Wilsonville Transportation System Plan (TSP) and incorporates the two primary goals of the existing chapters:

**Goal 1**

To promote an effective transit system that is a viable alternative to the single occupant vehicle; responds to the mobility needs of residents, employers, and employees; permits easy shifts from one mode to another; offers choice and convenience; and connects to other regional transportation systems.
Goal 2
To develop and implement Transportation Demand Management strategies in order to create greater choice and mobility; reduce automobile trips; make more efficient use of the roadway system; and minimize air pollution.

The Plan expands on the previous transit and TDM chapters of the TSP and provides a stronger emphasis on integrating transit with other transportation modes.

The policies detailed in this plan include:

POLICY 1 Increase public awareness of transit and other transportation options, so that customers can make informed decisions.

POLICY 2 Provide coordinated service that is convenient, comfortable, and safe.

POLICY 3 Promote land use patterns and development standards that improve accessibility of transit to pedestrians, bicyclists, motorists, and transit-dependent populations.

POLICY 4 Expand service to meet the demands of a growing population and employment base in Wilsonville.

POLICY 5 Strive to improve air quality and traffic congestion by increasing transit efficiency, promoting transportation options, and implementing transportation systems management.

POLICY 6 Create a sense of community ownership of the transit system by encouraging citizen involvement.

Plan Organization
This introduction is followed by a chapter detailing recommended transit routes, including the primary purpose of each route and how the routes work together to meet identified needs.

Plan Implementation follows this chapter and describes implementation measures to achieve the goals set forth in this plan. This chapter contains implementation measures pertaining to public information, service quality, improving access to transit, increasing efficiency, and creating a sense of community ownership.

The Finance chapter describes funding sources and funding outlook along with estimated project costs.

Existing Conditions details SMART’s current routes and services along with data on ridership and historical background.

Transit Demand looks at factors likely to affect future demand for transit service, including passenger preferences, new development, and commuter rail.

Finally, the appendices include a glossary of terms, transit design guidelines, TDM methods, and a comparative look at alternative fuels.

Public Involvement
A series of public involvement events and research efforts provided valuable information on passenger preferences, travel needs, and feedback on proposed changes. Many of these efforts were conducted jointly with the Bicycle and Pedestrian and the Parks and Recreation Master Plans. The City of Wilsonville has compiled all of the outreach materials from the three plans as a separate publication. To ensure that community sub-groups were represented and community priorities were well understood, SMART gathered input from a variety of sources, including:

- Master Plan Visioning event (September 2004)
- Monthly meetings of the Advisory Committee on Master Planning (September 2004 – May 2006)
- Separate surveys for adults and children in English and Spanish (Fall 2004)
- Employer survey (March 2005)
- Zip code data of employees, provided by Wilsonville employers (March 2005)
- Charbonneau residents meeting (January 2005)
- Senior Center meeting (January 2005)
- Wood Middle School Workshop (February 2005)
- Boeckman Creek Elementary School assembly and survey (March 2005)
- Feedback from the Wilsonville Master Planning Update Brochure (Summer 2005)
The Role of the Transit Master Plan

In addition to identifying the transit needs of Wilsonville residents and employees, SMART must also ensure that the local transit plan is consistent with federal, state, and regional goals and objectives. The hierarchy of plans is such that federal goals and strategies tend to be broad, while state, regional, and local plans provide more detail about required specific actions and implementation strategies. Overall, these goals and objectives contribute to:

- providing safe, efficient, accessible, and equitable transportation;
- providing mobility to people of all ages and incomes; and
- reducing air pollution, energy use, and traffic congestion.

State, regional, and County strategies place a strong emphasis on transit-oriented design.

The SMART Transit Master Plan provides a tool for local implementation of transit- and Transportation Demand Management (TDM) related provisions in the Oregon Transportation Plan (OTP), the Oregon Transportation Planning Rule (TPR), the Regional Transportation Plan (RTP), Americans with Disabilities Act (ADA), and the Tri-County Elderly and Disabled Transportation Plan (EDTP). Goals, objectives, and implementation measures of our local transit plan must support the City's overall goals as well as the county, regional, state, and federal goals. The TMP also builds on previous local transit studies and reports.

This chapter contains a brief overview of the various transportation plans that affect the SMART Transit Master Plan.

U.S. DOT

The United States Department of Transportation goals target transportation infrastructure, congestion, reliability and access. Their strategies are designed to produce improvements in these measures of mobility throughout the U.S. transportation network in an effort to improve commerce and air quality, reduce energy consumption, and improve the quality of life.

Federal strategies also state that, "It is our obligation to ensure that transportation is not only safe and efficient, but that it is also accessible. Transportation must be within reach of all Americans, including those with low incomes, the elderly, and persons with disabilities. Where barriers to accessibility exist, we will seek to eliminate them."

ADA

The Americans with Disabilities Act (ADA) requires public entities that operate fixed-route local systems to provide paratransit or other special service to individuals with disabilities that is comparable to the level of service provided to individuals without disabilities who use the fixed route system.

State of Oregon - Statewide Planning Goal 12

The Transportation Planning Rule (TPR) is designed to implement Statewide Planning Goal 12 (Transportation) and promote the development of safe, convenient, and economic transportation systems that are designed to reduce reliance on the automobile so that the air pollution, traffic, and other livability problems faced by urban areas in other parts of the country might be avoided.

The TPR requires that metropolitan planning organizations (MPOs) such as Metro prepare and adopt regional transportation plans consistent with the State Transportation Plan (STP). Local jurisdictions are also required to adopt the Regional Transportation Plan (RTP) and local Transportation Systems Plans (TSPs) for their jurisdiction. The local TSP must establish a system of transportation facilities and services adequate to meet identified local transportation needs and be consistent with the regional TSP and adopted elements of the Oregon Transportation Plan (OTP). The local TSP should also be consistent with county TSPs.

Oregon's TPR contains measures designed to reduce reliance on the automobile. The TPR's intent is that the planned transportation system support a pattern of travel and land use in urban areas that will minimize air pollution, traffic, and livability problems. Three objectives in the TPR for the Portland metropolitan area, of which Wilsonville is a part, are: no increase in automobile vehicle miles traveled (VMT) per capita within the first ten years following the adoption of this transportation system plan, a 10 percent reduction in VMT per capita within 20 years, and an additional five percent reduction in VMT per capita within 30 years.
The TPR permits regional planning agencies to adopt alternative standards in order to comply with the TPR. Metro has adopted an alternative standard based on non-single-occupant-vehicle (SOV) modal splits. These goals, if met, would result in satisfying the VMT requirements of the TPR.

**Employee Commute Options (ECO)**

In 1996, the Oregon Legislature passed a series of laws designed to protect air quality in the Portland metropolitan area that included Employee Commute Options (ECO). The ECO sets more specific goals for trip reduction than the TPR, and specifically targets businesses with more than 50 employees. The ECO requires these businesses to provide commuting options to encourage employees to reduce single-occupancy vehicle (SOV) commute trips. For instance, employers with more than 50 employees must provide their employees with options that have the potential to reduce SOV auto trips to worksites by 10 percent within three years of the employer's plan and to maintain the trip reductions as long as ECO is in effect.

Although ECO places requirements on individual employers and not on the City of Wilsonville, the City is in a position to assist employers with meeting these requirements.

**Oregon Public Transportation Plan (OPTP) 1997**

The OPTP is the public transportation element of the Oregon Transportation Plan required by Oregon’s TPR. The OPTP provides guidance for the development of transit, rideshare, and transportation demand management services in Oregon. The OPTP sets first priority on service to those who are most dependent on the public transportation system (seniors, people with disabilities, low-income, and youth). The plan describes transit service as a lifeline for many people in need of transportation to medical appointments, employment, and educational services.

The OPTP also recognizes the value of transit service to serve those who use transit by choice, in particular commuters. These services have a positive impact on traffic congestion, air quality, and community livability and protect and enhance the quality of life in Oregon’s larger communities.

In order to effectively meet the transportation needs of the State’s residents, the OPTP emphasizes the importance of coordination and cooperation between jurisdictions as a means of achieving a comprehensive, interconnected, and dependable public transportation system. The OPTP also sets a minimum level of service for transit of 1.7 service hours annually per capita in cities of 2,500 or more by 2015. SMART already exceeds the minimum level of service, providing 2.1 hours of service per capita in 2004.

**Regional Transportation Plan (RTP) 2004**

The RTP establishes regional transportation policies and objectives to meet projected transportation needs in the Portland Metro Region. The RTP is an important tool in the implementation of Metro’s 2040 Growth Concept, linking urban form to transportation and serving all forms of travel. The RTP also sets SOV mode split goals for the Metro Region; these are the percentage of trips made in and to the area by carpool, transit, walking, and bicycling. The target non-SOV mode-split target for Wilsonville is 45%.

Other policies of the RTP that apply to transit include:

- Provide an appropriate level, quality, and range of public transportation options to serve this region and support implementation of the 2040 Growth Concept.
- Expand the amount of information available about public transportation to allow more people to use the system.
- Continue efforts to make public transportation an environmentally-friendly and safe form of motorized transportation.
- Provide transit service that is fast, reliable and has competitive travel times compared to the automobile.
- Provide an appropriate level, quality, and range of public transportation options to serve the variety of special needs individuals in this region and support the implementation of the 2040 Growth Concept.
- Provide a seamless and coordinated public transportation system for the special needs population.
- Encourage the location of elderly and disabled facilities in areas with existing transportation services and pedestrian amenities.
The Tri-County Elderly and Disabled Transportation Plan (EDTP) 2006

The EDTP seeks to support the creation of a regionally-coordinated E&D transportation system that is efficient, effective, and founded on present and future need. Although the EDTP addresses the provision of specific transportation services and coordination among providers, it also emphasizes land use and design which support and encourage walking and transit.

Clackamas County Transportation Plan (2005)

In addition to provisions for efficient, affordable transit service, the Transit Chapter of the Clackamas County Transportation Plan strongly emphasizes the link between land use and transportation. It calls for increasing transit use by encouraging land use patterns, development designs, and street and pedestrian/bikeway improvements that support transit. It also calls for requiring major developments or road construction projects along transit routes to include provisions for transit shelters, pedestrian access to transit, and/or bus turnouts where appropriate.

The Clackamas County Transportation Plan sets a goal of transit service within 1/4 mile of most residences and businesses within the Portland Metropolitan UGB.

Washington County Transportation Plan (2002)

Washington County's Transportation Plan places a strong emphasis on regional connections and on strategies to increase transit efficiency and access. The Plan calls for improving bicycle and pedestrian access to transit stops. It also calls for road improvements and for private development in close proximity to major bus stops, commuter rail stations, and existing and proposed light rail stations to include appropriate features to support and complement existing and future transit services.
2. Recommended Bus Routes and Service

Service Goals to Accommodate Growth

The SMART Network

New Service - A Phased Approach to Implementation

Fares

Recommended SMART Routes

Vanpools
2. Recommended Bus Routes and Service

This chapter details service needs, proposed routes, and the purpose of individual routes as well as how they work together to meet identified needs and form an integrated network. It also looks at vanpools as an option to provide service for specific routes where fixed route service is not feasible. See Chapter 6 for a detailed look at customer preferences, travel destinations, and the factors affecting travel demand.

The following two goals form the basis of SMART’s services and implementation measures:

Goal 1 To promote an effective transit system that is a viable alternative to the single-occupant vehicle; responds to the mobility needs of residents, employers, and employees; permits easy shifts from one mode to another; offers choice and convenience; and connects to other regional transportation systems.

Goal 2 To develop and implement Transportation Demand Management strategies in order to create greater choice and mobility; reduce automobile trips; make more efficient use of the roadway system; and minimize air pollution.

Implementation measures detailed in Chapter 3 focus on both goals. This chapter focuses primarily on the first goal and the following specific service goals to effectively meet growth demands.

Service Goals to Accommodate Growth

1. Provide service to new developments in Wilsonville.
2. Provide increased opportunities for residents, employees, and visitors to connect to jobs, shopping, parks, and community activities.
3. Facilitate connections between transit and other travel modes, including walking, bicycling, rail, and air travel.
4. Facilitate regional/intercity connectivity
5. Increase frequencies to improve convenience and coordination between routes.
6. Extend service times to accommodate travel needs

One of the objectives of the proposed SMART bus network is to provide bus service within a quarter mile of development within City limits, so that residents and employees are able to easily walk to bus stops. (See Map 1 on page 12) Current SMART service meets this goal with the exception of Daydream Ranch, Charbonneau, the Villebois area, and a few small areas. Bicyclists have a larger travel shed; however, they also depend on the ability to store or transport a bicycle. Bike racks are provided on all buses, so that passengers can bicycle at either end of their bus trips. Bicycle storage will also be provided at the commuter rail station in Wilsonville.

Local service is designed to link residential areas with shopping, schools, jobs, parks, and the civic center. The network is designed so that local routes connect to intercity routes, providing regional connectivity and access to jobs.

Major Transit Streets and Stops

A major transit street is a primary corridor for transit, receiving half-hour or better service during peak traffic hours. Typically, these streets are also arterials or major collectors. The designation of major transit streets allows the City to set standards for encouraging land use patterns, development designs, and street and bicycle/pedestrian improvements that support transit. See Map 2 on page 13.

Major transit stops are those that are located at existing or planned:

- Intersection of two or more routes
- Transfer locations between transit systems
- Park & Ride lots
- Shopping centers and other major destinations

Major transit stops receive priority when transit stop upgrades are being considered.
2. Recommended Bus Routes and Service

SMART Routes: Major Transit Streets and Stops

MAJOR TRANSIT STOPS
- Regal Cinemas Park & Ride
- Transit Center - Commuter Rail/Park & Ride
- Villebois - Plaza
- City Hall (new)
- Community Center (old City Hall)
- Commerce Circle (TriMet Connection)
- Charbonneau
- Elks/ @ Angle Square
- Boeckman @ Parkway
- Boones Ferry/Wilsonville Road (Lowies Marketplace)

Map 2. Major Transit Streets and Stops Based on Proposed Routes
The SMART Network

The basis of SMART's proposed fixed-route network is to coordinate routes so that they all converge at a primary hub location at the same time, facilitating transfers between routes. The commuter rail station in Wilsonville will serve as the primary hub location, with bus arrival and departure times coordinated with rail service. The coordinated service ensures that a person arriving in Wilsonville on commuter rail can reach any destination in Wilsonville within 10 minutes of the train's arrival. Connections to employment sites on 95th Avenue and on Parkway would be considerably faster. The planned location of a park & ride lot at the commuter rail station also facilitates multimodal connections at the hub location, as do the provision of designated vanpool and carpool spaces and bicycle parking.

During the peak morning and evening commute hours, service times will be coordinated with commuter rail service, however during mid-day, when commuter rail isn't running, bus routes can be scheduled for better connections with other routes, including TriMet and CAT.

New Service - A Phased Approach to Implementation

Based on existing demand and projections of future demand, SMART has developed a three-phased approach to system development. This approach allows SMART to meet the immediate needs as well as the future transit needs associated with growth and development. It allows the City to invest wisely and provide ongoing dividends that benefit Wilsonville businesses and residents in the long-term.

Phase Two - Downtown Portland Extension

Downtown Portland: Direct service to downtown Portland is a high priority for existing and prospective riders. The Plan proposes an extension to downtown Portland for the route that currently serves TriMet's Barbur Transit Center. This will allow people traveling to and from Wilsonville to make direct connections to MAX, Portland Streetcar, and a large number of TriMet bus lines. Fares would be charged for this service. (Proposed for 2010)

Phase Three - Expansion to New Development

Service to Villebois and Other New Development Areas: Villebois and other new developments will be the third phase of system expansion. SMART will provide a new route linking Villebois with commuter rail, Town Center, Murase/Memorial Park and Memorial Drive. Another route will provide local service to connect Villebois and commuter rail with employment, shopping, and residential areas on the east side of Wilsonville. These new routes will begin service when development is more complete. This will allow people to get from new development areas to key areas of the City. (Proposed for 2011).

Fares

SMART instituted fares in August 2006 with the Salem route and expanded fare collection in September 2006 to include any transportation outside of the City. SMART charges a fare for all intercity routes. As of July, 2008, the fare charged on Route 1X is $2.50 per ride or $55 for an unlimited monthly pass. For routes serving Portland, Tualatin, and Canby, the fare is $1.25 or $30 for an unlimited monthly pass. Other fare options include a monthly pass for $65 that covers trips to Canby and Portland and a pass that
2. Recommended Bus Routes and Service

covers trips to Canby, Portland, and Salem for $80. Discounted punch passes and reduced fares for seniors, students, or persons with disabilities are also available.

To keep up with rising fuel prices, an incremental fare increase policy linked to increases in fuel costs may be a potential solution for SMART.

**Recommended SMART Routes**

In order to balance the various divergent needs for transit service, individual routes are designed with a primary purpose, which is the stronger focus. For example, one route may be designed primarily as an intercity commuting route whereas another is designed primarily as a local service route. A mix of primary purposes ensures that there are routes to serve all needs. SMART has a program to monitor and evaluate performance levels that ensures the effectiveness of the service provided and, to the extent possible, meets the minimum standards for service levels.

In cases where fixed-route transit cannot meet the needs of a passenger, dial-a-ride service is available during normal service hours and within program parameters. SMART also plans to use vanpools and other innovative mobility options to provide service that is competitive with the automobile for commuters in areas where fixed-route service is not currently available.

**Route 201 - Portland**

*Primary Purpose:* Commuter service linking Wilsonville, Tualatin, and Portland.

*Secondary Purpose:* Enhance regional connectivity. Provide passengers with a link to commuter rail, TriMet buses, MAX, Amtrak, and CTran (Vancouver).

Currently, travel between Wilsonville and Portland requires at least one transfer with TriMet and total trip time makes the option impractical for most potential passengers. Results from SMART's general and employer surveys indicated a strong demand for SMART service between Portland and Wilsonville. Respondents also expressed a strong interest in connecting with MAX and TriMet. Zip code data from employers suggest that approximately 12 percent of Wilsonville employees live in Portland. Another four percent live in outer Southeast Portland or Gresham, an area served by the MAX line.

Route 201 would provide direct service to Portland, connecting with TriMet, MAX, and the Portland Streetcar (see Map 3 on page 17). This service would allow easy commuting between Portland and Wilsonville and would also provide Wilsonville residents with convenient access to the airport and other connections. In addition to providing practical travel options for Wilsonville residents and employees, the Portland-Wilsonville service would contribute greatly to the goal of an interconnected regional transportation network.

The Portland service would be an extension of the existing SMART Route 201, which already serves Barbur Transit Center and the south end of Portland. The proposed extension would continue north on Barbur, with stops at Bertha and Terwilliger. The next stop would be Harrison and 12th near Portland State University, after which the bus would proceed north on 10th, providing connections with TriMet buses, the streetcar, and MAX, before turning around on or near Yamhill. Travel time between Wilsonville and Portland is estimated to be about 45 minutes. Travel time on this route (including parking) would be competitive with automobile commuting (approximately 30 minutes).

Service hours will also be extended on this route to better accommodate the various shifts of workers in both Wilsonville and Portland. This expansion addresses the need of Wilsonville workers to be at work by 6 a.m. The first bus would leave Portland at 5:00 a.m., with the last bus leaving Portland at 7:41 p.m. Service would continue to run Monday through Friday on Route 201. The extended service is planned for 2010. When the demand for the service is sufficient to warrant greater than half-hour frequency, every other run will be operated as an express route. The express runs will go straight from commuter rail to the I-5 on-ramp at Wilsonville Road, with no in-town stops on the east side of Wilsonville. Fares will be charged on Route 201 for trips outside of Wilsonville; in-town service will remain fareless.

Route 201 will play an important role in transferring passengers from the commuter rail station to employment sites on the east side of Wilsonville. Transit schedules will be coordinated with commuter rail to ensure that employees are able to reach their worksites within 10 minutes of arriving in Wilsonville.
Route 202 – Villebois Shuttle

*Primary Purpose:* Local service to connect Villebois and Town Center, including Village at Main Street and Memorial Park.

*Secondary Purpose:* Connect Villebois and Town Center with commuter rail.

Route 202, the Villebois Shuttle, would operate hourly Monday through Friday with half-hourly service during peak commute hours (see Map 4 on page 18). It would allow Villebois residents to travel to the commuter rail station, where they could transfer to other routes or continue on to Town Center. Route 202 service is planned for 2011, but initiation of service will depend on development progress and level of demand at Villebois. Additional Saturday service will be added around 2013.

Route 203 – Coffee Creek

*Primary Purpose:* Local service to employment sites on the west side of Wilsonville

*Secondary Purpose:* Enhance regional connectivity by linking with TriMet, Commuter Rail, and other SMART routes.

The existing Route 203 provides an important link between TriMet's Route 96 and employment sites on the west side of Wilsonville. With the advent of commuter rail, this route will provide even greater access to jobs on the west side of Wilsonville.

In the short term, Route 203 will be extended to offer service to Coffee Creek Correctional Facility (CCCF). A large percentage of CCCF employees live outside of the Wilsonville area, but have no practical alternative to commuting via automobile. Individual requests and SMART survey results indicate that there is a demand for transit service to CCCF.

Future annexation of industrial lands will require new service or extension of existing routes on the northwest side of Wilsonville near Coffee Creek. An extension of Route 203 is planned to serve the Coffee Creek I area in approximately 2013, depending on the progress of development. Further development of the Coffee Creek II area and land north of Wilsonville may require additional frequency or service to meet demand. See Map 5 on page 19.
2. Recommended Bus Routes and Service

SMART Routes: Route 201 - Proposed

Map 3. Proposed Route 201
Map 4. Proposed Route 202
2. Recommended Bus Routes and Service

Map 5. Proposed Route 203
Route 204 – Crosstown Shuttle

*Primary Purpose:* Local service to link residential areas on the east and west sides of Wilsonville with Town Center, the Wilsonville Library, schools and parks.

*Secondary Purpose:* Connect to other SMART routes and commuter rail.

Route 204 Crosstown will continue to provide crosstown service, but will also serve an important role in connecting residents with commuter rail and transfers to intercity service (1X Salem, 205 Canby, and 201 Barbur Boulevard) at the commuter rail station. Passengers arriving on intercity service will be able to use Route 204 to travel to jobs in Town Center.

A proposed change in Route 204 will extend on the east side to accommodate additional growth, including development in the Frog Pond area. Service to Frog Pond will be added in approximately 2017. Frog Pond will also be served by Route 206.

Route 205 – Canby

*Primary Purpose:* Commuting service between Canby and Wilsonville.

*Secondary Purpose:* Enhance regional connectivity by connecting SMART routes and commuter rail with CAT and SCTD (Molalla).

The 205 Canby service will connect passengers with commuter rail during peak hours and allow for connections to other local and intercity bus routes. During peak hours, the 205 Canby service will provide hourly service to the commuter rail station.

Currently, there are only two bus stops in Charbonneau. For many people who live on the east side of Charbonneau, this is impractical, especially since there is no parking available at the bus stop at Springridge. At the Master Plan Open House event, feedback from Charbonneau residents was in favor of adding a stop at Charbonneau Village Center and near the eastern entrance to Charbonneau. Route 205, connecting Canby and Wilsonville, would continue to serve Charbonneau, but would eventually make a loop around French Prairie Drive (see Map 7 on page 22). There has been some business resistance to extended service; however, Charbonneau board members are currently considering designating Park & Ride spaces in the Charbonneau commercial center. Service could be extended at any time. The estimated date for service expansion is 2010.

Route 206 – Canyon Creek

*Primary Purpose:* Local service to connect Villebois and commuter rail with employment, shopping, and residential areas on the east side of Wilsonville.

*Secondary Purpose:* Connect to other SMART routes.

Route 206 will help provide a fast, efficient connection between commuter rail and employment sites in the northeast quadrant of Wilsonville. It will also offer a convenient connection to outbound commuter rail for residents in the Canyon Creek area of Wilsonville. The proposed Route 206 would offer hourly service connecting Villebois and commuter rail with recent and planned development along Canyon Creek North as well as employment sites such as Mentor Graphics, Xerox, Sysco, and Argyle Square (see Map 8 on page 23). Service will run half-hourly during peak periods. Route 206 will provide direct service to the planned school site at Villebois. This route would start service in 2011 (see Map 9 on page 24).

Future residential development in the Frog Pond area could add an additional 1,200 housing units. Route 206 is tentatively scheduled to serve this area in 2017, depending on the progress of development.

Route 1X – Salem

*Primary Purpose:* Provide express commuting service between Salem and Wilsonville.

*Secondary Purposes:* Commuting service between Woodburn and Wilsonville. Enhance regional connectivity by connecting with Cherriots routes in Salem.

Once ODOT completes construction of an interchange and Park & Ride lot on I-5 at Woodburn, SMART will stop in Woodburn and pick up passengers there with almost no delay. It is likely that this service would be provided as part of the existing 1X route between Salem and Wilsonville, beginning after the Woodburn Park & Ride facility is completed (see Map 10 on page 25).
2. Recommended Bus Routes and Service

SMART Routes: Route 204 - Proposed

Map 6. Proposed Route 204
Map 7. Proposed Route 205
2. Recommended Bus Routes and Service

Map 8. Proposed Route 206 - Phase 1
2. Recommended Bus Routes and Service

SMART Routes: Route 1X - Proposed

Map 10. Proposed Route 1X
Sherwood, Newberg, and Other Communities
The area around Wilsonville is growing rapidly, and an increasing number of residents from cities such as Sherwood, Newberg, West Linn, or Oregon City work in Wilsonville. The zip code survey suggests that roughly 885 of Wilsonville employees live in these communities. Service to these areas is contingent upon completion of the availability of routes that allow efficient service that is competitive with the automobile. However, in the interim, these areas are good candidates for vanpools or carpools.

Vanpools
Vanpools can serve as a cost-effective alternative to providing new fixed-route service in some locations. Vanpools are a good choice for groups of 8 to 15 employees who share a similar commute. Riders generally meet in a specific common location, such as a Park & Ride lot, and drive to the worksite. Vanpools are typically organized in the destination location, where a concentration of employees with common destinations makes vanpool formation most practical. Vanpools are most likely to be a practical cost-saving option if the one-way commute is at least 15-20 miles; however, vanpools for shorter distances can also be viable where the commute is difficult or congested. A vanpool used as a shuttle between commuter rail and a worksite also has high potential, but would be organized somewhat differently than a conventional vanpool. This option is described in more detail later in this chapter.

Generally, commuters share the costs of the vanpool and the vanpool driver is allowed to ride for free and often allowed some personal use of the van on weekends. Nevertheless, finding volunteer drivers for a vanpool is often the biggest obstacle to forming a vanpool.

Another obstacle to forming vanpools is designating an appropriate pick-up location. If passengers have to drive five miles to park and board a vanpool, they may be inclined to just drive the entire distance. It can also be difficult to find a location where all of the vanpoolers can park their cars for the day. On the other hand, it is generally impractical to pick up each passenger at home. A practical compromise can be achieved by designating 2-5 pick-up locations, allowing passengers to travel to whichever location is closest. This arrangement can also accommodate passengers who do not have access to an automobile.

The TMP project team identified several target destinations for vanpools based on the following criteria:

1. There is a sufficient concentration of employees in Wilsonville from the specific home origin to make a vanpool viable. Considering differences in schedules, work locations, and desire to join a vanpool, there should be at least 100 employees from the designated area.
2. The location is at least 15 miles from Wilsonville and/or driving conditions are unpleasant.
3. There is no direct fixed-route service from the location.
4. Direct fixed-route service is not planned for the near future.

Using zip code data provided by employers, the following locations were selected for potential vanpool formation:

1. Sherwood/Newberg
2. Oregon City/West Linn
3. Hillsboro/Rock Creek
4. Vancouver, Washington
5. Gresham

The next steps to vanpool formation involve securing funding and setting up meetings at worksites to present vanpool options and identify potential riders and drivers. From there, the origin and destination locations can be mapped to determine potential pick-up and drop-off points. These steps are also included in the implementation measures of Chapter 3. The potential for vanpooling is very high in Wilsonville in part because of the concentration of large employment sites.

Vanpools are operated in a variety of ways, with both privately and publicly owned vans. The most likely scenario for Wilsonville vanpools is that SMART would apply for funding to subsidize the vanpool. Metro will be administering funds for regional vanpools, previously administered by TriMet, making SMART eligible for start-up subsidy funds. Funding could become available as soon as late 2006. Final selection of the vanpools would depend on demonstrated interest from potential riders and available funds.
2. Recommended Bus Routes and Service

The vanpool itself would be provided by a private company, such as Zipcar (formerly FlexCar), VPSI, or Enterprise. Typically, the cost of the van includes a mileage allowance, insurance, maintenance, and roadside assistance. Some even provide an emergency ride home program. Without subsidies, a 15-passenger vanpool from Vancouver to Wilsonville (approximately 25 miles each way) would cost approximately $115 monthly per passenger with the driver riding for free. A subsidy would reduce the fare to approximately $85. The fixed cost for the van represents a large percentage of the total cost, so a vanpool from Newberg/Sherwood (14 miles each way) would still cost approximately $100 per passenger before subsidies.

Employers could also subsidize their employees' fares. Currently, tax laws allow an employer to contribute up to $110 monthly per employee in benefits to commute by vanpool. This amount is tax-free for the employee and a business deduction for the employer. In the event that the employer does not wish to subsidize the employee's vanpool fare, the employee can still have a maximum of $110 per month withheld from their pay as a pre-tax benefit. Direct payment and pre-tax deduction can also be combined in any proportion, up to a combined maximum of $110.

SMART would also play a role in helping to form the vanpools, assisting in vanpool administration, and promoting the vanpool to attract new riders. Initially, SMART Options staff would contact employers to set up meetings and invite interested employees from target locations. SMART would map home locations and set up potential pick-up locations in order to facilitate formation of a vanpool.

Although this is the most likely scenario for vanpool formation in Wilsonville, there are a number of other options. For instance, an individual employer could apply for a Business Energy Tax Credit (BETC), which would provide a credit for 35% of the cost of the van. SMART could still provide the administrative assistance for such a vanpool as described above. See Appendix C for a description of a conceptual vanpool model.

**Commuter Rail Vanpool Shuttle**

Vanpool shuttles between the commuter rail station in Wilsonville and large employment sites could provide a practical alternative to fixed-route service or an interim solution until service is implemented. The arrangement between Zipcar and Norm Thompson is a good example of a program that could work well in Wilsonville. Zipcar provides Norm Thompson Outfitters with a Honda Odyssey minivan at the Orenco Station MAX stop. During commute hours, the van is driven by an employee and used to shuttle employees between the MAX Station and Norm Thompson headquarters. During the day, the van is parked at Norm Thompson for use by employees to run errands or provide transportation during lunch. After 7 p.m. and on weekends, the van is parked at the station and is available for Zipcar users to rent. A neighborhood Zipcar program could also work well in developing neighborhoods such as Villebois until fixed-route transit is a viable option. More information on vanpool shuttles can be found in Appendix C - TDM Methods.

**Conclusion**

SMART is reviewing vanpool shuttles as well as other innovative options (shared ride taxi, traditional car-sharing, etc.) as a way to deal with the growing mobility needs of employers and residents alike. Implementation measures related to mobility innovations are detailed in Chapter 3-Plan Implementation Measures.
### Table 1. Timeline for Proposed Service

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<td>Extend service to Portland</td>
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<td>Extend to serve CCCF</td>
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<td>Start Phase I service</td>
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### Table 2. Timeline for Proposed Service (Continued)

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<td>203 West Side</td>
<td>Extend to serve Coffee Creek II Industrial Area</td>
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<td>Start Phase I service</td>
<td>Increase frequency</td>
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3. Plan Implementation Measures

Policies
Increasing Public Knowledge of Transit
Improving Service Quality
Improving Access to Transit
Service Expansion
Increasing Efficiency and Improving Air Quality
Creating a Sense of Community Ownership
3. Plan Implementation Measures

This chapter presents policies and implementation measures to guide SMART and the City of Wilsonville in meeting the following goals:

Goal 1  To promote an effective transit system that is a viable alternative to the single occupant vehicle; responds to the mobility needs of residents, employers, and employees; permits easy shifts from one mode to another; offers choice and convenience; and connects to other regional transportation systems.

Goal 2  To develop and implement Transportation Demand Management strategies in order to create greater choice and mobility; reduce automobile trips; make more efficient use of the roadway system; and minimize air pollution.

The policies and implementation measures in this chapter are designed to ensure that transit and other transportation options, such as car- and vanpooling, bicycling, and walking are viable alternatives, even as the City of Wilsonville grows and the demands for transportation change. Development of transit facilities and services is essential to the livability and economy of the city. Transit provides safe, accessible and direct services to activity centers such as shopping, employment areas, parks, and community functions.

Transit also provides mobility for people who do not have vehicles. For transit to provide a viable transportation option for the residents, employers, and employees of Wilsonville, it must be part of an integrated transportation system that considers land use, fixed route buses, demand-response service, taxis, carpools, vanpools, employer shuttles, bicycles, pedestrians, and innovative strategies to manage mobility.

Recognizing the interdependence of transit and Transportation Demand Management, SMART has integrated a TDM program (SMART Options) into its operations. SMART Options staff members work with employers, community groups, and schools to promote carpooling, vanpooling, walking, bicycling, telework, and transit. Staff also assists employers in designing and implementing programs and assistance with commuting surveys. These efforts and assistance with commuting surveys help employees find practical commuting options and help employers meet the requirements of the State ECO rule.

This chapter presents measures to implement the following policies.

Policies

The City of Wilsonville shall:

Policy 1  Increase public awareness of transit and other transportation options, so that customers can make informed decisions.

Policy 2  Provide service which is coordinated, convenient, comfortable, and safe.

Policy 3  Promote land use patterns and development standards that improve accessibility of transit to pedestrians, bicyclists, motorists, and special needs groups.

Policy 4  Expand service to meet the demands of a growing population and employment base in Wilsonville.

Policy 5  Strive to improve air quality and traffic congestion by increasing transit efficiency, promoting transportation options, and implementing transportation systems management.

Policy 6  Create a sense of community ownership of the transit system by encouraging citizen involvement.

The chapter is divided into six sections, each of which explores options and issues of a specific policy and provides recommended implementation measures. Table 2 on page 49 lists implementation measures and their relationship to federal, state, and regional plans and other factors.
Increasing Public Knowledge of Transit

Marketing and information are key elements in maintaining and increasing ridership. SMART can provide service that effectively meets passengers' needs, but if people don't know it's there, they won't use it. It is apparent from the SMART survey data that there is both an opportunity and a need for more marketing of SMART's services. In all of the surveys, (general, Spanish-language, schools) and outreach events, people indicated that they would ride SMART or ride more often if they knew more about it.

There is also a great opportunity to leverage outreach efforts through coordination with other providers and existing resources. The actions that need to be taken in order to get the information to the intended audience are often very inexpensive and represent a good value in terms of returns.

Signs, Schedules, and General Marketing

Survey respondents and people who attended the public outreach events said they were not aware of bus schedules or did not know where to find the necessary information. Both adults and children said the schedules were difficult to read.

Students participating in a focus group at Wood Middle School indicated that transit maps with street names do not provide them with a meaningful reference. They suggested maps that show places they recognize, such as Bullwinkle's Fun Center, the movie theatre, library, schools, and shopping centers. Although suggested by children, this approach is likely to also be very useful for adults.

Popular resources such as the Thomas Guide, online services such as Mapquest and Google, or phone book maps could serve as useful informational tools for SMART services. Often, the publishers of these resources are eager to add information if it is available or if they receive a request to do so. Locations of transit centers, Park & Ride lots, and commuter rail stations would enhance the utility of these maps for transit users.

Community Events and Information Kiosks

Community events such as the Clackamas County Fair provide an opportunity for people who are interested in transit to find out more. These fairs also allow the opportunity for individualized trip planning for passengers as well as information on carpooling and other options.

Kiosks are a useful means of providing information on a variety of transportation options in one location where there are likely to be crowds of people. Kiosks can consist of maps and brochures only or they can include an interactive computer screen that provides information on everything from transit routes, to carpools, vanpools, shuttles, bicycle routes, taxis, and local attractions, including restaurants and accommodations. In Wilsonville, the most obvious location for a kiosk would be at the commuter rail station.

Implementation Measure 1.1

Provide signage at all SMART bus stops that indicates which routes stop there and at what times. Provide route maps at major transit stops.

Implementation Measure 1.2

Create a new bus schedule that can be easily read and understood by passengers of all ages, including a map with points of reference, such as parks, schools, community buildings, Park & Ride lots, and transfer points.
3. Plan Implementation Measures

**Implementation Measure 1.3**
Send out press releases to publicize schedule changes. Recipients of the press releases could include The Wilsonville Spokesman; the Boones Ferry Messenger; the Wilsonville Chamber of Commerce; Wilsonville TV; schools and employment sites; and various community newsletters. SMART should also provide schedule racks to civic buildings, large businesses, and the Wilsonville Chamber of Commerce and ensure that they are regularly stocked.

**Implementation Measure 1.4**
Publicize services such as Travel Training and SMART Options by creating and distributing brochures and other information.

**Implementation Measure 1.5**
Provide local publicity for national and regional events such as Bike to Work Month, Walk to School Week, Walk to Lunch, and other commuter challenge events.

**Implementation Measure 1.6**
Create one or more transit information kiosks in Wilsonville at locations such as the commuter rail station, the Wilsonville Library, City Hall, or the Chamber of Commerce.

**Implementation Measure 1.7**
Participate in community events to increase general public knowledge of SMART services, connections with other transit systems, and options for carpooling, vanpooling, bicycling, and walking.

**Web Sites**
Many SMART passengers are also passengers of other transit systems, either TriMet in Portland; CAT in Canby; Cherriots in Salem; or SCTD in Molalla. Some even connect from CTRan in Vancouver. Transfers between transit systems are made difficult by the lack of information. Looking at one website will generally not provide all of the information needed to make a transfer to another system. SMART will need to work closely with other transit agencies to ensure that website links and information are provided.

The SMART website can serve as a valuable reference for current and prospective passengers who want to find out more about routes and schedules. It can also be much more. The work completed for Wilsonville's Transit, Bicycle and Pedestrian, and Parks & Recreation Master Plans provides up-to-date information and map resources which could be combined to create a powerful, user-friendly website that not only provides information on activities and events in Wilsonville, but also provides different options to get there.

A customer could click on Memorial Park on the map and they would see a data sheet that includes a photograph of the park and information on facilities, including tennis courts, ball fields, picnic areas, restrooms, ADA accessibility, bus routes, and a calendar of events or activities. It would also provide graphic representations of bus routes and trails connecting with the park.

A customer could also click on the Wilsonville Library and get information on hours, activities, and phone numbers as well as a link to the Library's website. The SMART website could also provide information on walking and bicycling routes throughout the City.

Another important feature which could be added to the website is a separate section for employers, providing information on the SMART Options program, including:

- Services offered, such as transportation fairs, designing and conducting surveys, and assistance setting up commute options programs for their worksites.
- Downloadable "How-To" packets for setting up carpool, vanpool, walking, or telework programs.
- Information on using the Emergency Ride Home Program.
- Information on energy tax credits and incentives for employers, and details on eligible expenditures.

**Implementation Measure 1.8**
Update the SMART website to include interactive maps and additional transportation program resources for Wilsonville employers.

**Implementation Measure 1.9**
Request neighboring transit systems and ODOT Public Transit Division to include information about SMART on their websites and on their schedules.
Implementation Measure 1.10
Contact the publishers of mapping resources such as the Thomas Guide, AAA, Mapquest, Google, and the phone book to provide them with locations for the commuter rail station, transit centers, and park & ride lots, and ensure that these locations are shown on maps and websites.

Targeted Marketing
Ensuring that necessary information is readily available and easy to understand will make it much easier for people to ride SMART. These marketing efforts are likely to attract people who already have an interest in riding transit. Additional targeted marketing efforts are likely to attract new passengers and people who had not previously considered transit as a transportation option. Targeted marketing could be tailored to provide specialized information for employees, new residents, schools, or other specific groups. Marketing should include information on carpooling, vanpooling and other alternatives in addition to transit.

Employment Sites
Employers have a particular interest in attracting the best employees available. The better the transportation options, the better their chances of attracting employees from a larger area. Due to employee turnover, it is important to maintain a presence at employment sites, so that employees are aware of their transportation options. Marketing programs at employment sites should aim to provide a service or benefit in conjunction with the information. Many worksite programs which help to reduce traffic congestion and air pollution also provide a benefit for employees, including flex-time, telework, staggered work hours, parking cash-out, and preferred parking for carpools.

Providing additional information on the cost savings over driving and environmental benefits can serve as an added incentive. Low-cost incentive and promotional programs can also serve as effective tools to increase transit ridership and participation in carpools, vanpools and bicycling. Many employers will not be aware of tax incentives for subsidizing vanpool and transit fares, and purchasing equipment such as bicycles, bicycle lockers, and telework equipment. SMART can ensure that they have the information. SMART can also assist in developing and implementing programs at worksites. Establishing strong relationships with employers is essential in ensuring that these programs are well supported.

Schools
Marketing and information for school-age children is particularly important, because travel habits often become ingrained at an early age. The traffic impacts of children switching from car trips to other transportation modes is also higher because parents often have to make two round trips in order to deliver and pick up a child at a destination. Education on SMART and other transportation alternatives can often be integrated into the existing school curriculum. For instance, for the past several years, SMART has sponsored a SMART Art on the Bus program at Wilsonville schools. Students work together in small groups to produce art that depicts bus and other forms of travel. During the process, the costs and benefits of various transportation modes are also discussed. Each year, winning pictures are selected to be included on the exterior design of a SMART bus.

Seniors and People with Disabilities
Since many seniors and people with disabilities do not drive, they are more likely to rely on public transit to meet their basic transportation needs. Ensuring that seniors and people with disabilities have ready access to transit information provides them with greater freedom of mobility. Without adequate information, there is a greater likelihood that seniors and people with disabilities will forego some trips altogether or be totally reliant on friends or family to drive them.
3. Plan Implementation Measures

Travel Training
Travel training consists of showing people who have never taken the bus where they need to board and how to read the schedules. A trainer goes with an individual or a group and shows them how it works. This training is extremely valuable, since "fear of the unknown" keeps many people from trying transit even though they would like to. Travel training is a particularly effective tool to introduce seniors and people with disabilities to the benefits of using fixed-route transit.

SMART currently offers travel training for anyone who requests it. The service is promoted on SMART schedules and is occasionally marketed to seniors by Wilsonville Community Center staff. SMART could promote this service more heavily and tailor it to meet the needs of specific groups, including seniors and students.

TravelSmart is an intensive approach to individualized travel training/marketing. This travel behavior change program originated in Australia and has generated pilot projects in many other areas, including Portland. TravelSmart has shown great success in getting people to try alternatives to driving alone, such as transit, walking, and bicycling. TravelSmart uses a survey process to identify people who want more information on alternatives and then provides them with individualized information on how to use the alternatives available to them. Evaluation surveys have shown a 10% reduction in car driver trips. Surveys conducted one and two years later showed these changes to be sustained.

The past success of individualized travel marketing highlights the importance of adequate information as a motivation for using travel alternatives such as transit, bicycling, and walking. Individualized travel marketing projects are labor intensive and fairly expensive to implement, so it could not be implemented in Wilsonville without grant funding. It is likely that individualized travel marketing projects will be considered for regional funding in the future. The City of Wilsonville, with commuter rail and numerous connecting transit systems, is an ideal location for a future individualized travel marketing project.

Implementation Measure 1.11
Develop and distribute targeted marketing materials to employment sites, schools, new commercial and residential developments, and other groups. These materials should provide an overview of SMART services including:
- Route schedules
- Other transportation options, such as bicycling, carpooling, vanpooling, and telework
- Information on SMART's Walk SMART program
- Information of specific interest to the targeted group, whether it be seniors, children, or commuters.

Materials for employment sites should include information on telework, flex time, staggered work hours, and parking management programs. Information for new residents and employees should include an invitation to a free trolley tour of Wilsonville.

Implementation Measure 1.12
Offer specialized travel training for seniors, students, and other interested groups.

Implementation Measure 1.13
Actively pursue funding for a TravelSmart project through Metro's Regional Travel Options funding process or other sources.

Improving Service Quality
Attaining a high quality of service is paramount if transit is to be competitive with the automobile. Providing a safe, dependable, convenient, and comfortable service is the key to maintaining and increasing the current customer base. Passengers must be assured quality service free of any discrimination based on minority status, age, gender, ethnicity, or disability. Customers must be confident that the bus will arrive on time and that the bus is clean, safe, and well-maintained.
SMART can also improve its competitiveness with the automobile by addressing an issue that prevents many people from taking the bus; they are worried they won't be able to get home in the event of an emergency. Emergency Ride Home programs have served as an effective incentive for people who worry about being stranded without a ride if they travel by transit, carpool or vanpool. The program provides a free ride home for participants in the event of an emergency that prevents them from taking the bus or meeting a scheduled carpool or vanpool.

**Schedule and Program Coordination**
The coordination of schedules between routes and transit providers is key in ensuring that travel times are competitive with the automobile. SMART will need to work as closely as possible with TriMet, Cherriots, CAT, and SCTD to ensure that connections are convenient and wait times are minimized.

The SMART Options Program provides assistance to employers in setting up transportation options programs at their worksites. However, SMART can get additional leverage for the program by working cooperatively with Metro, Carpool Match NW and other jurisdictions and agencies that support transportation options.

**Customer Service Monitoring**
SMART may be unaware of consistent complaints and their resolution if no consolidated records are kept. By maintaining a record of customer service calls, letters, and e-mail along with resolution or action taken, SMART will be able to assess whether or not customer complaints are being resolved.

Passenger surveys also represent an opportunity to assess customer satisfaction and the provision of equitable service. Passenger surveys should include demographic questions in order to identify any service inequalities or unmet needs of specific demographic groups.

**Emergency Ride Home Program**
Nationwide, Emergency Ride Home programs have proved themselves to be an inexpensive insurance policy; they act as a strong incentive, yet few people actually end up needing to use the ride-home feature. The Emergency Ride Home Program in Salem costs less than $2,500 per year to administer and covers 1,600 commuters. Programs can be structured so that participants are limited to a specified number of rides each year or quarter. SMART already has an unofficial guaranteed ride home program for passengers, however there are no set guidelines and the program is not publicized. Developing guidelines, extending the program to carpoolers, and vanpoolers, and publicizing the program could provide a valuable tool in attracting and retaining passengers. The program also provides a benefit for employers and employees who participate in transportation options programs.

**Maintenance, Security, and Vehicle Replacement**
In order to attract and retain transit customers, buses must be clean, attractive and well-maintained. SMART needs to replace worn and unreliable buses and continue to inspect and repair all buses on a set maintenance schedule to ensure that there are no breakdowns during service hours.

**On-Board Amenities**
In order to attract passengers away from their cars, SMART must provide service which is competitive in terms of cost, comfort, and convenience. On-board amenities are a way of adding comfort and convenience. If passengers can access the internet, listen to music, watch the news, or relax in comfortable seats, transit is may seem more attractive than driving. SMART should survey current and potential passengers to assess the value and cost-effectiveness of any on-board amenity being considered.

**Implementation Measure 2.1**
Coordinate SMART bus route schedules as closely as possible with TriMet, Cherriots, and CAT to ensure that connections are convenient and wait times are minimized.

**Implementation Measure 2.2**
Coordinate with ODOT, Metro, Tri-Met, and the counties of Washington and Clackamas on the development of Park & Ride areas and transfer stations at freeway interchanges and the planned commuter rail station in Wilsonville to ensure that service is coordinated and allows for intermodal connectivity.
3. Plan Implementation Measures

**Implementation Measure 2.3**
Strive to maintain a record of 85% on-time service on all routes.

**Implementation Measure 2.4**
Maintain 100% satisfaction of Dial-A-Ride requests from elderly and disabled passengers.

**Implementation Measure 2.5**
Maintain a record of customer service calls, letters, and e-mail along with resolution or action taken.

**Implementation Measure 2.6**
Conduct passenger surveys in English and Spanish on an annual or more frequent basis to assess customer satisfaction, unmet needs, and provision of equitable service.

**Implementation Measure 2.7**
Expand SMART’s existing Emergency Ride Home Program to cover commuters who participate in worksite programs as a means to encourage transit, carpooling, vanpooling, bicycling, and walking.

**Implementation Measure 2.8**
Provide regular training for bus drivers in customer service, emergency preparedness, cultural sensitivity, and Spanish language.

**Implementation Measure 2.9**
Increase the number of security cameras to include cameras in the back of buses where feasible.

**Implementation Measure 2.10**
Inspect and repair all buses on a set maintenance schedule to ensure that there are no breakdowns during service hours. Ensure that buses are kept clean during service and that they are thoroughly cleaned at the end of each day.

**Implementation Measure 2.11**
Continue to research and implement new technologies which provide improvements in customer service and are cost effective. Examples include real-time customer information displays, automated stop announcements, regional multi-jurisdictional transit scheduling, dispatch, and other technologies.

**Implementation Measure 2.12**
Research the feasibility and cost-effectiveness of adding passenger amenities, designed to attract new passengers who currently drive.

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**Improving Access to Transit**

Good access to transit means that it is safe, practical, and convenient to get to and from bus stops. It means that when you get to the bus stop, there is shelter and it is well lit and in a safe location. Ideally, transit is located no more than a quarter mile from all residences and businesses. It also means you are able to access the information you need to ride transit, such as schedules and maps.

Providing good pedestrian and bicycle networks helps to ensure that there will be good access to transit as well, particularly if pedestrian, bicycle, automobile, and transit are well interconnected. In an ideal situation, a person would be able to use any mode of transportation or combination of modes to reach a destination; this provides the greatest level of choice in mobility. Reality is more likely to present gaps in the pedestrian and bicycle networks which also create problems in accessing bus stops. Unfortunately, it is the people who rely on transit for their basic transportation needs who are most affected by this lack of access.

Other issues which can adversely affect access to transit are the lack of:

- Sidewalks
- ADA sidewalk ramps
- Street lighting
- Traffic signals
- Bus shelters
- Information for non-English speakers
- Bike racks on buses
- Secure bike parking at destinations

**General Access**

Factors such as transit shelters and building design and orientation affect all transit users. SMART and the City of Wilsonville will need to work closely with new developments to ensure that they accommodate and encourage transit use.
Transit shelters provide improved access by providing shelter from weather, an opportunity to sit down, lighting, and a display of route and schedule information.

SMART maintains a shelter priority list to determine where new shelters will be located.

Many buildings are designed with a priority for automobile access, making access from the sidewalk difficult or hazardous. Buildings with entrances that front onto parking lots present a particular problem. Bus service within parking lots is inadvisable because of the many hazards from motorists backing out and people walking to and from their cars. However, if a person has to endure a long walk through the parking lot with bags of groceries to get to a bus stop, transit is still not a practical option.

This problem highlights the importance of orienting buildings towards the sidewalk. State, regional, and county policies strongly promote transit-oriented design. SMART should work closely with other City departments to ensure that pedestrian and bicycle access in the City is expanded and that new developments are designed to be transit friendly.

**Bus Shelters and Bus Seat Poles**

Bus shelters and benches provide the best shelter and comfort at bus stops. SMART has a bus shelter priority list of ten locations that are designated to get shelters within the next year. After that, an updated bus stop priority list should be based on the following criteria:

1. Number of passenger boardings per day - this criterion leverages limited resources to benefit the greatest number of customers.
2. Designation as a major transit stop - Since major transit stops are often transfer points, shelters are particularly important for these locations.
3. Type of population served - Locations that serve higher concentrations of transit-dependent populations are given priority for shelter placement. This frequently includes bus stops at medical facilities and public service agencies.
4. Availability of a nearby shelter - Shelters are distributed to obtain maximum coverage and equal access.
5. Preparation required - All other criteria being equal, level sites that provide adequate placement area with minimal impact to surrounding properties are preferred.

Bus stop poles also represent an opportunity for passengers to sit down while they wait for the bus. Although it does not provide shelter from the elements, it is particularly useful for people who are not able to stand for long periods of time. The seat is attached to the bus stop pole and can be flipped down when someone wants to use it.

### Implementation Measure 3.1

Install bus shelters based on the following priority list. Update future priority lists on an annual basis:

- Wilsonville Road at Willamette Way E
- Wilsonville Road in front of SMART office
- Parkway Avenue at Ash Meadows
- Parkway Avenue south of Thunderbird Drive
- Wilsonville Road at Brown Road
- Boulder Creek Apartments
- Wilsonville Road at Montebello (both sides)
- Wilsonville Road at Boones Ferry Road
- Willamette Way E at Chantilly
- 95th Avenue at Nike Access Road
- Parkway Avenue at Boekhman Road (both sides)
- Wilsonville Road at Rose Lane
- 95th Avenue at Hillman Court

### Implementation Measure 3.2

Purchase and install seats that attach to the bus pole at all Wilsonville bus stops where the following criteria are met:

1. There is currently no shelter at the bus stop.
2. No bus shelter is anticipated to be built at the location within the next year.
3. No other seating is located adjacent to the bus stop.
4. Installation of the bus pole seat would not present a safety hazard.

### Implementation Measure 3.3

Require each traffic study to include the effects on transit services, circulation, and access for pedestrians and bicyclists on major transit streets.

### Implementation Measure 3.4

Amend the City's Comprehensive Plan and the Planning and Land Development Code as appropriate, to include Transit Facilities Design Standards.
3. Plan Implementation Measures

**Implementation Measure 3.5**
Continue to require new developments on major transit streets to be designed to support transit use through site planning and pedestrian accessibility. Amend the City’s Development Code to include provisions that new developments on major transit streets are designed so that:

- Location of the building frontage and entrance is within 20 feet of the transit stop or transit street.

A direct pedestrian connection is provided between transit stops and building entrances.

**Implementation Measure 3.6**
Require new developments generating an average of 49 or more peak trips to provide an approved bus shelter with concrete boarding pad, bus stop sign and pole, bench, lighting, information display unit, garbage receptacle and bicycle rack. New developments generating more than 199 peak-hour trips shall also provide a bus pullout and additional bus shelters, if SMART determines it is necessary. New developments generating more than 500 peak-hour trips shall also provide on-site circulation to accommodate transit service, including appropriate street design, building orientation, and turning radii.

**Implementation Measure 3.7**
Amend the City’s Development Code to require large developments and high employment and/or traffic generators (i.e., those with at least 50 on-site employees) to submit Transportation Demand Management programs to the City indicating how they will reduce transportation impacts, the activities they intend to undertake and how they will implement these activities. All such proposals shall be subject to review by the City Engineer, Planning Director, and SMART. The City will monitor and enforce, if necessary, to ensure plans meet modal targets and are implemented.

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**Pedestrian and Bicycle Access**

Most people who ride transit walk to the bus stop. This is particularly true of the very young and very old. Even a short gap in the sidewalk network or one unsafe crossing can render the trip to a transit stop impractical. Pedestrian access is therefore the key ingredient in assuring accessibility to transit.

The Draft Wilsonville Bicycle and Pedestrian Master Plan identifies gaps in the sidewalk network and recommends improvements, based on a number of factors including connections to bus stops. Completing these gaps will greatly improve safe access to transit. In particular, the identified improvements to Boeckman Road would provide pedestrian and bicycle connections between the commuter rail station and residential and employment sites on the east side.

Provisions for safe pedestrian crossings also need to be required of new construction, including, where applicable, curb ramps, bulbouts, medians or pedestrian refuges, flashers or signals, and traffic-calming measures, to ensure that pedestrians can safely travel to and from bus stops.

Encouraging bicycle access to transit allows transit to attract customers from an area beyond walking distance. There are a number of reasons that people combine bicycling and transit:

- Either the origin or destination is not within walking distance of a transit stop.
- They want to get some exercise, but their trip is too long to bicycle the entire distance.
- They may want to go for a recreational ride at their destination.
- They don’t drive or don’t want to drive

Some of the obstacles that limit bicycle access to transit are:
• Lack of bicycle parking at the destination.
• Lack of safe bike routes between the origin or destination and the transit stop.
• Shortage of bike rack space on the buses.

Although all SMART buses have bike racks with space for two bikes, this is not always sufficient. SMART drivers will allow bicycles in the bus if space permits, however if the rack is full and there is no space in the bus, passengers must wait for the next bus. If the rack is full and a passenger has a bicycle inside the bus, he or she faces the possibility of having to disembark if a person in a wheelchair wants to board.

Recently, bike racks which accommodate three bicycles have become available. There is also a possibility of installing vertical racks inside buses, which would take up little room and would not interfere with wheelchair access. Bicycle racks can also be installed on the back of the bus. Lack of visibility makes these racks less desirable, as it is possible for the bus driver to pull away while someone is loading or unloading a bicycle. There is also greater potential for the bicycles to be stolen while the bus is stopped at traffic lights.

In order to assure bicycle access to transit, there must also be safe, secure (and ideally sheltered) places to park bicycles. Bicycle racks can be included with the installation of bus shelters, but more secure parking is warranted at locations such as the commuter rail station. Bicycle lockers and/or a BikeStation™, as described in the Draft Wilsonville Bicycle and Pedestrian Master Plan, should be considered for the commuter rail station.

Implementation Measure 3.8
Improve pedestrian and bicycle connectivity to transit routes to the maximum extent possible, by constructing bicycle lanes, and bicycle parking and storage, sidewalks, crosswalks and other provisions for safe pedestrian crossings such as curb ramps, bulbouts, medians or pedestrian refuges, flashers or signals, and traffic-calming measures.

Implementation Measure 3.9
Purchase bicycle racks which accommodate three bicycles for all new bus purchases and all replacement racks. Trade out new racks with old ones when necessary to ensure that buses with highest demand have the new racks. Investigate the availability of vertical racks to be installed inside the buses.

Implementation Measure 3.10
Encourage employers to improve on-site provisions for bicyclists such as weather-protected parking facilities, showers, and lockers at point of destination.

Implementation Measure 3.11
Make accommodations for bicyclists and pedestrians at park-and-ride lots and transportation transfer locations, including bicycle lockers or racks, sidewalks, pedestrian refuges, and marked crossings as appropriate.

Implementation Measure 3.12
Develop a loaner bicycle program. Bicycles would be purchased by SMART and stored in lockers at the Commuter Rail station/ transit center. Program participants could then ride the bicycles from the transit center to their destination and return them to the lockers for their return trips.
Automobile Access (Park & Ride)
Currently, there is a 120-space Park & Ride lot at Wilsonville's Town Center. This Park & Ride is provided on a short-term basis by Wilsonville Regal Cinemas as a courtesy for SMART passengers. It operates at near capacity.

According to a recent SMART survey, the majority of people using the Town Center Park & Ride were passengers on Route 1X, intercity service between Salem and Wilsonville. When commuter rail begins service in 2008, the 1X will no longer stop at Town Center. Instead, it will originate at the Wilsonville Commuter Rail Station/SMART Transit Center, where there will be a 650-space Park & Ride lot.

There may still be a future need for an additional Park & Ride lot in North Wilsonville. Ideally, such a lot would be located near Wilsonville's northern I-5 Interchange. Complicating any such plans is the short supply of vacant land near the freeway interchange. However, there are other ways to put more Park & Ride spaces into service.

**Implementation Measure 3.13**
Construct a park-and-ride lot at the commuter rail station. Work with regional, state, and private entities to develop funding packages.

**Implementation Measure 3.14**
Reassess the need for an additional park & ride lot after the commuter rail lot is operational. At that time options can be evaluated based on number of spaces needed.

Senior and Disabled Access
Improving access to transit not only creates a greater sense of freedom and mobility for senior and disabled passengers, it can also prove to be more cost-effective in the long run. When people who are elderly or disabled and don't drive are unable to access transit, they have few options. If they cannot find a friend or family member to drive them, then they must use Dial-A-Ride. Although Dial-A-Ride provides mobility, it does not provide the flexibility of fixed-route service since reservations must be made ahead of time. Specific improvements to fixed route service can make it more accessible to many senior and disabled passengers, and also result in cost savings to the transit provider.

Mobility and independence are important quality-of-life issues for seniors and people with disabilities. Transit can provide an important lifeline, linking people to work, shopping, community connections, and medical appointments. Seniors and people with disabilities are also likely to be more sensitive to access issues. For instance a senior may be mobile enough to walk to a bus stop, but unable to stand and wait for any length of time. In such a case, the availability of a shelter determines whether or not transit is a viable option. Similarly, a person in a wheelchair may be able to get to the bus stop with no problem as long as there is a continuous sidewalk. For this reason, the previously-listed implementation measures for general and pedestrian access are of particular importance to seniors and people with disabilities.

All SMART buses are lift equipped and accommodate wheelchairs. Dial-a-Ride service is also available, but must be scheduled a day in advance. SMART also provides transportation to medical appointments in the Portland area for Wilsonville seniors and people with disabilities. TriMet provides lift service between Portland and Commerce Circle in Wilsonville. Dial-a-Ride customers can transfer between SMART and TriMet services at Commerce Circle, but they must schedule the two services separately. A coordinated effort with TriMet and other providers would help to streamline the process for Dial-a-Ride trips between districts, so that reservations for one trip can be made with a single phone call.

SMART should continue to coordinate with the Wilsonville Community Center to offer senior luncheon, shopping and activity trips, providing seniors with mobility, and an opportunity to run errands and socialize. SMART could also expand service to accommodate evening classes one or two days a week.

SMART should conduct an overall evaluation of the transit system's accessibility for seniors and people...
with disabilities. The evaluation should be performed in consultation with a group, such as Elders in Action, which represents seniors and people with disabilities. This process would provide SMART with a list of obstacles or deficiencies that need to be addressed.

**Implementation Measure 3.15**
Assure that all new transit facilities meet ADA requirements.

**Implementation Measure 3.16**
Purchase low-floor buses whenever feasible, to facilitate easy boarding for seniors and people with disabilities.

**Implementation Measure 3.17**
Coordinate with TriMet and other providers to streamline the process for Dial-a-Ride trips between districts, so that reservations for one trip can be made with a single phone call.

**Implementation Measure 3.18**
Continue to coordinate with the Wilsonville Community Center to provide senior luncheon, shopping and activity trips to provide seniors with mobility, and an opportunity to run errands and socialize. Work with the Community Center to expand service to accommodate evening classes.

**Implementation Measure 3.19**
Evaluate the SMART system's accessibility for seniors and people with disabilities. The evaluation should be performed in consultation with a group, such as Elders in Action, which represents seniors and people with disabilities. This process would provide SMART with a list of obstacles or deficiencies that need to be addressed.

**Access for Non-English Speakers**
Language barriers limit access to transit when prospective passengers are unable to get the information they need on routes and schedules. The largest concentration of non-English speakers in Wilsonville speaks Spanish. According to the 2000 U.S. Census, 3.5% of Wilsonville's population spoke Spanish as a native language and spoke English "less than very well". SMART provides limited information in Spanish on the schedules and on the website. Additional information in Spanish could assist many residents in planning transit trips.

The transit schedule pages are primarily graphic and numeric and therefore understandable to most non-English speakers, however the section on Dial-a-Ride and service for seniors and people with disabilities should be translated. Revising the maps to include recognizable landmarks and points of reference will help to ensure that non-English speakers have a good idea of route destinations. SMART should also make provisions so that Spanish-speaking customers can get basic assistance over the phone or from drivers.

**Implementation Measure 3.20**
Provide Spanish translations for information on Dial-a-Ride and services for seniors and people with disabilities on schedules and on the website.

**Implementation Measure 3.21**
Offer Spanish-language training to bus drivers and SMART office staff.

**Service Expansion**
Chapter 2 provides detailed plans for service expansion. The following implementation measures provide additional steps to accommodate growing demand for transit.

The goals of service expansion are to:

1. Provide service to new developments in Wilsonville.
2. Ensure that service adequately addresses the needs of low-income and transit-dependent populations.
3. Provide increased opportunities for residents, employees, and visitors to connect to jobs, shopping, parks, and community activities.
4. Facilitate connections between transit and other travel modes, including walking, bicycling, rail, and air travel.
5. Facilitate regional/intercity connectivity.
6. Increase frequencies.
7. Extend service times to accommodate travel needs.

Transit serves an important role in providing mobility to people who do not have access to automobiles,
including the young, old, minorities, low-income residents, and people with disabilities. Transit-dependent individuals often rely on transit as a lifeline to connect them with jobs, shopping, medical appointments, and social interactions. SMART’s first priority must always be to provide transportation for transit-dependent individuals. This includes measures to provide service within walking distance of all development in Wilsonville, to provide schedule information in Spanish, and to offer demand-response service help to ensure that transit is accessible to those who need it most. Providing fare-free service within Wilsonville also ensures that cost is not a barrier. Although fares are charged for service outside of Wilsonville, these fares remain much lower than the cost of driving an automobile. Half-price fares are also available for youth, seniors, and people with disabilities.

In order to finance SMART transit service to newly-annexed areas, it is important that SMART receive the payroll taxes generated by businesses there. When a piece of land is annexed by Wilsonville, it does not automatically becomes part of the SMART service area. The area remains in the TriMet Service District and pays payroll taxes to TriMet until TriMet takes action to remove it. SMART should draft and sign an intergovernmental agreement with TriMet well before the first annexations to ensure that annexed areas are promptly moved to SMART’s service area.

Transportation Management Association (TMA)
A TMA is a valuable option to provide increased services as Wilsonville grows.

A TMA is a public/private partnership of business members, transportation providers and governmental entities that addresses important transportation issues and provides cooperative service. Members work together to organize commuting options for employees, customer, and the community. These options include carpools, vanpools, transit, bicycling, walking, and telework. The goal of a TMA is to provide commuting solutions for the community, while also helping to reduce traffic congestion and improve the air quality.

Metro currently provides funding to help start up and run TMAs in the Portland Metropolitan region. The Lloyd District TMA in Portland is an example of a particularly successful local TMA. The Lloyd TMA sells bus passes, rents bike lockers, and provides information on carpooling, transit, bicycle parking. It serves as a one-stop shop for transportation questions. Many TMAs also organize vanpools and provide other services.

Wilsonville does not have a sufficient concentration of employees to justify a TMA now, however with development of the industrial lands near Coffee Creek and other increases in employment, a TMA would probably be viable within the next five or six years.

**Implementation Measure 4.1**
Plan for facilities and services to meet anticipated demands in new growth areas such as Villas and the industrial lands near the Coffee Creek and Frog Pond areas.

**Implementation Measure 4.2**
Develop and maintain a SMART capital improvement plan that identifies needs, costs, and funding sources. Equipment and facilities should meet the requirements of the Americans with Disabilities Act.

**Implementation Measure 4.3**
Coordinate with TriMet to draft and sign an intergovernmental agreement facilitating the transfer of any lands annexed by Wilsonville from TriMet’s service district into the SMART service area.

**Implementation Measure 4.4**
Serve to provide services within Transit Villas and new development to ensure that residents and employees can walk to bus stops.

**Implementation Measure 4.5**
Conduct follow-up survey of residents and employees to provide updated information on travel needs and preferences of users and non-users, with special emphasis on seniors, youth, low-income, minorities, and people with disabilities.

**Implementation Measure 4.6**
Expand or extend service based on needs of new development, transit-dependent populations, increasing rider count, origin/destination studies, or survey results from current and potential passengers indicating travel preferences.
**Implementation Measure 4.7**
Charge fares for any intercity service. Evaluate fare levels on an annual basis with the objective of maximizing revenue and minimized loss of ridership.

**Implementation Measure 4.8**
Evaluate routes on an annual basis based on criteria such as ridership levels, overall cost, passenger boardings, and costs per passenger mile. Targeted marketing campaigns should be conducted for routes with performance levels below the norm. Service alterations should be considered for routes which continue to perform below the norm.

**Implementation Measure 4.9**
Continue to provide demand response service within the City of Wilsonville to help meet the demands of the transit-dependent population, with priority given to people with disabilities.

**Implementation Measure 4.10**
Support new regional studies for commuter rail all-day service, and for an extension from Wilsonville to Salem using existing railroad tracks. Support this passenger rail service with SMART bus service.

**Implementation Measure 4.11**
Work with employers to assess the viability of vanpools from various locations, based on employee zip code data and shift times. Assist in setting up vanpools where sufficient interest exists.

**Implementation Measure 4.12**
Pursue funding for vanpools to Wilsonville employment sites.

**Implementation Measure 4.13**
Research the feasibility and interest in forming a Transportation Management Association (TMA) in Wilsonville once the Coffee Creek area is developed.

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**Increasing Efficiency and Improving Air Quality**

Transit already provides air quality and traffic congestion benefits over automobile travel. However, there are ways to create even greater benefits. Promoting other transportation options such as carpooling, vanpooling, bicycling, walking, and telework can also help to reduce traffic congestion and air pollution. The use of alternative fuels provides an opportunity for transit to reduce its impact on the environment and air quality.

**Transportation Options or Transportation Demand Management (TDM)**

The essence of TDM is that by transporting more people in fewer vehicles, we can effectively reduce the demands on the transportation system and thereby make more efficient use of the system. Reducing the overall demand and spreading out the timing of trips so that fewer are made during the morning and evening “rush-hour” peaks results in reduced traffic congestion. These efforts can also delay or eliminate the need for road widening or new construction. The term TDM encompasses alternatives to driving alone and the measures and techniques that encourage the use of these alternate modes. Transportation Options programs are designed to:

- Reduce the number of automobile trips
- Switch the times of trips to less congested periods of the day
- Encourage transit, carpooling, vanpooling, bicycling, walking, and telework as alternatives to driving

Transportation Options programs make the transportation system more efficient and reduce pollution without adding major infrastructure. These programs are most effective when complementary elements are packaged together to fit the needs and conditions of a given site or area. Supporting
infrastructure, such as functional sidewalks, bicycle racks and transit shelters, as well as transit services are important to a successful program.

The City of Wilsonville’s TDM mode split target for the RTP is 15 percent. TDM mode split refers to the share of trips made by a mode of transportation other than a single-occupant vehicle (SOV), such as transit, vanpools, carpooling, walking, and telework. In order to meet the target, SMART will need to:

1. Work closely with employers to assist them in designing and implementing work-site programs
2. Require that large employers (50 or more employees) submit TDM plans to show how they will reduce transportation impacts.

**Implementation Measure 5.6**
Allow for a reduction from minimum parking standards for developers who implement a TDM Plan approved by SMART.

**Transportation Systems Management (TSM)**
TSM approaches work to increase the operational efficiency of the existing transportation infrastructure. As applied to transit, TSM measures help to reduce bus travel times, making transit more competitive with the automobile.

The two TSM measures that are most likely to work for SMART are traffic signal priority and queue bypass. Even these measures may not be warranted for some time. They should also be carefully reviewed by traffic engineers to ensure that they do not result in negative impacts on overall traffic flow. The most effective location for implementation of either measure would be on Wilsonville Road between Town Center Loop E and the I-5 interchange.

**Traffic Signal Priority**
Buses use a mechanism to alert a traffic signal of their approach. The approach of a bus either allows for the light to turn green earlier or to stay green longer. Signal priority is not the same as signal preemption, which is reserved for emergency vehicles. Preemption alters the normal operation of the signal, while priority is much less disruptive. See Appendix B for a diagram of traffic signal priority.

**Queue Bypass**
Buses are allowed to use a right-turn-only lane to proceed through the intersection. Buses can then bypass the line of through traffic at the intersection, making the bus more time efficient. See Appendix B for a diagram of a queue bypass.
Implementation Measure 5.8
Evaluate bus pull-outs on a case-by-case basis to ensure safety for passenger loading and unloading and to balance delays to cars and buses.

Implementation Measure 5.9
In coordination with other traffic flow, revise traffic signal timing sequences as appropriate to help buses.

Alternative Fuels and Solar Options
SMART currently uses low-sulfur diesel, and would like to further reduce environmental impacts by switching to a cleaner fuel source. Alternative fuels are currently being used or tested by a number of transit providers with varying results. In many cases, initial costs are prohibitive. SMART may not be able to switch to alternative fuels in the short-term, but as the alternatives become more available, less costly, and more reliable, these options should be re-examined.

As diesel prices continue to rise, alternatives become more cost competitive. Increasing production and distribution of alternative fuels is also likely to reduce the costs. At this writing, nearly all of the alternatives to diesel are more expensive. Some of these, such as hybrid buses have a much higher initial cost, but could recoup some of the difference over the life of the bus, due to reduced fuel usage and reduced maintenance costs for brakes and transmission. Others, such as compressed natural gas or fuel cell, require a new fueling system.

Grant funding and credits are available to offset the higher costs of implementing clean fuel technologies. For additional information on alternative fuels, see Appendix D.

Clean Fuel Formula Grant Program
The Clean Fuels Formula Grant Program is sponsored by the Federal Transit Administration (FTA) to encourage deployment of advanced bus technologies. Public transit operators in clean air non-attainment or maintenance areas are eligible. The Portland Metropolitan Region is currently classified as a maintenance area for carbon monoxide.

The grant program was developed to assist transit systems in:
- Purchasing low-emissions buses and related equipment
- Constructing alternative fuel fueling facilities
- Modifying existing garage facilities to accommodate clean fuel vehicles
- Assisting in the utilization of biodiesel fuel
- Re-power and retrofitting of pre 1993 engines

Expenditures on clean fuel technologies also qualify for Oregon Business Energy Tax Credits. A Pass-through option allows tax exempt entities to receive a portion of the credit by partnering with a tax-paying business. SMART would qualify for a credit of 25-30% of project costs.

Solar Power and Photo-Luminescent Materials
Solar panels are being used more widely now to power electronic parking meters, emergency phones, and a number of other uses. Solar panels could also be used to power lighting at shelters. This would also reduce the cost of running electrical conduit to the sidewalk. An installed photo-voltaic lighting system currently cost about $1,450 per bus shelter.

Photo-luminescent materials are another means of lighting informational displays at bus shelters. The light-weight material can be applied as a decal or as an entire panel. It absorbs light during the day and continues to provide light many hours after dark. A side panel would cost s few hundred dollars, while photo-luminescent tape would cost considerable less.

Implementation Measure 5.10
Research potential alternative fuels for transit vehicles, with a focus on environmental sustainability as well as cost efficiency. As new technologies mature and become readily available, evaluate their costs and benefits for SMART

Implementation Measure 5.11
Install solar-powered lighting at new bus shelters, wherever it is viable and the cost is not prohibitive when compared with conventional power. Encourage new developments providing bus shelters to use solar power for shelter lighting. Explore the use of photo-luminescent materials as another option for lighting at shelters.
Creating a Sense of Community Ownership

The Wilsonville community has a strong sense of pride in their community and the SMART transit system. Additional efforts could be made to create a real sense of ownership within the community. Previous projects such as the SMART Art on the Bus contests in the schools have created buses that displayed local children's artwork. Children and parents are proud to see the artwork displayed, and their sense of ownership is shared by other residents. SMART could involve the community in additional ways to ensure that SMART:

- Represents the quality and character of the community in a unique way
- Provides buses and shelters which are not only highly functional, but also unique and aesthetically pleasing
- Provides a sense of fun

Transportation to community events not only provides a convenient option, it also fosters a sense of community among riders who are able to travel as a group. SMART occasionally provides transportation to community functions such as sports events and the County Fair. Providing these services is an effective way to encourage people who would not normally ride the bus to try it out. Once they are familiar with the service, they may feel more comfortable using it on a regular basis.

Other community services, such as the trolley tours of Wilsonville, present an opportunity for SMART to help promote the community and local businesses to visitors and new residents. While SMART can provide local trips and regular subscription trips, special trips are limited by a law which prohibits competition with charter services. For instance, SMART could not take a group of Wilsonville residents on a trip to the Portland Art Museum or a wine country tour, because this would be considered competition with charter services. On the other hand, regular subscription trips are a possibility if the cost is covered by fares. If a group of people wanted to attend the entire Portland Symphony season, the service could be offered with scheduled times. Appendix E provides information on FTA regulations regarding charter service.

Naming Bus Routes

Naming bus routes after landmarks or symbols provides an easier frame of reference for passengers than a route number. It can also provide a sense of ownership for the community. Bus routes can be named after important destinations along the route, mascots, historical figures, or local flora and fauna.

Community Involvement in Shelter Design

SMART could allow neighborhoods and businesses the opportunity to design their own bus shelters, providing them with a shelter that reflects the character of the individual neighborhood. While there are basic functional requirements for a bus shelter, there is also plenty of room for innovation and individuality. Even a basic shelter could be decorated with artwork produced by local adults or children. The artwork is then transferred onto the shelter as decals (similar to the ones used on the buses), or the glass could be etched to create a monochrome image.

Employer Recognition

Many employers have innovative programs that encourage their employees to ride transit and use other transportation options. Recognizing these employers with an annual awards program would let them know that their efforts are appreciated. SMART could also recognize and support Wilsonville employers by displaying informational materials on environmental programs or health and wellness.
efforts at particular worksites. SMART could even post local employment opportunities in the bus.

Unique Vehicles
The SMART trolley is a good example of a unique vehicle that Wilsonville residents recognize as a mobile community landmark. SMART could look at additional opportunities to acquire vehicles which are distinct, aesthetically pleasing, and fun, but also very functional. One such option would be a double-decker bus, which could provide the capacity needed for routes that have standing room only without adding the expense of another bus and driver. These buses have the same turning radius as the regular 40-foot buses.

Art and Poetry on the Bus
SMART already sponsors a very successful Art on the Bus Program, which provides Wilsonville students with an opportunity to display their artwork on the bus. SMART could also sponsor poetry contests several times a year, with the selected poetry displayed on cards in the bus in the area above the windows that is often used for advertising cards on other transit systems. For each contest, participants would focus on a particular subject, which could range from Wilsonville, parks, transportation, seasons, or a number of other subjects. The costs to offer such a program would be very low and would provide an opportunity for many residents to see their work displayed.

Implementation Measure 6.2
Allow neighborhoods and businesses the opportunity to participate in the design of their bus shelters, providing them with a shelter that reflects the character of the individual neighborhood. Residents could either provide their own designs or could participate in judging architectural competitions for shelter design. Sculptural artwork in proximity to the bus shelters could also be included in this process.

Implementation Measure 6.3
Research opportunities to provide transportation to community events such as races, art festivals, charity events, concerts, and special programs.

Implementation Measure 6.4
Expand the Art on the Bus Program to allow children a more frequent opportunity to display their artwork or writing on the bus.

Implementation Measure 6.5
Recognize Wilsonville employers with an annual awards program that acknowledges the best efforts to promote transit, walking, bicycling, carpooling, vanpooling, or telework at the worksite.

Implementation Measure 6.6
Recognize and support Wilsonville businesses with posted information in the bus. This information could include recognition of health and wellness or environmental programs and could also include employment opportunities.

Implementation Measure 6.7
Explore opportunities to purchase vehicles which provide a unique representation for the City of Wilsonville and SMART.
# Plan Implementation Measures

Table 2. Implementation Measures

This table provides an overview of the proposed implementation measures presented in this chapter, along with timelines for implementation and role in supporting specific goals or requirements of other plans, acts, and rules. The following abbreviations are used: TPR for Oregon Transportation Planning Rule, OPTP for Oregon Public Transportation Plan, RTP for the Metro Regional Transportation Plan, ECO for the Oregon DEQ's Employee Commute Options Rule, ADA for American with Disabilities Act, and EDTP for the Tri-County Elderly and Disabled Transportation Plan. The provisions of these plans, acts, and rules are described in greater detail in the Introduction of this Plan.

The text for some of listed measures has been abbreviated to fit in the table format. For full text of the measures, consult earlier sections of this chapter.

<table>
<thead>
<tr>
<th>Measures</th>
<th>Timeline</th>
<th>TPR</th>
<th>OPTP</th>
<th>RTP</th>
<th>ECO</th>
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<tbody>
<tr>
<td>1. Increasing Public Knowledge of Transit</td>
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<tr>
<td>1.1 Provide signage at all SMART bus stops that indicates which routes stop there and at what times. Provide route maps at major transit stops.</td>
<td>2006/2007 ongoing</td>
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<tr>
<td>1.2 Create a new bus schedule that can be easily read and understood</td>
<td>2007</td>
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<td>1.3 Send out press releases to publicize schedule changes.</td>
<td>ongoing</td>
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<tr>
<td>1.4 Create brochures for Travel Training and SMART Options</td>
<td>2006</td>
<td>X</td>
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<td>X</td>
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<tr>
<td>1.5 Provide local publicity for national and regional events such as Bike to Work Month, Walk to School Week, Walk to Lunch, and other commuter challenge events.</td>
<td>ongoing</td>
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<tr>
<td>1.6 Create one or more transit information kiosks</td>
<td>2008</td>
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<td>1.7 Participate in community events to increase knowledge of SMART/SMART Options</td>
<td>ongoing</td>
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<td>1.8 Update the SMART website</td>
<td>2007</td>
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<tr>
<td>1.9 Request neighboring transit systems and ODOT Public Transit Division to include information about SMART on their websites and on their schedules.</td>
<td>ongoing</td>
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<td>1.11 Develop and distribute targeted marketing materials to employment sites, schools, new commercial and residential developments, and other groups.</td>
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<tr>
<td>1.12 Offer specialized travel training for seniors, students, and other interested groups.</td>
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<tr>
<td>1.13 Actively pursue funding for a Travel Smart project through Metro's Regional Travel Options funding process or other sources.</td>
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<td>2. Improving Service Quality</td>
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<td>2.1 Coordinate SMART bus route schedules as closely as possible with TriMet, Cherriots, and CAT to ensure that connections are convenient and wait times are minimized.</td>
<td>ongoing</td>
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<tr>
<td>2.2 Coordinate with ODOT, Metro, Tri-Met, and the counties of Washington and Clackamas on the development of park-and-ride areas and transfer stations at freeway interchanges and commuter rail</td>
<td>ongoing</td>
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Wilsonville Transit Master Plan 49
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<th>Measures</th>
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<tbody>
<tr>
<td>2.3 Strive to maintain a record of 85% on-time service on all routes.</td>
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<td>2.4 Maintain 100% satisfaction of Dial-A-Ride requests from elderly and</td>
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<td>disabled passengers.</td>
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<td>2.5 Maintain a record of customer service calls, letters, and e-mail</td>
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<td>along with resolution or action taken.</td>
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<td>2.6 Conduct passenger surveys in English and Spanish on an annual or</td>
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<td>more frequent basis to assess customer satisfaction, unmet needs, and</td>
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<td>provision of equitable service.</td>
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<td>2.7 Expand SMART’S existing Emergency Ride Home Program</td>
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<td>2.8 Provide regular training for bus drivers in customer service,</td>
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<td>emergency preparedness, cultural sensitivity, and Spanish language.</td>
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<td>2.9 Increase the number of security cameras to include cameras in the</td>
<td>2007</td>
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<td>back of buses where feasible.</td>
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<td>2.10 Inspect and repair all buses on a set maintenance schedule</td>
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<td>2.11 Continue to research and implement new technologies which provide</td>
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<td>improvements in customer service and are cost effective.</td>
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<td>2.12 Research the feasibility and cost-effectiveness of adding passenger</td>
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<td>amenities, designed to attract new passengers who currently drive</td>
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<td>3. Improving Access to Transit</td>
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<td>3.1 Install bus shelters based on the priority list</td>
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<td>3.2 Purchase and install seats that attach to the bus pole at all</td>
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<td>Wilsonville bus stops where criteria are met.</td>
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<td>3.3 Require each traffic study to include the effects on transit</td>
<td>ongoing</td>
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<td>services, circulation, and access for pedestrians and bicyclists on</td>
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<td>major transit streets.</td>
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<td>3.4 Amend the City’s Comprehensive Plan and the Planning and Land</td>
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<td>Development Code as appropriate, to include Transit Facilities</td>
<td>ongoing</td>
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<td>Design Standards.</td>
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<td>3.5 Continue to require new development on major transit streets to</td>
<td>ongoing</td>
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<td>be designed to support transit</td>
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<td>3.6 Development conditions for transit amenities based on traffic</td>
<td>ongoing</td>
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<td>3.7 Requirement for TDM plans for large developments and high</td>
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<td>employment and/or traffic generators</td>
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<td>3.8 Improve pedestrian and bicycle connectivity to transit routes to</td>
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<td>the maximum extent possible, by constructing bicycle lanes, and</td>
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<td>bicycle parking and storage, sidewalks, crosswalks and other provisions</td>
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<td>for safe pedestrian crossings such as curb ramps, bulbouts, medians or</td>
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<td>pedestrian refuges, flashers or signals, and traffic-calming</td>
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<tr>
<td>3.9 Purchase bicycle racks which accommodate three bicycles for all</td>
<td>2006 and</td>
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<tr>
<td>new bus purchases and all replacement racks.</td>
<td>ongoing</td>
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### 3. Plan Implementation Measures

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<tr>
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<tbody>
<tr>
<td>3.10 Encourage employers to improve on-site provisions for bicyclists</td>
<td>ongoing</td>
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<td>such as weather-protected parking facilities, showers,</td>
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<td>and lockers at point of destination.</td>
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<td>3.11 Make accommodations for bicyclists and pedestrians at park-and-</td>
<td>ongoing</td>
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<td>ride lots and transportation transfer locations, including bicycle</td>
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<td>lockers or racks, sidewalks, pedestrian refuges, and marked crossings</td>
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<td>as appropriate.</td>
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<tr>
<td>3.12 Develop a loaner bicycle program.</td>
<td>2008</td>
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<tr>
<td>3.13 Construct a park-and-ride lot at the commuter rail station.</td>
<td>2008</td>
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<td>Work with regional, state and private entities to develop funding</td>
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<td>3.14 Reassess the need for an additional park &amp; ride lot after the</td>
<td>2009 on</td>
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<td>commuter rail lot is operational. At that time options can be</td>
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<td>evaluated based on number of spaces needed.</td>
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<td>3.15 Ensure that all new transit facilities meet ADA requirements.</td>
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<td>3.16 Purchase low-floor buses whenever feasible, to facilitate easy</td>
<td>ongoing</td>
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<td>boarding for seniors and people with disabilities.</td>
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<td>3.17 Coordinate with TriMet and other providers to streamline the</td>
<td>ongoing</td>
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<td>process for Dial-a-Ride trips between districts.</td>
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<td>3.18 Continue to coordinate with the Wilsonville Community Center to</td>
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<td>provide senior luncheon, shopping and activity trips.</td>
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<td>3.19 Evaluate the SMART system's accessibility for seniors and</td>
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<td>people with disabilities.</td>
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<td>3.20 Provide Spanish translations for information on Dial-a-Ride and</td>
<td>2006 and</td>
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<td>services for seniors and people with disabilities on schedules and on</td>
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<td>the website.</td>
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<td>3.21 Offer Spanish-language training to bus drivers and SMART office</td>
<td>ongoing</td>
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<td>staff.</td>
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4. Service Expansion

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<tr>
<td>4.1 Plan for facilities and services to meet anticipated demands</td>
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<td>in new growth areas such as Villebois and the Industrial lands</td>
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<td>near the Coffee Creek and Frog Pond areas.</td>
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<td>4.2 Develop and maintain a SMART capital improvement plan that identifies</td>
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<td>needs, costs, and funding sources.</td>
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<td>4.3 Coordinate with TriMet to draft and sign an intergovernmental</td>
<td>2006</td>
<td></td>
<td></td>
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<tr>
<td>agreement facilitating the transfer of any lands annexed by Wilsonville</td>
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<tr>
<td>from TriMet's service district into the SMART service area.</td>
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<tr>
<td>4.4 Strive to provide service within ¼ mile of all existing and</td>
<td>ongoing</td>
<td></td>
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<tr>
<td>new development, to ensure that residents and employees can walk to</td>
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<tr>
<td>bus stops.</td>
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<tr>
<td>4.5 Conduct follow-up surveys of residents and employees to provide</td>
<td>ongoing</td>
<td></td>
<td></td>
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<tr>
<td>updated information on the travel needs and preferences of riders and</td>
<td></td>
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<tr>
<td>non-riders, with a special emphasis on seniors, youth, low-income</td>
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<tr>
<td>residents, minorities, and people with disabilities.</td>
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</tbody>
</table>
### Measures

<table>
<thead>
<tr>
<th>Measures</th>
<th>Timeline</th>
<th>TPR</th>
<th>OPTP</th>
<th>RTP</th>
<th>ECO</th>
<th>ADA</th>
<th>EETP</th>
</tr>
</thead>
<tbody>
<tr>
<td>4.6 Expand or extend service based on needs of new development, transit-dependent populations, increasing ridership counts, origin-destination studies, or survey results from current and/or potential passengers indicating travel preferences.</td>
<td>ongoing</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td></td>
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</tr>
<tr>
<td>4.7 Charge fares for any intercity service. Evaluate fare levels on an annual basis with the objective of maximized revenue and minimized loss of ridership.</td>
<td>2006 and ongoing</td>
<td></td>
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<tr>
<td>4.8 Evaluate routes on an annual basis based on criteria such as ridership levels, overall cost, passenger boardings, and costs per passenger mile.</td>
<td>ongoing</td>
<td></td>
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</tr>
<tr>
<td>4.9 Continue to provide demand-response service within the City of Wilsonville to help meet the demands of the transit-dependent population, with priority given to people with disabilities.</td>
<td>ongoing</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>4.10 Support new regional studies for commuter rail all-day service, and for an extension from Wilsonville to Salem using existing railroad tracks. Support this passenger rail service with SMART bus service.</td>
<td>ongoing</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>4.11 Work with employers to assess the viability of vanpools from various locations, based on employee zip code data and shift times. Assist in setting up vanpools where sufficient interest exists.</td>
<td>2006 and ongoing</td>
<td>X</td>
<td>X</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>4.12 Pursue funding for vanpools to Wilsonville employment sites.</td>
<td>2006 and ongoing</td>
<td></td>
<td></td>
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<td></td>
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</tr>
<tr>
<td>4.13 Research the feasibility of forming a TMA in Wilsonville once the Coffee Creek I area is developed.</td>
<td>2012</td>
<td>X</td>
<td>X</td>
<td></td>
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#### 5. Increasing Efficiency and Improving Air Quality

<table>
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<th>OPTP</th>
<th>RTP</th>
<th>ECO</th>
<th>ADA</th>
<th>EETP</th>
</tr>
</thead>
<tbody>
<tr>
<td>5.1 Work to reduce the number of vehicle miles traveled in the City by monitoring transportation demand management programs of area businesses and assisting employers in meeting ECO rule requirements.</td>
<td>ongoing</td>
<td>X</td>
<td>X</td>
<td></td>
<td></td>
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<tr>
<td>5.2 Continue to operate the SMART Options program to work with area businesses and market travel demand management and commuting alternatives. Provide incentives that encourage employees to reduce SOV commute trips.</td>
<td>ongoing</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td></td>
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<tr>
<td>5.3 Take part in regional and state cooperative ridesharing, vanpooling, and marketing efforts to reduce air pollution and traffic congestion.</td>
<td>ongoing</td>
<td>X</td>
<td>X</td>
<td>X</td>
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<tr>
<td>5.4 Develop and adopt City policies which encourage reduced reliance on the automobile by City employees and allow the City to act as a role model for other Wilsonville employers.</td>
<td>2007</td>
<td></td>
<td></td>
<td></td>
<td>X</td>
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<tr>
<td>5.5 Continue to impose maximum parking limits in conformity with Metro standards for large developments and high employment and/or traffic generators.</td>
<td>ongoing</td>
<td>X</td>
<td></td>
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<td>X</td>
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<tr>
<td>5.6 Allow for a reduction from minimum parking standards for developers who implement a TOM Plan approved by SMART.</td>
<td>ongoing</td>
<td></td>
<td></td>
<td>X</td>
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<tr>
<td>5.7 Work with City Public Works staff to determine what effects signal prioritization and queue bypass would have on travel times for the bus and impact on overall traffic flow.</td>
<td>ongoing</td>
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<tr>
<td>5.8 Evaluate bus pull-outs on a case-by-case basis to ensure safety for passenger loading and unloading and to balance delays to cars and buses.</td>
<td>ongoing</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>
## 3. Plan Implementation Measures

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>5.9 In coordination with other traffic flow, revise traffic signal timing sequences as appropriate to help buses.</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>5.10 Research potential alternative fuels for transit vehicles, with a focus on environmental sustainability as well as cost efficiency. As new technologies mature and become readily available, evaluate their costs and benefits for SMART.</td>
</tr>
<tr>
<td>5.11 Install solar-powered lighting at new bus shelters, wherever it is viable and the cost is not prohibitive when compared with conventional power. Encourage new developments providing bus shelters to use solar power for shelter lighting. Explore the use of photo-luminescent materials as another option for lighting at shelters.</td>
</tr>
<tr>
<td>5.12 Become a member of the Columbia-Willamette Clean Cities Initiative to work cooperatively with other jurisdictions and organizations to promote clean and efficient energy use.</td>
</tr>
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</table>

## 6. Creating a Sense of Community Ownership

<table>
<thead>
<tr>
<th>Measures</th>
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</thead>
<tbody>
<tr>
<td>6.1 Review existing bus route names and rename routes as needed to create a consistent naming system which provides an easy frame of reference and fosters a sense of community ownership.</td>
</tr>
<tr>
<td>6.2 Allow neighborhoods the opportunity to participate in the design of their bus shelters, providing them with a shelter that reflects the character of the individual neighborhood. Residents could either provide their own designs or could participate in judging architectural competitions for shelter design. Sculptural artwork in proximity to the bus shelters could also be included in this process.</td>
</tr>
<tr>
<td>6.3 Research opportunities to provide transportation to community events such as races, art festivals, charity events, concerts, and special programs.</td>
</tr>
<tr>
<td>6.4 Expand the Art on the Bus Program to allow children a more frequent opportunity to display their artwork or writing on the bus.</td>
</tr>
<tr>
<td>6.5 Recognize Wilsonville employers with an annual awards program that acknowledges the best efforts to promote transit, walking, bicycling, carpooling, vanpooling, or telework at the worksite.</td>
</tr>
<tr>
<td>6.6 Recognize and support Wilsonville businesses with posted information in the bus. This information could include recognition of health and wellness or environmental programs and could also include employment opportunities.</td>
</tr>
<tr>
<td>6.7 Explore opportunities to purchase vehicles which provide a unique representation for the City of Wilsonville and SMART.</td>
</tr>
</tbody>
</table>
4. Funding Resources

Overview of SMART Funding Sources
Funding Sources
Expenditures
Service Increases and Revenue Needs
Projected Costs vs. Revenues- Closing the Gap
Additional Revenue Sources
Conclusion
4. Funding Resources

Overview of SMART Funding Sources
SMART receives revenue from a variety of sources that include federal, state, and local funding. A total of twelve different programs currently or historically have provided revenue for SMART's operations, capital expenditures, Transportation Demand Management program, and transportation planning efforts. Not all funding sources can be used for all types of SMART's expenditures. Following are descriptions of the various programs, their source, and limitations on their use.

Federal Programs
All federal funds received by SMART are subject to the policies and regulations of the Federal Transit Administration (FTA). There are seven federal funding programs that either directly or indirectly come to SMART to support regular operations and capital purchases.

FTA Section 5307 Urbanized Formula Funds are distributed by formula to urbanized areas with a population greater than 50,000. The program divides urbanized areas into two primary categories that are determined by the size of the metropolitan area where the transit property is located:

1. Small urbanized areas are considered to be greater than 50,000 but less than 200,000 in population.
2. Large urbanized areas are those with a population above 200,000.

The funds may be used for operations, capital expenditures, and some planning activities in small urbanized areas. For large urbanized areas, these funds may only be used for capital expenditures as defined by the FTA. This funding source is expected to grow at a moderately steady rate as it is a formula-based program that serves a wide number of agencies across the country.

FTA Section 5309 Bus and Bus Facility Earmark program funds are distributed through a competitive Congressional earmarking process. These funds can be used only for the purchase of rolling stock or the construction of transit facilities that support transit bus operations. The funds are allocated on an annual basis through a highly competitive process. Future awards are dependant on the earmarking process and the strength of other project proposals competing against SMART's requests for funding.

FTA Section 5310 Elderly and Disabled Capital program funds are managed by the Oregon Department of Transportation (ODOT). These funds may be used to make purchases of capital equipment or construction of small facilities. The expenditures must be used to support transportation services for seniors and persons with disabilities. The funds are provided through a competitive grant program administered by ODOT on a biennial cycle. Although the grants come from ODOT, they are FTA funds and follow all federal requirements associated with the program. Projects funded with this program are intermittent and on an as needed basis. Federal support of this program is strong and it will remain a vital resource for some of SMART's capital replacement needs.

FTA Section 5311 Small City and Rural Program funds are also managed by ODOT and are allocated on an annual basis by formula. These funds may be used to support operations, capital purchases, and planning activities for general public transit systems providing service in non-urbanized cities with less than 50,000 people and in rural areas. In the past five years, SMART has received approximately $461,000 from this source. Prior to the 2000 US Census, the City of Wilsonville was not included in the Portland urbanized area and therefore qualified for these funds. The City of Wilsonville was added to the Portland urbanized area, and after a transition period ending in 2002, SMART was moved from this program to the FTA Section 5307 program. The resulting difference is that SMART now receives a higher annual amount under the 5307 program, but it can only be used for FTA-defined capital expenditures.

FTA Section 3037 Job Access and Reverse Commute (JARC) funds are allocated to TriMet for the Portland, Wilsonville Transit Master Plan
Oregon urbanized area. These funds are used to provide assistance to transit providers, enabling them to enhance their system to better serve entry level worker's commuting needs. This is especially targeted to provide reverse commuting—commuting from inner-city neighborhoods to suburbs—where a higher number of manufacturing, warehouse/distribution, or hospitality industry jobs are available. In the past, funds for this program were allocated using a Congressional earmark process. As a result of changes brought about by SAFETEA-LU, funds in this program are now allocated by a formula process. This has resulted in SMART's allocation of JARC funds being reduced from approximately $225,000 per year to approximately $5,000 per year.

These first five programs are direct sources of funding that come from FTA programs either directly to SMART or through ODOT to SMART. Two additional sources of federal funds also are available to SMART and provide funding for programs or specific projects: the Surface Transportation Program (STP) and Congestion Mitigation and Air Quality (CMAQ).

The STP source of revenue is Federal Highway Administration (FHWA) funds that can be transferred into other U.S. Department of Transportation (USDOT) programs. Once the funds have been transferred, they take on the same program requirements and then become the program into which they were transferred. In Oregon, the Oregon Department of Transportation (ODOT) transfers these funds, either at their discretion or in accordance with a legislative directive. One such directive is a five million dollar transfer of these funds into the FTA Section 5310 Elderly and Disabled Capital program on an annual basis. Remaining projects funded with STP funds transferred to FTA programs must compete with other transportation projects such as road maintenance, bridge repair, safety enhancements to roadways, and bicycle/pedestrian improvements.

Similarly, CMAQ funds are transferred to other USDOT programs that fund projects that result in a reduction of air pollution or assist in relieving congestion. The funds are only available in urbanized areas that fall outside of air quality standards set by the U.S. Environmental Protection Agency (EPA). In the Portland, Oregon urbanized area these funds are administered by Metro, the regional metropolitan planning organization (MPO). SMART has used these funds to purchase land for the development of a multi-modal transit center and to support its transportation demand management (TDM) program.

**State Programs**

There are two sources of funding that are available through the State of Oregon: the Special Transportation Fund (STF), administered by ODOT; and the Business Energy Tax Credit (BETC) program, administered by the Oregon Department of Energy (ODOE).

The STF program is a program funded by a combination of cigarette tax, non-highway use portion of gas tax, and fees for personal identification cards issued by the Driver and Motor Vehicle Division (DMV) of ODOT. These funds may be used to support operations, capital purchases, and planning for services that provide transportation to seniors and persons with disabilities. These funds are distributed through a combination of formulas and competitive grants. The formula takes approximately 75% of the annual fund and distributes it by a population-based formula to a designated STF agency. TriMet is the designated agency for SMART and is responsible for conducting a competitive process to determine the allocation of the funds to projects within their designated area. This program has strong legislative support and is likely to provide a steady level of support for senior and disabled transportation funding in the future. In 2006, SMART received $95,000 in STF funds.

The Business Energy Tax Credit (BETC) program is a tax credit program for private businesses administered by the ODOE. This program is currently going through an Administrative Rule revision that may impact future opportunities for SMART funding from BETC. The program is based on a tax credit program to businesses that engage in practices or support programs that save energy. The opportunity for public agencies comes in a mechanism in the program that allows private businesses to pass through a portion of their tax credit to a public agency that is involved in saving energy. Public transportation is viewed as conserving energy in that it reduces the number of trips made by single occupant vehicles. SMART received just under $600,000 from this program in Fall 2005. However, future availability of funding from this program is subject to the availability of a business pass-through partner and the Oregon Legislatures continuation of the program.
4. Funding Resources

Local Programs

Local SMART revenue is generated from one primary source with two smaller supplemental sources.

The primary source is a local payroll tax. The rate that has been in place from 1990 to 2006 was 0.3%. In 2006, the rate was raised to 0.33% and in fiscal year 2007 generated $2,544,000 in revenue for the SMART. These funds are used to fund operations and leverage funding from federal and state grants. Table 3 shows the amount of payroll tax revenue received by SMART from fiscal year 1992 to 2007 and the percentage of gain or loss from the previous year.

Table 3. SMART Payroll Tax Revenue, 1992 - 2007

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Payroll Tax Revenue</th>
<th>Percent of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>1991-1992</td>
<td>$836,214</td>
<td></td>
</tr>
<tr>
<td>1992-1993</td>
<td>$918,014</td>
<td>9.8</td>
</tr>
<tr>
<td>1993-1994</td>
<td>$985,117</td>
<td>7.3</td>
</tr>
<tr>
<td>1994-1995</td>
<td>$1,148,649</td>
<td>16.6</td>
</tr>
<tr>
<td>1995-1996</td>
<td>$1,248,396</td>
<td>8.7</td>
</tr>
<tr>
<td>1996-1997</td>
<td>$1,361,647</td>
<td>9.1</td>
</tr>
<tr>
<td>1997-1998</td>
<td>$1,648,767</td>
<td>21.1</td>
</tr>
<tr>
<td>1998-1999</td>
<td>$1,535,866</td>
<td>-6.8</td>
</tr>
<tr>
<td>1999-2000</td>
<td>$1,714,716</td>
<td>11.6</td>
</tr>
<tr>
<td>2000-2001</td>
<td>$1,830,887</td>
<td>6.8</td>
</tr>
<tr>
<td>2001-2002</td>
<td>$1,874,554</td>
<td>2.4</td>
</tr>
<tr>
<td>2002-2003</td>
<td>$1,924,184</td>
<td>2.6</td>
</tr>
<tr>
<td>2003-2004</td>
<td>$2,105,301</td>
<td>9.4</td>
</tr>
<tr>
<td>2004-2005</td>
<td>$2,082,524</td>
<td>-1.1</td>
</tr>
<tr>
<td>2005-2006</td>
<td>$2,233,915</td>
<td>7.3</td>
</tr>
<tr>
<td>2006-2007</td>
<td>$2,544,000</td>
<td>13.8</td>
</tr>
<tr>
<td><strong>Annual Average</strong></td>
<td></td>
<td><strong>7.9</strong></td>
</tr>
</tbody>
</table>

The other two sources of revenue are small in comparison. The first is proceeds from the sale of surplus property, which amounts to less than $10,000 per year. The second started in September 2005, with farebox revenue from the Salem to Wilsonville route that generates approximately $60,000 annually. This was followed by the addition of fares for all services outside of Wilsonville that generate approximately an additional $120,000 annually. These revenues are placed back into the SMART general fund to provide revenue for capital purchases or operating support.

Expenditures

SMART has strategically accumulated and used reserves as matching funds for federal and state grants to finance capital expenses, including facilities and rolling-stock (buses). Over the past decade, SMART has successfully competed for and acquired over $10 million in federal and state grants. Reserves have been depleted to build the commuter rail station and additional revenue is needed for SMART to build reserves to fund future capital needs. The City will continue to actively seek grant funds from both state and federal agencies. SMART's operating expenses are anticipated to increase by an annual average of approximately 5% over the next 20 years while maintaining the current service levels. The most volatile components of SMART's expenses are fuel, health insurance costs, and PERS related benefits. SMART's operating statement from 1998 – 2019 is reflected in Table 4.

These expenses are anticipated to increase by an annual average of approximately 5% over the next 20 years while maintaining the current service levels. The most volatile components of SMART's expenses are fuel, health insurance costs, and PERS related benefits.
<table>
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</thead>
<tbody>
<tr>
<td>INCOME</td>
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<tr>
<td>Transit Tax</td>
<td>1,648,767</td>
<td>1,535,866</td>
<td>1,714,716</td>
<td>1,830,887</td>
<td>1,874,551</td>
<td>1,924,184</td>
<td>2,105,301</td>
<td>2,082,526</td>
<td>2,233,915</td>
<td>2,543,969</td>
<td>2,740,000</td>
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<td>Grants</td>
<td>700,489</td>
<td>104,464</td>
<td>229,811</td>
<td>249,943</td>
<td>863,747</td>
<td>565,844</td>
<td>452,495</td>
<td>855,942</td>
<td>649,409</td>
<td>894,040</td>
<td>516,367</td>
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<tr>
<td>Fares</td>
<td>2,904</td>
<td>2,356</td>
<td>5,126</td>
<td>3,302</td>
<td>2,210</td>
<td>2,558</td>
<td>1,848</td>
<td>1,346</td>
<td>33,800</td>
<td>126,820</td>
<td>123,215</td>
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<td>Interest and Other</td>
<td>29,431</td>
<td>48,199</td>
<td>36,939</td>
<td>24,222</td>
<td>20,361</td>
<td>23,290</td>
<td>34,326</td>
<td>27,617</td>
<td>43,351</td>
<td>117,236</td>
<td>97,000</td>
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<tr>
<td>Total</td>
<td>2,381,591</td>
<td>1,690,885</td>
<td>1,986,592</td>
<td>2,108,354</td>
<td>2,760,869</td>
<td>2,515,876</td>
<td>2,593,970</td>
<td>2,967,431</td>
<td>2,960,535</td>
<td>3,682,065</td>
<td>3,476,582</td>
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**EXPENSES**

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<tbody>
<tr>
<td>Total Operations</td>
<td>2,353,996</td>
<td>1,707,059</td>
<td>1,889,967</td>
<td>1,904,619</td>
<td>2,799,511</td>
<td>2,143,348</td>
<td>2,275,510</td>
<td>2,648,461</td>
<td>2,737,843</td>
<td>3,219,890</td>
<td>3,112,260</td>
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<tr>
<td>New Service</td>
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<td></td>
<td></td>
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<tr>
<td>Buildings/Park&amp;Ride</td>
<td>309,084</td>
<td>68,342</td>
<td>91,002</td>
<td>309,084</td>
<td>68,342</td>
<td>91,002</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>2,353,996</td>
<td>1,707,059</td>
<td>1,889,967</td>
<td>1,904,619</td>
<td>2,799,511</td>
<td>2,143,348</td>
<td>2,275,510</td>
<td>2,648,461</td>
<td>2,737,843</td>
<td>3,219,890</td>
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**Next Decade 2009-2019 SMART Operation Statement**

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**EXPENSES**

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<td>Total</td>
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Source: Transit Master Plan Revenues, excluding BETC funds.
Service Increases and Revenue Needs

SMART anticipates future increases in expenses associated with changes to existing service or the addition of new services. Three key developments that impact this growth are: the Washington County Commuter Rail that is slated to begin revenue service to Wilsonville in the fall of 2008; the development of over 800 acres of industrial lands set aside for development over the next 20 years; and the completion of Villebois, an urban village housing development that is anticipated to add approximately 7,000 new residents to Wilsonville. Each of these will result in a major increase on the demand for transit service in Wilsonville. A summary of the increase in total expenses is included in Table 5 on page 63.

Following are detailed descriptions of the proposed new routes serving the Washington County Commuter Rail, Villebois, and the extension into Portland.

Phase 1: Washington County Commuter Rail Related Services and Expenses

All current SMART routes will be changed to coordinate with the Washington County Commuter Rail and provide more efficient transfers between routes. The proposed changes will alter all routes so that they begin and end at the Washington County Commuter Rail Station, and will add the buses and drivers needed to maintain scheduled connections that are integral parts of SMART’s existing service. At this time, Wilsonville will also begin paying TriMet for its share of commuter rail operating expenses. These changes and anticipated additional estimated annual operating expenses are explained below.

Route 206 Phase I - New Employer Shuttle

Route 206 would connect to the main eastside employment areas via Boeckman Road and Canyon Creek North, serving Mentor Graphics, Xerox, Sysco, and Argyle Square. Hours would be from 5:40 am - 10:00 am and 3:00 pm - 7:30 pm Monday through Friday, with half-hour service during commute hours only. The annual operating costs will be approximately $130,000 starting in 2009.

Route 1X providing service from Salem to Wilsonville will need the addition of another trip in the morning to accommodate additional demands on this route.

Primary commute trips are currently at or near capacity and need room for expansion of capacity. The estimated operating cost for this additional run is $70,000 starting in 2009.

In addition to the new or expanded bus routes, SMART will be paying an annual share in the operating costs of the Washington County Commuter Rail. The first five years are capped at $300,000 per year with an adjustment based on the Portland, Oregon CPI-U for all subsequent years. The total initial annual cost of this additional service is $300,000.

Phase 2: Downtown Portland Extension

This service would extend Route 201 from the Barbur Boulevard Transit Center in southwest Portland into downtown Portland via Barbur Boulevard serving Portland State University, with connections to TriMet MAX light rail and buses, and Portland streetcars. Service hours would also be extended, with service starting in the morning from downtown Portland at 5:00 am (from the current 6:20 am from Barbur Boulevard) and extending into the evening hours with the last bus leaving downtown at 7:41 pm (currently the last bus leaves Barbur Blvd. at 7:11 pm). This expansion would be Monday through Friday only. The estimated annual operating cost for this expansion is approximately $405,000 starting in 2010.

Route 202 - New Villebois Route

This new route would serve the first phase of Villebois to Town Center. Initially, the service may be provided on Brown Road, pending completion of the Barber Street extension. Route 202 will serve the commuter rail station and Memorial Drive. Hours would be from 6:00 am to 7:30 pm Monday through Friday with half-hour service during peaks; hourly during base periods. The estimated annual operating cost is approximately $365,000 starting in 2011.

The Villebois route would be extended to hourly Saturday service from 8:30 am to 5:30 pm. This service would begin in 2013. The estimated annual operating Saturday costs will be approximately $33,000.

Route 206 Phase 2 - North Villebois Service

Route 206 would serve the subsequent expansion at Villebois when the north end of the development is
Capital Projects

For the duration of this plan, the major capital projects include: the commuter rail station with park and ride which is scheduled for completion in the fall of 2008; a fleet maintenance facility, administration offices, and upgrading SMART's bus fleet.

- **Commuter Rail Station and Park and Ride (Underway):** This project is near completion and was largely funded with federal and state grants. This project includes the construction of 400 parking spaces in phase one and a total of approximately 650 parking spaces at the completion of phase two (phase two will be completed by TriMet when demand merits the expansion). The parking includes designated areas for disabled permit parking, van-pools / car pools, a short-term "kiss and ride" area, and general parking. Traffic from the Park and Ride will be separated from bus traffic.

- **SMART Multi-Modal Transit Center** will be the new hub for all SMART routes and is designed with 12 bus bays (two for lay-over) and includes passenger shelters at each bus bay, driver break room, public restrooms, platform lighting, trash receptacles, directional and route identification signage, and an illuminated flag pole in the center of the bus turnaround.

- A plaza area between the Transit Center and the Commuter Rail Platform is designed to allow convenient pedestrian travel between various modes of travel. The plaza area includes bicycle lockers, an art pad, and information kiosks.

- The Commuter Rail Station will provide level boarding for passengers, canopy shelter, benches, TriMet fare vending machine, and platform lighting (TriMet portion of the project only). The commuter rail maintenance facility will be constructed on the east side of the rail alignment.

- **Fleet Maintenance Facility and Administrative Offices:** The City of Wilsonville purchased land adjacent to TriMet's rail maintenance facility for $2.7 million with 68% funded by grant dollars. The current SMART facilities are inadequate to meet the needs over the next twenty years. By the end of 2008, SMART administration and fleet staff will be co-located at 8455 SW Elligesen Road. This facility was recently sold by the City of Wilsonville to Tualatin Valley Fire District for $1.5 million. SMART will need to relocate by 2013.

A new facility will be built on the land adjacent to TriMet's rail maintenance facility. This project will fall into the five to fifteen year window of the Transit Master Plan and may be phased as funding is available. The proceeds from the building sale will be placed in reserve to be used as match or to contribute to the cost of constructing a new facility.

A comprehensive facilities master plan will be developed to identify the cost and feasibility of building a fleet maintenance facility that includes both administrative offices for SMART and also serves as a joint facility with public works, or if a joint facility is not feasible than the cost of building two facilities; one for bus maintenance and one for SMART administration.

- **Upgrade SMART's Bus Fleet:** In order to improve SMART's operations in terms of fuel efficiency and maintenance, SMART intends to upgrade and replace older buses. Nearly one-third of SMART's bus fleet is older than 10 years. Four of the SMART coaches are over 26 years old, costing more to operate and maintain. Fuel prices continue to rise, with no assurance that the trend is short term. Investing in a 21st century fleet is critical to SMART's long term success.
## 4. Funding Resources

### Additional Revenue Sources

The current availability of new grant sources is fairly limited to one state funded program and one federally funded program. The state program is associated with the Connect Oregon bill that was approved in the 2005 Legislative session. This bill provided $100 million in lottery backed funds for transportation projects throughout the state. Public transportation was allocated a portion of these funds. The distribution of funds and project selection for Connect Oregon II is still under development.

The new source of federal funds comes with the most recent transportation bill passed by the U.S. Congress (SAFETEA-LU), which establishes a new program of formula-based transit grants, the FTA Section 5317 New Freedom Program. This is part of a larger, government-wide “New Freedom Initiative” that President Bush has been promoting since his first presidential campaign. Formally established in 2001 through Presidential Executive Order, the New Freedom Initiative is a means to integrate persons with disabilities into the workforce, and into daily community life, through a variety of strategies carried out by the federal departments of Labor, Health and Human Services, Housing and Urban Development, Education, Justice, Veterans Affairs, and—now—Transportation. For more information on the government-wide initiative and its related resources, go on-line to www.disabilityinfo.gov.

The FTA Section 5317 transit program allocates money based on states’ and urbanized areas’ populations of persons with disabilities. Sixty percent of each year’s FTA Section 5317 appropriation is distributed to the urban transit systems in areas with populations greater than 200,000. Twenty percent is distributed to the states for use in their urban areas with populations between 50,000 and 200,000, and the remaining twenty percent is distributed to the states for use in their rural areas.

SAFETEA-LU guarantees the following levels of FTA Section 5317 New Freedom Transit funding for the whole country:

- FY 2006, $78.0 million
- FY 2007, $81.0 million
- FY 2008, $87.5 million
- FY 2009, $92.5 million

### Table 5. Anticipated Revenues and Expenses, 2007 - 2026

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<th>Revenue</th>
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<tr>
<td>2026</td>
<td>$11,460,000</td>
<td>$11,507,000</td>
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* Note: Revenues include tax at .50%, federal grants and fares. Expenses include operations, administration, vehicle replacement and Phase 1 enhancements. Expenses do not include Phase 2 or 3 nor cost of capital expansion or related debt service and increased building maintenance costs.
States and large-urban transit systems receiving these FTA Section 5317 allocations are not to engage in New Freedom transit activities themselves. Instead, they are to carry out area wide competitive solicitations for local New Freedom projects. The eligible sub recipients are units of state or local government, nonprofit organizations, and other operators of public transportation services. Starting in FY 2007, these projects, if they are to receive FTA Section 5317 funds, are to be selected through locally developed, coordinated public transit-human services transportation plans. This is the same type of process that SAFETEA-LU now requires of states and urbanized areas with regard to FTA Section 5316 Job Access and Reverse Commute grants, and for states’ FTA Section 5310 elderly and disabilities transit grants.

FTA Section 5317 funds are to be used to provide public transportation services and alternatives above and beyond the baseline requirements of the Americans with Disabilities Act (ADA), especially to help persons with disabilities access jobs and employment-related services. These funds may be used for capital expenses (at an 80 percent federal share) or operating expenses (at a 50 percent federal share); the "non-federal" share may be derived from cash, service agreements with state, local or private social services organizations, or from other federal funding sources, including Temporary Assistance for Needy Families (TANF), that allow their funds to be expended on transportation activities.

Thus far, there are no further pieces of guidance from the Federal Transit Administration (FTA) on the details of the New Freedom transit program. Some information is likely to be issued in conjunction with the FY 2006 annual apportionment of FTA formula grants, whenever that occurs, but most of the FTA guidance on this program is likely to be timed to help states and urban areas prepare for the FY 2007 program year.

Increased Employment
Historically, SMART’s payroll tax revenue has grown at an annual average of 7.5% over the last thirteen years. This growth is expected to continue for the next several years as existing businesses experience growth and new commercial developments in newly designated industrial lands in north Wilsonville occur. Once the available industrial land has been developed, the majority of increases will come through business growth resulting in a slower, but steady level of payroll tax revenue increase.

Fare Revenue
Fares are anticipated to continue to be a supplemental source of revenue that will serve to offset costs associated with providing service on particular routes. To keep up with rising fuel prices, an incremental fare increase policy linking an increase in fuel costs to an increase in fares may be a potential solution for SMART. Currently, SMART charges fares for all routes that travel outside of the City of Wilsonville. Projected annual fare revenue for these routes in 2007 is approximately $150,000 from pass sales and cash fares. Even with anticipated increases, however, fares are projected to represent less than 7% of the total SMART budget. This is not unusual as fare revenues rarely represent more than 25% of a transit agency’s overall operating budget.

Payroll Tax Increase - Securing the Long-Term Funding Base for Transit
Even if SMART maintained current service levels, inflationary factors have outpaced additional payroll tax revenues generated by business growth in Wilsonville over the last 16 years.

Inflation coupled with the City’s financial obligation for commuter rail and the associated service enhancements will necessitate an increase in revenue. While staff has reviewed a variety of revenue enhancing and cost cutting measures (e.g., fare increase, charging at the park and ride, implementing new development fees and reducing out of town route) the general conclusion is that only an increase in the payroll tax would be able to meet long-term funding needs.

The Plan, therefore, proposes an increase in the payroll tax that would be phased in over a five-year period. The initial phase, which would raise the payroll tax rate from 0.33% to 0.50%, will generate approximately $1.4 million in new revenues. Half of the increase would pay for Phase I services (e.g., commuter rail operations, the 10-minute plan, new route to eastside employers and new runs to Salem). The remaining half would be used to meet capital obligations with: $270,000 to provide a dependable resource for fuel and repairs to the bus fleet (currently paid by a grant that is subject to elimination), $200,000 for required cash match on grant funded...
4. Funding Resources

bus purchases, $200,000 for either debt service or cash match on constructing future SMART facilities, and $100,000 required by City policy.

Phases II and III would require additional increases to the payroll tax rate. Phase II, extending the Barbur route to downtown Portland, is estimated to cost $400,000 and would equate to a tax rate increase of 0.05% bringing the total rate to 0.55% in 2010 or 2011. Phase III, extending service into Villebois, is estimated to cost $600,000 and would equate to a tax increase of 0.07% bringing the total rate to 0.62% in 2011 or 2012.

However, at this point, only the Phase I payroll tax increase has currently been adopted. See below System Efficiencies.

System Efficiencies

The Phase I payroll tax increase to support WES Commuter Rail and implement the associated capital and service improvements outlined in the TMP has been adopted. The initial increase will go into effect in October 2008. In addition to the tax increase, Staff will procure professional services from experts in the field of transit operations, fiscal management, and economics to conduct a further review of the existing and planned operations to identify additional opportunities for reducing costs and enhancing efficiencies. In particular, staff will focus the review on four key implementation measures in the plan:

1. Fare Policy and Fare Recovery Rates
   (Implementation Measure 4.7, page 44)
   "Charge fares for any intercity service. Evaluate fare levels on an annual basis with the objective of maximized revenue and minimized loss of ridership."

2. Routes & Route Frequencies
   (Implementation Measure 4.8, page 44)
   "Evaluate routes on an annual basis based on criteria such as ridership levels, overall cost, passenger boardings, and costs per passenger mile. Targeted marketing campaigns should be conducted for routes with performance levels below the norm. Service alternatives should be considered for routes which continue to perform below the norm."

   (Implementation Measures 4.8 & 4.9 page 44)

   "Continue to provide demand-response service within the City of Wilsonville to help meet the demands of the transit-dependent population, with priority given to people with disabilities."

4. Rolling Stock Efficiencies and Alternative Fuels
   (Implementation Measure 5.10)
   "Research potential alternative fuels for transit vehicles, with a focus on environmental sustainability as well as cost efficiency. As new technologies mature and become readily available, evaluate their costs and benefits for SMART."

This system assessment is to be conducted and available for review by the City Council before the FY 09/10 budget is approved. The assessment will outline what, if any, system efficiencies can be achieved through policy changes, strategic capital investments, and operational modifications. Further the review will highlight the impact such adjustments could have on the need for future payroll tax rate increases.
5. Existing Conditions

Overview

Existing Conditions

Existing SMART Routes

Travel Times and Connections

Demand-Response and Special Event Trips

Travel Training

SMART's Fleet
5. Existing Conditions

Overview
South Metro Area Rapid Transit (SMART) is operated by the City of Wilsonville and is supported by a Wilsonville payroll tax and by grant funding. SMART’s payroll tax rate is 0.33%, less than half of the rate levied by TriMet. SMART provides fixed-route service within the City of Wilsonville and operates connecting service to Canby, Salem, and the south end of Portland. SMART also provides Dial-a-Ride services within the Wilsonville area, and transportation to medical appointments in Portland and other nearby cities for Wilsonville seniors and people with disabilities. There is no charge for any of the services inside of the City of Wilsonville. All intercity services charge a fare.

SMART sponsors a grant-funded SMART Options program, which promotes alternatives to driving alone, including transit, carpooling, vanpooling, walking, bicycling, and telework. SMART Options provides employers with assistance in designing and implementing commute alternatives for their worksites. SMART Options staff works cooperatively with regional partners, including TriMet, City of Portland, Clackamas and Washington Counties, and Metro to coordinate regional programs.

Mission Statement
SMART’s mission is to provide convenient, safe, and reliable transportation services in a fiscally responsible manner to meet the needs of Wilsonville residents, employees, and visitors of all ages, ethnicities, and income levels. SMART is dedicated to providing mobility for those who do not drive and to creating a viable, attractive transportation option for those who do.

History
Prior to 1989, transit service in Wilsonville was provided by the Tri-County Metropolitan Transportation District of Oregon (TriMet). At that time, the transit service consisted of one route, which only operated during commute hours. In 1988, the Wilsonville Innovative Transportation Association was formed to look at alternative methods of providing transit service at a better cost/benefit ratio for local businesses. In 1989, the City of Wilsonville successfully petitioned to withdraw from TriMet’s service district.

For the first two years, the City contracted with Bucks Ambulance Service to provide rides on a demand-response basis. In 1991, Wilsonville began to provide demand-response service on its own. Wilsonville also contracted with TriMet to extend Route 96 into Wilsonville, providing Wilsonville residents and employees with transportation between Wilsonville and Portland.

In an effort to create a more professional image for its transit system, the City decided to change its name from Wilsonville Area Rapid Transit (WART) to South Metro Area Rapid Transit (SMART) in 1993, and to South Metro Area Regional Transit in 2007. In 1993, SMART also began providing service to Tualatin Park & Ride, Barbur Transit Center, and Oregon City Transit Center. The Oregon City service was dropped in 2002 due to low ridership.


Situated on I-5 between Portland and Salem, Wilsonville serves as a hub and has established itself in the past two decades as an important employment center in the Portland Metropolitan area, with
employment figures exceeding the City population. Employees commute to jobs in Wilsonville from Portland, Salem, Sherwood, Gresham, Vancouver, and many other locations. In addition, people commuting between Portland and Salem travel through Wilsonville, whether they are driving through or using Salem Transit or TriMet to connect to SMART.

Existing Conditions
SMART currently operates five fixed routes, providing service within Wilsonville and intercity connections to Salem, Canby, and the south end of Portland. SMART provides weekday Dial-a-Ride service within Wilsonville and transportation to medical appointments in Portland and other areas. SMART also provides pre-scheduled weekday transportation to the Wilsonville Community Center for lunch, shopping, and other special trips.

SMART currently provides fare-free service within the City of Wilsonville, but charges fares for service outside the City. In 2006, the one-way fare for Salem Route 1X was $2, with monthly passes selling for $40. One-way fares on Canby Route 205 and Route 201 to Tualatin and Barbur Boulevard Park & Ride were $1.25, with monthly passes selling for $30. In all cases, youth, seniors, and people with disabilities are eligible for half-price fares.

SMART ridership has grown steadily with the introduction of new routes, increased route frequency, and improved connections between transit systems. In 2006, SMART provided over 284,000 rides:

Existing SMART Routes
Currently, all routes connect at the Wilsonville Civic Center (see Map 11 on page 73). This is the primary location for transfers to other SMART routes. Three routes also connect with TriMet lines at Commerce Circle.

Route 201
Route 201 (see Map 12 on page 74) provides an intercity connection between Wilsonville, the Tualatin Park & Ride, and the Barbur Boulevard Transit Center in southwest Portland. This route provides a connection to TriMet for Wilsonville employees who live in Portland, Sherwood, Beaverton, and King City. It also provides a connection for Wilsonville residents who work in Portland.

TriMet's Line 96 is the most popular connection for Route 201 riders. Line 96 provides express service from Commerce Circle and the Tualatin Park & Ride to downtown Portland. The average wait time to transfer at the Tualatin Park & Ride is seven minutes. On Saturdays, Route 201 provides hourly service as far as the Tualatin Park & Ride, where passengers can connect with TriMet Line 76. At 16 minutes, the average wait time to transfer is considerably longer than on weekdays, since Line 96 does not operate on Saturdays.

Figure 1. SMART Historic Ridership
5. Existing Conditions

Table 6. Route 201

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<td>Service Days</td>
<td>Monday - Friday, Saturday, hourly service from 8:21 am - 5:41 pm</td>
</tr>
<tr>
<td>First and last northbound departure</td>
<td>5:40 am - 8:16 pm</td>
</tr>
<tr>
<td>First and last southbound arrival</td>
<td>6:38 am - 7:33 pm *</td>
</tr>
<tr>
<td>Approximate travel time from end to end</td>
<td>35 minutes</td>
</tr>
<tr>
<td>Connections</td>
<td>TriMet lines 96, 128, 64X, 94X, 36, 38, 76, 96, and all other SMART routes at City Hall</td>
</tr>
<tr>
<td>Park &amp; Ride Access</td>
<td>Town Center, Tualatin, Barbur Transit Center</td>
</tr>
<tr>
<td>Boardings/service hour</td>
<td>14.1</td>
</tr>
<tr>
<td>Total rides in 2007</td>
<td>85,347</td>
</tr>
</tbody>
</table>

* An abbreviated final run meets TriMet Route 96 at Commerce Circle at 8:19 pm.

Route 203

Route 203 (see Map 13 on page 75) provides north-south service on the west side of Wilsonville and connects with TriMet at Commerce Circle. Route 203 service begins at Wilsonville Civic Center and continues west on Wilsonville Road before heading north on Boones Ferry Road. Route 203 provides a connection to employment sites on the west side of Wilsonville for local employees as well as those who live in Portland and surrounding areas. It also provides a connection to Portland for Wilsonville residents. Transfers are well timed with TriMet’s Line 96, with average wait times of less than six minutes.

Table 7. Route 203

<table>
<thead>
<tr>
<th>Destination</th>
<th>Commerce Circle - City Hall</th>
</tr>
</thead>
<tbody>
<tr>
<td>Frequency</td>
<td>Every 40 minutes during commute hours</td>
</tr>
<tr>
<td>Service Days</td>
<td>Monday - Friday</td>
</tr>
<tr>
<td>First and last northbound departure</td>
<td>6:13 am - 5:42 pm</td>
</tr>
<tr>
<td>First and last southbound arrival</td>
<td>6:40 am - 5:08 pm</td>
</tr>
<tr>
<td>Approximate travel time from end to end</td>
<td>11 minutes</td>
</tr>
<tr>
<td>Connections</td>
<td>TriMet line 96</td>
</tr>
<tr>
<td>Park &amp; Ride Access</td>
<td>None</td>
</tr>
<tr>
<td>Boardings/service hour</td>
<td>12.6</td>
</tr>
<tr>
<td>Total rides in 2007</td>
<td>14,289</td>
</tr>
</tbody>
</table>

Route 204

Route 204 (see Map 14 on page 76) serves the east and west sides of Wilsonville, connecting residential areas and schools with Town Center and shopping opportunities. Route 204 provides limited service to Courtside Drive and Willamette Way East and West during the week. On Saturdays, the service operates hourly between 8:30 a.m. and 5:20 p.m. Route 204 has the highest ridership of any SMART route, with 112,754 riders in 2007. Ridership is at its highest during the school year, when students account for a large percentage of ridership.
Table 8. Route 204

<table>
<thead>
<tr>
<th>Destination</th>
<th>Wilsonville Road</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Frequency</strong></td>
<td>Every half-hour during peak hours, hourly during midday and on Saturdays</td>
</tr>
<tr>
<td><strong>Service Days</strong></td>
<td>Monday - Saturday</td>
</tr>
<tr>
<td><strong>First Run</strong></td>
<td>5:39 am</td>
</tr>
<tr>
<td><strong>Last Run</strong></td>
<td>7:16 pm</td>
</tr>
<tr>
<td><strong>Travel time from end to end</strong></td>
<td>21 minutes</td>
</tr>
<tr>
<td><strong>Connections</strong></td>
<td>All SMART routes at City Hall</td>
</tr>
<tr>
<td><strong>Park &amp; Ride Access</strong></td>
<td>Town Center</td>
</tr>
<tr>
<td><strong>Boardings/service hour</strong></td>
<td>23.34</td>
</tr>
<tr>
<td><strong>Total rides in 2007</strong></td>
<td>112,754</td>
</tr>
</tbody>
</table>

Route 205

Route 205 (see Map 15 on page 77) provides service between Wilsonville Town Center, Charbonneau, and Canby. The service operates hourly from 6:05 am to 9:51 am and from 3:05 pm to 6:51 pm. Two mid-day trips are provided by Canby Area Transit between 11:30 am and 2:26 pm. Connections with Canby Area Transit (CAT) allow for additional connections with TriMet at the Oregon City Transit Center, South Clackamas Transportation District (Molalla) in Canby, Woodburn Transit, and Chemeketa Area Regional Transit System (CARTS) in Woodburn.

Table 9. Route 205

<table>
<thead>
<tr>
<th>Destination</th>
<th>Charbonneau, Canby</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Frequency</strong></td>
<td>Hourly</td>
</tr>
<tr>
<td><strong>Service Days</strong></td>
<td>Monday - Friday</td>
</tr>
<tr>
<td><strong>First and last southbound departure</strong></td>
<td>6:03 am, 6:03 pm</td>
</tr>
<tr>
<td><strong>First and last northbound arrival</strong></td>
<td>6:53 am, 6:53 pm</td>
</tr>
<tr>
<td><strong>Travel time from end to end</strong></td>
<td>23 minutes</td>
</tr>
<tr>
<td><strong>Connections</strong></td>
<td>CAT routes, SCTD route to Molalla</td>
</tr>
<tr>
<td><strong>Park &amp; Ride Access</strong></td>
<td>Town Center, Canby Transit Center</td>
</tr>
<tr>
<td><strong>Boardings/service hour</strong></td>
<td>10.93</td>
</tr>
<tr>
<td><strong>Total rides in 2007</strong></td>
<td>13,115*</td>
</tr>
</tbody>
</table>

* This number is only 16 of 20 trips per day. The remaining four trips are provided by Canby Area Transit.

Route 1X

Route 1X (see Map 16 on page 78) provides intercity service connecting Wilsonville and Salem. This SMART route charges a fare ($2 each way or $40 for a monthly pass). From Salem, Route 1X is designed to deliver employees directly to their worksites throughout Wilsonville. The southbound route delivers riders to stops in the Capitol Mall area and the Salem Transit Center, where they can connect to Cherriots and other bus routes.

Table 10. Route 1X

<table>
<thead>
<tr>
<th>Destination</th>
<th>Salem</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Frequency</strong></td>
<td>Nine runs each direction during commute hours*</td>
</tr>
<tr>
<td><strong>Service Days</strong></td>
<td>Monday - Friday</td>
</tr>
<tr>
<td><strong>First and last southbound departure</strong></td>
<td>6:20 am, 6:38 pm</td>
</tr>
<tr>
<td><strong>First and last northbound arrival</strong></td>
<td>5:36 am, 7:52 pm</td>
</tr>
<tr>
<td><strong>Travel time from end to end</strong></td>
<td>49 - 70 minutes</td>
</tr>
<tr>
<td><strong>Connections</strong></td>
<td>TriMet line 96, all Salem routes</td>
</tr>
<tr>
<td><strong>Park &amp; Ride Access</strong></td>
<td>Town Center, Market Street in Salem</td>
</tr>
<tr>
<td><strong>Boardings/service hour</strong></td>
<td>16.92</td>
</tr>
<tr>
<td><strong>Total rides in 2007</strong></td>
<td>38,846**</td>
</tr>
</tbody>
</table>

* Cherriots operates four of these runs in each direction.
** This number is only 10 of 18 trips per day. The remaining eight trips are provided by Salem Area Mass Transit District.
5. Existing Conditions

Map 11. Existing SMART Routes
Map 12. Existing Route 201
5. Existing Conditions

Map 13. Existing Route 203
5. Existing Conditions

Map 15. Existing Route 205
Map 16. Existing Route 1X
Travel Times and Connections

Travel times and connections have a strong impact on the number and types of riders who are likely to use the service. The less competitive the travel times are with the automobile, the less likely "choice" riders are to use it. Choice riders are those who have access to an automobile, but choose to ride transit because of cost, convenience, environmental, or other factors. People who are dependent on transit will be more willing to endure long waits and travel times to get to their destinations.

The Regional Transportation Plan (RTP) sets an objective for transit travel time on regional bus routes to be no slower than 200 percent of the total auto-travel time. Rapid bus routes should be no slower than 150% of the auto-travel time. While these objectives are attainable for direct routes, they are difficult to achieve when there are transfers involved, making longer trips less competitive with the automobile.

To a large degree, long waits between transfers are a function of the size of the transit system and the number of connections to other transit systems. SMART is still a relatively small transit system with limited route frequencies. Coordinating a bus schedule to create good connections with a particular route may mean that the connection is much worse for another route. Since SMART connects with four other transit providers, this is likely to present an ongoing challenge.

Demand-Response and Special Event Trips

Demand-response trips include pre-scheduled rides for:

- seniors and people with disabilities;
- other people who are unable to use fixed-route service;
- trips to the Community Center for lunches; and
- scheduled shopping and recreational trips for seniors.

In 1991/92, during SMART's first year of operation, demand-response, or Dial-A-Ride, was the only public transportation offered. In the following three years, the number of demand-response riders still exceeded fixed-route riders. Demand-response rides peaked in 1996/97 at 40,229 rides, but declined to 20,890 by 2000/01, when fixed routes were added. Since then, the number has been on the rise again, reaching 31,643 in 2004/2005. New managed care facilities have contributed to some of the increased demand, but SMART can expect the increase in demand to continue as baby boomers continue to age. SMART does not charge for in-town Dial-a-Ride trips, but charges a $2 fare for trips to outlying areas such as Canby and Tualatin.

Special Event

SMART provided a total of 3,811 special event trips in 2004/05, including the trolley tours of Wilsonville that are offered twice a month during the Summer, as well as transportation to special events, such as art fairs and the county fair. Special event trips make up a very small part of SMART's service, but provide an important community service and an opportunity for new residents and visitors to learn about Wilsonville.

Travel Training

SMART offers travel training to people who would like some assistance taking the bus for the first time. This training provides a newfound mobility and independence for people who might otherwise rely entirely on their cars, rides from friends and family, or on demand-response service. Travel training can be arranged by contacting the SMART office at (503) 682-7790.
Trainers accompany the person on the bus and assist them with locating the most convenient bus stops and interpreting schedules. Community Center staff assist individuals and groups, especially seniors, to reach destinations of interest to them, including Washington Square in Beaverton. They show them where to board the bus and assist them in making transfers to TriMet. After an assisted ride, passengers are generally comfortable making subsequent trips on their own.

**SMART's Fleet**

SMART maintains a fleet of 35 vehicles, ranging from 40-foot buses to minivans and a trolley. All vehicles are wheelchair accessible and accommodate bicycles. Peak vehicles are used for regular service, while spares are maintained as a back-up for peak vehicles. The contingency fleet would be used as emergency back-up.

**Table 11. SMART Bus Inventory**

<table>
<thead>
<tr>
<th>Size (ft)</th>
<th>No. of Seats</th>
<th>Year</th>
<th>Bus Manufacturer</th>
<th>Peak</th>
<th>Spare</th>
<th>Contingency</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>40</td>
<td>45</td>
<td>2002</td>
<td>Blue Bird</td>
<td>3</td>
<td>0</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>40</td>
<td>39</td>
<td>1989</td>
<td>RTS</td>
<td>0</td>
<td>1</td>
<td>1</td>
<td>Poor</td>
</tr>
<tr>
<td>40</td>
<td>45</td>
<td>1983</td>
<td>RTS</td>
<td>0</td>
<td>2</td>
<td>0</td>
<td>Fair</td>
</tr>
<tr>
<td>36</td>
<td>35</td>
<td>1997</td>
<td>Trolley</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>35</td>
<td>35</td>
<td>2006</td>
<td>Champion</td>
<td>2</td>
<td>0</td>
<td>0</td>
<td>New</td>
</tr>
<tr>
<td>35</td>
<td>34</td>
<td>1980</td>
<td>RTS</td>
<td>1</td>
<td>2</td>
<td>0</td>
<td>Fair</td>
</tr>
<tr>
<td>35</td>
<td>35</td>
<td>1979</td>
<td>RTS</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>Poor</td>
</tr>
<tr>
<td>30</td>
<td>23-27</td>
<td>1997</td>
<td>E-Z Rider</td>
<td>2</td>
<td>1</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>26</td>
<td>21</td>
<td>2005</td>
<td>Champion</td>
<td>3</td>
<td>1</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>26</td>
<td>20</td>
<td>2004</td>
<td>Aerotech</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>26</td>
<td>21</td>
<td>2003</td>
<td>Aerotech</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>26</td>
<td>21</td>
<td>2002</td>
<td>Aerotech</td>
<td>3</td>
<td>1</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>26</td>
<td>19</td>
<td>1997</td>
<td>Aerotech</td>
<td>0</td>
<td>0</td>
<td>2</td>
<td>Poor</td>
</tr>
<tr>
<td>22</td>
<td>11</td>
<td>2006</td>
<td>Sprinter</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>Excellent</td>
</tr>
<tr>
<td>20</td>
<td>12</td>
<td>2003</td>
<td>Commtrans</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>18</td>
<td>5</td>
<td>2003</td>
<td>Chevy minivan</td>
<td>2</td>
<td>0</td>
<td>0</td>
<td>Good</td>
</tr>
<tr>
<td>18</td>
<td>6</td>
<td>1998</td>
<td>Chrysler minivan</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>Poor</td>
</tr>
</tbody>
</table>

**TOTAL** 23 8 3

The fuel efficiency of SMART's fleet ranges from 15.2 miles per gallon (mpg) for the minivans to 3.7 mpg for the 35-foot buses. The 40-foot buses drive more freeway miles and, therefore, get better mileage (7.7 mpg) than the 35-foot buses.
6. Transit Demand

Planning for Future Transit Demand

Factors Likely to Affect Transit Demand

Customer Preferences
6. Transit Demand

Planning for Future Transit Demand

As Wilsonville and the Portland Metropolitan Region continue to grow, the demand for transit services will also increase. Specific developments in and around Wilsonville are also likely to affect not only the level of demand, but also the overall nature of transit needs. Information on future trends and developments, along with customer preferences and availability of funding, form the basis for planning future service. See Chapter 2 - Recommended Bus Routes and Service, for detailed information and maps on future bus routes.

Based on the many factors influencing transit ridership, it can be difficult to accurately predict future demand. A variety of studies have measured the effects of various transit system changes on ridership. For instance, a report prepared for the Transportation Research Board (TRB) in 2004 found that new systems produced an average of 3-5 riders per capita per year and that service expansions resulted in a ridership increase between 0.6% and 1% for every 1% increase in service. Another study in 2005 concluded that, "The most significant ridership increases are generally the result of a combination of initiatives or actions. Seldom does a single initiative result in significant or sustained increases." A third study from 1997 found that external factors have the largest effect on ridership. "Factors such as land use, parking availability, and population density are very important determinants of transit ridership." As a rule of thumb, the Transit Research Board (TRB) has identified the minimum densities to support hourly service as three household units per gross acre or four jobs per gross acre.

Factors Likely to Affect Transit Demand

Population Growth

According to the U.S. Census, Wilsonville had a population of 13,999 in 2000. Portland State University has calculated Wilsonville's 2006 population at 16,885. Future growth is guaranteed for Wilsonville with ongoing development at Villebois, expansion of the urban growth boundary (UGB) near Coffee Creek and future residential development in the Frog Pond area. Additional residential development on Canyon Creek will also add to population. Based on preliminary Metro household estimates, Wilsonville's population will be in the range of 30,000 by 2030.

Villebois, Frog Pond, and Other Residential Developments

Villebois, the new urban village currently under construction on the west side of Wilsonville, will add approximately 2,500 housing units to the City and an estimated 7,000 new residents. At the same time, there are approximately 120 acres of developable residential land near Frog Pond on the east side of Wilsonville, which could support 1,200 housing units or a population of approximately 2,000. Although such developments create the need for additional bus service, they do not provide income to fund the transit system, since SMART is supported by a payroll tax on employment. Residential infill within existing City limits will also create additional demand; however, these areas are likely to be adjacent to existing routes, which can easily be extended or modified to service new developments.

Commuter Rail

Beginning in 2008, commuter rail will provide service between Beaverton and Wilsonville with stops in Tigard and Tualatin. The service will operate on existing heavy rail lines and allow passengers to bypass traffic congestion on I-5 and Highway 217. Parking will be provided at four of the stations, including Wilsonville. Transit connections will also be available at all stations, with eleven TriMet bus lines and both the red and blue Max lines connecting with commuter rail.
in Beaverton. TriMet estimates daily ridership between 3,000 and 4,000 trips by 2020, with half of the riders new to transit. TriMet also estimates that 60% of the riders will be traveling in the southbound (Wilsonville) direction in the morning. Wilsonville employees arriving on commuter rail will need quick and convenient transportation to their worksites. Outbound passengers will need a convenient way to get to the commuter rail station. Commuter rail is expected to increase overall demand for transit, but it will also change the type of demand.

**Industrial Lands and Growing Employment**

Metro has designated 464 acres in the Coffee Creek area just west of Wilsonville for future industrial development. Future development of this site could add to the increasing demand for transit services.

**Traffic Congestion, Fuel Prices, and Greater Connectivity**

Regionally and locally, traffic congestion has increased with population growth. Increased traffic congestion and higher fuel prices tend to make transit a more attractive option than the automobile. At the same time, local population growth creates a need for more transit service. As individual transit providers increase service frequency and add routes, transfer options also tend to improve, which can lead to increased overall demand for transit. Other improvements in Park & Ride lots, sidewalks, bike lanes, and trails can also increase the options for connecting with transit and, thus, affect overall demand.

**Fares**

A fareless transit system helps to attract maximum ridership by making transit more competitive with the automobile. Service times are also reduced as there is no need to collect money or issue tickets at each stop. The objective of transit pricing is to increase revenue while minimizing ridership loss. Route and service recommendations in this plan are based on charging fares for new intercity service and maintaining a fare-free service for routes within Wilsonville. In a 2004 study, researchers found that on average, transit systems can expect a .4% loss in bus ridership for every 1% increase in fare.4

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**Aging Population**

The City of Wilsonville had a population of 13,999 according to the 2000 U.S. Census. At that time, 14% of the City's population was 65 or older. Based on Portland State University's 2005 population figures, we can assume there are approximately 2,300 Wilsonville residents over age 65. Beginning in 2011, baby boomers will start to reach retirement age, and seniors will account for a larger proportion of the population. This is likely to create an increased demand for SMART's Dial-a-Ride and medical trips. Elderly residents who are less confident in their driving abilities may also add to the increased demand for fixed route transit service.

**Free Parking**

Free and plentiful parking is a powerful incentive to drive rather than using alternatives such as transit or carpooling. Transit and other transportation options are most successful in areas where parking is constrained or where there is a charge for parking. In Wilsonville, parking is free and plentiful, and is likely to remain that way at least for the near future. This means that Wilsonville may have to work harder to obtain increases in transit ridership and other transportation options.

**Public Perception of Transit**

Future transit demand also relies on the public image of transit. If people perceive it as unsafe or undignified, they are less likely to try it. Current passengers may also be influenced by public perception, even if it doesn't match their experience. Teenagers, in particular, are likely to avoid riding transit if it is perceived as "uncool." If, on the other hand, transit is viewed as a good way to relax, save money, and help the environment, it may influence more people to ride on a regular basis. Local and regional marketing efforts, as well as national trends, will play a major role in the public perception of transit.

**Balancing Needs**

The greatest challenge of transit service planning is finding and maintaining the delicate balance between the many divergent and often conflicting needs of passengers. Although most routes are planned based

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6. Transit Demand

on a particular passenger need, ideally these routes are also able to effectively accommodate other needs at the same time.

Commuter Service vs. Local Service
The travel needs of commuters are generally very different from the needs of local residents traveling to school, shopping, medical, and recreational destinations. Commuter trips tend to be very time-sensitive, with commuters being less tolerant of frequent stops. On the other hand, local bus riders have a variety of trip destinations and require many stops.

The preferred destinations of commuters and local users are often divergent enough that a single route cannot effectively meet both needs. In many cases, the travel times of commuters and local users are also very different. However, there is considerable overlap in travel times of commuters and students in Wilsonville. This is in part due to the early morning shifts at a number of employment sites that end around 2 or 3 pm.

Service on Transit Corridors vs. into the Neighborhoods
Limiting transit service to transit corridors ensures a shorter travel time from route beginning to end. It also ensures that neighborhoods do not have the traffic and noise impacts of buses traveling down small streets. While bus service into neighborhoods makes for longer route times and potential neighborhood impacts, it also ensures the greatest level of access, particularly for those who cannot walk very far.

Transit Dependent vs. Choice Riders
Transit serves an important role in providing mobility to people who do not have access to automobiles, including the young, old, people with disabilities, and people with low incomes. SMART’s first priority must always be to provide transportation for transit-dependent individuals, particularly those with disabilities. However, in order for transit to effectively reduce automobile trips and the overall demand on the transportation system, SMART must also provide a service which is attractive as an alternative to those who drive. Decreased travel times and increased convenience and comfort are most likely to attract additional choice riders.

Although the needs of transit dependent riders and choice riders are not mutually exclusive, they are likely to have differing priorities. Choice riders are likely to place a greater value on fewer stops and faster travel times, whereas transit dependent passengers may prefer more closely spaced stops that allow for shorter travel distance to the bus stop.

Coordinating Route Schedules
If a route schedule is designed to ensure timely connections with a neighboring transit system, it may result in connections that are much worse with another neighboring system or another route within the SMART system. SMART route timing will be based on commuter rail schedules during the peak commute hours. There will be more scheduling flexibility during midday and with buses that operate with a greater frequency than commuter rail.

Customer Preferences
Survey data collection and public outreach events are some of the most important steps in the development of the Transit Master Plan because they help to identify SMART customers and provide information about customers’ preferences and travel needs. In order to plan for future transit service, SMART needs to have a good understanding of current passenger preferences, including:

- Who rides SMART?
- Why do they ride transit?
- What are passenger origins and destinations?
- What is the purpose of their trips?
- What are their travel times?
- How satisfied are they with the services SMART provides?
- What improvements would they like to see?
- What other destinations would they like to reach?
- Are they likely to ride commuter rail and, if so, how would they get from their house/work to the station?
- Are they willing to pay a fare and, if so, how much?

SMART also needs to have a good understanding of the reasons that people do not ride transit and what changes could be made to attract non-riders. Current and potential passengers include people of all ages and residents as well as employees, visitors, and people connecting to and from other transit systems.
To ensure that community sub-groups were represented and community priorities were well understood, SMART gathered input from a variety of sources, including:

- Master Plan Visioning event
- Advisory Committee on Master Planning (ACMP)
- Separate surveys for adults and children in English and Spanish (2004)
- Employer survey (2005)
- Zip code data of employees, provided by Wilsonville employers (2005)
- Charbonneau residents meeting
- Senior Center meeting
- Wood Middle School Workshop
- Boeckman Creek Elementary School assembly and survey (2005)
- Feedback from the Wilsonville Master Planning Update Brochure

SMART also used information from a 2002 on-board survey of all routes. The sum of these inputs provides a good indication of system strengths and weaknesses, as well as measures that are likely to increase ridership and improve passenger satisfaction. Chapter 3 contains implementation measures responding to these findings. Comprehensive survey results and information on data collection are included in the compiled Citizen Input document for the three master plans.

**SMART's Role in the Community**

The ACMP and surveyed employers agreed that SMART's ideal role in the community is to provide commuting service for people who live or work in Wilsonville as well as service for youth, seniors, and others who don't drive. These priorities support both SMART's mission statement and the priorities set forth in the Oregon Public Transportation Plan (OPTP).

Both ACMP and employers strongly preferred expansion options which would provide connections to other transit systems and service to neighboring communities, connecting with TriMet, the commuter rail station in Wilsonville, and Portland Metro cities. Such expansions would also support the goals of the OPTP and the Regional Transportation Plan (RTP) to create an interconnected transportation system.

**Where Are They Going?**

In the 2004 survey, most riders reported using the bus to get to and from work, with a much smaller percentage using the bus for shopping, school, and errands (see Figure 2). The "other" responses were varied and included destinations such as the VA hospital, Portland, working out at the gym, and visiting friends.

- 81% ride the bus once a week or more often
- 37% were between the ages of 18-34
- 54% were between the ages of 35-65
- 5% were over 65
- 4% were under 18
- 55% were male, 45% female
- 74% had attended college
- 62% reported household incomes of $40,000 or less

The 2004 general survey provided very similar results, except that reported household incomes were considerably higher. In both the 2002 and the 2004 surveys, passengers indicated that the main reasons they rode SMART were:

1. Money savings
2. Convenience
3. Stress reduction
4. Don't own a car or don't drive

Other respondents cited environmental concerns; exercise (walking or bicycling to the bus); ability to nap, work, or read on the bus; and limited access to an automobile (one-car family).

**Who Rides SMART and Why?**

An on-board survey conducted in 2002 provided the following profile of SMART passengers:
6. Transit Demand

![Bar chart showing SMART passenger destinations]

Figure 2. SMART Passenger Destinations

Other findings included:

- Commuters primarily use the 201 and 1X routes.
- 48% of frequent riders live in Wilsonville, with 18% coming from Portland and 14% from Salem.
- 26% of frequent riders who live in Wilsonville also work in Wilsonville.
- Children indicated that they primarily use the 204 Crosstown route for all of their trips, including school, shopping, and recreational.

How Do Passengers Travel to the Bus Stop?

Most bus riders walk to the bus stop (see Figure 3 on page 85). These riders will also be walking from the bus stop when they disembark, as will virtually all of the passengers who drove or were dropped off. Nearly all of the respondents who answered "other" reported that they got to the bus stop by transferring from another bus (TriMet or Cherrios). The fact that so many passengers walk to the bus stop and even more of them walk when they reach their destination emphasizes the importance of a safe and pleasant walking environment that connects bus stops with residential, work, shopping, and recreational destinations. Refer to the Wilsonville Bicycle and Pedestrian Master Plan for recommendations on how to improve the pedestrian environment in Wilsonville.

Although just over 10% of riders reported that they bicycled to the bus stop, this is a significant number given that each bus has rack space for only two bicycles. SMART allows bicycles inside the buses as long as space permits; however, bicyclists have complained that there is not always sufficient space.
Satisfaction with SMART Services

Passengers reported a high level of satisfaction with nearly all of SMART services in both the 2002 on-board survey and the 2004 survey. Many praised SMART for running a fareless system and providing a reliable transportation alternative. Some even mentioned that SMART was a factor in choosing a job or residence in Wilsonville.

By far, the biggest reported need for improvement was in the provision of benches and shelters at bus stops. This sentiment was echoed by people who attended outreach events, particularly seniors and children. Other commonly-raised issues included:

- Survey respondents and ACMP members called for improvement in time and transfer issues, asking for better connections with TriMet, shorter waits between connections, and express service.
- Survey respondents and people who attended outreach events expressed the need for more information or clearer information, including schedules that are easier to read and better signage. Children at Wood Middle School suggested that the bus schedules were difficult to read and should include graphic depictions of destinations, not just street names.
- Seniors called for more marketing to seniors on SMART’s services.
- Bicycle riders requested more bicycle space on buses.
- Charbonneau residents requested additional stops in Charbonneau, particularly at Charbonneau Village Center.
- A number of comments from Hispanic survey respondents complained of rude or unfriendly bus drivers, suggesting that bus drivers might benefit from cultural awareness training.

Current Non-Riders

The most common reason for not riding SMART is that it doesn’t go everywhere people need to go (see Figure 4 on page 87). Over 50% of survey respondents said they didn’t ride more often because the bus doesn’t go where they need to go. Similar comments were also voiced at public outreach events.

Many people also are not aware of the routes and schedules or where they can get additional information. This issue was also raised at public outreach events and by the ACMP members and local students. ACMP members and others specifically asked for more information posted at bus stops, including what buses stop there and when.

The other most commonly-cited reasons for not riding more often were:

- Times don’t work
- Need car during the day
- Takes too long
- Need car after work
- Don’t need to

Children were most likely to say they don’t ride the bus because they don’t need to. Many of them said their parents drive them everywhere they need to go.

What Might Convince Non-Riders to Ride SMART?

Not surprisingly, respondents to the 2004 survey said they would likely ride SMART more often if the bus went where they needed to go (see Figure 4). However, 82% also rated the availability of route and schedule information as either very or somewhat important. In addition, many people are worried about being stranded in the event of an emergency if they take transit; 80% said that a guaranteed ride home would be either very important or somewhat important in getting them to ride more often. Commuter rail was cited as very important by 42% of respondents.

Preferred Destinations

Survey respondents were asked what destinations they would like to be able to reach with the SMART bus. The question was designed to identify potentially popular destinations that SMART does not currently serve. These responses are important since so many people said they don’t ride the SMART bus because it does not go where they need to go. See Figure 5.
By far, the most popular destination mentioned in the "Other" category was Beaverton. Beaverton was not listed as a destination in the survey, because of the anticipated commuter rail service between Beaverton and Wilsonville. Of the 362 respondents who answered this question, 34 (9%) said they would like to reach Beaverton with SMART. Several respondents also mentioned that they would like to connect with light rail or reach the airport. Other destinations that were mentioned at least six times included Newberg, East Side of Portland, Coffee Creek Correctional Facility, and Hubbard.

The response from employers, public outreach meetings, and the ACMP on preferred destinations was very similar. ACMP members emphasized connections to the TriMet system and commuter rail, and getting passengers to and from Portland and Beaverton in a timely fashion. Charbonneau residents expressed particular interest in reaching downtown Portland and the airport. They also supported having the bus stop at Village Center in Charbonneau, although there was some concern from merchants at Village Center about losing business due to bus service. Children at Boeckman Elementary and Wood Middle Schools were primarily interested in local destinations such as Bullwinkle's; however, older children also expressed a desire to go to Portland and shopping malls.

The zip code data provided by 26 Wilsonville employers provided useful information on employee commute patterns. Zip codes were provided for 6,437 employees, roughly a third of the Wilsonville
workforce. A large concentration of employees in particular areas provides an indication of demand for additional service. Some of these areas will be better served by making concerted efforts to set up carpools or vanpools, rather than fixed-route service.

The zip code results indicated that employees live in many scattered locations, including Corvallis, Washougal, and Azalea. Many of these areas only had one or two employees, and therefore do not present an opportunity for transit service, carpools, or vanpools. Table 13 shows only the areas where at least 100 Wilsonville employees live. This data provides a strong indication of the need for a convenient and practical alternative to driving alone for employees who live in Portland, Beaverton, and Salem. It also indicates a strong potential for vanpools from other locations.

**Table 13. Employee Demographics**

<table>
<thead>
<tr>
<th>Number of Employees</th>
<th>Home Town/City</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,003</td>
<td>Portland</td>
</tr>
<tr>
<td>623</td>
<td>Beaverton</td>
</tr>
<tr>
<td>575</td>
<td>Wilsonville</td>
</tr>
<tr>
<td>344</td>
<td>Salem</td>
</tr>
<tr>
<td>314</td>
<td>Tualatin</td>
</tr>
<tr>
<td>301</td>
<td>Sherwood</td>
</tr>
<tr>
<td>270</td>
<td>Tigard</td>
</tr>
<tr>
<td>217</td>
<td>Woodburn</td>
</tr>
<tr>
<td>213</td>
<td>Tigard area/Washington County</td>
</tr>
<tr>
<td>206</td>
<td>Canby</td>
</tr>
<tr>
<td>204</td>
<td>West Linn</td>
</tr>
<tr>
<td>201</td>
<td>Oregon City</td>
</tr>
<tr>
<td>185</td>
<td>Lake Oswego</td>
</tr>
<tr>
<td>180</td>
<td>Newberg</td>
</tr>
<tr>
<td>151</td>
<td>Hillsboro</td>
</tr>
<tr>
<td>143</td>
<td>Vancouver</td>
</tr>
<tr>
<td>133</td>
<td>Rock Creek</td>
</tr>
<tr>
<td>101</td>
<td>Cresham</td>
</tr>
</tbody>
</table>

**Travel Times, Frequencies, and Connections**

It can be a challenge to coordinate bus schedules with the different work schedules at various employment sites in Wilsonville. However, as frequency increases, this becomes less difficult.

**Fares or Fareless?**

There was little consensus among survey respondents, ACMP members, or people attending outreach events on whether or not SMART should charge a fare or how much it should be. Some were adamant that SMART should remain fareless; others thought there should be a charge, especially for intercity trips. Survey respondents were also asked how much they would be willing to pay for a one-way trip if SMART started charging a fare. Children were most resistant to paying a fare, with over 50% of them responding that they were unwilling to pay any fare at all. There were significant differences between the responses from frequent riders and non-riders.

The data in Figure 6 raises the question: "Why would non-riders be willing to pay more than regular riders?" There are several possible reasons for these results:

1. In the survey, one of the main reasons regular riders cited for riding SMART was that it saves them money.
2. Non-riders may be considering how much they would pay for their ideal route, perhaps one that doesn’t currently exist.
3. There may be a perception among respondents that if they express willingness to pay a fare, the fares will indeed go up. Non-riders are less likely to care if the fare goes up and may even support the idea that those who do ride should pay more.

The willingness to pay a fare also varied by where respondents live. For the most part, people who live farther away from Wilsonville (such as Salem or Portland) were willing to pay more than people who live within Wilsonville.
6. Transit Demand

![Graph showing transit demand](image)

**Figure 6. Fares Respondents Would Be Willing to Pay**

**Commuter Rail**

When commuter rail begins service between Wilsonville and Beaverton, transportation needs in Wilsonville are likely to change significantly. The 2004 survey asked respondents if they would be likely to use commuter rail and how they would get to and from the station. Forty-eight percent of respondents said they would "rarely or not at all" use commuter rail; 32% said they would be likely to use commuter rail "on a regular basis;" and 20% said they would use it "once or twice a month."

Since most of the survey respondents either live or work in Wilsonville, it is not surprising that Wilsonville is both the most popular origin and destination for potential commuter rail passengers.

![Graph showing travel methods](image)

**Figure 7. How Respondents Would Travel to the Wilsonville Station**

SMART wants to know how people would like to get to and from the station in Wilsonville so they can provide service that fits those needs. The survey results were first filtered to focus only on respondents who said they are likely to ride commuter rail on a regular basis and will leave from Wilsonville in the morning. The results show a strong preference for either taking the bus or driving and parking near the station (see Figure 7 on page 89). A surprisingly large percentage of people said they would walk to the station. Many of these people probably do not know the exact location of the station, so the percentage of people who will actually walk is likely to be somewhat lower.
Of the respondents who would take commuter rail from Wilsonville in the morning, 67% live in Wilsonville and 14% in Salem; the rest are divided primarily between Hubbard, Woodburn, and Canby. Within Wilsonville, the largest concentration of these respondents is in the southeast part of the City (38%), in the vicinity of City Hall and the Library, and the rest are scattered throughout the City, including 15% in Charbonneau. Since people are generally less tolerant of long bus rides when a transfer is involved, and since the potential commuter rail riders are not concentrated in any particular area, it may be a challenge to provide express service to the station for all who want it.

The survey results were also filtered to look at only the respondents who would ride commuter rail on a regular basis with Wilsonville as their destination. While the survey results for people departing from Wilsonville in the morning indicate the need for bus service from residential areas and access to Park & Ride spaces at the station, the arrival results indicate other needs (see Figure 8).

![Figure 8. How Respondents Would Travel from the Station to a Wilsonville Worksite](image)

The arrival and departure questions were structured differently, since SMART can offer additional alternatives for arrivals that it cannot necessarily offer for departures. For instance, SMART could offer door-to-door express shuttles to work sites, but could not offer this service to individual homes. There is also the option of working with FlexCar to provide station cars that are dedicated to particular worksites. Since there are a number of potential options for arrivals, respondents were asked to choose all of the options they might be interested in.

The survey results from people who would be arriving in Wilsonville by commuter rail show a strong preference for express shuttles and bus service; however, a significant number were also interested in walking or bicycling to their worksites. Sixty-four percent of the respondents work in the northeast part of Wilsonville near Xerox; another 9% work in Northwest Wilsonville. Express shuttles could serve both of these areas. Bicycling and walking are also viable options; however, access to the east side, where most of the large employers are, is limited since the Boeckman Bridge does not have bike lanes or sidewalks. Refer to the Wilsonville Bicycle and Pedestrian Master Plan for suggested improvements to this area.

Overall, survey results, outreach events, and public input indicates that SMART is doing a good job and that it has some very good opportunities to improve its service. It is clear from the survey that simply getting information to people could make a big difference in ridership. As a hub location, SMART has passengers coming and going in all directions and at different times. It is impossible to accommodate all of their needs; however, SMART would likely see a substantial increase in ridership by offering service to Portland and connections to the MAX train system. Both current riders and non-riders expressed strong interest in commuter rail and in reaching destinations such as Portland, Beaverton, Woodburn, and Lake Oswego. Other improvements that are not completely within SMART’s control, but affect their ridership, are schedule coordination with TriMet and other systems and good connections for pedestrians and bicyclists.
Appendix A–Glossary

A

Access Board
Common name for the Architectural and Transportation Barriers Compliance Board, an independent Federal agency whose mission is to develop guidelines for accessible facilities and services and to provide technical assistance to help public and private entities understand and comply with the Americans with Disabilities Act (ADA).

Access to Jobs
Federal funding for programs to increase work-related transportation available to low-income individuals. Authorized in TEA-21. Non-profit organizations and municipalities can apply to FTA for funding.

Accessibility
The extent to which facilities, including transit vehicles, are barrier-free and can be used by people who have disabilities, including wheelchair users.

ADA
Americans with Disabilities Act: Passed by the Congress in 1990, this act mandates equal opportunities for persons with disabilities in the areas of employment, transportation, communications and public accommodations. Under this Act, most transportation providers are obliged to purchase lift-equipped vehicles for their fixed-route services and must assure system-wide accessibility of their demand-responsive services to persons with disabilities. Public transit providers also must supplement their fixed-route services with paratransit services for those persons unable to use fixed-route service because of their disability.

Alternative Fuels
Vehicle engine fuels other than standard gasoline or diesel. Typically, alternative fuels burn cleaner than gasoline or diesel and produce reduced emissions. Common alternative fuels include methanol, ethanol, compressed natural gas (CNG), liquefied natural gas (LNG), clean diesel fuels and reformulated gasoline.

Alternative Mode
Any type of commuting transportation other than single occupancy vehicle that results in reduction of automobile commute trips, e.g. carpooling, vanpooling, bicycling, walking, transit, and telework.

Alternative Work Schedules
Any programs, such as compressed work weeks, flex time, telecommuting, staggered shifts, or any other program that eliminates pm peak hours trips through the impacted intersections.

Appropriation
The step at which a legislative body and chief executive have agreed and signed into law an approval to spend public funds on specified programs and projects. Within the federal government, no funds may be spent unless their appropriation has been approved by Congress and signed into law by the President.

AoA
Administration on Aging. The agency within the U.S. Department of Health and Human Services that oversees the implementation of the Older Americans Act, including senior nutrition programs, senior centers and supportive services for elders.

Automobile Dependency
Transportation and land use patterns that result in high levels of automobile use and limited transportation alternatives. In this case, "automobile" includes cars, vans, light trucks, SUVs and motorcycles.

B

Bulbout
See Curb Extension.

Bus Pullout or Turnout
A pullout is a specialized bus stop where a transit vehicle can load or unload passengers in an area separated from the traffic lanes.
Bus Rapid Transit
Bus Rapid Transit - BRT is designed to be an alternative to light rail service using bus vehicles. BRT usually is made up of dedicated bus lanes with stations spaced at train-like intervals. BRT can offer more frequent, and more convenient service than regular buses, similar to a rail line, but may be cheaper to build or more flexible where buses can leave the busway to reach other areas.

Bus Testing
Originally drafted in 1989, the Federal Transit Administration (FTA) Bus Testing regulations mandate that all transit vehicle models purchased with FTA money must undergo testing at FTA's Altoona, Pa. bus testing site.

Buy America
Federal transportation law which requires that all purchases of vehicles, equipment or any other manufactured item be of US-made and assembled components, unless the purchase price is less than $100,000 or the DOT has given the purchaser a Buy America waiver.

C

Capital Costs
Refers to the costs of long-term assets of a public transit system such as property, buildings and vehicles. Under TEA-21, FTA has broadened its definition of capital costs to include bus overhauls, preventive maintenance and even a share of transit providers' ADA paratransit expenses.

Carpool
A prearranged ridesharing service in which a number of people travel together on a regular basis in a car. Some carpool arrangements involve the exchange of money in exchange for driving, while others simply trade off driving.

Carpool Match NW
CarpoolMatchNW.org is a free regional carpool matching website operated by Metro in cooperation with the City of Portland, SMART, TriMet, and CTran (Vancouver).

Carshare
Carshare refers to automobile rental services intended to substitute for private vehicle ownership. It makes occasional use of a vehicle affordable, even for low-income households, while providing an incentive to minimize driving and rely on alternative travel options as much as possible. Carsharing can also be used at worksites to provide transportation from commuter rail stations and for employees' midday errands.

CARTS
The Chemetka Area Regional Transportation System (CARTS) is a partnership between Marion, Polk, and Yamhill counties that coordinates resources to provide transportation for senior citizens, disabled, and economically disadvantaged residents access to medical services, employment, education, shopping, and recreation.

CAT
Canby Area Transit (CAT) provides fixed-route and dial-a-ride service in Canby and provides connections with SMART, TriMet, and SCTD.

Cherriot
The name given to the bus service operated by Salem Area Transit. In addition to Salem-area service, Cherriot also operates service between Salem and Wilsonville, coordinating with SMART's 1X service.

Clean Air Act
Federal regulations which detail acceptable levels of airborne pollution and spell out the role of state and local governments in maintaining clean air.

CDL
Commercial Drivers License: The standardized drivers license required of bus and heavy truck drivers in every state. Covers drivers of any vehicle manufactured to seat 15 or more passengers (plus driver) or over 13 tons gross vehicle weight. The CDL is mandated by the Federal government in the Commercial Motor Vehicle Safety Act of 1986.

Community Transportation
Transportation services that address the transit needs of an entire community, including the needs of both the general public and special populations.
**Commuter Rail**
Commuter rail is passenger train service that often shares tracks with freight or inter-city trains. Commuter rail trains are usually made up of coaches hauled by a locomotive and serve downtown travel markets. Most train service is concentrated in peak hours of travel. Train stations are usually about five miles apart to allow the heavier trains to accelerate and decelerate.

**Compressed Work Week**
An on-going alternative work schedule, in accordance with employer policy, that regularly allows a full-time employee to eliminate at least one (1) work day every two (2) weeks through working longer hours during the remaining days, resulting in fewer commute trips by the employee.

**CMAQ**
Congestion Mitigation and Air Quality Project: A flexible funding program administered by the Federal Highway Administration (FHWA) which funds projects and programs to reduce harmful vehicle emissions and improve traffic conditions. CMAQ funds may be used flexibly for transit projects, rideshare projects, high-occupancy vehicle lanes or other purposes.

**Curb-to-Curb Service**
A common designation for paratransit services. The transit vehicle picks up and discharges passengers at the curb or driveway in front of their home or destination. In curb-to-curb service the driver does not assist the passenger along walks or steps to the door of the home or other destination.

**CTAA**
Community Transportation Association of America. A national professional association of those involved in community transportation, including operators, vendors, consultants and federal, state and local officials.

**CTAP**
Community Transportation Assistance Project. This program of the U.S. Department of Health and Human Services offers training materials, technical assistance and other support services for community transportation providers across the country. CTAP services are currently delivered by CTAA through the National Transit Resource Center.

**Curb Extension or Bulbout**
An area where the sidewalk and curb are extended into the parking lane to decrease crossing distance for pedestrians. Curb extensions can also be used to allow buses to remain in the travel lane instead of pulling over to the curb at bus stops.

**Demand-Response Service**
The type of transit service where individual passengers can request transportation from a specific location to another specific location at a certain time. Transit vehicles providing demand-response service do not follow a fixed route, but travel throughout the community transporting passengers according to their specific requests. Can also be called dial-a-ride. These services usually, but not always, require advance reservations.

**Deviated Fixed Route**
This type of transit is a hybrid of fixed-route and demand-response services. While a bus or van passes along fixed stops and keeps to a timetable, the bus or van can deviate its course between two stops to go to a specific location for a pre-scheduled request. Often used to provide accessibility to persons with disabilities.

**Disabled**
Any person who by reason of illness, injury, age, congenital malfunction or other permanent or temporary incapacity or disability is unable, without special facilities, to use local transit facilities and services as effectively as persons who are not so affected.

**Discretionary Grant**
Financial assistance that is awarded on the basis of competitive merits from among proposals that are submitted. Even in cases where projects are identified, or earmarked, by members of Congress, grant-making agencies generally will require recipients to file applications and abide by the procedures of what was designed as a competitive grant-making process.

**Door-to-Door Service**
A form of paratransit service which includes passenger assistance between the vehicle and the door of his or her home or other destination. A higher level of
service than curb-to-curb, yet not as specialized as
door-through-door service (where the driver actually
provides assistance within the origin or destination).

**DOT**
Department of Transportation, the federal agency that
oversees how transportation money is spent and
programs are conducted in the U.S.A. The DOT
oversees over a dozen other agencies, including FTA
and FHWA.

**Drug and Alcohol Testing Regulations**
DOT implemented the Omnibus Transportation
Employee Testing Act in December 1992. The act
requires drug and alcohol tests for all safety-sensitive
employees of agencies receiving Section 5307, 5309
or 5311 funding (Section 5310 agencies are not
included), including drivers, maintenance workers,
dischargers and supervisors.

**E**

**E&D**
An abbreviation commonly used to refer to services
for the elderly and disabled.

**Emergency Ride Home**
Program that encourages employees to carpool, use
transit, bike, or walk to work by guaranteeing them a
ride home in the event of an emergency. A free taxi
ride is provided when an employee becomes ill at
work, has to work unexpected overtime, or has a
family emergency such as a sick child. Also referred to
as “Guaranteed Ride Home.”

**Employee Commute Options (ECO) Rule**
Part of House Bill 2214, which was adopted by the
1992 Oregon Legislature. The rule directs the
Environmental Quality Commission to institute an
employee trip reduction program. The rule is designed
to reduce 10 to 20 percent of commuter trips for all
businesses employing 100 or more persons.

**Employment Transportation**
Transportation specifically designed to take passengers
to and from work or work-related activities.

**F**

**Far-Side Bus Stop**
A bus stop that is located immediately following an
intersection.

**Fare Box Revenue**
A public transportation term for the monies or tickets
collected as payments for rides. Can be cash, tickets,
tokens, transfers and pass receipts. Fare box revenues
rarely cover even half of a transit system’s operating
expenses.

**FHWA**
Federal Highway Administration. A component of the
U.S. Department of Transportation, provides funding
to state and local governments for highway
construction and improvements, including funds must
be used for transit. FHWA also regulates the safety of
commercial motor vehicle operations (vehicles which
require a CDL to drive). FWHA is the lead agency in
federal intelligent transportation activities and
regulated interstate transportation.

**Fixed-route**
Transit services where vehicles run on regular, pre-
designated, pre-scheduled routes, with no deviation.
Typically, fixed-route service is characterized by
printed schedules or timetables, designated bus stops
where passengers board and alight and the use of
larger transit vehicles.

**Flex Schedules**
An employer policy allowing individual employees
some flexibility in choosing work schedules. Flex
schedules allow employees to start earlier or later,
avoiding peak traffic times.

**FTA**
Federal Transit Administration (before 1991, Urban
Mass Transportation Administration). A component of
the U.S. Department of Transportation that regulates
and helps fund public transportation. FTA provides
financial assistance for capital and operating costs and
also sponsors research, training, technical assistance
and demonstration programs. FTA was created by the
Appendix A—Glossary

G

Grant
The award of government funds to an entity. Federal funds are typically awarded either as formula (or block) grants, where a predetermined legislative process establishes the level of funding available to an entity, or discretionary grants, where the funding agency is free to determine how much (if any) funding an entity will be given based on the relative merits of the proposal. Private foundations also give grants based on their own criteria.

Guaranteed Ride Home
Program that encourages employees to carpool, use transit, bike or walk to work by guaranteeing them a ride home in case they cannot take the same mode home (e.g., if they need to work late or if an emergency occurs). Also referred to as "Emergency Ride Home."

High-Occupancy Vehicle (HOV)
A passenger vehicle carrying more than a specified minimum number of passengers. HOVs include carpools, vanpools, and buses. HOV requirements are often indicated as 2+ (two or more passengers required) or 3+ (three or more passengers required).

High Transit Service
This level of service is achieved when a location is served by multiple bus routes at intervals of 15 minutes or less during peak commuting hours.

HOV Lane
This is a traffic lane limited to carrying high occupancy vehicles (HOVs) and certain other qualified vehicles.

Human Services Transportation
Transportation related to the provision of human or social services. Includes transportation for the elderly and people with disabilities when the transportation is provided by an arrangement other than the public service available to all.

I

Intercity Transportation
Transportation service between two urban areas. Under FTA's Section 5311 (f), intercity transportation service must receive no less than 15 percent of each state's total Section 5311 funding, unless a state's governor certifies that these needs are already being met.

J

Jitney
A privately-owned small vehicle that is operated on a fixed route but not on a fixed schedule.

K

Kiss-and-Ride
A Kiss-and-Ride is a designated passenger loading area for both departing and arriving passengers. Similar to airport loading and unloading areas, the driver must always remain in the car.

L

Linked/Unlinked Trip
An unlinked trip is a passenger trip make on a single vehicle, such as a single automobile or bus ride. A linked trip is a person's entire trip between an origin and destination, which may involve transferring between vehicles (e.g., Park & Ride or bus and rail transit), or multiple stops, such as stopping at a daycare center or store along a commute trip.

Low Transit Service
A location that has some transit service, but not enough to be considered medium or high transit service.

M

Match
State or local funds required by various federal or state programs to complement funds for a project. A match may also be required by states in funding projects which are joint state/local efforts. Some funding sources allow services, such as the work of volunteers, to be counted as an in-kind funding match. Federal programs normally require that match funds come from other than federal sources.
Medicaid
Also known as Medical Assistance, this is a health care program for low-income and other medically needy persons. It is jointly funded by state and federal governments. The Medicaid program pays for transportation to non-emergency medical appointments if the recipient has no other means to travel to the appointment. See for more information.

Medium Transit Service
This level of service is achieved when at least two bus routes serve a location with no longer than 20-minute intervals during peak commuting hours.

Mode
A method used by people or goods to get from one place to another, such as using cars and trucks, freight and passenger trains, walking, bicycling, and riding buses.

Mode Split
Travel modes include walking, biking, auto, and bus and light rail. The mode split is the percentage of total travel by each mode. For example if the mode split is 80% auto, this means that 80% of all trips are made by auto.

MPO
Metropolitan Planning Organization. The local bodies that set coordination standards and select projects in urban areas to be funded by TEA-21. In the Portland Metropolitan area, Metro serves as the MPO.

Multi-modal Transportation
The availability of transportation options using different modes within a system or corridor, allowing for greater choice and mobility.

National Transit Database Reports
Annual reports formerly known as Section 15, report financial and operating data, required of almost all recipients of transportation funds under Section 5307.

Near-side Bus Stop
A bus stop that is located immediately preceding an intersection.

O

OAA
Older Americans Act. Federal law first passed in 1965. The act established a network of services and programs for older people. This network provides supportive services, including transportation and nutrition services, and works with public and private agencies that serve the needs of older individuals.

Operating Assistance
Funding that helps support the day-to-day costs of operating or providing services; in transportation settings, this category often includes driver salaries and operating staff expense, as well as fuel, and other routine, ongoing costs of having and operating a transportation service.

Operating Costs
Non-capital costs associated with operating and maintaining a transit system, including labor, fuel, administration and maintenance.

Oregon Department of Transportation (ODOT)
State agency that oversees and maintains the State highway system, under the guidance of the Oregon Transportation Commission.

Oregon's Statewide Planning Goals
The 19 goals that provide a foundation for the State's land use planning program. The 19 goals can be grouped into four broad categories: land use, resource management, economic development, and citizen involvement. Locally adopted comprehensive plans and regional transportation plans must be consistent with the statewide planning goals.

Paratransit
Types of passenger transportation that are more flexible than conventional fixed-route transit but more structured than the use of private automobiles. Paratransit includes demand-response transportation services, subscription bus services, shared-ride taxis, car pooling and vanpooling, jitney services and so on. Most often refers to wheelchair-accessible, demand-response van service.
**Park-and-Ride**
A mode of travel usually associated with movements between work and home, that involves use of a private auto on one portion of the trip and a transit vehicle, carpool, or vanpool on another portion of the trip. Thus, a park-and-ride trip could consist of an auto trip from home to a parking lot, and transfer at that point to a bus, carpool, or vanpool in order to complete the trip to work.

**Parking Management**
Strategies aimed at making better use of available parking supply. Parking management strategies include preferential parking or price discounts for carpools and/or short-term parkers, and disincentives, prohibitions and price supplements for those contributing more to congestion.

**Parking Cash-Out**
This means that people (typically commuters, and sometimes residents of multi-family housing) who are offered a free parking space are also offered the cash equivalent when they use alternative transportation modes and so do not impose parking costs.

**Passenger Mile**
One passenger transported one mile. Total passenger miles are calculated by adding the sum of the distances ridden by each passenger.

**Payroll Tax**
The transit payroll tax was established by City Ordinance 340 in December, 1988. From January 1 1990 to October 2006, the transit tax rate has remained constant at .3% (3/10 of one percent). In October 2006, the rate was raised to 0.33% (33/100 of one percent). This tax is imposed for the provision of public transportation services in the local transit area.

**Peak Hours**
The rush hours of the day, generally 7-9 a.m. and 4-6 p.m.

**Pre-Award/Post-Delivery Audit Requirements**
Since 1991, FTA has required recipients of Sections 5307, 5309, 5310 and 5311 funds to carry out audits of vehicles and other rolling stock purchased with FTA money. These audits are to ensure that vehicles are manufactured according to specification and comply with applicable Buy America and Federal Motor Vehicle Safety Standards.

**R**

**Regional Transportation Plan (RTP)**
The guiding document developed by Metro for all federally funded transportation planning efforts in the region, with a twenty year horizon and updated every three years. The RTP is the region’s transportation system plan that is required by the Transportation Planning Rule.

**Reverse Commute**
A rideshare program facilitates the formation of carpools and vanpools, usually for work trips. A database is maintained for the ride times, origins, destinations and driver/rider preferences of users and potential users. Those requesting to join an existing pool or looking for riders are matched by program staff with other appropriate persons. In rural areas, a rideshare program is often used to coordinate Medicaid or volunteer transportation.

**Regional Center**
A design type designated in Metro’s 2040 Growth Concept. After the Central City, regional centers have the region’s highest development densities, the most diverse mix of land uses, and the greatest concentration of commerce, offices, and cultural amenities. They are very accessible by both automobile and public transportation, and have streets that are oriented to pedestrians.

**Ridership**
The number of rides taken by people using public transportation in a given time period.

**Rideshare**
A motor vehicle, carrying two or more people for any trip purpose, including work and shopping.

**S**

**SAFETEA-LU**
surface transportation programs for highways, highway safety, and transit for 2005-2009.

**SCTD**
South Clackamas Transportation District (SCTD) provides bus service in the Molalla area and connections to Clackamas Community College and Canby.

**SDC or Systems Development Charge**
A system development charge (SDC) is a one-time fee imposed on new or some types of re-development at the time of development. The fee is intended to recover a fair share of the costs of existing and planned facilities that provide capacity to serve new growth.

**Section 5307**
The section of the Federal Transit Act that authorizes grants to public transit systems in all urban areas. Funds authorized through Section 5307 are awarded to states to provide capital and operating assistance to transit systems in urban areas with populations between 50,000 and 200,000. Transit systems in urban areas with populations greater than 200,000 receive their funds directly from FTA.

**Section 5309**
The section of the Federal Transit Act that authorizes discretionary grants to public transit agencies for capital projects such as buses, bus facilities and rail projects.

**Section 5310**
The section of the Federal Transit Act that authorizes capital assistance to states for transportation programs that serve the elderly and people with disabilities. States distribute Section 5310 funds to local operators in both rural and urban settings, who are either nonprofit organizations or the lead agencies in coordinated transportation programs.

**Section 5311**
The section of the Federal Transit Act that authorizes capital and operating assistance grants to public transit systems in areas with populations of less than 50,000.

**SMART Options**
A grant-funded program operated by South Metro Area Rapid Transit (SMART). This program works with employers, schools, and individuals to help them find alternatives to driving alone. These alternatives include carpooling, vanpooling, transit, walking, bicycling, and telework. SMART Options also works with SMART Options works closely with other regional providers and services.

**State Implementation Plan (SIP)**
The statement of how the transportation, environmental, and health communities expect to meet federal air quality safety standards.

**State Transportation Improvement Program (STIP)**
A staged, multi-year, statewide, intermodal program of transportation projects, consistent with the statewide transportation plan and planning processes as well as metropolitan plans, TIPs, and processes.

**T**

**TANF**
Temporary Aid to Needy Families. Created by the 1996 welfare reform law, TANF is a program of block grants to states to help them meet the needs poor of families. It replaces AFDC, JOBS, Emergency Assistance and some other preceding federal welfare programs. Because of TANF-imposed time limits, states trying to place TANF recipients in jobs as quickly as possible, often using program funds to pay for transportation, child care and other barriers to workforce participation.

**Technical Assistance**
Non-financial support to help accomplish program goals, such as training, consulting, research or evaluation.

**Telework or Telecommute**
This term refers to a transportation demand management strategy whereby an individual substitutes working at home for commuting to a work site on either a part-time or full-time basis.

**TOD**
Transit Oriented Development- Development in which public transportation, walking, and biking are designed to play a large role in mobility. TODs sometimes have the features often identified with New Urbanism- that is- using traditional town planning strategies to increase livability.
Town Center
A Metro 2040 Growth Concept design type that functions as a local activity area and provides close access to a full range of local retail and services within a few miles of most residents. Town centers do not compete with regional centers in scale or economic diversity, but they will offer some specialty attractions of regional interest. Town centers have excellent multimodal access and connections to regional centers and other major destinations.

Traffic Calming
Various design features and strategies intended to reduce vehicle traffic speeds and volumes on a roadway as a means of promoting safe and pleasant conditions for motorists, bicyclists, pedestrians, and residents. These measures can include medians, bicycle lanes, roundabouts, curb bulb-outs, tighter curb radii, landscaping, and narrower streets.

Transit
This term refers to publicly-funded and managed transportation services and programs within the urban area, including light rail, regional rapid bus, frequent bus, primary bus, secondary bus, mini-bus, paratransit and park-and-ride.

Transportation Options Program
A program that seeks to promote a variety of transportation options and alternatives to the single-occupant automobile.

Transportation Planning Rule (TPR)
The implementing rule of Statewide Planning Goal 12 dealing with transportation, as adopted by the State Land Conservation and Development Commission (LCDC). Among its provisions, the TPR requires reducing vehicle miles traveled (VMT) per capita by 15 percent in the next 30 years, reducing parking spaces per capita by 10 percent in the next 20 years, and improving opportunities for alternatives to the automobile.

Transportation System Management (TSM)
Strategies and techniques for increasing the efficiency, safety, or level-of-service of a transportation facility without increasing its size. Examples include, but are not limited to, traffic signal improvements, traffic control devices (including installing medians, channelization, access management, and ramp metering), incident response, targeted traffic enforcement, preferential transit measures, and restriping for high-occupancy vehicle lanes.

Transportation System Plan (TSP)
A plan for one or more transportation facilities that are planned, developed, operated, and maintained in a coordinated manner to supply continuity of movement between modes and within and between geographical and jurisdictional areas.

TriMet
Tri-County Metropolitan Transportation District, the transit agency for most of Clackamas, Multnomah, and Washington Counties.

Transit-Dependent Populations
Low-income, minority, youth, seniors, and people with disabilities tend to be more dependent on transit than the population as a whole. These groups often rely on transit as a lifeline to connect them with jobs, shopping, medical appointments, and social interaction. Since these groups do not have the mobility choices available to other groups, providing them with adequate transit service is considered first priority.

Transportation Demand Management (TDM)
Various strategies that change travel behavior (how, when and where people travel) in order to increase transport system efficiency and achieve specific objectives such as reduced traffic congestion, road and parking cost savings, increased safety, improved mobility for non-drivers, energy conservation and pollution emission reductions. Also referred to as Travel Options or Mobility Management.

Transportation Improvement Program (TIP)
The multi-year capital program of transportation projects updated each year.

Trip
A one-way movement of a person or vehicle between two points. Many transit statistics are based on unlinked passenger trips, which refer to individual one-way trips made by individual riders in individual vehicles. A person who leaves home on one vehicle, transfers to a second vehicle to arrive at a destination, leaves the destination on a third vehicle and has to transfer to yet another vehicle to complete the journey home has made four unlinked passenger trips.
**U**

**U.S. DHHS**
United States Department of Health and Human Services. Funds a variety of human services transportation through AOA, Head Start, Medicaid and other programs.

**User-Side Subsidy**
A transportation funding structure in which qualified users (usually economically disadvantaged persons) are able to purchase vouchers for transportation services at a portion of their worth. The users then may use the vouchers to purchase transportation from any participating provider. The vouchers areredeemed by the provider at full value and the provider is reimbursed by the funding agency for the full value.

**V**

**Vanpool**
A prearranged ridesharing service in which a number of people travel together on a regular basis in a van. Vanpools may be publicly operated, employer operated, individually owned or leased.

**VMT**
Vehicle Miles of Travel - the measure of how many miles vehicle travel in a given period- use to assess the amount of roadway travel in the region.

**W**

**Walk SMART**
A grant-funded two-year program operated by SMART. The objective of the Walk SMART project is to increase the number of walking trips by employees, senior citizens, and students in Wilsonville.

**Workforce Investment Act**
This 1998 legislation consolidates the former Job Training Partnership Act (JPTA) and many other federal job training programs into state-managed block grants. This law also replaces Private Industry Councils (PICs) with Workforce Investment Boards.
Appendix B—Transit Design Guidelines

Introduction

Infrastructure design strongly affects transit operations, passenger safety, and access to transit. This chapter provides an overview of transit design guidelines and a discussion of factors that are likely to influence transit operations and design decisions. The examples provided here are intended as guidelines. The Wilsonville Public Works Standards should be consulted for specific requirements.

SMART can provide better service when developments are designed with transit in mind. Better service means that riders are offered more convenient bus stops with designed infrastructure, more desirable routing, and reduced travel times. To the developer, good transit service is a means of offering residential and commercial occupants a more accessible location, an expanded labor market, and an overall reduction in transportation and traffic mitigation problems. In terms of the final outcome, designing for transit leads to bus stops within the development that are attractive yet unobtrusive. In general, designing for transit means planning for transportation as an asset, rather than considering transit as an afterthought.

Bus Dimensions

Figure 9 on page 104 presents the basic vehicle specifications for the largest buses currently in the SMART fleet. These maximum specifications may change as buses are replaced. Vehicles in the current fleet with different specifications will operate within these guidelines. SMART owns standard 26-, 30-, 35-, and 40-foot buses. Special consideration needs to be given when designing facilities which will be used by transit buses. Compared to automobiles and most other types of vehicles, transit buses have longer wheelbases, more overhang, are wider, longer, and taller, have slow acceleration and deceleration rates, and have a wider turning radius.

Table 13. Bus Dimensions

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Length</strong></td>
<td>40 feet</td>
</tr>
<tr>
<td><strong>Width</strong></td>
<td>8 feet, six inches for body only. Total width may be 11 feet with mirrors.</td>
</tr>
<tr>
<td><strong>Wheelchair Lift</strong></td>
<td>5 feet, 8 inches</td>
</tr>
<tr>
<td><strong>Wheel Base</strong></td>
<td>22 feet, 9 inches</td>
</tr>
<tr>
<td><strong>Height</strong></td>
<td>10 feet, 8 inches</td>
</tr>
<tr>
<td><strong>Weight</strong></td>
<td>Full bus - 25,000 pounds</td>
</tr>
<tr>
<td><strong>Doors</strong></td>
<td>Distance from front of bus to middle of front door: 3 feet. Distance from front of bus to middle of rear door: 26 feet.</td>
</tr>
</tbody>
</table>
Bus Stop Locations

The safety of passengers, motorists, bicyclists, and pedestrians is paramount in determining the location of bus stops. Bus stops can be located either on the far or near side of intersections. There are also occasions where a mid-block bus stop is advisable. SMART generally favors far-side bus stops; however, the location of specific bus stops depends on individual site specifics. In almost all cases, there are advantages and disadvantages to either placement.

Far-Side Bus Stops

Far-side bus stops are recommended when:

1. Traffic in the direction the bus is traveling is heavier approaching the intersection than leaving the intersection.
   
2. There is a high demand for right turns in the direction the bus is traveling.
   
3. The crossing street is a one-way street where traffic flows from left to right.

Advantages of Far-side Stops

- Encourage pedestrians to cross behind the bus.
- Minimize conflicts between buses and right-turning vehicles.
- Gaps in traffic are created for buses re-entering the flow of traffic at signalized intersections.
- Minimize sight distance problems on approaching an intersection.
Disadvantages of Far-side Stops

- Stopping on the far side after stopping at a red light interferes with bus operations and traffic in general.

- A bus at a far-side stop obscures sight distance to the right of a driver entering the intersection from the right.

- Intersections may be blocked if other vehicles park illegally in the stop, obstructing buses and causing traffic to back up across the intersection.

Near-side Bus Stops

Near-side stops are recommended under the following conditions:

1. Traffic is heavier on the departure side than on the approach side of the intersection.

2. The cross street is a one-way street where traffic flows from right to left.

3. Where the transit route turns right, a near-side stop should be established before the turn.

4. At intersections controlled by signals, stop or yield signs when transit operations are more critical than traffic or parking.

Advantages of Near-side Stops

- Create a minimum of interference at locations where traffic is heavier on the far side of an intersection.

- Passengers generally board buses closer to a crosswalk, minimizing walking distance.

Disadvantages of Near-side Stops

- Heavy vehicular right turns can cause conflicts, especially if a vehicle makes a right turn from the left of a stopped bus.

- Buses often obscure stop signs, traffic signals, or other control devices, as well as pedestrians crossing in front of the bus.

Figure 10. Bus Stop Locations
• The sight distance of a driver entering an intersection is diminished from the right.
• The bus re-entering traffic flow after stopping often must wait through several cycles.
• Lengthy separate right-turn lanes cause the bus stops to be located too far from the intersection.

Mid-Block Bus Stops
Mid-block stops are recommended under the following conditions:

1. Traffic or street characteristics prohibit a near- or far-side stop at an intersection.
2. Large transit passenger generators exist and heavy ridership makes the location desirable.
3. Blocks are long enough to allow adequate distance for the bus to merge into a left-turn lane if required.
4. There is a median island in the roadway.

Advantages of Mid-block Stops
• Buses create a minimum of interference with sight distance for both vehicles and pedestrians.
• Bus stop may be closer to front entrance.
• Waiting passengers assemble at less congested sections of the sidewalk.

Disadvantages of Mid-block Stops
• The removal of curbside parking may be required.
• Patrons from a cross-street may have to walk farther to board the bus.
• Pedestrian jaywalking is more prevalent, resulting in increased friction, congestion and potential accidents.

Bus Shelters and Pads
Shelter should provide bench, garbage, lighting, bus schedule, and a pole with a sign. SMART encourages private developers and other agencies to include passenger shelters as part of new developments when warranted.

The most important criteria SMART uses to determine whether a shelter is warranted are:

• Number of passenger boardings per day -- A stop warrants a shelter if it has significant boardings per day. This criterion leverages limited resources to benefit the greatest number of customers.
• Designation as a major transit stop - Since major transit stops are often transfer points, shelters are particularly important for these locations.
• Type of population served -- Locations that serve higher concentrations of elderly customers or people with disabilities are given priority for shelter placement. This frequently includes stops at medical facilities and public service agencies.
• Availability of nearby shelter -- To achieve the best level of service for each customer, shelters are distributed to obtain maximum coverage and access.
• Preparation required - All other criteria being equal, level sites that provide adequate placement area with minimal impact to surrounding properties are preferred.

A private developer or agency may install a shelter of a different design, subject to SMART’s approval. Any new alternative shelters must meet the following ADA standards:

• ADA requires a passenger landing area of at least 5 foot by 8 foot next to or as near as possible to the shelter.
• Shelter pad to be 1 foot by 1 foot larger than the dimension of the shelter i.e.: a 4 by 8 shelter would be placed on a 5 by 9 concrete pad.
• Inside the shelter, provide a minimum clear floor area of 30 inches by 48 inches for persons using mobility devices. The interior of the structure should not be construed to be any part of the separate 5 foot by 8 foot passenger landing area.

Shelter placement depends on the unique conditions at a bus stop and should be coordinated with SMART. In general, however, the following citing guidelines can be applied:

• Place shelters “downstream” from the bus stop front-door landing pad. This gives the driver a clear view of the bus stop area and promotes
Appendix B-Transit Design Guidelines

safety by locating waiting passengers away from the approaching bus.

- Locate shelters 5-6 feet from the front door of the bus along the direction of travel. This placement provides adequate circulation space for persons in wheelchairs.
- Locate shelters within 20 feet of the front door landing area to facilitate timely passenger loading.
- Maintain a 5-6 foot pedestrian pathway on at least one side of the shelter, preferably in line with the existing sidewalk.
- Locate the back of a shelter no less than 12 inches from a building face, wall, or other broad vertical surface to facilitate trash removal and panel cleaning.
- Place shelters that have their back panels facing the street no closer than 2 feet from the curb face to allow safe passing clearance for buses and bus mirrors.
- Do not place shelters between a regularly used building exit and the curb so that pedestrian access between the building and the street is blocked.

- Do not locate shelters in front of building windows used for commercial purposes (e.g., advertising or displaying the business' name).
- Locate shelters where people will not be exposed to splashing water from passing vehicles or runoff from adjacent buildings and trees.
- Orient shelters so that they provide as much protection as possible from wind and rain.
- Do not place shelters where they block motorists' or pedestrians' views of opposing traffic movements.
- Do not place shelters within the 5 foot by 8 foot landing pad area required by ADA, or consider the shelter interior as part of the ADA landing.
- Locate bus stop signs a minimum of 1 foot 6 inches (1'-6") from the curb face to assure both visibility and clearance from passing vehicles.
- Place bus stop poles a minimum of 3 feet from utility poles, street signs, and other vertical elements within the right-of-way.

Figure 11. Typical SMART Bus Shelter and Pad
**Bus Stop Lighting**

The provision of adequate lighting at bus stops is important for safety reasons and to make sure that customers waiting at the bus stop are visible to the bus operator. Typical lighting should provide between 2 to 5 foot-candles. Ideally, bus stops should be located within 30-feet of an existing light.

**Bus Pullout**

A bus pullout is a specialized bus stop where a bus can load or unload passengers in an area separated from the traffic lanes.

Safety and traffic flow are important considerations in deciding whether to install a turnout. Turnouts may be helpful on roads that function with higher speeds (over 40 miles per hour) because there is less risk of rear-end collision while the bus is stopped to load or unload passengers. A stopped bus also will not impede traffic flow, which could be a significant advantage for traffic operation on a high speed road, especially if the stop time is long due to high passenger activity or boardings by persons in wheelchairs.

![Figure 12. Bus Pullout](image)

**Bus Bulbs**

A bus bulb is an extension of the sidewalk from the curb of the parking lane to the edge of the travel lane. A bus bulb speeds up transit service by allowing buses to remain in the traffic lane instead of pulling over to the curb at bus stops. See Figure 13 on page 109.

**Queue Bypass**

A queue bypass is a short lane used by buses to bypass traffic queues at signalized intersections. The bypass is usually a right-turn lane that allows through travel for buses only. In conjunction with traffic signal priority, however, bypasses can also be created with left-turn lanes. See Figure 14 on page 109.

**Transit Access to Development**

The design and layout of buildings and developments plays an important role in either encouraging or discouraging transit, walking, and bicycling. Buildings that are surrounded by parking lots or give priority to car access are often daunting for pedestrians and bicyclists and preclude safe transit access to building entrances. Buildings that face the street and provide for short, safe walking distances encourage transit, walking, and bicycling, but can still provide convenient access for automobiles. See Figure 15 on page 110.
Appendix B—Transit Design Guidelines

**Figure 13. Bus Bulbs**

- **Exit Taper**
- **Taper**
- **Acceleration Lane**
- **Stopping Area**

*Extend lane as necessary to bypass traffic queue*

**Figure 14. Queue Bypass**

- **240' Min**
- **Right Turn Lane (Buses Excepted)**
- **Bus Stop**

Note: Measurements may vary from site to site. Values shown are typical.
Providing access without coordination and cooperation

Deviating the route

Installing a pedestrian promenade through the parking lot

Orienting building closer to the street and having parking to the rear and sides of the facility

Landscape Promenade with Painted Crosswalks Help Connect Building with Bus Stop

Orient Building Closer to the Street

Install Covered Walkway Between Existing and New Buildings

Coordinate Bus Stop Location with an Entrance to the Facility

Provide Landscaped Pedestrian Promenade from Street to Buildings

At right: Expanding facility

Turning Radius

The minimum effective turning radius for the largest SMART bus is 25 feet. A properly designed corner curb radius will minimize conflicts between buses, cars, bicycles and pedestrians at intersections. Standards for turning radius can vary depending on the effective radius such as whether a bicycle lane or parking lane is available or if traffic volumes are so low as to allow transit vehicles to make full use of either or both of the departure or receiving lanes. At the same time, it should be noted that the larger curb radii needed to accommodate buses and fire trucks create conditions which are less favorable for pedestrians by encouraging faster vehicle speeds around corners and increasing crossing distances. Because of this, curb radii should be kept to the minimum required.

Figure 15. Transit Access to Development
Appendix C-TDM Methods

Methods for reducing auto trips vary in effectiveness and implementation cost. Table 14 below lists the potential that each strategy has for reducing SOV auto trips.

Unless otherwise noted, the information in the following tables was derived from a report produced by JHK and Associates, Inc., in June 1995, for the Oregon Department of Environmental Quality. The potential auto trip reductions are based on Tri-Met's previous experience with employers in the metropolitan area who have developed transportation programs in the region. See the Glossary in Appendix A for definitions.

Table 14: Potential Transportation Demand Management Methods

<table>
<thead>
<tr>
<th>Method</th>
<th>Potential SOV Auto Trip Reductions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Commuting Alternatives</strong></td>
<td></td>
</tr>
<tr>
<td>Full Transit Subsidy (employers pay 100% of transit passes)</td>
<td></td>
</tr>
<tr>
<td>· High transit service</td>
<td>19-32%</td>
</tr>
<tr>
<td>· Medium transit service</td>
<td>4-6%</td>
</tr>
<tr>
<td>· Low transit service</td>
<td>0.5-1%</td>
</tr>
<tr>
<td>50% Transit Subsidy (employers pay 50% of transit passes)</td>
<td></td>
</tr>
<tr>
<td>· High transit service</td>
<td>10-16%</td>
</tr>
<tr>
<td>· Medium transit service</td>
<td>2-3%</td>
</tr>
<tr>
<td>· Low transit service</td>
<td>0-0.5%</td>
</tr>
<tr>
<td>Full Subsidy for All Commuting Alternatives</td>
<td></td>
</tr>
<tr>
<td>· High pedestrian access and transit service</td>
<td>21-34%</td>
</tr>
<tr>
<td>· Medium pedestrian access and transit service</td>
<td>5-7%</td>
</tr>
<tr>
<td>· Low pedestrian access and transit service</td>
<td>1-2%</td>
</tr>
<tr>
<td>50% Subsidy for All Commuting Alternatives</td>
<td></td>
</tr>
<tr>
<td>· High pedestrian access and transit service</td>
<td>10-17%</td>
</tr>
<tr>
<td>· Medium pedestrian access and transit service</td>
<td>2-4%</td>
</tr>
<tr>
<td>· Low pedestrian access and transit service</td>
<td>0.5-1%</td>
</tr>
<tr>
<td>Time Off with Pay for Using Commuting Alternatives</td>
<td>1-2%</td>
</tr>
<tr>
<td>Other Rewards for Using Commuting Alternatives</td>
<td>0-3%</td>
</tr>
<tr>
<td>On-Site Carpool Matching</td>
<td>1-6% b</td>
</tr>
<tr>
<td>Vanpooling</td>
<td></td>
</tr>
<tr>
<td>· Company subsidizes vans</td>
<td>15-25%</td>
</tr>
<tr>
<td>· Company provides vans for a fee</td>
<td>30-40%</td>
</tr>
</tbody>
</table>
### Table 14: Potential Transportation Demand Management Methods (Continued)

<table>
<thead>
<tr>
<th>Method</th>
<th>Potential SOV Auto Trip Reductions*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carpooling and Vanpooling Parking Subsidies</td>
<td>1-3%</td>
</tr>
<tr>
<td>Carpool and Vanpool Preferential Parking</td>
<td></td>
</tr>
<tr>
<td>Employer Shuttles</td>
<td></td>
</tr>
<tr>
<td>Bicycling Program</td>
<td>0-10%</td>
</tr>
<tr>
<td>Walking Program</td>
<td>0-3%</td>
</tr>
<tr>
<td>Work Alternatives</td>
<td></td>
</tr>
<tr>
<td>Telecommuting</td>
<td></td>
</tr>
<tr>
<td>- Full-time</td>
<td>82-91%</td>
</tr>
<tr>
<td>- 1-2 days per week</td>
<td>14-36%</td>
</tr>
<tr>
<td>Compressed Work Week</td>
<td></td>
</tr>
<tr>
<td>- 9 days/80 hours</td>
<td>7-9%</td>
</tr>
<tr>
<td>- 4 days/40 hours</td>
<td>16-18%</td>
</tr>
<tr>
<td>- 3 days/36 hours</td>
<td>32-36%</td>
</tr>
<tr>
<td>Parking Management Alternatives</td>
<td></td>
</tr>
<tr>
<td>Adopting Parking Cash-out or Fees</td>
<td></td>
</tr>
<tr>
<td>- High transit service</td>
<td>8-20%</td>
</tr>
<tr>
<td>- Medium transit service</td>
<td>5-9%</td>
</tr>
<tr>
<td>- Low transit service</td>
<td>2-4%</td>
</tr>
<tr>
<td>Support Programs</td>
<td></td>
</tr>
<tr>
<td>Transportation Coordinator</td>
<td>0.5-1%</td>
</tr>
<tr>
<td>Information and Promotion</td>
<td>0.5-1%</td>
</tr>
<tr>
<td>Employee Recognition Program</td>
<td></td>
</tr>
<tr>
<td>Using Fleet Vehicles (for company business)</td>
<td>0-1%</td>
</tr>
<tr>
<td>Emergency Ride Home Program (used with other commuting alternative strategies)</td>
<td>1-3%</td>
</tr>
<tr>
<td>On-site Transit Pass Sales</td>
<td></td>
</tr>
<tr>
<td>On-site Amenities</td>
<td>1-2%</td>
</tr>
</tbody>
</table>

a. The range of percentages listed for each strategy reflects employers' varied situations. The more applicable a strategy is to your company's situation, the more your company could expect to fall at the higher end of the range.
b. DEQ reports 1-2 percent potential auto trip reductions for this strategy. The percentages listed are based on TriMet's previous experiences with employers who have developed transportation programs.
c. Potential auto trip reductions for this strategy are not reported by DEQ. Any reduction listed is based on Tri-Met's previous experience with employers who have developed transportation programs. However, this strategy is considered a supplemental strategy by DEQ. For compliance with the ECO rule, DEQ requests that at least two of these supplemental strategies be included in the auto trip reduction plan filed by affected employers.
Appendix C-TDM Methods

Emergency Ride Home
Sample Guidelines

Who can use the service?
The employer must be located in Wilsonville and registered with SMART in order to participate in the SMART-funded emergency ride home program. Any employee at a registered worksite is eligible to use the program on any day that he/she commuted to work by carpool, vanpool, transit, walking, or bicycling.

What does the program provide?
In the event of personal or family sickness or emergency, the employee is entitled to a free taxi ride:

- From work to home
- From work to hospital/doctor's office
- From work to school or daycare (e.g., pick up sick child)
- With one stop allowed (e.g., from work to doctor's office to home)

What qualifies as an emergency?

- Unscheduled overtime or late meeting (i.e., without advance warning)
- Sickness or accident of immediate family member (child, spouse, parent)
- Breakdown or accident of carpool vehicle on way to or from work (i.e., not a vehicle that was planned to be in the shop for several days)
- Carpool partner or vanpool driver had to unexpectedly leave work early (e.g., sickness)

What does not qualify as an emergency?

- Working late without a supervisor's request
- Weather emergencies and acts of God
- Building closings or evacuations
- ERH may not be used for personal errands, previously-scheduled appointments or business-related travel.

Program Limitations
Each employee can use a maximum of four emergency rides in a year.

How does it work?
The employee calls one of the listed taxi companies and presents the driver with a SMART voucher provided by his/her supervisor. The employee fills out the section of the voucher that includes the employee name, date, and reason for trip. At the end of the trip, the driver fills out the distance driven and cost, and provides the employee with the duplicate copy. The original copy is submitted to SMART, which reimburses the taxi company directly.

Conceptual Vanpool Model
This section describes a model vanpool formation process and operation as an illustration of how a vanpool might work in Wilsonville. Actual details would vary.

SMART sets up a meeting at a Wilsonville employment site and finds that there are a number of employees who live in Vancouver, Washington and would like to vanpool to work in Wilsonville. Unfortunately, their schedules are not all compatible and there are only half the needed riders for a vanpool. However, SMART is able to find enough additional riders to fill the van at an adjacent worksite. SMART maps the prospective riders' home locations and helps to designate pick-up locations based on where the riders live. Although the riders are relatively spread out, they are able to agree on two pick-up locations in order to ensure a practical commuting time. One of the pick-up locations is a neighborhood church, which has agreed to let the vanpool riders use its parking lot. The other pick-up location is a Park & Ride lot. Some of the riders are dropped off by a commuting spouse, while others carpool or take transit to the pick-up location.

A driver and a back-up driver are recruited from the group of interested employees. In exchange for driving, the driver does not pay a fare and is allowed weekend use of the van. The driver is also responsible for collecting monthly fares from riders and tracking ridership.

A 15-passenger van is leased from a private company such as Enterprise, FlexCar, or VPSI. The company provides insurance, maintenance, roadside assistance, and a set mileage allowance. If the van requires service, the company provides a substitute van. All of the riders sign a contract agreeing to the terms of the vanpool. The contract can specify cancellation notice required, payment due dates, length of time the van will wait at a location, incentives for recruiting additional riders, and policies on music and smoking.
With the exception of the driver, all of the passengers pay $115 monthly to ride in the vanpool. This amount includes the lease as well as fuel costs. SMART uses grant funding to subsidize the fares so that each rider only pays $85 per month. SMART continues to work with the employer to help ensure that the vanpool is full and operating smoothly. SMART also works with the employer to assist them with other incentives that help to support the vanpool, such as preferred vanpool parking, pre-tax benefits, and employer subsidies.

**Vanpool Shuttle**

A vanpool shuttle would be similar to a traditional vanpool in many ways, but would differ in the distance and frequency of trips. A shuttle would provide quick transportation for short distances, such as between commuter rail and employment sites in Wilsonville. It would likely make several round trips during morning and evening commute hours. The shuttle could serve an individual worksite or it could serve several worksites in close proximity to each other. A vanpool shuttle makes sense when ridership numbers are insufficient to warrant fixed-route service. In some cases, vanpool shuttles provide an interim service until ridership warrants a fixed route service.

Although SMART could purchase the vehicles for vanpool shuttles, it would probably be more practical to lease the vans from a private company that also provides maintenance, insurance, and roadside assistance. When there is either an increase or decrease in demand, the lease can be changed to a larger or smaller vehicle. Leasing through a private company also allows non-SMART employees to drive the vans. Vanpool shuttles are most practical and flexible when the drivers are also employees of the worksites served by the vanpool shuttle.

Financing of the vanpool shuttles could come from several sources including grant funds, SMART operating funds, and the employers served. The employer also makes a contribution by providing drivers (employees) to make the shuttle runs. In some cases, rental use of the van to employees for weekends and mid-day errands can help to reduce the overall cost of operations, while also providing a useful benefit for employees.
## Appendix D—Alternative Fuels

### Table 15. Alternative Fuels Comparison

<table>
<thead>
<tr>
<th>Main Fuel Source</th>
<th>No. 2 Diesel</th>
<th>Biodiesel (B20)</th>
<th>Compressed Natural Gas (CNG)</th>
<th>Electricity</th>
<th>Hydrogen</th>
<th>Liquidified Petroleum Gas (LPG)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Crude oil</td>
<td>Soy bean oil, waste cooking oil, animal fats, and rapeseed oil</td>
<td>Underground reserves</td>
<td>Coal. Nuclear, natural gas, hydroelectric, and renewable resources can also be used.</td>
<td>Natural Gas, Methanol, and other energy sources.</td>
<td>A by-product of petroleum refining or natural gas processing</td>
<td></td>
</tr>
</tbody>
</table>

| Environmental Impacts of Burning Fuel | Produces harmful emissions; Diesel and diesel vehicles are rapidly improving and emissions are being reduced with after-treatment devices. | Reduces particulate matter and global warming gas emissions compared to conventional diesel. NOx emissions may be increased. | CNG vehicles can demonstrate a reduction in ozone-forming emissions compared to some conventional fuels. HC emissions may be increased. | EVs have zero tailpipe emissions; however, some amount of emissions can be contributed to power generation. | Zero regulated emissions for fuel cell-powered vehicles, and only NOx emissions possible for internal combustion engines operating on hydrogen. | LPG vehicles can demonstrate a 60% reduction in ozone-forming emissions compared to reformulated gasoline. |

<p>| Energy Security Impacts | Manufactured using imported oil, which is not an energy secure option. | Biodiesel is domestically produced and has a fossil energy ratio of 3.3 to 1 - its fossil energy inputs are similar to those of petroleum. | CNG is domestically produced. The United States has vast natural gas reserves. | Electricity is generated mainly through coal fired power plants. Coal is the United States' most plentiful fossil energy resource and our most economical and price-stable fossil fuel. | Hydrogen can help reduce U.S. dependence on foreign oil by being produced by renewable resources. | LPG is the most widely available alternative fuel with an estimated 3,400 refueling sites nationwide. The disadvantage of LPG is that 45% of the fuel in the U.S. is derived from oil. |</p>
<table>
<thead>
<tr>
<th></th>
<th>No. 2 Diesel</th>
<th>Biodiesel (B20)</th>
<th>Compressed Natural Gas (CNG)</th>
<th>Electricity</th>
<th>Hydrogen</th>
<th>Liquified Petroleum Gas (LPG)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fuel Availability</td>
<td>Readily available – SMART’s current fuel source</td>
<td>Available in bulk from Albina Fuel and Sequential Biofuels in Portland. Also available at the Pacific Pride station in Aurora</td>
<td>Fueling station would have to be developed.</td>
<td>Most homes, government facilities, fleet garages, and businesses have adequate electrical capacity for charging, but special hookup or upgrades may be required. More than 600 electric charging stations are available in California and Arizona.</td>
<td>Fueling station would have to be developed.</td>
<td>Propane is the most accessible alternative fuel in the U.S. There are more than 3,300 stations nationwide.</td>
</tr>
<tr>
<td>Maintenance Issues</td>
<td>Hoses and seals may be affected with higher-percent blends, lubricity is improved over that of conventional diesel fuel.</td>
<td>High-pressure tanks require periodic inspection and certification.</td>
<td>Service requirements are expected to be reduced. No tune-ups, oil changes, timing belts, water pumps, radiators, or fuel injectors are required. However, the batteries must be replaced every 3-6 years.</td>
<td>When hydrogen is used in fuel cell applications, maintenance should be very minimal.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Safety Issues</td>
<td>Diesel is a relatively safe fuel since people have learned to use it safely. Diesel is not biodegradable though, so a spill could pollute soil and water.</td>
<td>Less toxic and more biodegradable than conventional fuel, can be transported, delivered, and stored using the same equipment as for diesel fuel.</td>
<td>Pressurized tanks have been designed to withstand severe impact, high external temperatures, and automotive environmental exposure.</td>
<td>OEM EVs meet all the same vehicle safety standards as conventional vehicles.</td>
<td>Hydrogen has an excellent industrial safety record; codes and standards for consumer vehicle use are under development.</td>
<td>Adequate ventilation is important for fueling an LPG-fueled vehicle due to increased flammability of LPG. LPG tanks are 20 times more puncture resistant than gasoline tanks and can withstand high impact.</td>
</tr>
</tbody>
</table>

Source: U.S. Department of Energy
Biodiesel Fuel
Two primary varieties of biodiesel are currently available, B100 (100% biodiesel) and B20 (20% biodiesel and 80% conventional diesel). B20 can be used in nearly all diesel engines with no modifications. Pure biodiesel has a solvent effect and may release engine deposits from previous diesel use. This release of deposits may clog filters initially. Use of B100 in diesel engines may also require replacement of some gaskets and hoses, but does not require any major retrofitting. EPA tests found that B20 reduced hydrocarbons by up to 30%, carbon monoxide up to 20%, and total particulate matter up to 15%.

Currently, B20 costs between 7-15 cents more per gallon than regular diesel. There are two wholesalers in Portland that are able to make bulk deliveries to Wilsonville. B20 biodiesel is also available at the Aurora Pacific Pride station. Sequential Biofuels is planning to open a biodiesel plant in Salem, Oregon in the near future, which may help to reduce local prices.

Compressed Natural Gas (CNG) Buses
CNG buses are available for approximately $50,000 more than their diesel counterparts. Fueling stations and their accompanying natural gas detectors and ventilation systems for the shop are expensive. A number of transit districts use CNG buses, including Salem/Keizer Transit, Pierce Transit in Tacoma, and Rogue Valley Transit in Medford. Operating costs for CNG buses are slightly lower than for diesel buses. For a transit system of SMART's size, it would only make sense to convert to CNG buses if the entire fleet were converted. Even then, costs for the refueling infrastructure might be prohibitive.

Battery Electric Buses
The true advantage of battery electric buses is that they produce no emissions at their point of use. Another benefit is that they are very quiet. The drawbacks are that they have a high capital vehicle cost (150-200% of a conventional diesel bus), limited vehicle range, slow charge time (6-8 hours), increased vehicle mass, and significant space requirement for the battery pack. They may also contribute to emissions from older electricity plants, particularly those fueled by coal. Sacramento has used electric buses and reports that they are the least reliable buses in their fleet. Current battery electric buses tend to be limited to the smaller sizes (22-30 feet) and limited to a range of 100 or fewer miles. New developments in battery size, weight, range, and cost may render this a more viable option.

Hybrid Electric/Gas Buses
Electric Hybrid buses are up to 50% more fuel efficient than regular diesel buses. The diesel engine powers an electrical generator which charges a battery pack on the roof. The batteries then power an electric motor. When the bus slows down during braking, it sends extra energy to further charge the batteries. Hybrid engines perform best in stop-and-go traffic, where they get the most benefit from regenerative braking. Hybrid buses are almost double the cost of regular buses. While a 40-foot diesel bus costs about $280,000, a hybrid bus will cost upwards of $500,000. Reduced fuel and maintenance costs may offset the higher costs over the life of the bus.

Hydrogen Fuel Cell Buses
Fuel cell buses contain their own compact power plant. The fuel cell produces electricity through a chemical process using hydrogen fuel and oxygen from the air. There have been a number of fuel cell bus pilot projects, which represent the beginning of the commercialization of fuel cells. Fuel cell buses are not likely to be a viable option for SMART until 2010 or later.

Propane Buses
Propane is readily available and has been used by school districts, including the Portland School District, for many years. There are a number of drawbacks or obstacles to using propane, including lack of suitable commercially available engines, higher operating costs, and lower emissions reductions than other alternatives. The available buses also cost $25,000-$50,000 more than conventional buses.

Other Alternatives
There are a few other alternatives available to reduce emissions, including particulate traps and ultra-low-sulfur fuel. Particulate traps cost between $7,000 and $10,000 per bus, including installation. They are reported to dramatically reduce emissions.
Appendix E-Federal Transit Administration (FTA) Rules Regarding Charter Service

This appendix provides relevant sections from FTA Regulations regarding charter service. Applicants for FTA assistance must formally agree that they will not provide charter service using equipment or facilities funded by FTA, unless there are no private charter operators willing and able to provide the charter service or another exception applies. This requirement is in law under 49 U.S.C. 5323(d) and regulations implementing the requirement are found in 49 CFR 604. The purpose is to ensure that Federally subsidized assets, such as buses owned by public transportation agencies, do not adversely compete with services provided by private purveyors, such as charter transportation services.

Title 49—Transportation

Chapter VI—Federal Transit Administration, Department of Transportation

Part 604—Charter Service

§604.9 Charter service
(a) If a recipient desires to provide any charter service using FTA equipment or facilities the recipient must first determine if there are any private charter operators willing and able to provide the charter service which the recipient desires to provide. To the extent that there is at least one such private operator, the recipient is prohibited from providing charter service with FTA funded equipment or facilities unless one or more of the exceptions in §604.9(b) applies.

(b) Exceptions.

(1) A recipient may provide any and all charter service with FTA funded equipment and facilities to the extent that there are no willing and able private charter operators.

(2) A recipient may enter into a contract with a private charter operator to provide charter equipment to or service for the private charter operator if:

(i) The private charter operator is requested to provide charter service that exceeds its capacity; or

(ii) The private charter operator is unable to provide equipment accessible to elderly and handicapped persons itself.

(3) A recipient in a non-urbanized area may petition FTA for an exception to provide charter service directly to the customer if the charter service provided by the willing and able private charter operator or operators would create a hardship on the customer because:

(i) The willing and able private charter operator or operators impose minimum durations pursuant to State regulation and the desired trip length is shorter than the mandatory trip length; or

(ii) The willing and able private operator or operators are located too far from the origin of the charter service.

(4) Any recipient may petition the Administrator for an exception to provide charter service directly to the customer for special events to the extent that private charter operators are not capable of providing the service.

(5) A recipient may execute a contract with a government entity or a private, non-profit organization exempt from taxation under subsection 501(c)(1), 501(c)(3), 501(c)(4), or 501(c)(19) of the Internal Revenue Code to provide charter service upon obtaining a
 certification from that entity or organization which states that:

(i) [the entity/organization] certifies that it is a government entity or an organization exempt from taxation under subsection 501(c)(1), 501(c)(3), 501(c)(4), or 501(c)(19) of the Internal Revenue Code; there will be a significant number of handicapped persons as passengers on this charter trip; the requested charter trip is consistent with the function and purpose of [the entity/organization]; and the charter trip will be organized and operated in compliance with Title VI of the Civil Rights Act of 1964, as amended; and, section 19 of the Federal Mass Transit Act of 1964, as amended; and 49 CFR part 27; or, 45 CFR part 80.

(ii) [the entity/organization] certifies that it is a government entity or an organization exempt from taxation under subsection 501(c)(1), 501(c)(3), 501(c)(4), or 501(c)(19) of the Internal Revenue Code; [the entity/organization] is a qualified social service agency under appendix A of 49 CFR part 604, as a recipient of funds, either directly or indirectly, under one or more of the Federal programs listed in appendix A; the requested charter trip is consistent with the function and purpose of [the entity/organization]; and the charter trip will be organized and operated in compliance with Title VI of the Civil Rights Act of 1964, as amended; and, Section 19 of the Federal Mass Transit Act of 1964, as amended; and 49 CFR part 27; or, 45 CFR part 80.

(iii) [the entity/organization] certifies that it is a government entity or organization exempt from taxation under subsection 501(c)(1), 501(c)(3), 501(c)(4), or 501(c)(19) of the Internal Revenue Code; [the entity/organization] either receives or is eligible to receive directly or indirectly, from a State or local governmental body public welfare assistance funds for purposes whose implementation may require the transportation of a group of transit-advantaged or transit-dependent persons; following a petition presented by the State in which the entity or organization resides, FTA has determined in writing that an FTA recipient may contract directly with the entity or organization for charter services; the requested charter trip is consistent with the functions and purposes of the entity or organization; and the charter trip will be organized and operated in compliance with Title VI of the Civil Rights Act of 1964, as amended; and section 19 of the Federal Mass Transit Act of 1964, as amended, and 49 CFR part 27; or, 45 CFR part 80.

(6) A recipient in a non-urbanized area may execute a contract with a government entity or a private, nonprofit organization exempt from taxation under subsection 501(c)(1), 501(c)(3), 501(c)(4), or 501(c)(19) of the Internal Revenue Code to provide charter service upon obtaining a certification from that entity or organization which states that: [the entity/organization] certifies that it is a government entity or an organization exempt from taxation under subsection 501(c)(1), 501(c)(3), 501(c)(4), or 501(c)(19) of the Internal Revenue Code; more than 50% of the passengers on this charter trip will be elderly; the requested charter trip is consistent with the function and purpose of [the entity/organization]; and the charter trip will be organized and operated in compliance with Title VI of the Civil Rights Act of 1964, as amended; and, Section 19 of the Federal Mass Transit Act of 1964, as amended; and 49 CFR part 27; or, 45 CFR part 80.

(7) A recipient may provide charter service directly to the customer where a formal agreement has been executed between the recipient and all private charter operators it has determined to be willing and able in accordance with this part, provided that:

(i) The agreement specifically allows the recipient to provide the particular type of charter trip;

(ii) The recipient has provided for such an agreement in its annual public charter
Appendix E—Federal Transit Administration (FTA) Rules Regarding Charter Service

notice published pursuant to this part before undertaking any charter service pursuant to this exception; and

(iii) If a recipient has received several responses to its annual public charter notice but ceased its review process after determining that one private operator was willing and able, it must, before concluding a formal charter agreement under this section, complete the review process to ensure that all the willing and able private operators are valid parties to the agreement.

(8) During the demonstration period described in paragraph (b)(8)(iv) of this section, recipients in the FTA-selected sites may submit applications to provide charter service to an advisory panel equally representative of public transit providers or local business organizations and local private operators, and which has either been created for such purpose by the grantee, the State Department of Transportation (State DOT), or metropolitan planning organization (MPO), or which is part of the recipient's existing private sector consultation process.

(i) The advisory panel will forward these applications to the State DOT or MPO, which will grant those recommended by unanimous vote of the advisory panel.

(ii) If the advisory panel does not unanimously endorse an application, the State DOT or MPO will make a decision to grant or deny the application based on the following criteria:

(A) Cost evaluation. A recipient may provide charter service when it can do so at a significantly lower cost than can private charter operators. Cost differences may be considered significant when there is approximately a twenty percent difference between the average charge for service by private operators and the recipient's fully allocated cost of providing the service, or when the advisory panel determines them to be significant.

(B) Equipment uniqueness. A recipient may provide charter service using equipment that is not available from a private source, when such equipment is essential to the purpose of the charter trip.

(C) Service nature. A recipient may provide unscheduled or demand responsive service that could not be provided by a private operator without advance notice or at a substantial surcharge to the customer.

(D) Specific local factors. A recipient may provide service which responds to a clear need that cannot be met by the local private sector, and which is important to the economic or social health and vitality of the local area.

(iii) The State DOT or MPO may not grant applications to provide service that would jeopardize the economic vitality of individual private charter operators or would seriously detract from private charter business.

(iv) The service described in this subsection may be provided only during the demonstration program to be conducted through October 31, 1995, in the following sites:

(A) Monterey, California;
(B) Oklahoma City, Oklahoma;
(C) St. Louis, Missouri;
(D) Yolo County, California;
(E) Four sites within the State of Michigan.

(c) The process for requesting and granting an exception under 49 CFR 604.9(b)(3):
(1) The recipient must provide the private charter operators that it has determined are willing and able in accordance with this part with a written notice explaining why it is seeking an exception and state that they have at least 30 days to submit written comments to the recipient on the request;

(2) The recipient must send a copy of the notice, all comments received, and any further information it desires in support of its request to the Chief Counsel.

(3) The Chief Counsel shall review the materials submitted and issue a written decision denying or granting in whole or in part the request. In making this decision, the Chief Counsel may seek such additional information as the Chief Counsel determines is needed.

(4) Any exception that the Chief Counsel grants under 49 CFR 604.9(b)(3) shall be effective for not longer than 12 months from the date that the Chief Counsel grants it.

(d) The process for requesting and granting an exception under 49 CFR 604.9(b)(4):

(1) The recipient must submit its petition for an exception to the Administrator at least 90 days prior to the day or days on which it desires to provide charter service.

(2) The petition must describe the event, explain how it is special, and explain the amount of charter service which private charter operators are not capable of providing.

(3) The Administrator will review the materials and issue a written decision denying or granting in whole or in part the request. In making this decision, the Administrator may seek such additional information as the Administrator determines is needed.

(4) Any exception granted by the Administrator under 49 CFR 604.9(b)(4) shall be effective solely for the event for which the recipient requests an exception.

(e) Any charter service that a recipient provides under any of the exceptions in this part must be incidental charter service.

§604.11 Procedures for determining if there are any willing and able private charter operators.

(a) To determine if there is at least one private charter operator willing and able to provide the charter service that the recipient desires to provide, the recipient must complete a public participation process:

(1) At least 60 days before it desires to begin to provide charter service if it is not doing so on May 13, 1987; or

(2) Not more than 90 days after May 13, 1987 if the recipient is providing charter service on May 13, 1987 and desires to continue to provide charter service.

(b) The public participation process must at a minimum include:

(1) Placing a notice in a newspaper, or newspapers, of general circulation within the proposed geographic charter service area;

(2) Sending a copy of the notice to all private charter service operators in the proposed geographic charter service area and to any private charter service operator that requests notice;

(3) Sending a copy of the notice to the United Bus Owners of America.
Letter of Transmittal

TO: Attention: Plan Amendment Specialist
Department of Land Conservation & Development
635 Capitol Street NE, Suite 150
Salem, Oregon 97301-2540

FROM: Linda Straessle
Administrative Assistant

DATE: 3/14/11

WE ARE TRANSMITTING THE FOLLOWING:

1 paper copy of the following:

- DLCD Notice of Adoption for LP06-0006
- List of affected state or federal agencies, local governments or special districts
- Adopted Ordinance No. 653 – Adoption of a Transit Master Plan and exhibits including the adopted Transit Master Plan

Please direct correspondence regarding this notice to:

Chris Neamtzu, Planning Director, Neamtzu@ci.wilsonville.or.us, 503-682-4960
Paul Lee, Assistant City Attorney, lee@ci.wilsonville.or.us, 503-682-1011

29799 SW Town Center Loop East
Wilsonville OR 97070
TO:

Attn: Plan Amendment Specialist
Department of Land Conservation & Development
635 Capitol Street NE, Ste 150
Salem, OR 97301

CITY OF WILSONVILLE
29799 SW TOWN CENTER LP E
WILSONVILLE OR 97070