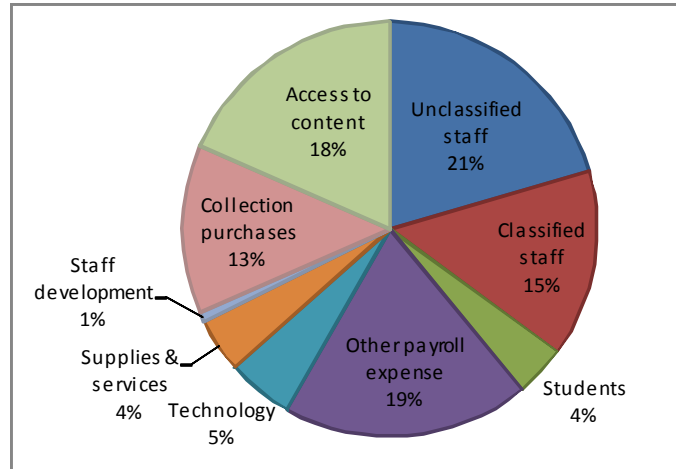


## Library Budget and Expenditures

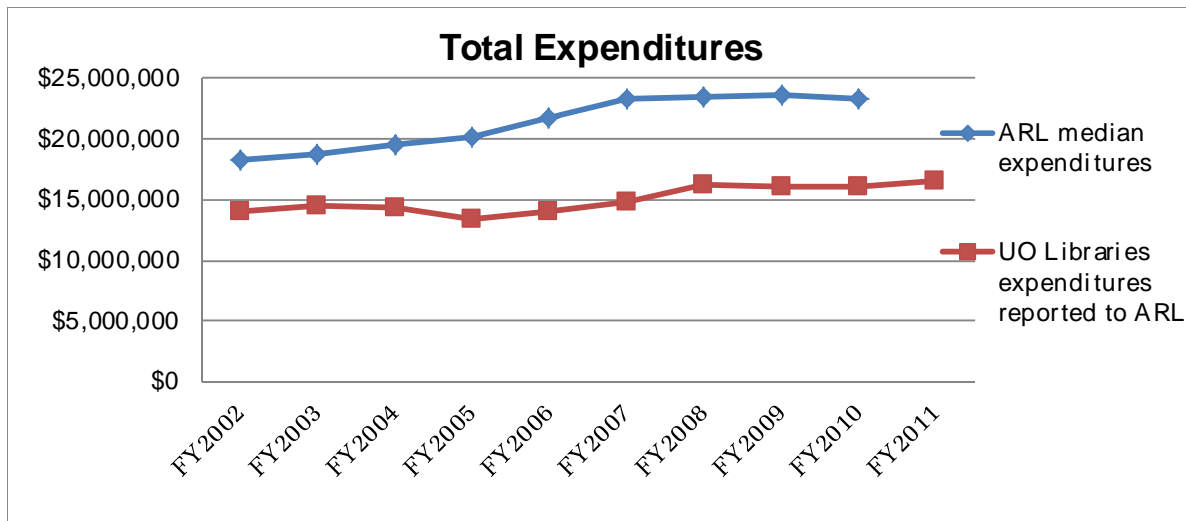
The UO Libraries' overall expenditures were up 4.7 percent in FY 2011. General fund expenditures were up 3.2 percent as we received a \$300,000 permanent increase in general funds designated for collections and another \$200,000 temporary increase. These funds will be used to alleviate the need for further serials cancellations in the near future.

Fiscal Year 2011 Expenditures:		% change
Unclassified staff	\$4,297,058	2.2%
Classified staff	\$3,053,757	1.7%
Students	\$842,812	-3.4%
Other payroll expense	\$4,025,446	6.2%
Technology	\$1,087,698	28.4%
Supplies & services	\$884,292	29.2%
Staff development	\$174,840	16.3%
Collection purchases	\$2,752,165	-4.2%
Access to content	\$3,866,937	8.8%
<b>Total expenditures:</b>	<b>\$20,985,005</b>	<b>4.7%</b>



Classified (unionized) staff were again required to take unpaid furlough days, however the budget was again able to support some overtime hours to mitigate the impact of the furloughs. Although there were no cost-of-living increases, several vacant unclassified positions were filled and classified "step" increases were resumed. Both of these resulted in an overall increase in labor expenditures along with an increase in benefits rates. Technology, supplies, and staff development allocations were restored after two years of very conservative budgeting. The shift from purchasing print to licensing electronic content continues.

Five Year Expenditure Trend	FY06	FY11	Change
Unclassified staff	\$3,498,963	\$4,297,058	22.8%
Classified staff	\$2,479,555	\$3,053,757	23.2%
Students	\$702,339	\$842,812	20.0%
Other payroll expense	\$3,314,059	\$4,025,446	21.5%
Technology	\$699,791	\$1,087,698	55.4%
Supplies & services	\$656,894	\$884,292	34.6%
Travel, staff development	\$158,291	\$174,840	10.5%
Collection purchases	\$3,461,235	\$2,752,165	-20.5%
Access to content	\$2,085,376	\$3,866,937	85.4%
<b>Total expenditures:</b>	<b>\$17,056,503</b>	<b>\$20,985,005</b>	<b>23.0%</b>



In comparing our expenditure to other 112 Association of Research Libraries (ARL) members, the gap between UO and our peers appears to have stabilized, although comparative numbers are not yet available for FY 2011. (Note that ARL-reported expenditures *exclude* Other Payroll Expenses and campus classroom equipment and Blackboard support.)

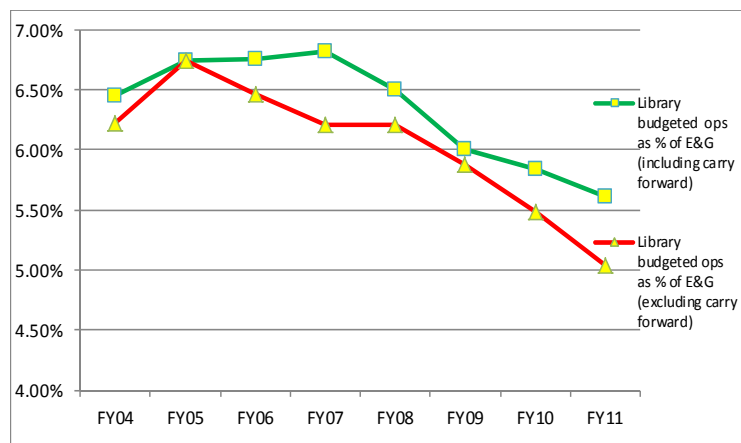
UO ranking in ARL investment index	
FY 2002-03	84
FY 2003-04	90
FY 2004-05	101
FY 2005-06	103
FY 2006-07	96
FY 2007-08	93
FY 2008-09	95
FY 2009-10	96
FY 2010-11	<i>unavailable</i>

Our ranking in the ARL investment index has remained relatively stable over the last several years. Historically, our ranking was in the mid-80s until the last decade.

The index is comprised of four metrics:

- Total library expenditures
- Salaries and wages of professional staff
- Information resources expenditures
- FTE professional plus support staff

Although the library's overall budget and expenditure increased, we continue to receive a shrinking percentage of the university's education and general (E&G) funds, which includes tuition revenue plus the state contribution.



**These are the 34 public AAU Institutions, a broad group for comparison.**

<b>Total Library Expenditures, Public AAU Institutions, FY2010</b>		<b>Total full-time students</b>	<b>\$ per student</b>
MICHIGAN	\$63,957,474	38,873	\$1,645
PENNSYLVANIA STATE	\$50,451,411	71,204	\$709
CALIFORNIA, BERKELEY	\$50,050,063	32,974	\$1,518
CALIFORNIA, LOS ANGELES	\$46,006,514	38,585	\$1,192
TEXAS	\$45,469,795	46,563	\$977
NORTH CAROLINA	\$41,802,228	24,143	\$1,731
MINNESOTA	\$40,734,130	38,094	\$1,069
ILLINOIS, URBANA	\$40,577,401	41,462	\$979
OHIO STATE	\$40,373,445	53,823	\$750
WASHINGTON	\$40,322,337	42,783	\$942
TEXAS A&M	\$40,192,993	47,920	\$839
WISCONSIN	\$39,840,839	37,471	\$1,063
INDIANA	\$33,898,136	36,584	\$927
RUTGERS	\$31,937,803	46,079	\$693
VIRGINIA	\$31,487,948	20,854	\$1,510
PITTSBURGH	\$31,327,783	30,599	\$1,024
ARIZONA (median AAU Publics, total expend)	\$30,719,703	32,987	\$931
IOWA	\$29,668,041	24,313	\$1,220
CALIFORNIA, SAN DIEGO	\$27,749,780	27,804	\$998
MICHIGAN STATE	\$27,591,184	42,143	\$655
FLORIDA	\$27,242,279	43,960	\$620
MARYLAND	\$24,953,475	37,641	\$663
PURDUE	\$24,201,236	36,422	\$664
KANSAS	\$22,590,331	27,589	\$819
COLORADO	\$22,096,966	27,408	\$806
CALIFORNIA, IRVINE	\$20,159,689	26,819	\$752
SUNY-BUFFALO (median, per student expend)	\$20,062,539	24,101	\$832
MISSOURI	\$18,080,926	25,861	\$699
CALIFORNIA, DAVIS	\$17,923,706	30,767	\$583
IOWA STATE	\$17,132,300	24,738	\$693
OREGON	\$16,022,100	20,069	\$798
CALIFORNIA, SANTA BARBARA	\$14,851,101	22,347	\$665
SUNY-STONY BROOK	\$13,640,247	19,913	\$685
GEORGIA TECH	\$12,171,689	17,928	\$679