# Building a Digital Collection in CONTENTdm®

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### What we'll cover:

- Establishing Collection Field Properties
- Administrative interface
- Dublin Core mapping
- Building search queries

### **Administrative Tools**

- Setting Up and Defining Collections
- Field Properties and DC Mapping
- Controlled Vocabulary Implementation
- Updating Metadata Items (Java based)
- Adding New Items (Approval Workflow)
- Building the Index
- Custom Queries and Results

### Setting up a Collection

- Create directory on server
- Import existing collection or create new
- Initial metadata for new collections:
  - Default Dublin Core template
  - Template from existing collection
- Ownership
  - Directory must be owned by web server's user

# Establishing Collection Field Properties

- Understand existing metadata schema (especially Dublin Core)
- Determine the data elements you need to describe your collections and what supporting standards you will need
- Review CONTENTdm field properties
- Document your decisions

### Help with Dublin Core

Using Dublin Core

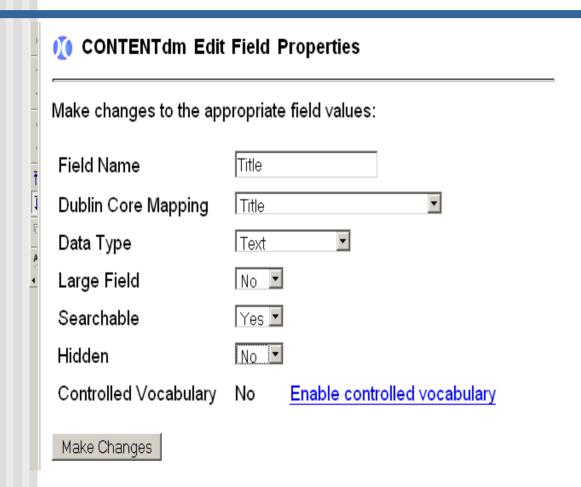
http://dublincore.org/documents/usageguide/

DCMI Metadata Terms

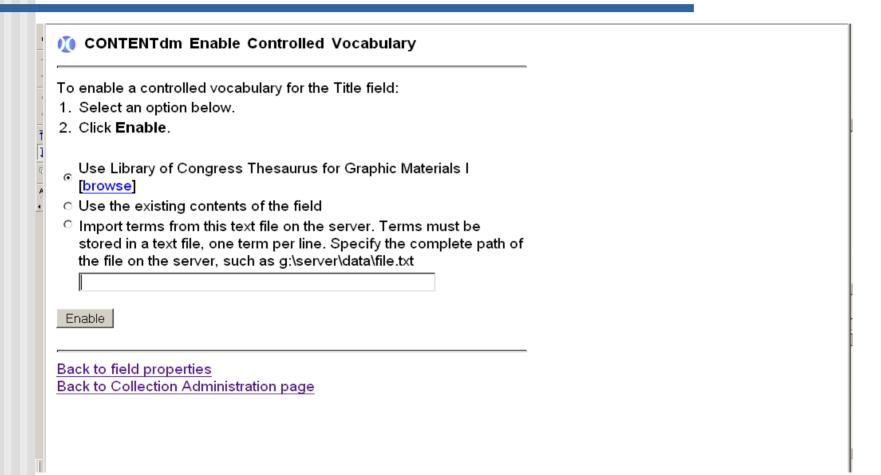
http://dublincore.org/documents/dcmi-terms/

■ Western States Dublin Core Best Practices
<a href="http://www.cdpheritage.org/resource/metadata/wsdcmbp/index.html">http://www.cdpheritage.org/resource/metadata/wsdcmbp/index.html</a>

## **CONTENT**dm Field Properties



## Field Properties cont.

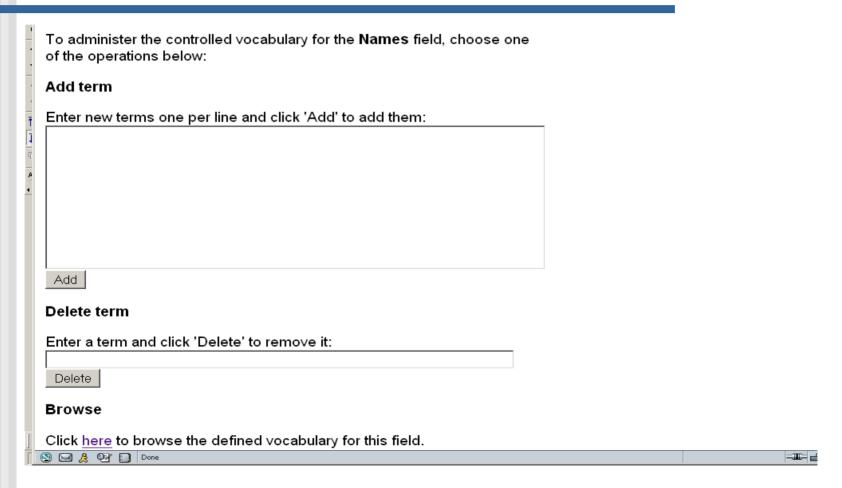


### Data Elements: Subject Access

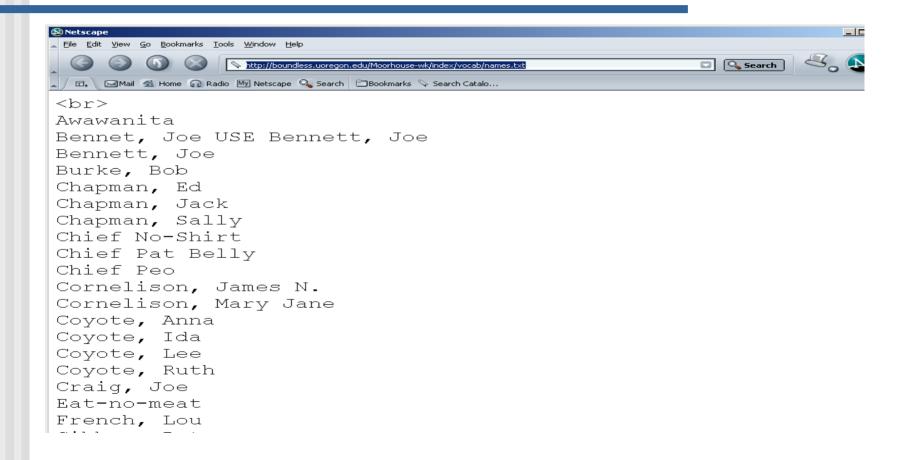
- Controlled vocabularies or not?
- If yes, which ones to use?
- LCSH, AAT, TGM, local,
- Different types of subjects: names, topical, geographic, chronological

http://libweb.uoregon.edu/catdept/meta/digsubj.html

# Browsing Controlled Vocabulary



### **Reviewing Contents of a Populated Field**



# Changing Field Position



#### CONTENT on Change Field Position

Select the desired position and click 'Move field' to make the change:

- 1. Title
- 2. Title Alternative
- 3. TGM Subject
- 4. LC Subject
- 5. Description
- 6. Author
- 7. Photographer
- 8. Cartographer
- 9. Creator
- 10. Publisher
- 11. Editor
- 12. Translator
- 13. Date of Original
- 14. Type
- 15. Format.Use
- 16. Identifier
- 17. Source
- 18. Language

# Simple and Qualified Dublin Core

- 16 elements (and counting)
- Numerous refinements or "qualifications" of the top elements
- Most elements and their refinements are represented as choices in CONTENTdm

# Example of Simple and Qualified Dublin Core

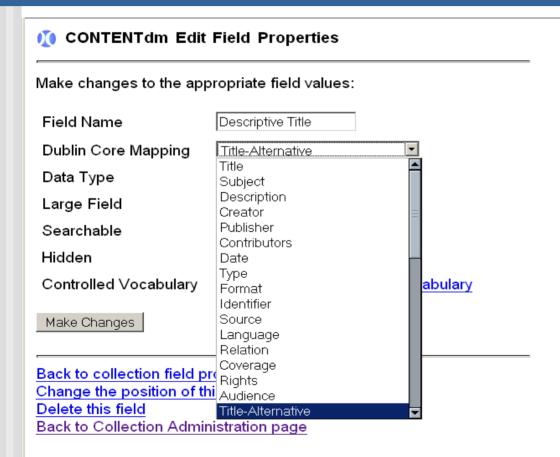
### Simple DC Element: title

- Definition: A name given to the resource.
  - Comment: Typically, a Title will be a name by which the resource is formally known.

### **Element Refinement: alternative**

- Definition: Any form of the title used as a substitute or alternative to the formal title of the resource.
  - Comment: This qualifier can include Title abbreviations as well as translations.

# **Dublin Core Mapping**



## Dublin Core Mapping cont.

- The mappings aren't always clear
- Different best practices documents interpret DC elements differently
- Some problem areas:
  - Relation vs. Source
  - Format vs. Type
  - Subject vs. Coverage (Spatial and Temporal)
  - Creator vs. Contributor

## Dublin Core Mapping cont.

TCI Notes: An interior photograph of a tribal man dressed in regalia and wrapped in a Pendleton Blanket. He has

identified as Ed Chapman. He is sitting on a Pendleton Blanket that is covering a chair or stool. He is front of big shelves of Pendleton Blankets, presumably in the showroom of the Pendleton Woolen Mil of the shelves are full of Pendleton Blankets, while others have only a few blankets. Blankets have b

Man; Necklace, Loop; Legging, Wool; Moccasins, Beaded--Floral; Earring, Shell; Felt, Hair Wraps; Bla

by their corners from the top of the shelves. There are a couple of tables in the background.

Pendleton: Shelves: Table:

TCI Classes: Interior photograph; Person; Regalia; Furnishings; Robe;

TCI Title: Title on Object:

TCI Terms:

Names: Chapman, Ed Place: Pendleton, Oregon

Date in Photo: 1897-1920 Photographer: Moorhouse, Lee

Publisher: Joint Project of the University of Oregon Libraries and the Tamástslikt Cultural Institute of the Confe

Tribes of the Umatilla

Rights: Copyright 2003, University of Oregon Libraries. All Rights Reserved.

http://libweb.uoregon.edu/catdept/meta/moorhouse/rights.html

Repository: University of Oregon Libraries - Special Collections and University Archives

Collection M

Moorhouse Collection

General Notes:

A Native American man poses inside a large warehouse of Pendleton woolen blankets. The background floor-to-ceiling shelves of folded Native American style Pendleton woolen blankets; some blankets are

between the rows to form a display. The subject is seated in front of them, his torso wrapped in a blan covers his left arm and shoulder; his right arm and shoulder are bare. His long braids are wrapped decocloth that is wound over the hair and he wears large, round earrings. His leggings and moccasins appear

leather or buckskin, and are painted decoratively.

Subject: Indian beadwork

<u>Blankets</u>

### Web Design - Interface

- Using "Custom Queries and Results"
- Custom Browse Interfaces
- Custom Search Interfaces
- Editing the Web Templates

## "Custom Queries and Results"

#### **CONTENTAM Custom Queries and Results**

CONTENT on Custom Queries and Results creates the HTML code used to embed CONTENT on queries into your standard Web pages. It allows you to define the query you wish to perform and guides you through the process of integrating the query into your Web page and formatting the results.

Save your work at any stage in this wizard by bookmarking the current Web page.

#### Step 1

#### What type of query element do you wish to create?

- A simple hyperlink which invokes a single predefined query
- C A pull-down list containing a number of selectable queries
- An index box for selecting a search term
- A text box for entering search words
- A page to browse all items in the collection

Next

### **Customizing Queries**

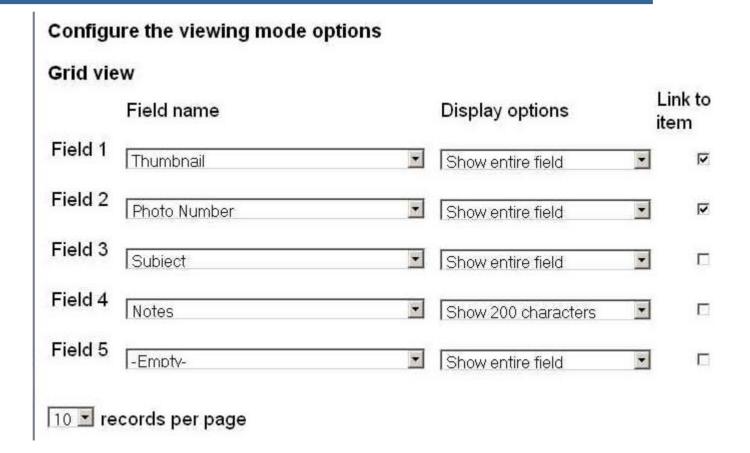
- Produces either a URL or an HTML form to paste into a webpage
- Further modification of queries is possible
- Some query types limited to one collection, others can search across multiple collections

### **Customizing Results**

### Select the default viewing mode

- Grid view
- Bibliographic view
- Thumbnails view
- Titles view

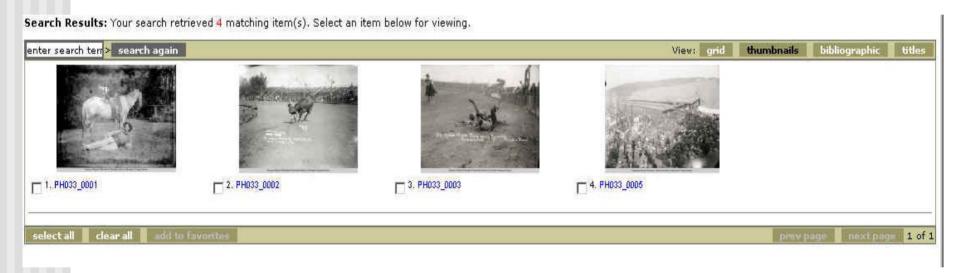
# Customizing each View



### **Grid View**



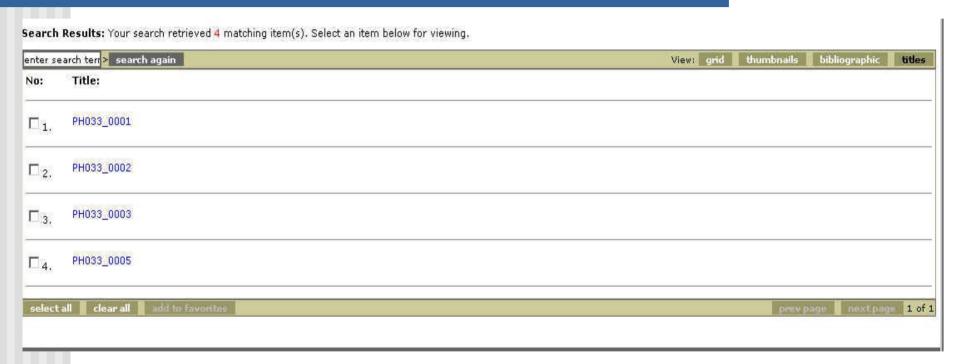
### Thumbnail View



## Bibliographic View

Search Results: Your search retrieved 4 matching item(s), Select an item below for viewing. enter search terr > search again thumbnails bibliographic titles View: grid T 1. PH033\_0001 Cowboys; Cowboy hats; Cowboy boots; Cowboy Apparel; Chaps; Chaps, Wooly; Handkerchiefs; Pistols; Bullets; Horse Gear; Horses; Saddles; Ropes; Reins; Bridles; Posing; Fences; Trees; Glass negatives; Trees; Portraits; Men; Flowers; A man identified as Martin Schmitt is lying in the grass in front of an appaloosa horse. He is □ 2, PH033\_0002 Steer wrestling; Cattle; Cowboys; Cowboy boots; Sports; Sports & recreation facilities; Rodeos; Pendleton Roundup: Grandstands: Spectators: Flags: Trees: A man identified as John Thomas wrestles a steer in a rodeo arena at the Pendleton Roundup. Both of T 3. PH033\_0003 Steer wrestling; Cattle; Cowboys; Cowboy hats; Cowboy boots; Cowboy Apparel; Sports; Rodeos: Pendleton Roundup: Horses: Horseback riding: Sports & recreation facilities: A man identified as Homer Wilson wrestles a steer in a rodeo arena at the Pendlton Roundup. He lies 4. PH033\_0005
Whistle-stop campaigning; Political elections; Political campaigns; Political parades & rallies; Politicians: Railroads: Railroad passenger cars: People: Crowds: Spectators: Flags: Electrical apparatus; Hats; Clothing and dress; Transportation; Wool; Granaries; Grains; Signs (Notices); Wooden buildings; Grain industry; Wool industry; Warehouses; A crowd of people gather to greet a political figure on a campaign train. A man leans from the train clear all select all nextpage 1 of 1

### Title View



# Browse by "Virtual Collection"

#### Historical Photograph Collection Browse by Collection

THE ELECTRIC STUDIO/O.G. ALLEN COLLECTION, CA. 1911-1913.

Orla G. Allen (dates unknown), commonly known as O.G. Allen, was a professional photographer operating in Pendleton, Oregon, circa 1910–1920. "Electric Studio" is a franchise name that appeared in locations throughout the West. The collection documents rodeo people and activities, and a Pendleton event.

Unknown. Possibly a donation from Lee D. Drake of Pendleton.

**Collection Description** 

**Browse the Collection** 



#### THE WALTER S. BOWMAN COLLECTION, 1890-1925.



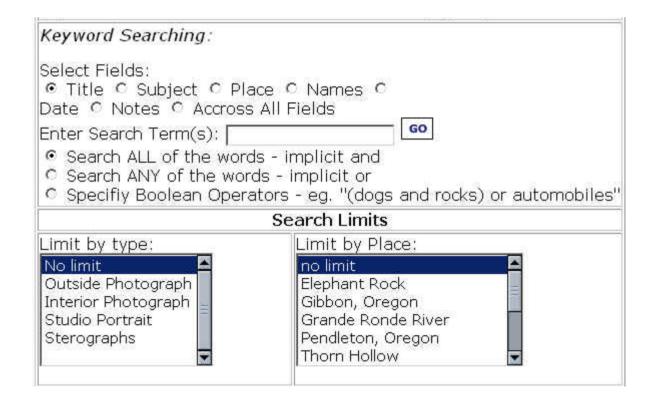
Walter S. Bowman (1865–1938) was a professional photographer who worked in Pendleton, Oregon, from the late 1880s to the mid 1930s. Bowman's photographs document daily life in Eastern Oregon, including special events such as the Pendleton Roundup.

The Bowman collection was donated to the Library over a period of years spanning 1947–1953. The collection was donated through the efforts of Judge James H. Sturgis and Lee D. Drake of Pendleton, a newspaperman, county clerk, and collector of historic materials.

**Collection Description** 

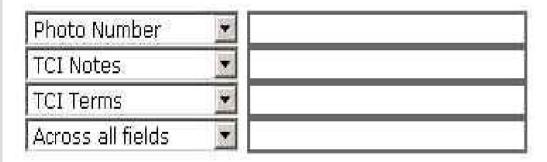
**Browse the Collection** 

## Developing Advanced Searches



### CONTENT dm Advanced Search

Enter search terms in one or more fields or use the Index to find words for each field. Use quotes to search for phrases.



search

clear

select collections

preferences

## Static Website vs. Dynamic Pages

- Dynamic pages can be customized
  - JavaScript driven
  - Styles from CSS
  - Labels of buttons set in variables
- Basic changes are straightforward
- Complex changes require programming

### Documenting decisions

- Document decisions about mappings, standards, thesauri, preservation, etc.
- Make documentation web accessible for ease of reference and for sharing with others outside your institution

# http://libweb.uoregon.edu/catdept /meta/metahome.html

#### **Metadata Implementation Group**

The Metadata Implementation Group was formed to implement digital library initiatives at the University of Oregon Libraries. Some of its members previously served on the <u>Digital Library Initiative</u>. The <u>diglib</u> discussion list continues to serve as a discussion forum for any member of the University of Oregon Libraries community who is interested in digital library efforts. There is a separate discussion list for the members of the Metadata Implementation Group that is set up at <a href="http://darkwing.uoregon.edu/~catdept/meta-data/">http://darkwing.uoregon.edu/~catdept/meta-data/</a>.

#### **UO DIGITAL COLLECTIONS: WORK IN PROGRESS**

- <u>UO's CONTENTdm site</u> (under construction)
- Moorhouse Digital Collection (NWACC grant)
- Ulmann Digital Collection
- Western Waters Grant Project
- Data Dictionary Viewer (developed by Corey Harper)

UO Diqital Collections : Work in Progress

Local Policies and Documentation

Group Membership and Charge

**Meeting Minutes** 

External Resources, Standards, and Background Information

Metadata and Digital Library Services Homepage

#### LOCAL POLICIES AND DOCUMENTATION FOR DIGITAL COLLECTIONS

- Access to Digital Collections: UO Best Practices (July 2002: under revision)
- Conditions of Use for Digital Images (draft)
- CONTENT Instructions
  - Reviewing Descriptive Cataloging: Routine for Collection Administrators (June 24, 2003)
  - Updating Existing Items in CONTENTdm (June 25, 2003)